# Level 2 NVQ Diploma in Installing and Maintaining Refrigeration Systems (6187-02)



**Candidate performance evidence logbook** 600/0913/5

www.cityandguilds.com February 2012 Version 1.0

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# Level 2 NVQ Diploma in Installing and Maintaining Refrigeration Systems (6187-02)



www.cityandguilds.com February 2012 Version 1.0

# **Candidate performance evidence logbook**

Qualification title	Number	QAN
Level 2 NVQ Diploma in Installing and Maintaining Refrigeration Systems	6187-02	600/0913/5

# City & Guilds

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# 1 About your candidate logbook

# 1.1 Contact details

Candidate name	
Candidate enrolment no	
Centre name	
Centre number	
Programme start date	
Date of registration with City & Guilds	

Keep a record of relevant contact details in the space provided below. You may find it helpful to make a note of phone numbers and e-mail addresses here.

Your Assessor(s)	
Your Internal Verifier	
Quality Assurance Contact	

# 1 About your candidate logbook

# 1.2 Introduction to the logbook

This logbook will help you complete the units assessed through a portfolio of evidence in City & Guilds' **Level 2 NVQ Diploma in Installing and Maintaining Refrigeration Systems (6187-02)**. It contains forms you can use to record your evidence of what you have done.

### **About City & Guilds**

City & Guilds is your awarding body for this qualification. City & Guilds is the UK's leading awarding body for vocational qualifications.

Information about City & Guilds and our qualifications is available on our website **www.cityandguilds.com**.

### 2 The assessment process

The following people at your centre will explain the assessment process and help you achieve your unit(s).

#### The assessor/tutor

The assessor/tutor is the person you will have the most contact with as you work towards your unit(s). You may have more than one assessor/tutor depending on which unit(s) you take or you may be assessed by a person who is not your tutor.

### The internal verifier

The internal verifier maintains the quality of assessment within the centre.

#### The external verifier

The external verifier works for City & Guilds and helps to ensure that your centre meets the required standards for quality and assessment.

# 3 Using your logbook

### **Recording forms**

This logbook contains all of the forms you and your assessor will need to plan, review and organise your evidence. Your assessor will be able to help you decide which forms you need to complete and help you fill them in.

Please photocopy these forms as required.

# 4 Qualification structures

To achieve the **Level 2 NVQ Diploma in Installing and Maintaining Refrigeration Systems (6187-02)**, learners must achieve **66** credits from the following 10 mandatory units. This Logbook includes only those units assessed by performance in the workplace (marked with an \*).

Unit accreditation number	City & Guilds unit	Unit title	Assessment method	Credit value
J/602/2479	201/501	Understand and carry out safe working practices in Building Services Engineering	Online multiple choice / Portfolio	10
J/602/2482	202	Understand how to communicate with others within Building Services Engineering	Online multiple choice	3
D/602/2486	203	Understand how to apply environmental protection measures within Building Services Engineering	Online multiple choice	4
J/602/2496	204	Understand how to apply scientific principles within MES	Online multiple choice	7
T/602/2493	219*	Apply safe working practices in building services engineering working environment	Portfolio	2
R/602/4994	228/528	Understand and carry out site preparation and pipework fabrication techniques for RAC systems	Online multiple choice / Assignment	14
D/502/0629	230/530	Handling fluorinated gases and ozone- depleting substances category I personnel	Online multiple choice / Assignment	3
M/602/4999	233	Understand refrigeration system installation, testing and maintenance techniques	Online multiple choice	7
J/502/7932	234*	Install, test and maintain refrigeration systems	Portfolio	4
K/602/4998	302/602	Understand and carry out electrical work on RAC systems and components	Online multiple choice / Assignment	12

# 5 Overall Unit Sign-off

The following units are included in the rules of combination for the **Level 2 NVQ Diploma in Installing and Maintaining Refrigeration Systems (6187-02).** Learners must achieve these portfolio units to contribute towards achievement of the overall qualification.

City & Guilds unit	Unit title	Unit Achieved Yes/No	Assessor Initials	Date
219	Apply safe working practices in building services engineering working environment			
234	Install, test and maintain refrigeration systems			

### Declaration

Date:

I confirm that the evidence supplied for the above selected units is authentic and a true representation of my own work. The work logged is my own work carried out during my normal work duties.

The answers in the question bank are my own work and discussed with my assessor on completion. I have been observed in my workplace by my assessor on several occasions.

Candidate Name:	
Candidate Signature:	
Date:	
	has achieved all the requirements of the selected units with the twas conducted under the specified conditions and context, and is trent and sufficient.
Assessor Name:	
Assessor Signature:	
Assessor Signature: Date:	

# Unit 219 Apply safe working practices in building services engineering working environment

Level: 2 Credit value: 2

UAN: T/602/2493

Outcome 1	Be able to demonstrate personal health and workplace	d safety pre	cautions in	the
Criteria		Candidate initials	Assessor initials	Evidence reference
1	demonstrate the appropriate personal protective equipment is used throughout work activities			
2	ensure that health and safety precautions are in place:			
	first aid kit provision			
	fire extinguisher provision			
3	demonstrate safe manual lifting techniques.			

Outcome 2	Be able to prepare and use access equipme	nt in the wo	ork place	
Criteria		Candidate initials	Assessor initials	Evidence reference
1	use risk assessments to identify safe methods of working at height			
2	check access equipment for safe conditions prior to use			
3	perform the safe erection of access equipment			
4	demonstrate the safe use of access equipment.			

Outcome 3	Be able to check that the work area is safe	n order to o	arry out w	ork
Criteria		Candidate initials	Assessor initials	Evidence reference
1	carry out a check of the work location for health and safety hazards			
2	verify that access and exit routes to and from the immediate work location are safe and free from obstructions			
3	demonstrate safe working practices when working with heat producing equipment.			

Outcome 4	Be able to liaise with those responsible for workplace	health and	safety in th	ie
Criteria		Candidate initials	Assessor initials	Evidence reference
1	demonstrate methods of recording accidents in the accident book in accordance with company procedures			
2	demonstrate methods of reporting hazards and accidents in accordance with company procedures.			

# Unit 219 Apply safe working practices in building services engineering working environment

Declaration

I confirm that the evidence supplied for this unit is authentic and a true representation of my own work. The work logged is my own work carried out during my normal work duties.

The answers in the question bank are my own work and discussed with my assessor on completion. I have been observed in my workplace by my assessor on several occasions.

Candidate Name:	
Candidate Signature:	
Date:	

I confirm that this candidate has achieved all the requirements of this unit with the evidence listed. Assessment was conducted under the specified conditions and context, and is valid, authentic, reliable, current and sufficient.

·	
Assessor Name:	
Assessor Signature:	
Date:	
IV Name:	
IV Signature:	

Date:

# Unit 234 Install, test and maintain refrigeration systems

Level: 2 Credit value: 4

UAN: J/502/7932

Outcome 1	Be able to plan and prepare for the installat refrigeration systems	ion, testing	and maint	tenance of
Criteria		Candidate initials	Assessor initials	Evidence reference
1	confirm that all information is available prior to planning installation or maintenance activities			
2	confirm that all tools, equipment and materials are available and fit for use prior to commencement of the work			
3	confirm that all persons relevant to the installation or maintenance activity are identified and that lines of communication are established			
4	ensure that all necessary risk assessment and safe working procedure development has been undertaken prior to work commencement			
5	carry out survey to identify any variations or deviations to planned work or any structural or access issues which need to be resolved prior to work commencement			
6	identify safe storage arrangement for tools, equipment and materials prior to commencement of installation or maintenance activity			
7	plan safe access to work areas and confirm with responsible person on site			
8	complete preparatory work as necessary in relation to:			
	the location, siting and fixing of:			
	- condenser units			
	<ul> <li>evaporators units</li> </ul>			
	- piping (suction and liquid)			
	<ul> <li>jointing by brazing or flaring</li> </ul>			
	confirming requirements for:			
	<ul> <li>cleanliness inside pipes by purging with OFN</li> </ul>			
	- insulation			
	- electrical connection			
	- condensate disposal.			

Outcome 2	e 2 Be able to carry out the installation of refrigeration systems			
Criteria		Candidate initials	Assessor initials	Evidence reference
1	identify and interpret appropriate sources of information which impact upon the installation of refrigeration pipework, system and components, including:			
	<ul> <li>regulatory documents</li> </ul>			
	industry codes of practice			
	manufacturers' instructions			
	installation specifications			
2	assemble refrigeration system components to meet the requirements of the installation specification			
3	demonstrate appropriate methods for positioning and fixing:			
	• condenser units			
	evaporator units			
	condensate drains			
4	demonstrate appropriate methods for interconnecting, fixing and insulating pipework			
5	demonstrate appropriate methods for interconnecting and fixing refrigeration system components, including:			
	• sight glasses			
	• driers			
	solenoid valves			
	<ul> <li>thermostatic expansion valves (valve body, sensing bulb and equalising of line as appropriate)</li> </ul>			
6	complete the interconnection and fixing of electrical power and control components			
7	confirm that installed system components and pipework are correctly installed in accordance with the installation specification			
8	confirm that the worksite has been cleared in preparation for system testing.			

Outcome 3	Be able to carry out the testing of refrigera	tion systems	S	
Criteria		Candidate initials	Assessor initials	Evidence reference
1	revisit risk assessment and safe working procedure to confirm currency and validity prior to commencement of testing			
2	carry out the checks and tests in accordance with industry and safety requirements			
3	carry out the following tests in accordance with appropriate legislation:			
	strength integrity test			
	pressure tightness test			
	leak test			
	evacuation, dehydration and vacuum rise test			
4	compare pipework length with system factory charge and determine whether extra refrigerant charge is required			
5	add additional refrigerant charge by weight in accordance with manufacturers' instructions			
6	carry out basic electrical tests to confirm that system is safe to switch on:			
	• continuity			
	insulation resistance			
	• polarity			
	resistance to earth			
	visual check			
7	run the system to complete the charge and set the correct superheat and sub cooling levels			
8	complete checks to confirm system is leak free			
9	confirm that the system provides cooling by measuring air flow temperature difference across the evaporator			
10	record temperature differences and confirm whether design temperature is achieved			
11	remove analysers/gauges from systems without refrigerant loss			
12	replace valve caps and confirm valves are leak free.			

Outcome 4	Be able to carry out the maintenance of refi	rigeration sy	ystems	
Criteria		Candidate initials	Assessor initials	Evidence reference
1	interpret maintenance schedules to identify required work activities			
2	perform the following service and maintenance tasks safely and efficiently:			
	cleaning and checking the conditions of:			
	- condensers			
	- evaporators			
	checking defrost effectiveness			
	checking the condition of:			
	<ul> <li>pipework and its insulation</li> </ul>			
	<ul> <li>electrical wiring and connections</li> </ul>			
3	check system operating conditions against control settings and industry requirements			
4	check the security and placement of the thermostatic expansion valve bulbs and confirm superheat settings			
5	reconnect or re-install system after maintenance and then carry out the following checks and tests before running the system:			
	tightness testing			
	evacuation and dehydration			
	electrical testing			
6	re-charge refrigerant to correct quantity and check for leakage			
7	complete system performance test			
8	complete appropriate maintenance documentation and records.			

Outcome 5	Be able to handover refrigeration systems			
Criteria		Candidate initials	Assessor initials	Evidence reference
1	complete system records for hand over documentation, including those which detail:			
	strength integrity test			
	pressure tightness test			
	evacuation and dehydration			
	leak test			
	system refrigerant charge and type			
	performance testing			
	electrical testing			
2	demonstrate system operation and operating controls to customer			
3	pass over system documentation and records to customer			
4	report to a line manager that installation is complete and fill in appropriate company documentation.			

Outcome 6	Be able to carry out the de-commissioning of refrigeration systems			
Criteria		Candidate initials	Assessor initials	Evidence reference
1	follow appropriate risk assessments and method statements to ensure decommissioning activities are completed safely			
2	demonstrate work sequences for permanently de-commissioning:			
	a complete refrigeration system			
	part of a refrigeration system			
3	demonstrate how oil, refrigerant and cleaning solvents can be safely recovered from a system and disposed of in accordance with appropriate regulations.			

# Unit 234 Install, test and maintain refrigeration systems

### Declaration

I confirm that the evidence supplied for this unit is authentic and a true representation of my own work. The work logged is my own work carried out during my normal work duties.

The answers in the question bank are my own work and discussed with my assessor on completion. I have been observed in my workplace by my assessor on several occasions.

Candidate Name:	
Candidate Signature:	
Date:	

I confirm that this candidate has achieved all the requirements of this unit with the evidence listed. Assessment was conducted under the specified conditions and context, and is valid, authentic, reliable, current and sufficient.

reliable, current and sufficie	nt.
Assessor Name:	
Assessor Signature:	
Date:	
IV Name:	
IV Signature:	
Date:	

# On Site Assessment Plan / Feedback



		Evidence Reference:	
Qualification: Level:		Qualification number:	
Candidate name: Assessor name:		Date:	
Candidate prepared for assessr (Provide details below)	ment Yes / No	Candidate requires support	Yes / No
Candidate briefed on appeals proc	edure Yes / No	Support required	
Assessment Location / Address	and postcode:		
Type of work to be carried out:			
Assessor Feedback: (Use Assessor continuation sheet i	f required)		
Forward Planning:			
Candidate Signature: Assessor Signature:	IV//OA C'	Date:	
IV/IQA Name:	IV/IQA Signature:	Date:	

# **On Site Observation Report**



		Evidence Reference:	
		Evidence Reference.	
Qualification: Level:		Qualification number:	
Candidate name: Assessor name:		Date:	
Candidate prepared for assessment (Provide details below)	Yes / No	Candidate requires support	Yes / No
Candidate briefed on appeals procedure	Yes / No	Support required	
Assessment Location / Address and po	stcode:		
Assessor observation:			
(Use Assessor continuation sheet if require	ed)		
			Outcome/ Criteria

Candidate Signature:			
Assessor Signature:	Date:		
IV/IQA Name:	IV/IQA Signature:	Date:	

# **Supplementary Evidence Sheet**



			E: J	D-f	
			Evidence	Reference:	
Qualification: Level:		Q	ualificatior	n number:	
Candidate name: Assessor name:		Da	te:		
Unit Number:					
Completed by: (please					
Candidate	Workplace Recorder	Witn	ess		
Written Evidence:					Outcome/ Criteria
Candidate Signature:					
Assessor / Workplace Re					
Assessor / Workplace Re				Date:	
IV/IOA Name:	IV/IOA Signature:			Date:	1

# **Oral Questioning Supplementary Evidence Sheet**



Qualification: Level:  Candidate name: Assessor name:  Unit Number:		Evidence Reference:  Qualification number:  Date:	
Assessor question:	Candidate answer	r:	Outcome/
			Criteria

Candidate Signature:		
Assessor Signature:		Date:
IV/IQA Name:	IV/IQA Signature:	Date:

# **Photographic Supplementary Evidence**



Evidence Reference:

Scheme / Award:	Scheme Number:	Level:
Candidate Name:		
Unit Number:		
	Brief description of to out in the photograpl by candidate):	ask being carried h (to be completed
(Attach Photo in this Bo	<b>x</b> )	
Location of photograph:		
Candidate Signature:		
Assessor Signature:		Date:
IV/IQA Name:	IV/IQA Signature:	Date:

### **Workplace Recorder Details**



I confirm I am suitably experienced or qualified in line with the industry requirements to act as a witness for this learner. I acknowledge that I will only counter sign documentation requested by the learner where to my knowledge only the learner has completed the work and on the understanding that the work has been carried out to the acceptable standard.

Workplace Recorder Name:	
Workplace Recorder Signature:	Date:

I confirm I am suitably experienced or qualified in line with the industry requirements to act as a witness for this learner. I acknowledge that I will only counter sign documentation requested by the learner where to my knowledge only the learner has completed the work and on the understanding that the work has been carried out to the acceptable standard.

Workplace Recorder Name:	
Workplace Recorder Signature:	Date:

I confirm I am suitably experienced or qualified in line with the industry requirements to act as a witness for this learner. I acknowledge that I will only counter sign documentation requested by the learner where to my knowledge only the learner has completed the work and on the understanding that the work has been carried out to the acceptable standard.

Workplace Recorder Name:	
Workplace Recorder Signature:	Date:

# **Assessor Continuation Sheet**

On Site Assessment Plan/Feedback On Site Observation



Assessor Briefing and Report	Criteria O	bserved	Assessment	
	Outcome	Criteria	Method	

Candidate Signature:		
Assessor Signature:		Date:
IV/IQA Name:	IV/IQA Signature:	Date:

# **Signature Sheet**



Anyone who witnesses and signs a piece of the candidate's evidence must provide a specimen signature in the table below.

Witnesses relationship to candidate eg supervisor, customer, lecturer, assessor	Name	Signature	Date

### **Appendix 1** Summary of City & Guilds assessment policies

### **Health and Safety**

All centres have to make sure that they provide a safe and healthy environment for learning, including induction and assessment. City & Guilds external verifiers check this when they visit assessment centres.

### **Equal Opportunities**

Your centre will have an equal opportunities policy. Your centre will explain this to you during your induction, and may give you a copy of the policy.

City & Guilds equal opportunities policy is available from our website **www.cityandguilds.com**, City & Guilds Customer Relations Team or your centre.

#### Access to assessment

City & Guilds qualifications are open to all candidates, whatever their gender, race, creed, age or special needs. Some candidates may need extra help with their assessment, for example, a person with a visual impairment may need a reader.

If you think you will need alternative assessment arrangements because you have special needs, you should discuss this with your centre during your induction, and record this on your assessment plan. City & Guilds will allow centres to make alternative arrangements for you if you are eligible and if the qualification allows for this. This must be agreed before you start your qualification.

City & Guilds guidance and regulations document *Access to assessment and qualifications* is available on the City & Guilds website **www.cityandguilds.com**, from the City & Guilds Customer Relations Team or your centre.

### **Complaints and appeals**

Centres must have a policy and procedure to deal with any complaints you may have. You may feel you have not been assessed fairly, or may want to appeal against an assessment decision if you do not agree with your assessor.

These procedures will be explained during induction and you will be provided with information about the Quality Assurance Co-ordinator within your centre who is responsible for this.

Most complaints and appeals can be resolved within the centre, but if you follow the centre procedure and are still not satisfied you can complain to City & Guilds.

Our complaints policy is on our website **www.cityandguilds.com** or is available from the City & Guilds Customer Relations Team or your centre.

# **Useful contacts**

UK learners	T: +44 (0)844 543 0033
General qualification information	E: learnersupport@cityandguilds.com
International learners	T: +44 (0)844 543 0033
General qualification information	F: +44 (0)20 7294 2413
	E: intcg@cityandguilds.com
Centres	T: +44 (0)844 543 0000
Exam entries, Certificates,	F: +44 (0)20 7294 2413
Registrations/enrolment, Invoices, Missing or late exam materials, Nominal roll reports, Results	E: centresupport@cityandguilds.com
Single subject qualifications	T: +44 (0)844 543 0000
Exam entries, Results, Certification, Missing	F: +44 (0)20 7294 2413
or late exam materials, Incorrect exam	F: +44 (0)20 7294 2404 (BB forms)
papers, Forms request (BB, results entry), Exam date and time change	E: singlesubjects@cityandguilds.com
International awards	T: +44 (0)844 543 0000
Results, Entries, Enrolments, Invoices,	F: +44 (0)20 7294 2413
Missing or late exam materials, Nominal roll reports	E: intops@cityandguilds.com
Walled Garden	T: +44 (0)844 543 0000
Re-issue of password or username, Technical	F: +44 (0)20 7294 2413
problems, Entries, Results, e-assessment, Navigation, User/menu option, Problems	E: walledgarden@cityandguilds.com
Employer	T: +44 (0)121 503 8993
Employer solutions, Mapping, Accreditation, Development Skills, Consultancy	E: business@cityandguilds.com
Publications	T: +44 (0)844 543 0000
Logbooks, Centre documents, Forms, Free literature	F: +44 (0)20 7294 2413

If you have a complaint, or any suggestions for improvement about any of the services that City & Guilds provides, email: **feedbackandcomplaints@cityandguilds.com** 

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