

# City & Guilds Level 3 Advanced Technical Diploma in Equine Management (540) (0172-36)

September 2023 Version 1.9

(For delivery from September 2023)

**Qualification Handbook** 

# Qualification at a glance

Industry area	Animal Care and Veterinary Science	
City & Guilds qualification number	0172-36	
Age group	16-19 (Key Stage 5), 19+	
Entry requirements	Centres must ensure that any pre-requisites stated in the What is this qualification about? section are met.	
Assessment	To gain this qualification, candidates must successfully achieve the following assessments:  • One externally set, internally marked, externally moderated synoptic assignment  The outernally set outernally marked excess set	
	<ul> <li>Two externally set, externally marked exams, sat under examination conditions</li> <li>One externally set, internally marked and externally verified exam</li> </ul>	
	Portfolio of evidence	
	<ul> <li>Optional unit assessments, externally set, internally marked, externally verified</li> </ul>	
Additional requirements to gain this qualification	Employer involvement in the delivery and/or assessment of this qualification is essential for all candidates and will be externally quality assured.	
Grading	This qualification is graded Pass/Merit/Distinction/Distinction* For more information on grading, please see Section 7: Grading.	
Approvals	These qualifications require full centre and qualification approval	
Support materials	Sample assessments Guidance for delivery Guidance on use of marking grids	
Registration and certification	Registration and certification of this qualification is through the Walled Garden, and is subject to end dates.	
External quality assurance	This qualification is externally quality assured by City & Guilds, and its internally marked synoptic assignments are subject to external moderation. Additional internally assessed units / optional assessments are subject to external verification.  There is no direct claim status available for this qualification.	
Title and level	Size TOT City & Guilds Ofgual	

Title and level	Size (GLH)	тот	City & Guilds qualification number	Ofqual accreditation number
City & Guilds Level 3 Advanced Technical Diploma in Equine Management	540	900	0172-36	601/7185/6

Version and date	Change detail	Section
1.1 May 2016	Small typographical errors	Throughout
	TQT added for qualifications	1. Introduction
	Assessment component titles amended	
	Employer involvement guidance updated throughout	4. Employer involvement
	Summary of assessment methods and conditions	5. Assessment
	Moderation and standardisation of assessment updated throughout	6. Moderation and standardisation of assessment
	Awarding individual assessments  Awarding grades and reporting results	7. Grading
	Enquiries about results	8. Administration
	Re-sits and shelf-life of assessment results	o. Administration
	Malpractice	
	Access arrangements and special consideration	
1.2 January 2017	Units 301 and 353 assessment method	1. Introduction
	changed, weighting updated	5. Assessment
		6. Moderation and standardisation of assessment
1.3 June 2017	Unit 301 Aim updated	Units
	Addition of the examination paper based module numbers	<ol> <li>Introduction – Assessment requirements and employer involvement</li> </ol>
		5. Assessment
		5. Assessment – exam Specification
		7. Grading – Awarding grades and reporting results
	Removal of AO 6-8 from Synoptic Assignments and the readjusted approximate weightings (only if applicable)	5. Assessment – Assessment Objectives
	Revised Exam Specification, Exam Duration and AO weightings	5. Assessment – Exam Specification
	Addition of Provisional Grade Boundaries for the Synoptic Assignment	7. Grading
	Branding Changes	City and Guilds Logo
1.4 November 2018	Assessment method for unit 301	1. Introduction
	amended	5. Assessment

Version and date	Change detail	Section
1.5 May 2019	Wording changed regarding retakes	5. Assessment – Summary of assessment methods and conditions
		8. Administration – Re-sits and shelf-life of assessment results
1.6 September 2020	AO weightings 004 amended	Exam specifications
1.7 July 2022	Added clarification around different Horse Passport Regulations across the UK	Unit 351 & 359
	Deleted duplicated Welfare of Animals (Slaughter & Killing	Unit 359
1.8 May 2023	Amended assessment method for unit 301	5 Assessment
	Component number for assessment component changed from 301 to 300	
	Clarified moderation and external	5 Assessment
	verification processes	6 Moderation and standardisation of assessment
	Updated website links and references	3 Delivering Technicals qualifications - Support materials
		8 Administration
1.9 September 2023	Revision to the exam specification for the health and safety test component (300)	5 Exam specification

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## 1 Introduction

## What is this qualification about?

The following purpose statement relates to the City & Guilds Level 3 Advanced Technical Diploma in Equine Management (540).

Area	Description	
OVERVIEW		
Who is this qualification for?	This qualification is for you if you are 16 years or older and want to work with horses. It provides you with a range of specialist technical practical skills and knowledge which will equip you to seek employment or further learning and training within the equine industry.	
What does this qualification cover?	This qualification gives you the opportunity to study a range of specialist technical practical skills and knowledge that build upon the core skills required to undertake routine horse care such as planning and carrying out yard operations, horse health care and handling, and feeding and nutrition. You will learn about fitting and evaluating a range of horse tack and equipment as well as preparing horses for presentation; grooming, clipping, trimming and plaiting are really important hands-on practical skills. You will also learn about horse biology, behaviour and welfare and further specialist skills such as event management, competition grooming or riding and exercising horses.  Centres and providers work with local employers who will contribute to the knowledge and delivery of training. Employers will provide demonstrations and talks on the industry and where possible work placements will also be provided by the employers. This practically based training is ideal preparation for gaining employment in the equine industry or specialist	
WHAT COULD THIS QUALIFICATION	N LEAD TO?	
Will the qualification lead to employment, and if so, in which job role and at what level?	You might progress into work as a:      Groom     Exercising assistant     Equine handler     Event manager assistant     Apprentice in an equine business	
Why choose this qualification over similar qualifications?	This is typically a one year full-time course or you could take it alongside other Level 3 qualification such as A levels or an equine coaching/teaching qualification over a two year period. It equips you with the core skills and knowledge to enter	

employment in the equine industry and enables progression to a broader range of options than the Technical Certificate.

City & Guilds offers four sizes of Level 3 qualification in Equine Management: Certificate, Diploma (540), Extended Diploma (720) and Extended Diploma (1080).

You would take the Certificate if you want an introductory qualification to develop some of the core skills and knowledge required by employers in the equine industry. The Certificate is likely to be taken alongside other programmes such as GCSEs or AS Levels over a one-year course of study.

You would take the Diploma (540) if you want a qualification to develop some of the skills and knowledge that can lead to specific roles required by employers in the equine industry. The Diploma is likely to be taken alongside other programmes such as GCSEs or AS Levels over a one-year course of study.

You would take the Extended Diploma (720) if you want to specialise, to develop most of the skills and knowledge required by employers in the equine industry. The Extended Diploma (720) is likely to be taken as part of a full-time two year programme of study, or alongside other qualifications such as AS or A Levels over a longer period of time.

You would take the Extended Diploma (1080) if you want to specialise and develop the skills and knowledge required by employers in the equine industry. The Extended Diploma (1080) is likely to be taken as a full-time programme of study over two years. By taking this large qualification, you will be exposed to, and have the opportunity to gain experience in, the wider equine sector. This will enable you to progress to a diverse range of employment opportunities, as you will have gained hands-on experience over 2 years, which employers really value.

Will the qualification lead to further learning?

You may wish to progress onto an Advanced Apprenticeship in Horse Care and Management, which allows you to combine working in an equestrian centre, competition yard, stud or in a similar job, and typically attending one day a week at college or with a training provider.

You may also wish to progress to Higher Education.

You could study courses such as:

- Equine Studies Foundation Degree
- BSc (Hons) Equine Science
- Equine Sports Performance BSc (Hons) Degree.

#### WHO SUPPORTS THIS QUALIFICATION?

Employer/Higher Education Institutions

The British Equestrian Federation (BEF)

#### **Qualification structure**

For the City & Guilds Level 3 Advanced Technical Diploma in Equine Management (540) the teaching programme must cover the content detailed in the structure below.

Unit number	Unit title	GLH
Mandatory		
301	Principles of health and safety	30
302	Undertake and review work related experience in the Land-based Industries	30
350	Undertake stable yard operations	60
351	Equine Health	60
352	Horse tack and equipment	60
353	Biological systems of horses	60
354	Prepare horses for presentation	60
355	Equine feeding and nutrition	60
356	356 Horse behaviour and welfare 60	
Optional – Le	earners must be taught at least 60 GLH from units 357 - 364	
357	Working and training horses from the ground	60
358	The principles of equitation	60
359	Contribute to Managing an Equine event	60
360	The principles of horse fitness	60
361	Exercising horses	60
362	Undertake estate skills	60
363	The principles of competition grooming	60
364	Business management in the Land-Based sector	60

## **Total qualification time (TQT)**

Total Qualification Time (TQT) is the total amount of time, in hours, expected to be spent by a Learner to achieve a qualification. It includes both guided learning hours (which are listed separately) and hours spent in preparation, study and assessment.

Title and level		TQT
City & Guilds Level 3 Advanced Technical Diploma in Equine Management 540		900

## Assessment requirements and employer involvement

To achieve the City & Guilds Level 3 Advanced Technical Diploma in Equine Management (540) candidates must successfully complete all the mandatory assessment components as well as the optional assessment components for their chosen optional units.

Component number	Title
Mandatory	
003	Level 3 Equine Management - Synoptic assignment (1)*
004 or 504	Level 3 Equine Management - Theory exam (1)*
300	Level 3 Principles of health and safety – Theory exam (evolve online)
302	Level 3 Undertake and review work related experience in the land-based industries - Portfolio
353	Level 3 Biological systems of horses - Theory exam
Optional	
357	Level 3 Working and training horses from the ground - Assignment
358	Level 3 The principles of equitation - Assignment
359	Level 3 Contribute to managing an equine event - Assignment
360	Level 3 The principles of horse fitness - Assignment
361	Level 3 Exercising horses - Assignment
362	Level 3 Undertake estate skills - Assignment
363	Level 3 The principles of competition grooming - Assignment
364	Level 3 Business management in the Land-Based sector - Assignment

In addition, candidates **must** complete the mandatory employer involvement requirement for this qualification **before** they can be awarded a qualification grade. For more information, please see guidance in *Section 4: Employer involvement*.

Employer involvement	
Component number	Title
Mandatory	
831	Employer involvement

<sup>\*</sup>Number of mandatory assessments per assessment type

## 2 Centre requirements

#### **Approval**

New centres will need to gain centre approval. Existing centres who wish to offer this qualification must go through City & Guilds' **full** Qualification Approval Process. There is no fast track approval for this qualification. Please refer to the City & Guilds website for further information on the approval process: **www.cityandguilds.com** 

#### **Resource requirements**

Centre staff should familiarise themselves with the structure, content and assessment requirements of the qualification before designing a course programme.

#### **Centre staffing**

Staff delivering these qualifications must be able to demonstrate that they meet the following requirements:

- be technically competent in the areas in which they are delivering
- be able to deliver across the breadth and depth of the content of the qualification being taught
- have recent relevant teaching and assessment experience in the specific area they will be teaching, or be working towards this
- demonstrate continuing CPD.

### **Physical resources**

Centres must be able to demonstrate that they have access to the equipment and technical resources required to deliver this qualification and its assessment.

#### **Internal Quality Assurance**

Internal quality assurance is key to ensuring accuracy and consistency of tutors and markers. Internal Quality Assurers (IQAs) monitor the work of all tutors involved with a qualification to ensure they are applying standards consistently throughout assessment activities. IQAs must have, and maintain, an appropriate level of technical competence and be qualified to make both marking and quality assurance decisions through a teaching qualification or recent, relevant experience.

#### **Learner entry requirements**

Centres must ensure that all learners have the opportunity to gain the qualification through appropriate study and training, and that any prerequisites stated in the *What is this qualification about?* section are met when registering on this qualification.

#### Age restrictions

This qualification is approved for learners aged 16 - 19, 19+.

## 3 Delivering technical qualifications

#### Initial assessment and induction

An initial assessment of each learner should be made before the start of their programme to identify:

- if the learner has any specific learning or training needs,
- support and guidance they may need when working towards their qualification,
- the appropriate type and level of qualification.

We recommend that centres provide an introduction so that learners fully understand the requirements of the qualification, their responsibilities as a learner, and the responsibilities of the centre. This information can be recorded on a learning contract.

#### **Employer involvement**

Employer involvement is essential to maximise the value of each learner's experience. Centres are required to involve employers in the delivery of technical qualifications at Key Stage 5 and/or their assessment, for every learner. This must be in place or planned before delivery programmes begin in order to gain qualification approval. See *Section 4: Employer involvement* for more detail.

## **Support materials**

The following resources are available for this qualification:

Description	How to access
Sample assessments	Available on the qualification pages on the City & Guilds Website: www.cityandguilds.com
Technical Qualifications: Guide to Teaching, Learning and Assessment	Available on the City and Guilds website:
	14-19-teaching-learning-assessment-guide-pdf.ashx (cityandguilds.com)
Quality Assurance Guide for Centres:	Available on the City and Guilds website:
Technical Qualifications and the Extended Project Qualification (EPQ)	technicals-quality-assurance-guide-for-centres-pdf.ashx (cityandguilds.com)

## 4 Employer involvement

Employer involvement is a formal component of Key Stage 5 Technical qualifications. It does not contribute to the overall qualification grading, but is a mandatory requirement that all learners must meet. As such it is subject to external quality assurance by City & Guilds.

Department for Education (DfE) requirements state:

Employer involvement in the delivery and/or assessment of technical qualifications provides a clear 'line of sight' to work, enriches learning, raises the credibility of the qualification in the eyes of employers, parents and students and furthers collaboration between the learning and skills sector and industry.

[Technical qualifications] must:

- require all students to undertake meaningful activity involving employers during their study;
   and
- be governed by quality assurance procedures run by the awarding organisation to confirm that education providers have secured employer involvement for every student.

Extract from: **Vocational qualifications for 16 to 19 year olds, 2017 and 2018 performance tables: technical guidance for awarding organisations, paragraphs 89-90.** 

City & Guilds will provide support, guidance and quality assurance of employer involvement.

#### **Qualification approval**

To be approved to offer City & Guilds Technicals, centres must provide an Employer Involvement planner and tracker showing how every learner will be able to experience meaningful employer involvement, and from where sufficient and suitable employer representatives are expected to be sourced.

Centres must include in their planner a sufficient range of activities throughout the learning programme that provide a range of employer interactions for learners. Centres must also plan contingencies for learners who may be absent for employer involvement activities, so that they are not disadvantaged.

As part of the approval process, City & Guilds will review this planner and tracker. Centres which cannot show sufficient commitment from employers and/or a credible planner and tracker will be given an action for improvement with a realistic timescale for completion. **Approval will not be given** if employer involvement cannot be assured either at the start of the qualification, or through an appropriate plan of action to address this requirement before the learner is certificated.

#### Monitoring and reporting learner engagement

Employer involvement is a formal component of this qualification and is subject to quality assurance monitoring. Centres must record evidence that demonstrates that each learner has been involved in meaningful employer based activities against the mandatory content before claiming the employer involvement component for learners.

Centres must record the range and type of employer involvement each learner has experienced and submit confirmation that all learners have met the requirements to City & Guilds. If a centre cannot provide evidence that learners have met the requirements to achieve the component, then the learner will not be able to achieve the overall Technical Qualification.

#### Types of involvement

Centres should note that to be eligible, employer involvement activities **must** relate to one or more elements of the mandatory content of this qualification. This does not mean that employer involvement in the optional units is not valuable, and centres are encouraged to consider this wherever appropriate.

As the aim of employer involvement is to enrich learning and to give learners a taste of the expectations of employers in the industry area they are studying, centres are encouraged to work creatively with local employers.

Employers can identify the areas of skills and knowledge in their particular industry that they would wish to see emphasised for learners who may apply to work with them in the future. Centres and employers can then establish the type of input, and which employer representative might be able to best support these aims.

To be of most benefit this must add to, rather than replace the centre's programme of learning. Some examples of meaningful employer involvement are listed below. Employer involvement not related to the mandatory element of the qualification, although valuable in other ways, does not count towards this element of the qualification.

The DfE has provided the following examples of what does and does not count as meaningful employer involvement, as follows<sup>1,2</sup>:

#### The following activities meet the requirement for meaningful employer involvement:

- students undertake structured work-experience or work-placements that develop skills and knowledge relevant to the qualification<sup>3</sup>;
- students undertake project(s), exercises(s) and/or assessments/examination(s) set with input from industry practitioner(s);
- students take one or more units delivered or co-delivered by an industry practitioner(s). This could take the form of master classes or guest lectures;
- industry practitioners operate as 'expert witnesses' that contribute to the assessment of a student's work or practice, operating within a specified assessment framework. This may be a specific project(s), exercise(s) or examination(s), or all assessments for a qualification.

In all cases participating industry practitioners and employers must be relevant to the industry sector or occupation/occupational group to which the qualification relates.

The following activities, whilst valuable, do not meet the requirement for meaningful employer involvement:

<sup>&</sup>lt;sup>1</sup> As extracted from: Vocational qualifications for 16 to 19 year olds

<sup>2017</sup> and 2018 performance tables: technical guidance for awarding organisations

<sup>&</sup>lt;sup>2</sup>This list has been informed by a call for examples of good practice in employer involvement in the delivery and assessment of technical qualifications - **Employer involvement in the delivery and assessment of vocational qualifications** 

<sup>&</sup>lt;sup>3</sup> DfE work experience guidance

- employers' or industry practitioners' input to the initial design and content of a qualification;
- employers hosting visits, providing premises, facilities or equipment;
- employers or industry practitioners providing talks or contributing to delivery on employability, general careers advice, CV writing, interview training etc;
- student attendance at career fairs, events or other networking opportunities;
- simulated or provider-based working environments eg hairdressing salons, florists, restaurants, travel agents, small manufacturing units, car servicing facilities;
- employers providing students with job references.

#### Types of evidence

For each employer involvement activity, centres are required to provide evidence of which learners undertook it, e.g. a candidate attendance register. The types of additional evidence required to support a claim for this component will vary depending on the nature of the involvement. E.g. for a guest lecture it is expected that a synopsis of the lecture and register would be taken which each learner and the guest speaker will have signed; expert witnesses will be identified and will have signed the relevant assessment paperwork for each learner they have been involved in assessing; evidence of contribution from employers to the development of locally set or adapted assignments.

#### **Quality assurance process**

As the employer involvement component is a requirement for achieving the KS5 Technical qualifications, it is subject to external quality assurance by City & Guilds at the approval stage and when centres wish to claim certification for learners.

Evidence will be validated by City & Guilds before learners can achieve the employer involvement component. Where employer involvement is not judged to be sufficient, certificates cannot be claimed for learners.

#### Sufficiency of involvement for each learner

It is expected that the centre will plan a range of activities that provide sufficient opportunities for each learner to interact directly with a range of individuals employed in the related industry. Centres must also provide contingencies for learners who may be absent for part of their teaching, so they are not disadvantaged. Any absence that results in a learner missing arranged activities must be documented. Where learners are unable to undertake all employer involvement activities due to temporary illness, temporary injury or other indisposition, centres should contact City & Guilds for further guidance.

#### Live involvement

Learners will gain most benefit from direct interaction with employers and/or their staff; however the use of technology (eg the use of live webinars) is encouraged to maximise the range of interactions. Where learners are able to interact in real time with employers, including through the use of technology, this will be classed as 'live involvement'.

It is considered good practice to record learning activities, where possible, to allow learners to revisit their experience and to provide a contingency for absent learners. This is not classed as live involvement however, and any involvement of this type for a learner must be identified as contingency.

#### **Timing**

A learner who has not met the minimum requirements cannot be awarded the component, and will therefore not achieve the qualification. It is therefore important that centres give consideration to scheduling employer involvement activities, and that enough time is allotted throughout delivery and assessment of the qualification to ensure that requirements are fully met.

# 5 Assessment

# Summary of assessment methods and conditions

Component numbers	Assessment method	Description and conditions
003	Synoptic assignment	The synoptic assignment is <b>externally set, internally marked and externally moderated.</b> The assignment requires candidates to identify and use effectively in an integrated way an appropriate selection of skills, techniques, concepts, theories, and knowledge from across the content area. Candidates will be judged against the assessment objectives.
		Assignments will be released to centres as per dates indicated in the Assessment and Examination timetable published on our website.
		Where seasonality is a factor in the timing of the assignment the assignment will be released early to ensure that candidates can take the assignment to fit in with the seasonal requirements.
		Centres will be required to maintain the security of all live assessment materials. Assignments will be password protected and released to centres through a secure method.
		There will be one opportunity within each academic year to sit the assignment. Candidates who fail the assignment will have one re-sit opportunity. The re-sit opportunity will be in the next academic year, and will be the assignment set for that academic year once released to centres. If the re-sit is failed, the candidate will fail the qualification.
		Please note that for externally set assignments City & Guilds provides guidance and support to centres on the marking and moderation process.
004/504	Externally marked exams	The exam is <b>externally set and externally marked</b> , and will be taken either online through City & Guilds' computer-based testing platform (004) or as a paper-based test (504).
		The exam are designed to assess the candidate's depth and breadth of understanding across content in the qualification at the end of the period of learning, using a range of question types and will be sat under invigilated examination conditions. See JCQ requirements for details: http://www.jcq.org.uk/exams-office/iceinstructions-for-conducting-examinations
		The exam specification shows the coverage of the exam across the qualification content.

Component numbers	Assessment method	Description and conditions
		Candidates who fail the exam at the first sitting will have a maximum of two opportunities to retake. If the candidate fails the exam three times then they will fail the qualification. (Note: the third and final retake opportunity applies to Level 3 only.) For exam dates, please refer to the Assessment and Examination timetable.
302	Portfolio of evidence	This unit will be evidenced by a portfolio of evidence.
300	Evolve online on-demand exam	This exam is <b>externally set and externally marked</b> and will be taken online through City & Guilds' computer-based testing platform under invigilated exam conditions. The exam is available on-demand and can be taken at any time in the year.
		There is no maximum number of retake attempts for this exam , however, learners should be given sufficient time and tutor support before resitting.
353	Internally marked theory exam	This theory exam is <b>externally set, internally marked and externally verified.</b> It is designed to assess the candidate's depth and breadth of understanding from across the unit content area and will be sat under supervised conditions.
		This assessment is available on our website. The assessment can be taken at any point during the academic year, but evidence must be submitted on to the Moderation Portal by the deadline in Assessment and Examination timetable, published on our website.
		Centres will be required to maintain the security of all live assessment materials. Assessments will be password protected and released to centres through a secure method.
		There is no re-sit limit for this assessment. If a learner fails, they can resit a different version. Assessors should allow seven days before reassessment.
Optional units 357, 358, 359, 360, 361, 362, 363, 364	Unit assignments	The unit assignments are <b>externally set, internally marked and externally verified</b> . The assignment requires candidates to identify and use effectively skills, knowledge and understanding from across the unit content area. Candidates will be judged against the unit grading criteria.
		Arrangements for release, security and re-sitting assignments are the same as detailed for the synoptic assignment.

#### What is synoptic assessment?

Technical qualifications are based around the development of a toolkit of knowledge, understanding and skills that an individual needs in order to have the capability to work in a particular industry or occupational area. Individuals in all technical areas are expected to be able to apply their knowledge, understanding and skills in decision making to solve problems and achieve given outcomes independently and confidently.

City & Guilds technical qualifications require candidates to draw together their learning from across the qualification to solve problems or achieve specific outcomes by explicitly assessing this through the synoptic assignment component.

In this externally set, internally marked and externally moderated assessment the focus is on bringing together, selecting and applying learning from across the qualification rather than demonstrating achievement against units or subsets of the qualification content. The candidate will be given an appropriately levelled, substantial, occupationally relevant problem to solve or outcome to achieve. For example this might be in the form of a briefing from a client, leaving the candidate with the scope to select and carry out the processes required to achieve the client's wishes, as they would in the workplace.

Candidates will be marked against assessment objectives (AOs) such as their breadth and accuracy of knowledge, understanding of concepts, and the quality of their technical skills as well as their ability to use what they have learned in an integrated way to achieve a considered and high quality outcome.

#### How the assignment is synoptic for this qualification

The typical assignment brief could be to prepare horses to be ridden at a competition. This will require candidates to carry out stable yard operations and assess the health and fitness of the horse for suitability of riding. When preparing the horse to compete, candidates will select appropriate tack and equipment and ride through selected warm-up exercises. Candidates will need to draw on their skills and knowledge from across the qualification to complete the brief to ensure health and safety and horse welfare are maintained at all times.

#### External exam for stretch, challenge and integration

The externally set, externally marked exam (004/504) will draw from across the mandatory content of the qualification, using a range of shorter questions to confirm breadth of knowledge and understanding. Extended response questions are included, giving candidates the opportunity to demonstrate higher level understanding and integration through discussion, analysis and evaluation, and ensuring the assessment can differentiate between 'just able' and higher achieving candidates.

## Optional unit assessments and integration into the synoptic qualification content

While the mandatory units for this qualification provide the main skills and knowledge required to work as a groom, exercising assistant, equine handles or event manager assistant, the optional units provided give centres flexibility when devising programmes to meet local employment needs, where the purpose of the qualification demands this.

The assessments for the optional units will require that the candidate has experienced the full breadth of mandatory learning of the qualification in order to better demonstrate the rounded performance expected at higher grades.

Optional unit assessments are externally set, internally marked and externally verified.

#### **Assessment objectives**

The assessments for this qualification are set against a set of assessment objectives (AOs) which are used across all City & Guilds Technicals to promote consistency among qualifications of a similar purpose. They are designed to allow judgement of the candidate to be made across a number of different categories of performance.

Each assessment for the qualification has been allocated a set number of marks against these AOs based on weightings recommended by stakeholders of the qualification. This mark allocation remains the same for all versions of the assessments, ensuring consistency across assessment versions and over time.

The following table explains all AOs in detail, including weightings for the synoptic assignments. In some cases, due to the nature of a qualification's content, it is not appropriate to award marks for some AOs. Where this is the case these have been marked as N/A. Weightings for exams (AOs 1, 2 and 4 only) can be found with the exam specification.

Assessment objective	City & Guilds Level 3 Advanced Technical Diploma in Equine Management (540) Typical expected evidence of knowledge, understanding and skills	Approximate weighting (Assignment)
<b>AO1</b> Recalls knowledge from across the breadth of the qualification.	Legislation, regulations, roles and responsibilities, use of terminology, health and safety considerations, codes of conduct, feed types, types of tack and equipment, selection of grooming equipment for bathing/grooming	10%
AO2 Demonstrates understanding of concepts, theories and processes from across the breadth of the qualification.	Requirement for daily routine, conformation, structure of digestive system, suitability of tack, implications of health and safety compliance, assessment of horse behaviour, requirements for stable and grass kept horses, maintain health of horse, indicators of horse health, common diseases and disorders	25%
<b>AO3</b> Demonstrates technical skills from across the breadth of the qualification.	Working from the ground, preparing horses for presentation, tacking up, assessing health of horse, assessing conformation of horse carrying out risk assessments working with others, feeding, mucking out, grooming, handling, monitoring and recording health and wellbeing of horse	30%
AO4 Applies knowledge, understanding and skills from across the breadth of the qualification in an integrated and holistic way to achieve specified purposes.	Applying knowledge and understanding to a particular situation, justifying decisions/approaches taken, contingencies, reflection and evaluation in professional discussions	25%

AO5 Demonstrates perseverance in achieving high standards and attention to detail while showing an understanding of wider impact of their actions.

Meeting specific requirements of the task, care of equipment, product wastage, time management, precision of plaiting, grooming of horse, care and welfare when working with horse

10%

## **Exam specifications**

AO weightings per exam

AO	Exam 004/ 504 weighting (approx. %)	Exam 300 weighting (approx. %)	Exam 353 weighting (approx. %)
AO1 Recalls knowledge from across the breadth of the qualification.	28	70	40
AO2 Demonstrates understanding of concepts, theories and processes from across the breadth of the qualification.	52	30	60
AO4 Applies knowledge, understanding and skills from across the breadth of the qualification in an integrated and holistic way to achieve specified purposes.	20	N/A	N/A

The way the exams cover the content of the qualification is laid out in the tables below:

Assessment type: Examiner marked, written exam, usually delivered online \*

Assessment conditions: Invigilated examination conditions

**Grading**: X/P/M/D

Exam 004/ 504	Duration: 2 hours		
Unit	Unit title	Number of marks	%
350	Undertake stable yard duties	10	17
351	Equine health	14	23
355	Equine feeding and nutrition	14	23
356	Horse behaviour and welfare	10	17
N/A	Integration across the units	12	20
	Total	60	100

Assessment type: Multiple-choice exam, delivered online \* Assessment conditions: Invigilated examination conditions

**Grading**: X/P

Level 3 Principles of health and safety - Theory exam (300)	Duration: 1 hour		
Unit	Learning outcome	Number of marks	%
Level 3 Principles	1. Understand health and safety legislation	9	30
of health and safety - (301)	2. Understand the risk assessment process	8	26
	3. Understand first aid requirements	7	23
	4. Understand safe manual handling principles	2	6
	5. Understand the use of fire extinguishers	4	15
	Total	30	100

<sup>\*</sup>These exams are sat under invigilated examination conditions, as defined by the JCQ: http://www.jcq.org.uk/exams-office/ice---instructions-for-conducting-examinations.

Entry for exams can be made through the City & Guilds Walled Garden.		

#### 6 Moderation and standardisation of assessment

City & Guilds' externally set synoptic assignments for technical qualifications are designed to draw from across the qualifications' content, and to contribute a significant proportion towards the learner's final qualification grade. They are subject to a rigorous external quality assurance process known as external moderation.

Moderation is the process where external quality assurers are standardised to a national standard in order to review centre marking of internally marked assessments. These external quality assurers are referred to as 'moderators'. Moderators will review a representative sample of 'candidate work' across the mark range from every centre. Their marks act as a benchmark to inform City & Guilds whether centre marking is in line with City & Guilds' standard.

Where moderation shows that the centre is applying the marking criteria within a reasonable range of mark tolerance, centre marks for the whole cohort will be accepted. Where moderation shows that the centre is either consistently too lenient or consistently too harsh in comparison to the national standard, an appropriate adjustment (up or down) will be made to the marks of the whole cohort, retaining the centre's rank ordering. Due to the nature of the assessment and the marking grid across Assessment Objectives (AOs), it is not expected that the tutors mark and the moderators mark will match exactly.

Where centre application of the marking criteria is inconsistent, an appropriate adjustment for the whole cohort may not be possible on the basis of the sample of candidate work. In these instances a complete remark of the candidate work may be necessary.

Additional unit and optional unit assessments are also subject to external quality assurance through a verification process. This involves external quality assurers scrutinising IQA records; sampling candidates' work across a range of units and also sampling across the mark/grade range. Centres are then provided with feedback and actions to ensure that results are valid and reliable.

For more detailed information, on the quality assurance process for synoptic assignments and additional unit and optional unit assessments please refer to 'Quality Assurance Guide for Centres: Technical Qualifications and the EPQ available to download on the City & Guilds website.

It is vital that centres familiarise themselves with this process, and how it impacts on their delivery plan within the academic year.

## Supervision and authentication of internally assessed work

The Head of Centre is responsible for ensuring that internally assessed work is conducted in accordance with City & Guilds' requirements.

City & Guilds requires both tutors and candidates to sign declarations of authenticity. If the tutor is unable to sign the authentication statement for a particular candidate, then the candidate's work cannot be accepted for assessment.

#### Internal standardisation

For internally marked work the centre is required to conduct internal standardisation to ensure that all work at the centre has been marked and / or graded to the same standard. It is the Internal Quality Assurer's (IQA's) responsibility to ensure that standardisation has taken place, and that the training includes the use of reference and archive materials such as work from previous years as appropriate.

#### Internal appeal

Centres must have an internal process in place for candidates to appeal the marking of internally marked components, ie the synoptic assignment and any optional unit assignments. This must take place before the submission of marks or grades for external quality assurance. The internal process must include candidates being informed of the marks (or grades) the centre has given for internally assessed components, as they will need these to make the decision about whether or not to appeal.

#### Post-quality assurance procedures

Once the external quality assurance processes have been completed, feedback is provided to the centre on the standard of the internal assessment, highlighting areas of good practice, and potential areas for improvement. This will inform future centre assessment, and standardisation activities, as well as external quality assurance and risk management activity.

City & Guilds will then carry out awarding, the process by which grade boundaries are set with reference to the candidate evidence available on the platform.

#### **Centres retaining evidence**

Centres must retain assessment records for each candidate for a minimum of three years. To help prevent plagiarism or unfair advantage in future versions, candidate work may not be returned to candidates. Samples may however be retained by the centre as examples for future standardisation of marking.

## 7 Grading

#### **Awarding individual assessments**

Individual assessments will be graded, by City & Guilds, as pass/merit/distinction where relevant. The grade boundaries for pass and distinction for each assessment will be set through a process of professional judgement by technical experts. Merit will usually be set at the midpoint between pass and distinction. The grade descriptors for pass and distinction, and other relevant information (eg archived samples of candidate work and statistical evidence) will be used to determine the mark at which candidate performance in the assessment best aligns with the grade descriptor in the context of the qualification's purpose. Boundaries will be set for each version of each assessment to take into account relative difficulty.

Please note that as the Merit grade will usually be set at the arithmetical midpoint between pass and distinction, there are no descriptors for the Merit grade for the qualification overall.

#### **Grade descriptors**

#### To achieve a pass, a candidate will be able to

- Demonstrate the knowledge and understanding required to work in the occupational area, its principles, practices and legislation.
- Describe some of the main factors impacting on the occupation to show good understanding of how work tasks are shaped by the broader social, environmental and business environment it operates within.
- Use the technical industry specific terminology used in the industry accurately.
- Demonstrate the application of relevant theory and understanding to solve non-routine problems.
- Interpret a brief for complex work related tasks, identifying the key aspects, and showing a secure understanding of the application of concepts to specific work related tasks.
- Carry out planning which shows an ability to identify and analyse the relevant information in
  the brief and use knowledge and understanding from across the qualification (including
  complex technical information) to interpret what a fit for purpose outcome would be and
  develop a plausible plan to achieve it.
- Achieve an outcome which successfully meets the key requirements of the brief.
- Identify and reflect on the most obvious measures of success for the task and evaluate how successful they have been in meeting the intentions of the plan.
- Work safely throughout, independently carrying out tasks and procedures, and having some confidence in attempting the more complex tasks.

#### To achieve a distinction, a candidate will be able to

- Demonstrate the excellent knowledge and understanding required to work to a high level in the occupational area, its principles, practices and legislation.
- Analyse the impact of different factors on the occupation to show deep understanding of how
  work tasks are shaped by the broader social, environmental, and business environment it
  operates within.
- Demonstrate the application of relevant theory and understanding to provide efficient and effective solutions to complex and non-routine problems.

- Analyse the brief in detail, showing confident understanding of concepts and themes from
  across the qualification content, bringing these together to develop a clear and stretching plan
  that would credibly achieve an outcome that is highly fit for purpose.
- Achieve an outcome which shows an attention to detail in its planning, development and completion, so that it completely meets or exceeds the expectations of the brief to a high standard.
- Carry out an evaluation in a systematic way, focussing on relevant quality points, identifying areas of development/ improvement as well as assessing the fitness for purpose of the outcome.

## Awarding grades and reporting results

The overall qualification grade will be calculated based on aggregation of the candidate's achievement in each of the assessments for the mandatory units, taking into account the assessments' weighting. The **City & Guilds Level 3 Advanced Technical Diploma in Equine Management** will be reported on a four grade scale: Pass, Merit, Distinction, Distinction\*.

Synoptic Assignment	Pass Mark (%)
Synoptic Assignment (003)	40%

All assessments **must** be achieved at a minimum of Pass for the qualification to be awarded. Candidates who fail to reach the minimum standard for grade Pass for an assessment(s) will not have a qualification grade awarded and will not receive a qualification certificate.

The contribution of assessments towards the overall qualification grade is as follows:

Assessment method	Grade scale	% contribution
Synoptic Assignment (003)	X/P/M/D	60%
Exam(004 or 504)	X/P/M/D	40%

Both synoptic assignments and exams are awarded (see 'Awarding individual assessments', at the start of Section 7, above), and candidates' grades converted to points. The minimum points available for each assessment grade is listed in the table below. A range of points between the Pass, Merit and Distinction boundaries will be accessible to candidates. For example a candidate that achieves a middle to high Pass in an assessment will receive between 8 and 10 points, a candidate that achieves a low to middle Merit in an assessment will receive between 12 and 14 points. The points above the minimum for the grade for each assessment are calculated based on the candidate's score in that assessment.

	Pass	Merit	Distinction
Assignment (003): 60%	6	12	18
Exam (004 or 504): 40%	6	12	18

The candidate's points for each assessment are multiplied by the % contribution of the assessment and then aggregated. The minimum points required for each qualification grade are as follows:

Qualification Grade	Points
Distinction*	20.5
Distinction	17
Merit	11
Pass	6

Candidates achieving Distinction\* will be the highest achieving of the Distinction candidates.

#### 8 Administration

Approved centres must have effective quality assurance systems to ensure valid and reliable delivery and assessment of qualifications. Quality assurance includes initial centre registration by City & Guilds and the centre's own internal procedures for monitoring quality assurance procedures.

Consistent quality assurance requires City & Guilds and its associated centres to work together closely; our Quality Assurance Model encompasses both internal quality assurance (activities and processes undertaken within centres) and external quality assurance (activities and processes undertaken by City & Guilds).

For this qualification, standards and rigorous quality assurance are maintained by the use of:

- internal quality assurance
- City & Guilds external moderation (synoptic assessments)
- City & Guilds external verification (additional unit / optional assessments).

In order to carry out the quality assurance role, Internal Quality Assurers (IQAs) must have and maintain an appropriate level of technical competence and have recent relevant assessment experience. For more information on the requirements, refer to *Section 2: Centre requirements* in this handbook.

To meet the quality assurance criteria for this qualification, the centre must ensure that the following procedures are followed:

- suitable training of staff involved in the assessment of the qualification to ensure they understand the process of marking and standardisation
- completion by the person responsible for internal standardisation of the Centre Declaration Sheet to confirm that internal standardisation has taken place
- the completion by candidates and supervisors/tutors of the record form for each candidate's work.

#### **External quality assurance**

City & Guilds will undertake external moderation and verification activities to ensure that the quality assurance criteria for this qualification are being met. Centres must ensure that they co-operate with City & Guilds staff and representatives when undertaking these activities.

City & Guilds requires the Head of Centre to

- facilitate any inspection of the centre which is undertaken on behalf of City & Guilds
- make arrangements to receive, check and keep assessment material secure at all times,
- maintain the security of City & Guilds confidential material from receipt to the time when it is no longer confidential and
- keep completed assignment work and examination scripts secure from the time they are collected from the candidates to their dispatch to City & Guilds.

#### **Enquiries about results**

The services available for enquiries about results include a review of marking for exam results and review of moderation for synoptic assignments. Requests must be submitted within the specified

period after the publication of results for individual assessments. Please see the **City & Guilds website** for more information.

#### Re-sits and shelf-life of assessment results

Re-sits and shelf-life of assessment results Candidates who have failed an exam or wish to re-take it in an attempt to improve their grade, can do so **twice**. The best result will count towards the final qualification. See guidance on individual assessment types in Section 5.

#### **Factors affecting individual learners**

If work is lost, City & Guilds should be notified immediately of the date of the loss, how it occurred, and who was responsible for the loss. Centres should use the JCQ form, JCQ/LCW, to inform City & Guilds Customer Services of the circumstances.

Learners who move from one centre to another during the course may require individual attention. Possible courses of action depend on the stage at which the move takes place. Centres should contact City & Guilds at the earliest possible stage for advice about appropriate arrangements in individual cases.

#### **Malpractice**

Please refer to the City & Guilds guidance notes *Managing cases of suspected malpractice in examinations and assessments*. This document sets out the procedures to be followed in identifying and reporting malpractice by candidates and/or centre staff and the actions which City & Guilds may subsequently take. The document includes examples of candidate and centre malpractice and explains the responsibilities of centre staff to report actual or suspected malpractice. Centres can access this document on the City & Guilds website.

Examples of candidate malpractice are detailed below (please note that this is not an exhaustive list):

- falsification of assessment evidence or results documentation
- plagiarism of any nature
- collusion with others
- copying from another candidate (including the use of ICT to aid copying), or allowing work to be copied
- deliberate destruction of another's work
- false declaration of authenticity in relation to assessments
- impersonation.

These actions constitute malpractice, for which a penalty (eg disqualification from the assessment) will be applied.

Where suspected malpractice is identified by a centre after the candidate has signed the declaration of authentication, the Head of Centre must submit full details of the case to City & Guilds at the earliest opportunity. Please refer to the form in the document *Managing cases of suspected malpractice in examinations and assessments*.

#### **Access arrangements**

Access arrangements are adjustments that allow candidates with disabilities, special educational needs and temporary injuries to access the assessment and demonstrate their skills and knowledge without changing the demands of the assessment. These arrangements must be made before assessment takes place.

It is the responsibility of the centre to ensure at the start of a programme of learning that candidates will be able to access the requirements of the qualification.

Please refer to the JCQ access arrangements and reasonable adjustments and Access arrangements - when and how applications need to be made to City & Guilds for more information. Both are available on the City & Guilds website.

#### **Special consideration**

We can give special consideration to candidates who have had a temporary illness, injury or indisposition at the time of the examination. Where we do this, it is given after the examination.

Applications for either access arrangements or special consideration should be submitted to City & Guilds by the Examinations Officer at the centre. For more information please consult the current version of the JCQ document, A guide to the special consideration process. This document is available on the City & Guilds website

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## Unit 301 Principles of health and safety

UAN:	A/507/4634
Level:	3
GLH:	30

#### What is this unit about?

This unit aims to provide learners with an understanding of the principles of health and safety and identify how these can be applied in practice within land-based or related industries. This unit is primarily aimed at learners within a centre-based setting looking to progress into the sector or further education and training.

Learners will be able to recognise common health and safety practices and processes which they will encounter within the workplace. The land-based sector has one of the worst fatal accident records of any major industrial sector and a lack of basic training and/or competency is often a contributory factor. There is a need for new entrants to these industries to gain essential health and safety knowledge in order to minimise harm to themselves and to improve attitudes and behaviour in the workplace. In addition, the learners have the opportunity to consider factors which are specific to their workplace.

This unit must be taught alongside **all** technical units within the qualification ensuring learners gain an appreciation of its importance and so that they are equipped with knowledge and understanding to protect themselves and others when working in the industry.

#### **Learning outcomes:**

In this unit, learners will be able to:

- 1. Understand health and safety legislation
- 2. Understand the risk assessment process
- 3. Understand first aid requirements
- 4. Understand principles of safe manual handling
- 5. Understand the use of fire extinguishers

#### **Scope of content**

This section gives details of the scope of content to be covered in the teaching of the unit to ensure that all the learning outcomes can be achieved.

## **Learning outcome:**

#### 1. Understand health and safety legislation

#### **Topics**

- 1.1 Impact of good and bad practice upon individuals and businesses
- 1.2 Key legislation relating to health, safety and welfare
- 1.3 Statutory duties of employers, employees and the self-employed
- 1.4 Consequences of not complying with statutory duties
- 1.5 How individuals can contribute to establishing a good health and safety culture

#### Topic 1.1

Learners will know direct and indirect consequences of poor standards of workplace health and safety practice on both businesses and individuals, to include:

#### Financial eg:

- prosecution fines and legal fees
- compensation claims
- repairs/replacement of equipment
- recruit and train new staff
- increased insurance premiums

#### Emotional eg:

- · guilt and grief
- stress

#### Reputation eg:

- loss of reputation
- bad publicity

#### Employees eg:

- · reduced staff morale and productivity
- increased staff turnover and sickness

#### Social eg:

- loss of independence
- reduced social activity

## Topic 1.2

Learners will know key legislation relating to health, safety and welfare within the workplace, for example, Health and Safety at Work etc. Act 1974 and the Management of Health and Safety at Work Regulations 1999. Learners will understand the importance of accident and incident reporting in accordance with the Reporting of Injuries, Diseases and Dangerous Occurrences Regulations (RIDDOR) 2013. Learners will understand the legal status and practical implications of approved codes of practice and industry specific best practice guidance.

#### Topic 1.3

Learners will know the statutory duties of employers, employees and the self-employed, to include:

#### Employers:

- provide a safe working environment
- provide safe equipment and systems of work.
- provide information, instruction, training and supervision.
- arrange for the safe storage, transport and use of articles and substances.
- provide adequate welfare facilities.

#### Employees:

- take reasonable care of their own health and safety.
- take reasonable care of other people who may be affected by what they do or don't do at work.
- cooperate with their employer on health and safety.
- not interfere with or misuse anything provided for their health, safety or welfare

#### Topic 1.4

Learners will know the powers of health and safety enforcement officers (eg inspection, investigation and guidance) and identify the range of enforcement actions and penalties that may be imposed (eg prohibition and improvement notices, intervention fee and prosecutions).

#### Topic 1.5

Learners will understand how individuals can contribute to establishing a good health and safety culture within their workplace, for example:

- prompt reporting of defective safety equipment or other matters of concern
- always use control measures and personal protective equipment (PPE) as instructed
- help others to work safely by sharing knowledge and good practice
- set a good example to others by always working safely
- follow instructions and safe working procedures

#### Learning outcome:

#### 2. Understand the risk assessment process

#### **Topics**

- 2.1 Principles of risk assessment
- 2.2 Workplace hazards
- 2.3 Risk assessment

Learning outcome 2 provides learners with the knowledge on the requirements and importance of carrying out risk assessments. Learners will be expected to carry out risk assessments in practice when performing their industry specific activities as required.

#### Topic 2.1

Learners will understand the legal requirement to carry out suitable and sufficient risk assessments. They will understand the responsibilities of the employer, self-employed and employee within the risk assessment process and identify when expert advice and guidance may be required (eg lack of experience or knowledge).

#### Topic 2.2

Learners will know common hazards associated with a workplace which could result in serious harm to themselves or others (eg visitors, colleagues, members of the public).

#### Topic 2.3

Learners will understand how to undertake a detailed risk assessment within the context of their workplace, following the Health and Safety Executive 'Five Steps to Risk Assessment', to include:

- identification of the hazards
- identification of who might be harmed and how they might be harmed
- evaluation of the risks and decide how the level of risk may be controlled
- recording and implementation of the results, as well as communication to others who may be affected
- reviewing risk assessments and suggesting when risk assessments should be reviewed.

Learners will also know the hierarchy of risk control:

- elimination
- substitution
- safe working procedures
- training, instruction and supervision
- personal and respiratory protective equipment (PPE/RPE).

#### **Learning outcome:**

#### 3. Understand first aid requirements

#### **Topics**

- 3.1 Planning for emergencies and first aid provision in the workplace
- 3.2 Procedures when encountering an accident or medical emergency
- 3.3 First aid for common emergencies

In this outcome learners will explore the importance of planning to and subsequently how to manage common first aid emergencies which may arise in the workplace, with emphasis upon their workplace. Learners should be aware of the aims of first aid (ie, preserve life, prevent injuries worsening and promote recovery) Evidence towards this outcome could come from a current first aid training qualification (ie, appointed persons or first aid at work).

#### Topic 3.1

Learners will understand the importance of emergency planning, especially for lone or isolated working, and the responsibilities of a first aider. Learners will also know the minimum requirements for first aid at work and identify supplementary arrangements which may be appropriate for their workplace.

#### Topic 3.2

Learners will know the procedures to follow when encountering an accident or medical emergency. Learners will know how to check the incident site to minimize risk to themselves, assess the situation, and how and when to contact the emergency services and identify prioritisation of activities (eg, 'DRABC').

#### Topic 3.3

Learners will know how to manage the following common situations as well as other significant situations appropriate to their workplace:

- wounds and burns
- choking
- severe bleeding
- shock
- concussion
- unconscious casualties
- falls from height
- suspected broken limbs and dislocations
- heart attacks.

Learners will know how to recognise their own limitations and explain how to monitor the condition of the casualty and prevent an injury from worsening.

#### Learning outcome:

4. Understand principles of safe manual handling

#### **Topics**

- 4.1 Principles of safe manual handling
- 4.2 Safe manual handling of common items

In this outcome learners will need to investigate the principles of risk assessment relevant to manual handling in order to plan for and safely move a range of common items associated with their workplace. Learners should have access to a range of common mechanical aids and these should be used as appropriate.

#### Topic 4.1

Learners will understand how manual handling at work should be minimised and identify appropriate alternatives and mechanical aids. They will know the common causes of injuries associated with poor manual handling within the workplace.

#### Topic 4.2

Learners will understand how to safely move a range of common items within their workplace. They will know appropriate mechanical aids for a range of common manual handling activities within their workplace.

#### **Learning outcome:**

5. Understand the use of fire extinguishers

#### **Topics**

5.1 Use of fire extinguishers

# Topic 5.1

Learners will know the types, use and colours of portable fire extinguishers, to include:

- water
- dry powder
- foam
- CO2.

Learners will know how to recognise their own limitations in managing fires in the workplace.

# **Guidance for delivery**

On completion of this unit, the learner will have developed an understanding of some of the key underlying principles and practices of health and safety to help prepare them to enter the workplace. It will be important that delivery relates to example situations that are vocationally relevant to the learners.

Visiting speakers eg paramedics, health and safety consultants or inspectors could enhance the relevance of the subject to learners.

# **Suggested learning resources**

#### **Books**

Farmwise - Your Essential Guide to Health and Safety in Agriculture Health and Safety Executive

Published by: Health and Safety Executive Books, 2013

ISBN: 0717665097

Health & Safety at Work Essentials Chadder, P & Duncan, M

Published by: Lawpack Publishing Ltd., 8<sup>th</sup> Edition, 2014

ISBN: 1910143006

Health and Safety at Work: An Essential Guide for Managers Stranks, J

Published by: Kogan Page, 9<sup>th</sup> edition, 2010

ISBN: 0749461195

#### Websites

Health and Safety Executive (HSE) http://www.hsegov.uk

The Royal Society for the Prevention of Accidents (ROSPA) http://www.rospa.com/

# **Unit 302**

# Undertake and review work related experience in the Land-based Industries

UAN:	F/507/4635
Level:	3
GLH:	30

#### What is this unit about?

The aim of this unit is to give learners the skills needed to identify, participate in and review work experience in the environmental and land-based sector. The unit is primarily aimed at learners within a centre-based setting looking to progress into the sector or further education and training.

# **Learning outcomes**

In this unit, learners will be able to:

- 1. Determine employment opportunities in the environmental and land-based industries
- 2. Prepare for a work-based experience in the environmental and land-based industry
- 3. Understand the importance of effective interpersonal skills in the workplace
- 4. Review a work-based experience in the environmental and land-based sector

# **Scope of content**

This section gives details of the scope of content to be covered in the teaching of the unit to ensure that all the learning outcomes can be achieved.

# **Learning outcome:**

1. Determine employment opportunities in the environmental and land-based industries

#### **Topics**

1.1 Career and progression opportunities within an environmental and land-based industry

In this outcome, learners will explore the different job roles and responsibilities, and the job titles commonly associated with them in their specialist sector. This background understanding is likely to require some formal classroom teaching. Learners should be encouraged to explore the range of employment opportunities and career paths within their specialist sector. Learners will then consider the skills and qualifications that are required for appropriate jobs for themselves and should be encouraged to think about skills and qualifications that they may need to acquire to achieve their employment and careers ambitions. This should help them to identify suitable work experience.

#### Topic 1.1

Learners will know the job roles relevant to the land based sector, to include:

- managerial
- supervisory
- team worker
- trainee
- volunteer
- common job titles within the relevant sector,
- main duties and responsibilities.

Learners will also know the skills, qualifications and experience needed to fulfil duties and responsibilities of appropriate jobs, to include:

- job specific
- vocational
- personal.

#### **Learning outcome:**

2. Prepare for a work-based experience in the environmental and land-based industry

#### **Topics**

- 2.1 Appropriate work-based experience and the application process
- 2.2 Interview skills

This outcome involves learners going through the process of applying for work experience. They will need to locate suitable job adverts or work experience opportunities, but can be supported by centres suggesting suitable placements. When applying for work experience learners should produce, as a minimum, a detailed curriculum vitae and letter of application using a computer. It will be beneficial for learners to attend a real or simulated interview, and reflect on their performance outlining how they could improve their effectiveness.

#### Topic 2.1

Learners will find a suitable job opportunity based on existing skills, experience, qualifications, development of skills and experience to achieve future employment goals. They will use a range of sources of information about work opportunities eg trade magazines, websites Learners will, complete an application form (if applicable), curriculum vitae and letter of application.

#### Topic 2.2

Learners will know how to prepare for an interview eg research the business and job role, suitable dress and personal presentation, information to find out and suitable questions to ask.

Learners will also know how to behave in an interview, eg:

- attend punctually
- dressed appropriately
- answering questions
- completion of other tests (eg practical, aptitude)
- reflection on interview performance.

#### **Learning outcome:**

3. Understand the importance of effective interpersonal skills in the workplace

# **Topics**

3.1 The importance of effective interpersonal skills in the workplace

It would be appropriate for employers to be invited to outline to learners their expectations in the workplace.

## Topic 3.1

Learners will understand the importance of effective interpersonal skills in the workplace when dealing with customers and colleagues, to include:

- effective communication (eg addressing others face to face, appropriate telephone manner, effective written communication, use of social media)
- courtesy and helpfulness
- appropriate dress and body language
- product knowledge
- use of technical terms.

#### Learning outcome:

4. Review a work- based experience in the environmental and land-based sector

#### **Topics**

- 4.1 Present evidence of activities and achievements during a work-based experience
- 4.2 Review a work-based experience, identifying strengths and areas for improvement
- 4.3 Evaluate future career aspirations

In this outcome, learners will use evidence from their work experience to present a report (eg written or visual), on their work experience business, job role, learning and achievements. They will then review the effectiveness of the workplace, making realistic and justified suggestions for improvement. Review of their own workplace performance and achievements should include all of the content identified, with reference to relevant evidence, eg reports, progress reviews, and the extent to which their aims, objectives/targets have been achieved. Learners should consider further training and experience that will help them to achieve their career ambitions.

#### Topic 4.1

Learners will present evidence of activities and achievements during a work-based experience to include, as appropriate: name of work experience provider, nature of the organisation (type of business, products or services, customers), organisation structure chart, main duties and responsibilities, regular daily working routine, evidence of safe working practices (eg PPE, risk assessments).

#### Topic 4.2

Learners will review their work-based experience, identifying strengths and areas for improvement, to include:

- work rate
- · work quality and effectiveness
- punctuality
- attendance
- reliability
- dress and personal presentation
- working relationships with others work experience aims
- objectives and targets.

#### Topic 4.3

Learners will evaluate career aspirations, to include:

- advantages and disadvantages of identified pathways
- suitability to personal interests
- skills and qualifications.

# **Guidance for delivery**

Learners on vocational courses should have experience of the type of work that they hope to do, and of the expectations of potential future employers.

Ideally this unit should be undertaken in a real business environment relevant to the subject interest of the learner, but actual work experience may be gained by a number of routes, eg as part of an industrial placement whilst within the programme, whilst working on a planned daily or weekly basis on the centre's commercial and/or educational facilities, whilst undertaking voluntary work within the industry, as previous relevant and current work experience in the industry or as a member of a group of learners invited to carry out practical work on a suitable business.

Throughout the unit, the emphasis should be on safe working. It is expected that learners will be aware of safe working practices and familiar with accepted practices and behaviours within the context in which they are working.

Learners should complete a minimum of 150 hours of work experience to achieve this unit. If work experience is in the industry, centres should be mindful of their responsibilities for ensuring that work placements have appropriate supervision, insurance and health and safety policies in place.

It is recommended that a summary report is completed by the employer at the end of the work placement.

# Unit 350 Undertake stable yard operations

UAN:	M/5076879
Level:	3
GLH:	60

#### What is this unit about?

This unit aims to provide learners with an understanding of the principles of stable yard operations and how these can be applied in practice. This unit is primarily aimed at learners within a centre-based setting looking to progress into the sector or further education and training.

The unit will enable the learner to plan, carry out and manage a range of activities on the yard. The learner will be able to produce daily work routines and manage the work of others on the yard. The learner will be able to undertake health care checks, including assessing the condition of horses feet and shoes, and produce preventative care treatment schedules. The learner will be able to apply skills to care for and manage stable and grass kept horses.

This unit is closely linked to Unit 351: Equine Health.

# **Learning outcomes**

In this unit, learners will be able to:

- 1. Plan, monitor and maintain daily routines and working environment
- 2. Undertake horse care tasks to maintain the health of horses
- 3. Determine requirements for stabled and grass kept horses
- 4. Understand how to work safely around horses

# **Scope of content**

This section gives details of the scope of content to be covered in the teaching of the unit to ensure that all the learning outcomes can be achieved.

Throughout the unit, the emphasis should be on safe working. It is expected that learners will be aware of safe working practices and familiar with accepted practices and behaviours within the context in which they are working. Emphasis needs to be placed on the duty of care of learners to horses they are working with, and at no time should any of the activities have a negative impact upon horse welfare.

#### **Learning outcome:**

1. Plan, monitor and maintain daily routines and working environment

# **Topics**

- 1.1 Plan daily stable routines
- 1.2 Carry out and monitor stable routines
- 1.3 Review stable routines

In this outcome, learners will be expected to gain experience of planning, carrying out and monitoring daily routine activity. They must be given the opportunity to maintain a stable and yard environment. Learners should take part in routine activity which includes maintenance of stables, tack room, feed room, stores, hay barn and muck heap. They should be encouraged to provide daily and weekly routine plans with an emphasis on safe working practice. The detail and the principles of routine care may need to be delivered formally, however the importance of learners gaining experience in a real working environment cannot be over emphasised. It is essential that learners take part in routine activity and are provided with opportunity to plan, carry out and monitor routines and maintain a stable yard. The importance of health and safety when handling horses, and working with others, is essential and should be emphasised. Correct work practice should be stressed in all elements of work.

#### Topic 1.1

Learners will be able to plan daily routines, to include:

- schedule of activity
- morning stables
- health checks
- mucking out
- hay feed and water recognise different feed types
- rugs
- turn out and bringing in
- tidying yard and surrounding areas
- · grooming and daily checks
- paddock maintenance
- ridden work and exercise
- afternoon and evening stables
- checks of equipment and facilities
- tack cleaning.

#### Topic 1.2

Learners will carry out and monitor stable routines, to include:

routine yard activities

- · daily and weekly records
- horse health and veterinary records
- farrier
- stock check: hay and bedding, feed, equipment
- risk assessments
- roles and responsibilities of stable yard staff
- horse workload.

#### Topic 1.3

Learners will review their performance and activities carried out, against industry standards in order to suggest improvement. Through their review, a degree of evaluation will be required.

# **Learning outcome:**

2. Undertake horse care tasks to maintain the health of horses

# **Topics**

- 2.1 Perform health checks on horses on a yard
- 2.2 Produce preventative care schedules for horses on a yard
- 2.3 Assess the conditions of horses' feet and shoes

In this outcome, learners will be expected to gain experience of health checks and preventative care. Learners should be provided with access to horses in order to examine them for the purpose of assessing aspects of horse health and condition. The importance of health and safety when handling horses, and working with others is essential. Correct work practice should be stressed in all elements of work.

#### Topic 2.1

Learners will perform health checks on horses within routine care, to include:

- temperature
- pulse and respiration
- skin
- eyes
- nose
- teeth
- gums
- coat
- · check legs for heat and swelling
- warmth
- cuts and abrasions
- saddle sores
- appetite
- hydration
- feet
- normal and abnormal behaviour
- underweight
- overweight
- normal weight
- general psychological behaviour
- maintenance of records.

#### Topic 2.2

Learners will produce preventative care schedules for horses on a yard, to include:

- parasite control
- vaccinations
- foot care
- dental care
- choice of management system: stable kept / field kept / combined
- feeding and hydration, to include rules of feeding and hydration
- other routine checks: eg tack and equipment fit, therapy.

#### Topic 2.3

Learners will assess the conditions of horses' feet and shoes, to include:

- signs of well cared feet
- signs of needing attention
- when to seek assistance from either the vet or the farrier eg cases of thrush, abscess.

# **Learning outcome:**

3. Determine requirements for stabled and grass kept horses

#### **Topics**

- 3.1 Requirements for stable kept horses
- 3.2 Requirements for grass kept horses
- 3.3 Evaluate management systems

In this outcome, learners should be given the opportunity to compare different stable designs with the emphasis on equine welfare. They will need to evaluate the risks and hazards to grass kept horses and evaluate the benefits for caring for horses that are stabled, grass kept or on a combination of the two.

#### Topic 3.1

Learners will carry out assessments of different stable designs to determine their impact on equine welfare, to include:

- American barn
- traditional yards
- converted buildings
- stalls
- indoor corrals
- placement of buildings
- surrounding areas
- types of materials used
- size and dimensions
- flooring
- ventilations
- type of roofs
- internal fixtures and fittings.

Learners will also take into consideration the effect that different stable designs may have on the psychological and physical stability of horses:

health

- hygiene and the prevention of disease
- the effect of stable design on working practice
- behaviour.

#### Topic 3.2

Learners will carry out basic assessments of different field specifications and turnout provisions to determine their impact on equine welfare, to include:

- surrounding areas
- fencing and boundaries, including litter
- drainage and ground conditions
- soil type (if applicable)
- shelter/shade
- water availability
- poisonous plants and weeds
- size/acreage in relation to number of horses
- quality and quantity of grazing and alternatives
- flies and other biting insects effects of the elements both sunshine and rain.

Learners will also take into consideration the effect that different field specifications and turnout provisions may have on the psychological and physical stability of horses:

- health and injury
- the effect of field specifications and turnout provisions on working practice
- companionship
- behaviour.

#### Topic 3.3

Learners will understand the use of different management systems such as stabled, grass kept and those on combined systems.

#### **Learning outcome:**

4. Understand how to work safely around horses

# **Topics**

- 4.1 Safe working practices
- 4.2 Monitor and maintain health and safety records during routine activity

In this outcome learners will be expected to carry out stable yard work within accepted health and safety guidelines and practice. Learners should be provided with the opportunity to maintain health and safety records and monitor health and safety in the equine environment.

#### **Topic 4.1**

Learners will understand how to work safely in line with the following:

- Centre requirements
- The Health and Safety at Work Act 1974
- RIDDOR
- COSHH
- HSE guidelines

#### Topic 4.2

Learners will understand how to maintain and monitor health and safety records during routine activity, to include:

- the completion and use of risk assessments
- communication between workers on the stable yard
- reporting of concerns and incidences
- allocation of responsibility / requirement for supervision
- accident / incident records.

# **Guidance for delivery**

This unit is designed to provide the learner with the skills and knowledge to plan, monitor and maintain a stable yard. The learner will be able to monitor and maintain daily routines, undertake health checks and provide preventative care schedules. The learner will be able to compare different stable designs and their effect on equine welfare. They will be able to evaluate benefits for caring for horses that are stabled, grass kept and combined.

Learners working towards Level 3 are likely to have experience working on a stable yard and responsibility for their own safety. The unit aims to extend the learner's knowledge and practical awareness of working safely within a working stable yard environment and their responsibility to other workers and horses on a stable yard. Use should be made of routine activity and the reference to other units should be encouraged.

# **Suggested learning resources**

#### **Books**

BHS Complete Manual of Stable Management

Published by: Kenilworth Press, 2008

ISBN-10: 1905693184 ISBN-13: 978-1905693184

The Horsemasters Notebook

Published by: Kenilworth Press, 1997

ISBN-10: 1872082920 ISBN-13: 978-1872082929

Rose, M

Auty, I & Batty-Smith J.

#### Journals and magazines

Horse and Hound

# Unit 351 Equine health

UAN:	H/507/6880
Level:	3
GLH:	60

# What is this unit about?

The purpose of this unit is to provide learners with an understanding of the principles of equine health. This unit is primarily aimed at learners within a centre-based setting looking to progress into the sector or to further education and training.

The learner will be able to recognise the signs of good and ill health in equines and evaluate these as indictors of health. The learner will carry out health checks on equines and produce equine health plans. The structure and role of pathogenic organisms will be examined in addition to prevention and treatment of a range of diseases and disorders covered. The learner will be able to carry out routine and non-routine treatments for equines.

# **Learning outcomes**

In this unit, learners will be able to:

- 1. Understand indicators of horse health
- 2. Understand common equine disease and disorders, their treatment and prevention
- 3. Understand how to monitor and record the health and wellbeing of horses
- 4. Carry out and record basic treatments

# **Scope of content**

This section gives details of the scope of content to be covered in the teaching of the unit to ensure that all the learning outcomes can be achieved.

Throughout the unit, the emphasis should be on safe working. It is expected that learners will be aware of safe working practices and familiar with accepted practices and behaviours within the context in which they are working. Emphasis needs to be placed on the duty of care of learners to horses they are working with, and at no time should any of the activities have a negative impact upon horse welfare.

# **Learning outcome:**

1. Understand indicators of horse health

#### **Topics**

- 1.1 Signs of horse health
- 1.2 Legislation that relates to horse health

Learners will be required to recognise signs of health in equines. It is accepted that this outcome will require some formal delivery but it should also be delivered in practical situations where learners are visually assessing equines for health and undertaking health checks. Learners should be encouraged to handle a range of horses including fit horses. There should be emphasis on safe working practices and dealing with equines in a way which reduces stress and minimises injury to the learner, equines and others.

#### Topic 1.1

Learners will understand horse health indicators to include the normal range of the following:

- Temperature: procedure for taking and recording, including the use of digital and mercury thermometers
- Pulse Rate: procedure for taking and recording
- Respiration rate: procedure for taking and recording
- Capillary refill time (CRT): procedure for taking and recording.

Learners will understand how to record routine health checks, to include:

- appetite and water intake
- behaviour
- movement and gait
- appearance of eyes, ears, nose, mouth / teeth, mucous membranes
- appearance of skin
- limbs/feet
- faeces and urine
- genitals and anal area
- Signs of coughing, sneezing or discharge.
- body condition
- weight

Learners will know who to inform of any ill-health or problems have been recorded.

#### Topic 1.2

The following is a guided list of the legislation that applies in the Equine sector. For purposes of assessment, there is no requirement for detail. Learners should be able to summarise the aims and purpose of the legislation, linking to other learning outcomes within this unit.

The role of euthanasia should also be discussed when looking at Equine Welfare. Centres should be up to date with legislation, policies and codes of practice used in the taught content.

- Animal Welfare Act 2006 and Animal Health and Welfare act (Scotland) (2006)
- Welfare of Animals (Transport) Order 2006
- The Welfare of Animals at Market Order 1993
- The Veterinary Surgeons Act 1966
- The Welfare of Farmed Animals Regulations 2007
- The Welfare of Animals Regulations 1999 (slaughter or killing)
- The different Horse Passport Regulations across the UK

# **Learning outcome:**

2. Understand common equine disease and disorders, their treatment and prevention

### **Topics**

- 2.1 The role of pathogenic organisms
- 2.2 Common diseases and disorders and their impact on health and welfare
- 2.3 Reasons and methods of preventative care and treatment measures used
- 2.4 Causes, signs and treatment of nutritional deficiencies, excesses and disorders

#### Topic 2.1

Learners will understand the role and relationship between the following pathogenic organisms:

- Bacteria
- Viruses
- Fungi
- Protozoa
- Parasites:
  - o Endo and ecto parasites to include fleas, worms, ticks, mites, lice
  - Lifecycles of the parasites
  - Symptoms, treatment and prophylaxis.

Learners will understand the difference between pathogens including common types, structure and replication.

Learners will understand how diseases spread and their clinical signs to include:

- direct
- indirect
- airborne
- vectors
- fomites
- inhalation
- ingestion
- environment.

#### **Topic 2.2:**

Learners will understand the cause, clinical signs, treatment, prevention and control of the following diseases and disorders:

- mud fever/rain scald
- Equine rhabdomyolysis
- sweetitch / skin complaints
- thrush
- strangles
- cracked heels.

Learners will know the following notifiable diseases and understand the procedures for dealing with notification:

- Equine Infectious Anaemia.
- EVA Equines Viral Artetitis
- CEM Contagious Equine Metritus
- Equine viral Encephalomyelitis
- Warble fly
- Rabies
- African Horse sickness.

Learners will know the following zoonotic diseases:

- Ringworm
- Salmonella
- Leptospirosis
- Lymes Disease
- Rabies
- Sarcoptic mange
- Toxoplasmosis.

#### Topic 2.3

Learners will understand causes, signs and treatment of nutritional disorders relevant to horses to include:

- Anorexia
- Obesity
- Vitamins deficiencies and excess
- Minerals deficiencies and excess
- Protein deficiency
- Constipation
- Diabetes
- Laminitis
- Equine metabolic syndrome
- Colic
- Ulcers.

#### Topic 2.4

Learners will understand different types of preventative care. This will include the treatment and frequency of vaccination administration to avoid risk of contracting or spreading disease:

- Equine flu
- Tetanus
- Strangles

Herpes (EHV).		
Learners will understand passive, natural and acquired immunity.		

# **Learning outcome:**

3. Understand how to monitor and record the health and wellbeing of horses

#### **Topics**

- 3.1 How to monitor and record routine health and wellbeing
- 3.2 How to monitor and record sick nursing

Learners will develop plans to promote and maintain the wellbeing of horses. The emphasis should be on improving horse health and welfare underpinned by knowledge of disease prevention and control (bio security). Health plans should evolve over a period of time. Learners will identify the current situation, health and welfare targets within given time frames and allow for reassessments over time.

#### Topic 3.1

Learners will understand the importance of monitoring and recording horse health and welfare, using health records. The horse health plans should include:

- identification details
- date of observation
- time of observation
- weight
- previous history to include: current medication, vaccination, breeding, allergies
- medication administered if applicable
- behaviour/temperament
- general demeanour
- overall health status
- diet appetite / thirst
- urination/defecation
- exercise.

# Topic 3.2

Learners will understand how to monitor and record sick nursing, to include:

- veterinary records
- feeding and water intake records
- monitoring of clinical signs against expected recovery
- frequency of defecation and urination
- pain management
- adverse reactions.

#### Learning outcome:

4. Carry out and record basic treatments

#### **Topics**

- 4.1 Routine treatments
- 4.2 Responsibilities and expectations in a first aid situation

Learners will deliver and record basic treatments to horses. Learners should be allowed the opportunity to cover different types of treatments. This should include routine, such as those for internal and external parasites and non-routine, such as dealing with accidents and injuries.

Learners will know the use of First Aid box items, to include:

- selection of bandages
- cotton wool
- gamgee
- sterile dressing materials
- adhesive tape
- rectal thermometer
- tweezers
- gloves
- scissors
- hand sanitizer
- eye wash, antiseptic solution
- poultice
- contact details for the local veterinary practice
- carrier bag.

#### Topic 4.1

Learners will understand:

- routes of medicine administration to include topical, enteral, and parenteral and restraint techniques
- frequency of drug administration depending upon the drug choice and route
- sourcing treatments: Vets, pharmacies, SQP, feed merchants
- assessing equine for adverse reactions and the action to take with a suspected reaction and who to notify.

#### Learners will demonstrate:

- bandaging techniques to include foot and lower leg
- · cleaning of wounds
- consideration of working with an unpredictable equine and precautions to take
- the use of restraint techniques.

#### Topic 4.2

Learners will understand the limitations, responsibilities and expectations in a first aid situation, to include:

- · aims and rules of first aid
- limitations of first aid
- classification of first aid situations minor, immediate and life threatening condition's
- assessing the first aid situation
- examination of an injured horse.

Learners will suggest appropriate actions for the following first aid situations:

- shock
- Road Traffic Collision (RTC)
- cast horse
- fractures
- · wounds and bleeding
- choking
- poisoning

- burns and scalds
- bites and stings
- foreign bodie.

# **Guidance for delivery**

This unit is designed to provide the learner with sound knowledge and skills required to promote and maintain health in equines.

Learners working towards level 3 are likely to have experience of equine health and welfare. This unit aims to extend the learners knowledge and skills to ensure the health and welfare of equine. Emphasis should be placed not only on 'doing', but also upon the importance of planning and strategies to promote health and welfare. It is important that the learner understands current legislation and Codes of Practice in relation to equine health and welfare.

It is accepted that formal lectures will be necessary at Level 3 but for this unit it is recommended they are linked directly with interactive lessons in a real environment.

# Unit 352 Horse tack and equipment

UAN:	K/507/6881
Level:	3
GLH:	60

#### What is this unit about?

This unit aims to provide learners with an understanding of the principles of horse tack and equipment and how these can be applied in practice. This unit is primarily aimed at learners within a centre-based setting looking to progress into the sector or further education and training.

The aim of this unit is to provide the learner with the skills to be able to carry out the fitting and evaluation of horse tack and equipment. The learner will be able to fit and evaluate the fit of saddles, bridles, rugs, bandages, boots and other equipment.

# **Learning outcomes**

In this unit, learners will be able to:

- 1. Fit and evaluate suitability of saddles and bridles
- 2. Fit and evaluate suitability of equipment
- 3. Fit and evaluate suitability of rugs
- 4. Fit and evaluate the suitability of boots and bandages

# **Scope of content**

This section gives details of the scope of content to be covered in the teaching of the unit to ensure that all the learning outcomes can be achieved.

Throughout the unit, the emphasis should be on safe working. It is expected that learners will be aware of safe working practices and familiar with accepted practices and behaviours within the context in which they are working. Emphasis needs to be placed on the duty of care of learners to horses they are working with, and at no time should any of the activities have a negative impact upon horse welfare. Learners should also be encouraged to work towards Industry Standards.

# **Learning outcome:**

1. Fit and evaluate suitability of saddles and bridles

#### **Topics**

- 1.1 Fitting of saddle and bridles
- 1.2 Evaluate suitability of fit

In this outcome, learners will be expected to gain experience handling tack, which should include a variety of snaffle and double bridles in addition to commonly used saddles to include dressage, show jumping and general purpose. Learners should gain practical experience handling horses when fitting and handling tack and assessing the appropriateness of the fit. Learners are expected to take part in the maintenance of tack, tack cleaning and safety checks. The opportunity to combine this element of the work within routine duties is high and should be encouraged. In addition, assessors working with learners undertaking riding units should be encouraged to make use of the opportunity provided by learners tacking up for riding lessons.

#### Topic 1.1

Learners will understand procedures for fitting tack and assessing tack not previously fitted to a horse, checking on previously fitted equipment, to include:

- Nosebands:
  - o Drop
  - o Cavesson
  - o Flash
  - o Grackle.

Learners will assess the suitability of bridles for horses, weight and type of leather, condition of tack. Learners will:

- recognise and fit double bridles to include: bridoon and curb bits, curb chain, lip strap
- recognise and fit commonly used types of snaffle bridles and bits.

Learners will fit and assess dressage, jumping and general purpose saddles with appropriate girth.

Learners will carry out routine maintenance of tack, to include:

- daily cleaning of saddles and bridles
- strip cleaning
- checking tack for safety to include stitching and leather folds
- cracks in leather
- maintenance of different materials leather and synthetics
- cleaning metals
- cleaning of excessively dirty tack

- storage of tack
- use of oils, saddle soaps and preservatives
- cleaning cloths, numnahs and fabrics.

#### Topic 1.2

Learners must evaluate the suitability of how they have fitted both saddle and bridle. Learners must also understand implications of ill-fitting tack.

#### Learning outcome:

2. Fit and evaluate suitability of equipment

# **Topics**

- 2.1 Fit equipment
- 2.2 Evaluate suitability of fit

In this outcome, learners will be expected to gain experience of handling equipment, which should include a wide variety of breastplates, martingales and ridden training aids. It is expected that some of the outcome will be delivered formally, specifically identification of a horses needs and the reasons for fitting schooling equipment and training aids. However, the importance of practical delivery is important to the success of the outcome. Learners should gain practical experience handling horses when putting on equipment and the assessment of its fit. Assessors working with learners undertaking riding and exercising units should be encouraged to make use of the opportunity provided by learners tacking up for riding.

#### Topic 2.1

Learners will recognise and fit equipment for purpose which includes general flat work, and jumping cross country riding.

Equipment should include:

- different types of breastplates and martingales: running, standing
- combined breastplates and martingales
- overgirths
- training aids specific for ridden work eg Running Reins, Draw Reins, de Gogue, Market Harborough.

#### Topic 2.2

Learners must evaluate the suitability of how they have fitted the equipment. Learners must also understand implications of ill-fitting equipment.

# **Learning outcome:**

3. Fit and evaluate suitability of rugs

## **Topics**

- 3.1 Fit indoor, outdoor and exercise rugs
- 3.2 Evaluate suitability of fit

In this outcome, learners will be expected to gain experience handling and fitting a variety of rugs. It is expected that some of the outcome will be delivered formally, specifically identification of a horses needs and the fitting of different types of rugs and exercise sheets. However, practical delivery is important to the success of the outcome. Learners should gain practical experience handling horses when fitting, adjusting and evaluating the appropriateness of fit. It is expected that learners will have the opportunity to put on and remove rugs and maintain appropriate tidiness at all times. The opportunity to combine this element of the work within routine duties is high and should be encouraged. In addition, assessors working with learners undertaking riding units should be encouraged to make use of the opportunity provided by learners tacking up for riding lessons when rugs maybe removed and replaced or when offering sufficient protection to the horse during exercise.

#### Topic 3.1

Leaners will understand the procedure for putting on and removing rugs, sequence of straps and folding rugs, safety.

Learners will recognise and fit commonly used indoor, outdoor and exercise rugs which should include:

- stable rugs
- New Zealand/turn-out rugs
- rain sheets
- coolers
- fly rugs (including masks)
- hoods and vests.

Learners will know fastenings of various types for both the front of rugs and their security including: cross over straps, leg straps and fillet string.

#### Topic 3.2

Learners must evaluate the suitability of how they have fitted indoor, outdoor and exercise rugs. Learners must also understand implications of ill-fitting rugs.

Learners will take the following into consideration:

- weather conditions
- temperature
- indoor or outside
- · condition of the horse
- facilities available for use
- field shelters
- natural shelter and type of stabling
- needs of the individual horse with regard to health, safety and comfort, travelling.

# Learning outcome:

4. Fit and evaluate the suitability of boots and bandages

#### **Topics**

- 4.1 Fitting bandages
- 4.2 Fitting protective boots
- 4.3 Evaluate suitability of fit

In this outcome, learners will be expected to gain experience handling protective equipment, which should include a variety of boots and bandages. It is expected that some of the outcome will be delivered formally, specifically identification of a horses needs and the fitting of different equipment. However, practical delivery is important to the success of the outcome. Learners should gain practical experience handling horses when fitting and handling equipment and assessing the appropriateness of the fit. It is important that learners are alerted to the potential dangers of poorly fitting boots and bandages. The opportunity to combine this element of the work within routine duties is high and should be encouraged. In addition, assessors working with learners undertaking riding units, should be encouraged to make use of the opportunity provided by learners tacking up for riding lessons when putting on boots and bandages.

#### Topic 4.1

Learners will fit bandages, with or without padding, for different occasions, to include:

- stable
- exercise.

#### Topic 4.2

Learners will fit different types of boots, to include:

- brushing
- over reach
- tendon
- knee.

#### Topic 4.3

Learners must evaluate the suitability of how they have fitted bandages and protective boots, including suitability of different materials eg leather, synthetic. Learners must also understand implications of ill-fitting boots and bandages.

# **Guidance for delivery**

This unit is designed to provide the learner with the skills and knowledge to identify, select and fit a variety of commonly used tack and equipment which includes tack, rugs and leg protection. The learner will be able to compare different items of equipment and their suitability for use matched to the horses needs. Throughout the unit the emphasis should be on safe working. It is expected that learners will be aware of safe working practices and familiar with accepted practices and behaviour within the context in which they are working.

Learners working towards Level 3 are likely to have experience putting on various items of tack and equipment. The unit aims to extend the learner's knowledge and practical awareness of the use and fit of a wide variety of tack in common use including aids and equipment used for protection. Use should be made of routine activity or the reference to other units should be encouraged. The emphasis on which tack can be used for exercise and competition use, factors of safety for handlers and horses should be stressed throughout to provide learners with a comprehensive knowledge of equipment use and fitting.

# **Suggested learning resources**

#### **Books**

BHS Complete Manual of Stable Management

Published by: Kenilworth Press, 2008

ISBN-10: 1905693184 ISBN-13: 978-1905693184

# Journals and magazines

Horse and Hound

Auty, I & Batty-Smith J.

# Unit 353 Biological systems of horses

UAN:	M/507/6882
Level:	3
GLH:	60

#### What is this unit about?

The purpose of this unit is to develop learners understanding of the structure and function of the horses' biological systems. The aim is that by the end of this unit, all learners should be able to apply an understanding of adaptations to the structure and function of the biological systems of the horse. Learners should be able to explain how and why specific traits arose. The species covered will be equine, but reference to other living organisms could be made where appropriate.

This unit is designed to provide the learner with knowledge of the anatomical and physiological systems of horses. It will equip the learner with sound knowledge of the basis of how the horses body functions under normal conditions.

# **Learning outcomes**

In this unit, learners will be able to:

- 1. Understand the structure and function of the major biological systems
- 2. Understand control mechanisms of the body
- 3. Understand the neural control mechanisms
- 4. Understand how animal's senses have adapted to their environment

# **Scope of content**

This section gives details of the scope of content to be covered in the teaching of the unit to ensure that all the learning outcomes can be achieved.

#### **Learning outcome:**

1. Understand the structure and function of the major biological systems

#### **Topics**

- 1.1 Circulatory system
- 1.2 Respiratory system
- 1.3 Reproductive system
- 1.4 Excretory system
- 1.5 Musculoskeletal system
- 1.6 Digestive system

In this outcome, leaners will develop an understanding of the major body systems and reproductive processes in horses. The structures of the body systems can be observed through photographs, preserved specimens, or practical dissections. The use of case studies, comparing healthy organs

with diseased or injured counterparts may help learners understand and relate the organs and systems of the functioning horse body. Learners will need to recognise the link between the structure and function of the body systems. Learners will appreciate that the horse's body has evolved from selective pressures in the natural environment.

#### Topic 1.1

Learners will understand the components that make up the circulatory system, to include:

- blood (blood cell formation and composition) plasma, erythrocytes, leukocytes and platelets
- components and function of the double circulation system:
  - Heart (four chambers, aorta, vena cava, pulmonary vein, pulmonary artery, bicuspid and tricuspid valves, chordae tendinae, sino-atrial node, atrioventricular node, bundle of His and Purkynje fibres)
  - o The role of each of the structures in the heart beat
  - o relative structure and function of blood vessels (capillaries, veins and arteries)

#### Topic 1.2

Learners will understand the structure and function of the respiratory system:

- Structure:
  - o nasal chambers
  - larynx
  - o trachea
  - o bronchi
  - o bronchioles
  - lungs
  - o alveoli
  - o diaphragm
- Function: gas exchange in the alveoli and ventilation of the lungs.

# Topic 1.3

Learners will understand the location, structure and function of the reproductive system:

- Male: Penis, prepuce, urethra, bulbus glandus, epididymis, vas deferens, testis (testosterone, oestrogen) and prostate gland
- Female: Vulva, vagina, cervix, uterus, oviduct and ovaries

Learners will understand the stages of:

- the oestrus cycle including hormonal control ie oestrogen, progesterone, LH and FSH; and human influence on breeding eg hormonal injections in broodmares.
- sexual reproduction: copulation, fertilization, implantation, gestation and parturition ie prolactin and oxytocin.

#### Topic 1.4

Learners will understand the structures and functions which make up the excretory system, to include:

- kidneys: nephrons, ultrafiltration and reabsorption
- ureters
- bladder: voluntary and involuntary control
- urethra.

# Topic 1.5

Learners will understand the structure and function of the musculoskeletal system, to include:

- types of muscles:
  - o smooth
  - o skeletal
  - o cardiac
- types of bones:
  - o long
  - o short
  - o flat
  - o irregular
  - o sesamoid
  - o appendicular
  - o axial
- types of joints:
  - o fibrous
  - o cartilaginous
  - o synovial
- ligaments and tendons: collagen and elastin.

#### **Topic 1.6:**

Learners will understand the structure of the digestive system, to include:

- location
- dimension
- capacity.

# Learning outcome:

2. Understand control mechanisms of the body

#### **Topics**

- 2.1 Structure and function of hormonal mechanisms in the endocrine system
- 2.2 Structure and function of the lymphatic system
- 2.3 Structure and function of the thermoregulatory system

In this outcome, learners will understand the action and effects of control mechanisms in maintaining equilibrium within the body. This will include understanding of the function of hormones within the endocrine system, as well as the immune system and neural control of homeostasis.

#### Topic 2.1

Learners will understand the structure and function of hormonal mechanisms in the endocrine system, to include:

- homeostasis in relation to sugar and water levels in the blood
- requirement of receptors on cell surface
- circulating hormones eg insulin, versus locally acting hormones eg histamine.

Learners will know the location of the major endocrine glands and understand their function, to include:

- hypothalamus
- pituitary gland

- pancreas
- adrenal
- thyroid and para-thyroid
- ovaries
- testes.

#### Topic 2.2

Learners will understand the structure and function of the lymphatic system, to include:

- Structure of glands and vessels
- Functions:
  - o drain excess fluid
  - o aid in fat digestion
  - o transport of materials
  - o immune system ie thymus, T-lymphocytes and B-lymphocytes.

#### Topic 2.3

Learners will understand thermoregulatory systems ie homeostasis in relation to temperature control.

# Learning outcome:

3. Understand the neural control mechanisms

# **Topics**

- 3.1 Gross anatomy of the brain
- 3.2 Neural control mechanisms

In this outcome, learners will understand the gross anatomy of the brain and the main components that make up the nervous system. Models or online dissections could be used to illustrate the structures within the brain, with links made as to functions.

#### Topic 3.1

Learners will understand the functions of the brain, to include:

- Forebrain:
  - o thalamus
  - o hypothalamus
  - o cerebral cortex
  - limbic system
- Midbrain:
  - o reticular formation
  - o neuron receptors
- Hindbrain:
  - o medulla
  - o cerebellum
  - o pons.

#### Topic 3.2

Learners will understand the main components which make up the central, peripheral and autonomic nervous systems:

- Central Nervous System: brain and spinal cord
- Peripheral Nervous System: afferent and efferent
- Autonomic Nervous system: sympathetic and parasympathetic actions.

# **Learning outcome:**

4. Understand how animal's senses have adapted to their environment

#### **Topics**

- 4.1 How animal's senses are adapted to their environment
- 4.2 Specialised senses

In this outcome, learners will examine the interaction of the horse with its environment. Learners will compare a horse and other animal specie.

#### Topic 4.1

Learners will understand the structure and function of the main senses, linking them to their stimuli, to include:

- eyes: cornea, pupil, iris, ciliary body, lens, sclera, retina (rod and cone cells), choroid, fovea, optic disc, optic nerve, medial and lateral rectus muscles
- ears: pinna, auditory meatus, tympanic membrane, malleus, incus, stapes, oval window, round window, cochlea, organ of Corti, cochlear nerve and semi-circular canals
- nose: nasal chambers, turbinates, olfactory nerve and olfactory bulb
- mouth: taste buds, soft palate and hard palate
- touch: skin receptors.

# Topic 4.2

When comparing specialised senses, learners will be expected to compare a horse with another chosen specie.

Learners will understand a range of specialised senses and appreciate why they have evolved, to include:

- tactile organs
- taste and smell.

# **Guidance for delivery**

Tutors have many opportunities to deliver the unit using a wide range of learning approaches including lectures, discussions, seminar presentations, supervised dissections and live animal handling. Where dissections are used this should be in line with the centres' ethical policies. Tutors should consider integrating the delivery and private study of this unit with other relevant units. It is particularly recommended that the unit covering Cellular Biology should be included for any learner looking to progress in a science based career or further training.

It is expected that learners will be familiar with safe working practices around potentially hazardous equipment, materials and animals. The learner should be taught how to recognise hazards and risks and should also be able to use information to manage potential risks to themselves and others as appropriate.

The structure and function of the mammalian eyes would be enhanced by dissections if facilities allow and simple experiments (eg the blind spot, pupil shape in different animal species).

# **Suggested learning resources**

#### **Books**

Biology Boyle, M & Senior, K

Published by: Collins Educational, 2002

Practical Skills in Biology Jones, A; Reed, B & Weyers, J

Published by: Pearson Education, 2003

Advanced Biology Kent, M

Published by: Oxford University Press, 2000

Understanding Biology for Advanced Level Toole, G & Toole, S

Published by: Nelson Thornes, 1992

Advanced Biology for You Williams, G

Published by: Nelson Thornes, 2000

Introduction to Animal Science Pond, K & Pond, W

Published by: J Wiley & Sons Inc., 2000

#### Websites

Health and Safety Executive www.hse.org.uk

Department for Environment, Food and Rural Affairs www.defra.gov.uk

Welsh Assembly Government www.wales.gov.uk

Scottish Executive Environment and Rural Affairs Department www.scotland.gov.uk

Department of Agriculture and Rural Affairs (Northern Ireland) www.dardni.gov.uk

Cells Alive http://www.cellsalive.com

Sixth Sense http://sixthsense.osfc.ac.uk

/biology/study\_guide.asp

The University of British Colombia http://www.zoology.ubc.ca

/~bio310/121T\_files/06S\_celldivision.

htm

Gondar Design Biology http://www.purchon.com/biology

/animal.htm

# Unit 354 Prepare horses for presentation

UAN:	T/507/6883
Level:	3
GLH:	60

# What is this unit about?

The purpose of this unit is to provide learners with an understanding of the principles of horse presentation and how these can be applied in practice.

The aim of this unit is to provide the learner with the skills to be able to carry out the preparation of horses for public presentation. The unit will prepare the learner to go on and continue to practice and improve these skills if they progress into work or a work-related situation. The unit covers preparing horses for public presentation.

# **Learning outcomes**

In this unit, learners will be able to:

- 1. Wash and groom horses
- 2. Pull and plait manes and tails
- 3. Clip and trim horses
- 4. Present a horse for public presentation

# **Scope of content**

This section gives details of the scope of content to be covered in the teaching of the unit to ensure that all the learning outcomes can be achieved.

Throughout the unit, the emphasis should be on safe working. It is expected that learners will be aware of safe working practices and familiar with accepted practices and behaviours within the context in which they are working. Emphasis needs to be placed on the duty of care of learners to horses they are working with, and at no time should any of the activities have a negative impact upon horse welfare. Learners should also be encouraged to work towards Industry Standards.

# **Learning outcome:**

1. Wash and groom horses

# **Topics**

- 1.1 Grooming horses
- 1.2 Washing horses

#### Topic 1.1

Learners will groom horses eg full groom, brushing-off and quartering, taking into account the following:

- time of year
- system of management
- · needs of the individual horse
- use of equipment.

#### Topic 1.2

Learners will wash horses eg full bath, washing off stable stains, and after exercise taking into account the following:

- time of year
- system of management
- needs of the individual horse
- use of equipment.

Learners will understand why they have groomed and washed horses in a particular way.

# **Learning outcome:**

2. Pull and plait manes and tails

# **Topics**

- 2.1 Pulling manes and tails
- 2.2 Plaiting manes and tails

#### Topic 2.1

Learners will pull manes and understand how to pull tails using alternative methods for difficult horses eg solo combs. Learners must take into account the needs of the individual horse.

#### Topic 2.2

Learners will plait manes and tails using bands or needle and thread, taking into account the use of the individual horse. Learners will understand why they have pulled and plaited manes and tails in a particular way.

# Learning outcome:

3. Clip and trim horses

#### **Topics**

- 3.1 Clipping horses
- 3.2 Trimming horses

### Topic 3.1

Learners will prepare the area before clipping and use equipment whilst adhering to safety regulations.

### Topic 3.2

Learners will understand where and when to trim, and demonstrate how to trim:

- heels
- feathers
- ears
- tail
- whiskers
- jaw line
- bridle gap (according to centre protocol)

Learners will understand why they have clipped and trimmed horses in a particular way.

### Learning outcome:

4. Present a horse for public presentation

### **Topics**

- 4.1 Apply appearance enhancing techniques
- 4.2 Present horse and evaluate standard of presentation
- 4.3 Horse appearance

## Topic 4.1

Learners will prepare the horse ready for inspection using enhancing techniques eg quarter marks, hoof oil, chalk.

### Topic 4.2

When presenting a horse, learners must take the following into consideration:

- · correct procedure for sanding and leading in hand
- correct turning
- correct positioning of leader
- safe practice
- use of equipment.

## Topic 4.3

Leaners will comment on horses:

- type
- height
- breed
- colour/markings
- basic static conformation.

# **Guidance for delivery**

Learners will be required to prepare a horse for presentation and inspection. It is anticipated that delivery will be in practical situations. Learners should be encouraged to work with a range of horses, with the emphasis on safe working and dealing with animals in a way which reduces stress and minimises the risk of injury to the learner, horses and others.

When delivering understanding, it is expected that there will be some formal delivery but this should be supported with practical demonstration to include washing and grooming, pulling and plating and the preparation for clipping. The awareness of health and safety and correct industry practice is paramount for this outcome as is a strong regard for the welfare of horses.

Learners working towards level 3 are likely to have experience of horse presentation. This unit aims to extend and build upon the learner's skills in horse presentation. Emphasis should also be placed on care and welfare of horses.

Centres are encouraged to introduce employers and specific professionals from industry to provide interesting and relevant experience to the learner. Visits to competitions and/or relevant events would add depth to the learner experience.

### **Suggested learning resources**

#### **Books**

Showing Holderness-Roddam, J

Published by: Kenilworth Press, 2006

ISBN-10: 1872119794 ISBN-13: 978-1872119793

The Essential Guide to Professional Horse Care Allen, J A & Co.

Published by: Pocklington A., 2004

ISBN: 0851318681

## Websites

National Equine Welfare Council www.newc.co.uk

# Unit 355 Equine feeding and nutrition

UAN:	A/507/6884
Level:	3
GLH:	60

### What is this unit about?

The purpose of this unit is for learners to develop their knowledge and understanding of Equine nutritional needs. The learner will be able to describe the function, digestion and absorption of the major nutrients. Learners will explore the nutritional values of different food types and be able to calculate the dietary requirements for horses at different life stages. This will be used this to design, monitor, record and evaluate feeding regimes. Learners will also investigate nutritionally responsive disorders, the effect these have on animals and the impact on their dietary requirements.

The unit will be focused on building learner knowledge of the basics of nutrition and working towards an understanding of the functions, digestion and absorption of the major nutrients. Learners will explore the nutritional values of different food types and discuss the suitability of these foods for a range of horses. Once learners have an understanding of the need for a balanced diet, the learner will calculate the energy content of different foods and the energy requirements for animals at different life stages. A further consideration when calculating energy requirements will be the impact of nutritionally responsive disorders on both the horse's health and adjustments to dietary requirements.

## **Learning outcomes**

In this unit, learners will be able to:

- 1. Understand the basics of equine nutrition
- 2. Understand the nutritional values and properties of different food types
- 3. Understand the feeding requirements of the horse at different life stages
- 4. Plan, monitor, record and evaluate diets and feeding regimes for horses

## **Scope of content**

This section gives details of the scope of content to be covered in the teaching of the unit to ensure that all the learning outcomes can be achieved.

The unit should cover a range of horses:

- Young
- Adult
- Veteran
- Breeding/pregnancy/lactation
- Working
- Obesity
- Specialist veterinary diets
- Recuperation

Throughout the unit, the emphasis should be on safe working. It is expected that the learners are guided towards safe working practices and maintaining the welfare of the horses by recognising and minimising stress.

# Learning outcome:

1. Understand the basics of equine nutrition

## **Topics**

- 1.1 Contribution of the major nutrients of the diet to maintain health and wellbeing
- 1.2 Functions of the major nutrients
- 1.3 Digestion and absorption of the major nutrients within the horse's body

In this outcome, learners will investigate the functions of the major nutrients in the diet and how they are used in the horse.

## Topic 1.1

Learners will understand the structure of major nutrients, to include:

- Carbohydrates:
  - o Monosaccharide
  - o Disaccharides
  - polysaccharides
- Proteins:
  - o amino acids
  - o peptides
  - polypeptides
- fats/lipids
- vitamins
- minerals
- water.

#### Topic 1.2

Learners will understand the function of the major nutrients required for a balanced diet, to include:

Carbohydrates: energy

- Proteins: growth and repair
- Fats/lipids: storage and insulation
- Vitamins: body processes ie chemical and metabolic reactions
- Minerals: body processes ie chemical and metabolic reactions
- Water: cell function, chemical and metabolic reactions, transport of nutrients, body temperature regulation, elimination of waste.

#### Topic 1.3

Learners will understand the process of digestion and absorption in the horse, to include:

- mechanical
- enzymatic
- chemical
- microbial ie hind gut fermentation.

## **Learning outcome:**

2. Understand nutritional values and properties of different food types

## **Topics**

- 2.1 Suitability of different types of feedstuff based on nutritional content
- 2.2 Feeding plans

Learners will understand different feeds with regard to the nutrient content, digestibility and palatability.

## Topic 2.1

Learners will understand the nutritional value and properties of different foods, relating these to the nutritional needs and selection of an appropriate diet for given horses with differing nutritional requirements.

Learners will understand the nutritional content of different types of food, to include:

- roughage: hay and haylage
- concentrates: Mixes, straights, balancers
- specialist feeds: supplements.

Nutritional content taking into account:

- energy, protein, fat, vitamin and mineral content
- digestibility
- · palatability.

## Topic 2.2

Learners will explore the influence of nutritional needs on a feeding plan and the effects of feeding an alternative to the planned diet. Learners will understand how to develop a feeding plan to include.

- type of feed
- amount of feed/ration
- nutrients
- method of feeding
- cost.

## **Learning outcome:**

3. Understand the feeding requirements of the horse at different life stages

# **Topics**

- 3.1 Calculate rations for horse diets
- 3.2 Dietary requirements for different life stages and conditions

### Topic 3.1

Using a feeding plan, learners will calculate the requirements for a given horse and choose a diet to meet that requirement.

## Topic 3.2

Learners will calculate the energy requirement of horses at different life stages and conditions, choose an appropriate diet to meet that requirement and compare the requirements of different life stages.

Life stages and conditions, to include:

- young
- maintenance
- veteran
- breeding/pregnancy/lactation
- working
- obesity
- · specialist veterinary diets
- recuperation.

Learners will understand the nutritional values of feed given to horses at a variety of life stages and conditions.

## **Learning outcome:**

4. Plan, monitor, record and evaluate diets and feeding regimes for horses

## **Topics**

- 4.1 Monitor, record and evaluate the effectiveness of a given feeding plan
- 4.2 Design a feeding plan

#### Topic 4.1

Learners will evaluate a given feeding plan over a period of 4 weeks. Learners will accurately record the results of observations and evaluate effectiveness of the results, to include:

- overall health of the given horse: has the feeding plan provided a balanced diet, has the diet had a positive/negative effect?
- quantities of food and water consumption: exactly how much is the horse consuming, is it enough to provide a balanced diet?
- Condition: is the horse gaining or losing weight, is it's coat in good condition?
- calculate costs of feeding: how much does it cost to feed the horse?

Record to include:

- consumption of food and water: amount and time taken to consume
- · health status
- behaviour
- frequency and turbidity of urination
- frequency and consistency of defecation.

### Topic 4.2

Learners will design a feeding plan for a given horse, taking into account, life stage, condition and work, to include:

- · fresh water and methods of watering
- food chosen
- appropriate quantities of food
- · frequencies and timing of feeding
- · feeding methods
- alternatives to the plan dependant on food availability.

## **Guidance for delivery**

A wide range of delivery techniques should be possible for this unit. Lectures, discussions, seminar presentations, internet and/or library-based research and practical and interactive lessons can all be employed.

Centres are encouraged to introduce employers and specific professionals from industry to provide interesting and relevant information to the learner. Learners must be given the opportunity to investigate a range of horses in different situations which reflect current industry practice.

# **Suggested learning resources**

### Books

Equine Nutrition and feeding Frape, D

Published by: Wiley Blackwell, 4<sup>th</sup> edition, 2010

ISBN-10: 1405195460 ISBN-13: 978-1405195461

Horse Nutrition and feeding Pillner, S

Published by: 2nd Ed. Wiley Blackwell, 2<sup>nd</sup> edition, 1999

ISBN-10: 0632050160 ISBN-13: 978-0632050161

The Horse Nutrition Bible: The Comprehensive Guide to the Correct Feeding of your Horse

Bishop, R

Published by: David & Charles PLC, 2005

ISBN-10: 0715322095 ISBN-13: 978-0715322093

# Unit 356 Horse behaviour and welfare

UAN:	F/507/6885
Level:	3
GLH:	60

## What is this unit about?

This unit aims to provide learners with an understanding of the principles of horse behaviour and welfare. This unit is primarily aimed at learners within a centre-based setting looking to progress into the sector or further education and training.

The aim of this unit is to develop the learners' knowledge and understanding of the horse's natural instincts and behaviour and the effects of domestication. The learner will also observe horse behaviour, record the results and analyse the findings. The learner will know how to promote the welfare of horses.

# **Learning outcomes**

In this unit, learners will be able to:

- 1. Understand the effect of evolution on horse behaviour
- 2. Understand horse behaviour
- 3. Determine the effects of domestication on behaviour of the horse
- 4. Understand how to promote the welfare of horses

## **Scope of content**

This section gives details of the scope of content to be covered in the teaching of the unit to ensure that all the learning outcomes can be achieved.

Throughout the delivery of this unit, learners are encouraged to carry out practical observations of horses in different environments.

# Learning outcome:

1. Understand the effect of evolution on horse behaviour

## **Topics**

1.1 Effects of evolution on horse behaviour

In this outcome, learners will consider the anatomical, physiological and behavioural changes that have occurred during the evolution of the horse.

#### Topic 1.1

Learners will understand adaptations as a result of evolution and their effect on behaviour.

Anatomical adaptations, to include:

- the increase in size and weight and changes to skull, eyes, ears, neck
- the reduction of toes to a single hoof, loss of pads, fusion of bones, lengthening of limbs and development of gaits.

Physiological adaptations, to include changes in:

- diet
- dentition and digestive tract
- development of the brain.

Behavioural adaptations, to include:

- survival
- instincts.

# Learning outcome:

2. Understand horse behaviour

# **Topics**

- 2.1 Natural environment
- 2.2 Domestic environment

In this outcome, learners will compare the behaviour of a horse in both natural and domestic environments.

## Topic 2.1

Learners will understand horses' natural lifestyle and instinctive behaviour, to include:

• herd environment

- social behaviour and hierarchy
- body language and communication
- flight or fight
- reproductive behaviour
- roaming
- · trickle feeding.

### Topic 2.2

Learners will understand how intensive management practices affect equine behaviour, to include:

- loose boxes
- American barns
- stalls
- management practices to include stabling routines
- · feeding and care
- exercise and turn out.

# **Learning outcome:**

3. Determine the effects of domestication on behaviour of the horse

# **Topics**

- 3.1 Common effects of domestication on undesirable behaviours
- 3.2 Stereotypic behaviours and their causes
- 3.3 Management of stereotypic and undesirable behaviours

In this outcome, learners will examine traditional management practices and their effects on the behaviour of the horse. The causes of undesirable and stereotypic behaviours will be discussed and related to the way in which domesticated horses are commonly housed and managed.

## Topic 3.1

Learners will analyse common effects on a horses' behaviour and temperament when being handled or ridden. Effects could include:

- · biting, barging and nervousness when handled
- napping
- bucking
- easily spooked and excitable when ridden
- · restriction of natural behaviours.

### Topic 3.2

Learners will recognise types of stereotypical behaviour and determine their causes:

- Types, eg:
  - o box walking
  - wind sucking
  - o crib biting and weaving
- Causes, eg:
  - o Stress
  - o Restriction
  - Frustration
  - o lack of stimuli

### Topic 3.3

Learners will understand different management techniques and the ethics of their use, to minimise the occurrence of behaviours identified in Topic 3.1 and 3.2. Management techniques to include:

- increased turnout where possible
- ad lib forage
- increased opportunity for horse to socialise
- feed horse according to the work it is doing
- environmental enrichment
- group housing
- mirrors
- restrictive techniques eg:
  - cribbing collars
  - o anti-weave grid.

# **Learning outcome:**

4. Understand how to promote the welfare of horses

## **Topics**

- 4.1 Issues surrounding equine welfare
- 4.2 Equine welfare organisations

In this outcome, learners will investigate issues relating to equine welfare. Learners should be encouraged to consider the welfare issues of horses in a wide range of contexts. This should lead into an investigation of the roles of equine welfare organisations.

#### Topic 4.1

Leaners will understand issues surrounding equine welfare in relation to the five needs of animal welfare. Areas to assess against the five needs to include:

- · feeding and watering
- healthcare
- environment
- exercise
- workload
- psychological
- neglect
- abandonment and cruelty
- specific discipline/use issues.

### Topic 4.2

For purposes of assessment, there is no requirement for detail, but learners must have an awareness of the importance of rescuing, rehabilitating, rehoming, educating, campaigning and research, through each of the following equine welfare organisations.

- National Equine Welfare Council (NEWC)
- British Horse Society (BHS)
- Blue Cross
- World Horse Welfare (WHW)
- Royal Society for the Prevention of Cruelty to Animals (RSPCA).

# **Guidance for delivery**

This unit is designed to develop the learners understanding of the natural instincts and behaviours of the horse. Learners will then apply this to horses kept in a domesticated environment and investigate the effects of intensive management practices on behaviour. Observations of both stabled and grass kept horses will provide the learner with opportunities to identify normal, abnormal and stereotypical behaviours. Issues surrounding equine welfare will be investigated and the importance of welfare organisations considered. Learners must give due consideration to the health and safety issues involved when dealing with behavioural issues.

## **Suggested learning resources**

#### **Books**

The Nature of Horses: Their Evolution, Intelligence and Behaviour Budiansky, S

Published by: W&N, 2009 ISBN-10: 1407228129 ISBN-13: 978-1407228129

The Behaviour of the Horse Fraser, A. F

Published by: CABI Publishing, 1992

ISBN-10: 0851987850 ISBN-13: 978-0851987859

The Behaviour of Horses in Relation to Management and Training Kiley-Worthington, M.,

Published by: Allen, J.A, 1999

ISBN-10: 0851316883 ISBN-13: 978-0851316888

The Domestic Horse: The O, Development and Management of its Behaviour

Mills, D & McDonnell, S

Published by: Cambridge University Press, 2005

ISBN-10: 0521891132 ISBN-13: 978-0521891134

Equine Behaviour: Principles and Practice Mills, D. & Nankervis, K

Published by: WileyBlackwell, 1998

ISBN-10: 0632048786 ISBN-13: 978-0632048786

### Websites

National Equine Welfare Council www.newc.co.uk

Blue Cross UK www.bluecross.org.uk

British Horse Society www.bhs.org.uk

Horse and Pony Protection Association www.happa.org.uk

Redwings Horse Sanctuary www.redwings.co.uk

Royal Society for the Prevention of Cruelty to Animals www.rspca.org.uk

Wood Green Animal Centres
World Horse Welfare
The Horse Trust Charity

www.woodgreen.org.uk
www.worldhorsewelfare.org
www.horsetrust.org.uk

# Unit 357 Working and training horses from the ground

UAN:	J/507/6886
Level:	3
GLH:	60

## What is this unit about?

The purpose of this unit is for learners to have an understanding of the principles of working horses from the ground and how these can be applied in practice. This unit is primarily aimed at learners within a centre-based setting looking to progress into the sector or further education and training.

The aim of this unit is to develop the learners' practical skills in traditional methods of schooling from the ground, whilst developing an understanding of contemporary approaches to training from the ground. This unit is largely practically based and the learner will work horses on the lunge as well as understand how to use alternative methods to exercise.

# **Learning outcomes**

In this unit, learners will be able to:

- 1. Exercise horses on the lunge
- 2. Understand other methods used to exercise and train horses from the ground
- 3. Understand contemporary methods of training horses from the ground
- 4. Assess and improve horses being worked from the ground.

## **Scope of content**

This section gives details of the scope of content to be covered in the teaching of the unit to ensure that all the learning outcomes can be achieved.

Throughout the unit, the emphasis should be on safe working. It is expected that learners will be aware of safe working practices and familiar with accepted practices and behaviours within the context in which they are working. Emphasis needs to be placed on the duty of care of learners to horses they are working with, and at no time should any of the activities have a negative impact upon horse welfare. Learners should also be encouraged to work towards Industry Standards.

# **Learning outcome:**

## 1. Exercise horses on the lunge

## **Topics**

- 1.1 Benefits of training horses on the lunge
- 1.2 Select and fit tack and equipment for exercising horses on the lunge
- 1.3 Lungeing to exercise horses

The learner should select, fit and use appropriate tack and equipment for lungeing and should carry out traditional lungeing techniques to exercise the horse. The handler should also develop the ability to assess the lungeing area for suitability. Alongside the practical lunge sessions the learner should discuss the benefits of training horses on the lunge.

#### Topic 1.1

Learners will understand the benefits of training horses in the lunge.

#### Topic 1.2

Learners will know how to select, fit and use appropriate tack and equipment for exercising horses on the lunge:

- Bridle
- Bit
- Saddle/Roller
- Lunge cavesson
- Lunge line
- Lunge whip
- Side reins
- Boots.

# Topic 1.3

Learners will lunge a horse, taking into consideration:

- safety of horse and handler
- Personal Protective Equipment (PPE)
- lunge area
- control of horse ie vocal commands, handlers body posture and position
- exercises ie transitions, circle sizes, paces
- warm up and cool down procedures.

## **Learning outcome:**

2. Understand other methods used to work and train horses from the ground

## **Topics**

- 2.1 Benefits of training horses in long reins
- 2.2 Tack and equipment for long reining
- 2.3 Long reining

## Topic 2.1

Learners will understand the benefits of training horses in long reins/long reining/loose schooling.

#### Topic 2.2

Learners will understand how to use appropriate tack for long reining:

- Saddle/roller
- Bridle
- Bit
- Lunge lines
- Whip
- Boots

#### Topic 2.3

Learners will understand when exercising through long reining/loose schooling, the following needs must be taken into consideration:

- safety of horse and handler
- Personal Protective Equipment (PPE)
- long rein area
- control of horse ie vocal commands, handlers body posture and position
- exercises ie transitions, school movements, poles, paces
- assistance where necessary
- warm up and cool down procedures.

### **Learning outcome:**

3. Understand contemporary methods of training horses from the ground

### **Topics**

- 3.1 Contemporary methods of training
- 3.2 Handling techniques from the ground

In this outcome learners will be required to investigate contemporary approaches to training horses from the ground and analyse their use. It is expected that this outcome is delivered in both theoretical and practical sessions.

#### Topic 3.1

Learners will understand differences between contemporary and traditional methods for training from the ground.

#### Topic 3.2

Learners will understand the value of using a range of handling techniques, to include:

- use of handlers body language to influence the horse
- setting and maintaining standards of behaviour of the horse.

## **Learning outcome:**

4. Assess and improve horses being worked from the ground

## **Topics**

- 4.1 Assess horses way of working
- 4.2 Work towards improving horses way of going including the use of training aids

Learners will be expected to assess and improve horse's way of working. The learner should develop a good working knowledge of all the training aids available but not necessarily be expected to use all of them as it may not be appropriate. The training aids used on particular horses should take into account age, level of training, discipline horse is working at and the ability of the handler.

#### Topic 4.1

Learners will carry out an assessment of the horse and its way of working in relation to the scales of training.

#### Topic 4.2

After initial assessment of the horse, learners will suggest and implement appropriate improvements which may include appropriate training aids and exercises:

- Training aids eg side reins, bungee, Chambon, de Gogue, Pessoa
- Exercises eg transitions, circle size, paces, leg yield

Learners will reflect on the effectiveness of the training session.

## **Guidance for delivery**

This unit is designed to provide the learner with sound knowledge and skills required to work horses from the ground.

Throughout the unit, the emphasis should be on safe working and wearing correct PPE. It is expected that learners will be aware of safe working practices and familiar with accepted practices and behaviours.

### **Suggested learning resources**

#### **Books**

Breaking and Schooling: Training your Horse from the Ground Up

Henderson, C & Russel, L

Published by: The Lyons Press, 1995

ISBN: 1558214194

# Unit 358 The principles of equitation

UAN:	L/507/6887
Level:	3
GLH:	60

## What is this unit about?

The purpose of this unit is for learners understand the principles of equitation. Learners will develop an understanding of how and why theory is fundamental to riding horses. It will equip learners with underpinning knowledge which directly supports practical riding units.

# **Learning outcomes**

In this unit, learners will be able to:

- 1. Understand the influence of the rider on the horse
- 2. Understand how to assess horses
- 3. Understand techniques for training on the flat
- 4. Understand jumping techniques for training over fences

## **Scope of content**

This section gives details of the scope of content to be covered in the teaching of the unit to ensure that all the learning outcomes can be achieved.

# Learning outcome:

1. Understand the influence of the rider of the horse

## **Topics**

- 1.1 Riders position
- 1.2 Rider aids
- 1.3 Rider health and fitness
- 1.4 Rider psychology

In this outcome, learners will understand how different variables of the rider influence the horse including position, aids, health, fitness and psychology.

#### Topic 1.1

Learners will understand a rider's balanced position on the flat and over fences and how deviations can influence the horses' way of going.

#### Topic 1.2

Learners will understand how riders aids influences the horses way of going, to include:

- natural
- artificial
- aids for common movements

#### Topic 1.3

Learners will understand the importance of fitness and core strength to the rider, as well as balanced health and nutrition requirements.

## Topic 1.4

Learners will understand how rider psychology can influence the rider of the horse, to include:

- common performance limitations eg confidence, competition nerves, peer pressure, riding a new horse
- overcoming performance limitations eg visualisation, neuro-linguistic programming

## **Learning outcome:**

2. Understand how to assess horses

#### **Topics**

- 2.1 Common terminology used when assessing the horses' way of going
- 2.2 Assess horses static and dynamic conformation

Learners are expected to use their knowledge of terminology and process for assessment throughout the remaining delivery of this unit.

#### Topic 2.1

Learners will understand common terminology for assessing the horses' way of going and common issues.

## Common terminology:

- Impulsion
- Straightness
- Contact
- Outline
- Suppleness
- Rhythm
- Balance
- Tracking up.

#### Common issues:

- Above the bit
- Over-bent
- Hollow
- On the forehand
- Stiffness
- Rushing
- Tension
- Evasion.

#### Topic 2.2

Learners will understand the process for assessing a horse and rider, to include:

- initial static assessment of horse eg age, type, conformation, experience and stage of training, history
- · initial dynamic assessment of horse
- identification and prioritising areas for development.

## **Learning outcome:**

3. Understand techniques for training on the flat

## **Topics**

- 3.1 Scales of training
- 3.2 School movements and exercises

In this outcome learners will gain an understanding of the techniques used for developing a horses' flatwork. Visits to competitions and use of visiting speakers are encouraged in the development of learner understanding.

#### Topic 3.2

Learners will need to understand scales of training.

## Topic 3.3

Learners will understand the horses' sequence of footfalls, paces and variations within ie collected, working, medium, extended. Learners will understand school movements and a range of exercises to improve the horses' way of going.

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## **Learning outcome:**

4. Understand jumping techniques for training over fences

## **Topics**

- 4.1 Recognising optimum jumping technique
- 4.2 Common problems associate with jumping
- 4.3 Exercises and methods to improve jumping technique

### Topic 4.1

Learners will understand the phases of jumping and the influence the rider may have on performance. Learners will know different requirements for show jumping and cross-country.

### Topic 4.2

Learners will understand the common problems in relation to jumping of the horse and rider. Learners will know different requirements for show jumping and cross-country.

Common problems may include:

- refusing
- run outs
- rushing
- confidence
- poor position
- balance.

#### Topic 4.3

Learners will understand effective exercises and methods to improve horse and rider technique over fences, to include:

- types of fences
- distances between fences
- range of teaching and training exercises eg poles, grid work, linking fences together
- developing horses way of going
- developing rider security and balance eg light seatwork, standing up in stirrups, improving core strength.

## **Guidance for delivery**

This unit is designed to provide the learner with the ability to consider and apply the theory of equitation when training horses.

Throughout the unit, there will be an emphasis on safe working practices. It is expected that learners are aware of safe working practices and familiar with accepted practices and behaviours within the context of which they are working.

# **Suggested learning resources**

#### **Books**

The BHS Manual of Equitation British Horse Society

Published by: Kenilworth Press Ltd., 2006

ISBN: 1872119335

The Manual of Equitation: Complete Training of Horse and Rider (British Horse Society)

**British Horse Society** 

Published by: Kenilworth Press Ltd., 1992

ISBN: 1872082387

The Course Companion for BHS Stage II Cave, M

Published by: J.A.Allen & Co Ltd., 2000

ISBN: 0851318264

The Course Companion for BHS Stage III Cave, M

Published by: J.A.Allen & Co Ltd., 1999

ISBN: 0851316567

The BHS Complete Training Manual for Stage 2 Auty, I

Published by: Kenilworth Press Ltd., 2009

ISBN: 1905693283

The BHS Complete Training Manual for Stage 1 Auty, I & Linington-Payne, M

Published by: Kenilworth Press Ltd., 2008

ISBN: 1905693207

The British Horse Society Riding Manual Linington-Payne, M

Published by: Barron's Educational Series, 2008

ISBN: 0764161124

Horse Care and Riding: A Thinking Approach McBane, S

Published by: David & Charles PLC, 1998

ISBN: 0715302200

# **Unit 359**

# Contribute to managing an equine event

UAN:	R/507/6888
Level:	3
GLH:	60

## What is this unit about?

The purpose of this unit is to provide learners with an understanding of how to contribute to managing an equine event and how these can be put into practice. This unit is primarily aimed at learners within a centre-based setting looking to progress into the sector or to further education and training.

It aims to provide learners with an understanding of the principles of organising and running an equine event and how this can be applied in practice. The learner will also be able to contribute towards the planning, running and evaluation of an equine event.

# **Learning outcomes**

In this unit, learners will be able to:

- 1. Understand regulatory frameworks relevant to equine event management
- 2. Demonstrate business management skills required to run equine events
- 3. Plan and contribute towards running equine events
- 4. Evaluate the success of an equine event

## **Scope of content**

This section gives details of the scope of content to be covered in the teaching of the unit to ensure that all the learning outcomes can be achieved.

# Learning outcome:

1. Understand regulatory framework relevant to equine event management

# **Topics**

- 1.1 Rules and regulations of competitions
- 1.2 Roles of Governing Bodies in competitions
- 1.3 Relevant legislation

In this outcome, learners will review the rules and legislation that apply to running an event. Learners will explore the various rule books and understand of how to use these in relation to a given discipline. Although the unit content lists numerous affiliated clubs/association, not all of these need to be covered, but there must be some variation in coverage to illustrate different types of rules and regulations that apply. During the practical running of an event learners will know exactly how to access this information and how to apply the rules.

#### Topic 1.1

Learners will know rules and regulations of competitions, to include:

- Relevant rules set by affiliated and other bodies for example British Dressage (BD)
- British Equestrian Vaulting, British Eventing (BE)
- British Harness Racing Club (BHRC)
- British Horse Ball Association
- British Horse Driving Trials Association (BHDTA)
- British Reining, British Show-jumping (BSJA)
- British Show Hack, Cob and Riding Horse Association
- British Show Pony Society (BSPS)
- Endurance GB
- Hurlingham Polo Association (HPA)
- Ponies Association UK
- Mounted Games Association
- Trec
- UK Polocrosse Association (UKPA).

#### Topic 1.2

Learners will understand the roles and responsibilities of Governing Bodies, to include:

- British Equestrian Federation (BEF)
- British Horse Society (BHS)
- International Federation for Equestrian Sports (FEI)
- The Pony Club.

## Topic 1.3

Learners will know legislation that needs to be adhered to when running an event, to include:

- Current legislation and Codes of Practice
- Health and Safety at Work etc Act 1974
- Animal Welfare Act 2006
- The different Horse Passport Regulations across the UK
- environmental regulations

insurance regulations.

## **Learning outcome:**

2. Demonstrate business management skills required to run equine events

## **Topics**

- 2.1 Financial operations required for competitions
- 2.2 Contribute to the promotion of events
- 2.3 Produce promotional material for events

In this outcome, learners will explore financial, marketing, promotional and advertising aspects of promoting events to ensure that learners gain a thorough understanding of all aspects of event management. When contributing to the actual event, learners will be responsible to undertaking these activities in a practical context.

#### Topic 2.1

Leaners will understand how to carry out financial operations, to include:

- budget
- income, (forecast, actual), entry money, sponsorship, trade stands, advertising
- expenditure (forecast, actual), judges expenses and gifts, prizes (rosettes and prize money), hire of toilet facilities, refreshments and hospitality, Public Address system, score sheets, advertising, printing, staffing costs (if applicable)
- profit and loss, reconciliation of projected and actual costs
- petty cash.

#### Topic 2.2

Learners will understand how to promote events through a variety of different mediums, to include:

- leaflets
- posters
- · show schedules
- magazine
- newspaper adverts
- newspaper articles
- radio
- use of affiliated clubs and societies
- T\
- the Internet.

#### Topic 2.3

Learners will produce promotional material for events using:

- In house
- use of printing firms
- use of external agencies
- display of materials
- distribution of materials
- key features and qualities of publicity displays.

Information to be included: activities, price, date, time, target groups, contact name and telephone number.

## **Learning outcome:**

### 3. Plan and contribute towards running equine events

## **Topics**

- 3.1 Organising forward planning activities for equine events
- 3.2 Site and people management of equine events
- 3.3 Managing equine events
- 3.4 Report the results of the equine event as appropriate to the type of competition

#### Topic 3.1

### Booking services:

- Volunteers
- Judges
- Catering
- human and animal first aid

#### Administration:

- allocation of roles before and during an event (show secretary, scorers, runners, ring stewards, arena party, commentator, judges, course builder, car park attendants, health and safety person, catering and hospitality, timekeeper)
- ordering and booking equipment and materials (for example prizes and rosettes), availability and maintenance of equipment (tools and facilities)
- competitors' times
- contingency arrangements in case of adverse weather conditions.

#### Topic 3.2

- Plan of site
- parking considerations
- toilet facilities
- catering considerations
- roped off areas
- signage
- course building and setting up arenas (including displays)
- · secretaries and scorers facilities
- site health and safety
- security
- Volunteer management and motivation
- hospitality for judges and VIPs
- care of the public
- care of competitors
- roles of organisers

## Topic 3.3

- Allocation of competitors times and numbers
- score calculation
- display of results
- adherence to competition rules
- prize giving

### Topic 3.4

- Report results to appropriate publications and Governing Bodies
- Posting score sheets/winnings to absent competitors

## **Learning outcome:**

4. Evaluate the success of an equine event

## **Topics**

- 4.1 Monitoring and evaluation of an equine event
- 4.2 Financial outcome of an equine event in an appropriate format
- 4.3 Improvements for future event

In this outcome, learners are encouraged to assess the success of the event they have organised. This is an essential aspect of event management as it informs the organiser of the viability of running this event in the future and how many competitors they will need to break even or make a profit.

### Topic 4.1

Physical records:

- numbers of public attending
- numbers of competitors
- recording of complaints
- corrective action taken
- dealing with problems.

## Recording of participants views:

- Methods of collection and evaluation
- Adherence to time schedule evaluation
- Evaluate how financial resources are allocated and used.

## Topic 4.2

Learners will complete financial records required to account for income and expenditure.

### Topic 4.3

- Reflection on personal performance
- Providing solutions to problems
- Learning from experience
- Action plan for improvements for future events.

## **Guidance for delivery**

This unit is designed to develop the learners understanding and skills required towards the successful running of an equine event. It is anticipated that learners will participate in a real equine competition or event run by the centre for outside competitors. This need not be a special event for this unit, but if the centre is running regular competitions, these could be used for the delivery and assessment of the

The event can be any type that the centre offers. It does not need to be an affiliated event, but it must be a credible competition which involves certain rules and results. Throughout the delivery of this unit, health and safety must be emphasised throughout, not only as far as the learners are concerned, but also safety with due regard to the public. The need to improve the practical knowledge and management of equine competitive events has become more important due to the increasing demands of heath and safety regulations and the number of events and competitors taking part.

# **Suggested learning resources**

#### **Books**

Eventing: Preparation, Training and Competition Bradwell, J

Published by: The Crowood Press, 1988

ISBN: 1852230339

Horse Business Management: Managing a Successful Yard, 3rd Edition Brown, J

Published by: Blackwell Science, 2001

ISBN: 0632058269

Business Management for the Equine Industry Eastwood, S; Jensen, A &

Jordon, A

Published by: Blackwell Publishing, 2005

ISBN: 140512606X

Accounting in the Horse Industry Equi Study

Published by: Equi-Study, 2003

ISBN: 1873587538

Equine Business Guide Noughton, B

Published by: Warwickshire College, 1999

ISBN: 0951095560

Dressage Rule Book 2006 **British Dressage Group** 

Published by; British Dressage, 2006

**British Eventing Rules 2006 British Eventing** 

Published by: British Horse Society, 2006

The BHS Hunter Trial Rules and Regulations **British Horse Society** 

Published by: The British Horse Society, 2006

TREC Rulebook **British Horse Society** 

Published by: The British Horse Society, 2006

Published by: British Show Jumping Association, 2006

# Journals and magazines

- British Dressage journal
- British Eventing magazine
- BSJA journal
- Horse and Hound magazine

## Websites

**British Equestrian Federation** 

**British Horse Society** 

British Dressage

**British Eventing** 

**British Show Pony Society** 

**British Showjumping** 

**Endurance GB** 

www.bef.co.uk

www.bhs.org.uk

www.britishdressage.co.uk

www.britisheventing.co.uk

www.britishshowpony

society.co.uk

www.bsja.co.uk

www.endurancegb.co.uk

# **Unit 360**

# The principles of horse fitness

UAN:	Y/507/6889
Level:	3
GLH:	60

## What is this unit about?

This unit also provide learners with an understanding of the principles of horse fitness and how these can be applied in practice. This unit is primarily aimed at learners within a centre-based setting looking to progress into the sector or further education and training.

The learner will be able to explain the physiological effects on body systems whilst considering effects of stress and changes in metabolism. The learner will know how to prepare horses for fittening programmes, including nutritional and health care requirements. A fitness plan for a given horse will be designed and reviewed with an assessment of the horse and suitability of the programme taking place. The learner will also understand methods used to monitor horse fitness including identification of key indicators.

This unit has close links to Unit 353: Biological systems of horses.

## **Learning outcomes**

In this unit, learners will be able to:

- 1. Understand physiological effects of fittening on the systems of the horse
- 2. Understand the requirements of horse fitness preparation
- 3. Plan horse fitness programmes
- 4. Monitor horse fitness

## **Scope of content**

This section gives details of the scope of content to be covered in the teaching of the unit to ensure that all the learning outcomes can be achieved.

# Learning outcome:

1. Understand physiological effects of fittening on the systems of the horse

## **Topics**

- 1.1 Physiological effects of training
- 1.2 Stress

In this outcome, learners will develop an understanding of the physiological changes to horses during a fittening programme.

#### Topic 1.1

Learners will understand the physiological effects and adaptations of training on the systems of the horse:

- Cardiovascular
- Respiratory
- Muscular-skeletal
- Thermo-regulatory response.

## Topic 1.2

Learners will understand the effects of stress, both physical and psychological, on the horse eg sweating, injury, dehydration, fatigue.

## **Learning outcome:**

2. Understand the requirements of horse fitness preparation

### **Topics**

- 2.1 Preparation for fittening and the processes of roughing off
- 2.2 Types of work used in selected horse fitness programmes

This outcome covers the requirements for getting up and roughing horses before or after training (competition/hunting) seasons.

## Topic 2.1

Learners will understand the preparation for fittening and the processes of roughing off, taking into consideration:

- seasonal and environmental considerations
- management system transition from stable to field kept and vice-versa
- feeding requirements ie increase/decrease
- foot care and shoeing requirements
- clipping/rugging up requirements
- tack and equipment
- health care eg worming, vaccinations
- grooming

• timescales.

#### Topic 2.2

Learners will understand different types of work and justify their use.

#### Ridden exercise:

- roadwork
- hacking
- schooling
- hill work
- canter work
- fast work
- grid work
- jumping
- interval training.

#### Non-ridden exercise:

- lungeing
- long-reining
- loose schooling
- · horse walker.

#### Alternative exercise methods:

- ride and lead
- swimming
- treadmills.

## **Learning outcome:**

3. Plan horse fitness programmes

#### **Topics**

3.1 Design fitness programmes

In this outcome learners will be able to develop and justify fitness programmes for horses for various disciplines including hunting, show-jumping, eventing, dressage, endurance.

#### Topic 3.1

Learners will design a fitness programme, taking into consideration the following factors:

- current general health status and body condition
- current level of fitness
- how fit the horse has been
- age
- type
- injuries.

### Programme to include:

- setting goals and timescales
- duration of training programme
- weekly activities (including type of work, days off, turn out if applicable)

- increasing level and duration of activity
- what to do if problems occur.

Learners will justify their choice of fitness exercises and timescales within their programme.

# Learning outcome:

4. Monitor horse fitness

## **Topics**

- 4.1 Measuring fitness
- 4.2 Assess fitness of a horse

In this outcome learners will have the opportunity to practically assess the fitness of horses using a variety of methods. Access to basic equipment to assess fitness is required, such as stethoscopes. It would be useful to allow learners to use heart rate monitors, but this is not an absolute requirement. Care should be taken to ensure safe working around horses when carrying out the practical activities.

#### Topic 4.1

Learners will understand key indicators used to monitor the success of the fitness programme, to include:

- heart rate
- respiratory rate
- · recovery times
- bodyweight
- body condition
- mental status
- standard exercise tests eg treadmills
- interpretation of blood tests
- progress towards achieving goals eg skill development, performance indicators.

## Topic 4.2

Learners will use key indicators to measure the fitness of a horse, to include:

recovery rates to measure fitness (heart rate / respiration)

### **Guidance for delivery**

This unit is designed to provide the learner with sound understanding of the principles of fitness and training and the methods used to improve the fitness of horses. The learner will gain the knowledge required to plan fitness programmes for horses and will also practically monitor fitness levels. Emphasis should be placed upon safe working when learners are carrying out practical activities with horses to assess their fitness.

This unit lends itself to a variety of delivery methods. Tutors are encouraged to include visits to different yards and specialist establishments or research institutes where the more specialist aspects of assessment of fitness and training can be observed.

# **Suggested learning resources**

## **Books**

Equine Exercise Physiology Pub Published by: Wiley Blackwell, 2002

ISBN: 0632055524

Marlin, D & Nankervis, K

# Unit 361 Exercising horses

UAN:	L/507/6890
Level:	3
GLH:	60

# What is this unit about?

This unit aims to provide learners with an understanding of the principles of riding and exercising horses and how these can be applied in practice. This unit is primarily aimed at learners within a centre-based setting looking to progress into the sector or further education and training.

The aim of the unit is to enable the learner to exercise horses safely under saddle. Whilst learners are required to follow instructions, on completion of this unit they will be able to ride a horse in the arena, in the open and on a road. The learner will also be able to ride through a jumping grid, and jump a short course of small fences.

This unit is closely linked to **Unit 358: Principles of equitation**.

# **Learning outcomes**

In this unit, learners will be able to:

- 1. Ride a horse in the school
- 2. Ride over poles
- 3. Ride a quiet horse on the road
- 4. Ride a quiet horse in the open

# **Scope of content**

This section gives details of the scope of content to be covered in the teaching of the unit to ensure that all the learning outcomes can be achieved.

When delivering this unit, learners must have an appreciation for school rules and are encouraged to reflect on their riding throughout.

Throughout the unit, the emphasis should be on safe working. It is expected that learners will be aware of safe working practices and familiar with accepted practices and behaviours within the context in which they are working. Emphasis needs to be placed on the duty of care of learners to horses they are working with, and at no time should any of the activities have a negative impact upon horse welfare.

# **Learning outcome:**

1. Ride a horse in the school

# **Topics**

- 1.1 Checking and adjusting tack
- 1.2 Mount and dismount and adjust girth and stirrups
- 1.3 Ride school movements in a range of paces with and without stirrups

In this outcome, learners will be required to ride a horse within the riding school. This outcome should be delivered in a practical setting where learners are riding regularly under instruction. Learners should have the opportunity to work with a range of horses with the emphasis on riding safely in the riding school using all three paces of walk trot and canter. Safe working practices should be followed when preparing horses for work and when mounting.

### Topic 1.1

The learner will know how to prepare for riding by checking and adjusting tack:

- Procedure for leading the horse to the riding area
- Check tack for safety comfort, cleanliness and fit
- Check and adjust if necessary, bit, nose band, throat lash, saddle, saddle cloth/numnah, girth, stirrup leathers, martingales, breastplates (as appropriate).

The learner will know how to mount and dismount:

- Mount horse, adjust girth and stirrups whilst mounted
- Dismount horse and loosen the girth, run up stirrup leathers, leading horse to and from arena.

### Topic 1.3

The learner will know how to ride horses at walk, trot and canter:

- With and without stirrups in a range of paces
- School movements
- Transitions between all three paces
- Warm-up and cool-down
- Ride all movements in a group or ride order and individually in open order
- Riding the horse in the an appropriate pace and speed, specifically working paces with regard to the horses way of going, controlled forward movement, rhythm and bend
- Reflection of horse and rider performance.

# Learning outcome:

2. Ride over poles

# **Topics**

- 2.1 Setting up a grid of poles
- 2.2 Riding in a balanced and light seat

In this outcome, learners will be required to ride over poles in a balanced and light seat in trot and canter. This outcome should be delivered in a practical setting where learners are riding regularly under instruction. Learners should have the opportunity to work with a range of horses with the emphasis on riding safely when working over poles. Learners should be made aware of health and safety and appropriate working practice when working over poles within a riding arena taking account of other users. The importance of pace and distances must be an important aspect of delivery.

#### Topic 2.1

Learners need to be able to set-up poles at correct distances for trot and canter.

#### Topic 2.2

The learner will learn how to ride Over poles in trot and canter, with an emphasis on:

- Secure and balanced position
- · Control of horse
- The importance of rhythm and speed
- Pace and approach to poles
- Reflection of horse and rider performance

### **Learning outcome:**

3. Ride a quiet horse on the road

#### **Topics**

3.2 Ride a quiet horse on the road

In this outcome learners will be required to ride on the road. This outcome should be delivered in a practical setting where learners are riding regularly under instruction. Although it is accepted that there will be some formal delivery the importance of the practical component supported with demonstration is integral to the success of this outcome. Learners should be made aware of health and safety and appropriate working practice when working on the road. An awareness of the Highway and Country Code is essential as is the respect of others users. Health and safety with regard to appropriate dress must be strongly emphasised within the delivery of this outcome.

If suitable roads are not available, simulation is accepted.

#### Topic 4.1

The learner will be able to ride a guiet horse on the road and understand:

- basic principles of riding on the road
- safety considerations including letting others know the route, tack checks, mobile phone

- taking account of different times of the day and weather conditions (quiet, busy, light conditions)
- different types of road surfaces and hazards
- equipment and Personal Protective Equipment (PPE) for horse and rider
- riding at walk and trot.

# **Learning outcome:**

4. Ride a quiet horse in the open

# **Topics**

4.1 Ride a quiet horse on the road

In this outcome learners will be required to ride in the open. This outcome should be delivered in a practical setting where learners are riding regularly under instruction. Although it is accepted that there will be some formal delivery the importance of the practical component supported with demonstration is integral to the success of this outcome. Learners should be made aware of health and safety and appropriate working practice when working in the open.

### Topic 4.2

The learner will learn to ride a quiet horse in the open and understand:

- basic principles of riding in the open
- the Country Code
- safety considerations including letting others know the route, tack checks, mobile phone
- taking account of different times of the day and weather conditions (quiet, busy, light conditions)
- different types of terrain and hazards
- equipment and Personal Protective Equipment (PPE) for horse and rider
- use of walk, trot and canter
- safe and balanced riding position.

# **Guidance for delivery**

This unit is designed to provide the learner with the knowledge and skills required to ride a trained horse in a riding school, and over poles. It also covers riding on the road and in the open.

Riding and exercising horses is one of the most essential components of a horse's routine. It is essential that learners develop knowledge and skills through practice and riding instruction. Throughout the unit the emphasis should be on safe working. It is expected that learners will be aware of safe practice and accepted behaviour within the context of the riding environment.

Where appropriate, learners should be encouraged to explore alternative methods of mounting ie mounting from the left and from the right.

Learners working towards Level 3 are likely to have some riding experience including on the flat and over fences. The unit aims to extend the learner's knowledge and practical awareness of riding including working on the flat, grid work and gymnastic jumping, jumping a small course of fences, riding on the road and in the open. The emphasis on safety when riding is paramount and should be stressed throughout to provide learners with a knowledge of riding on the flat and over fences, and the checking of tack and equipment before any riding session indoors and outside.

# **Suggested learning resources**

### **Books**

**BHS Manual of Equitation** 

Published by: Kenilworth Press Ltd., 2006 ISBN: 1872119335

The Official Highway Code The Department for Transport and

Published by: Stationery Office Books, 2007

ISBN: 0115528149

**Driving Standards Agency** 

**BHS** 

# Website

**Highway Code** www.direct.gov.uk/highwaycode

#### **Unit 362** Undertake estate skills

UAN:	K/507/4645
Level:	3
GLH:	60

### What is this unit about?

The purpose of this unit is to introduce learners to common estate skills and knowledge and how these can be applied in practice. It is designed for learners in centre-based settings looking to progress into the sector or into further/higher education.

The learner will look at constructing, repairing and maintaining boundaries, structures and surfaces. They will build their experience and confidence in developing practical skills in a range of situations. The learner will be able to contextualise practical management work to a particular habitat that lies within their primary area of learning.

# **Learning outcomes**

In this unit, learners will be able to:

- 1. Construct, repair or maintain boundaries
- 2. Construct, repair or maintain structures
- 3. Construct, repair or maintain surfaces
- 4. Carry out practical habitat management work

# **Scope of content**

This section gives details of the scope of content to be covered in the teaching of the unit to ensure that all the learning outcomes can be achieved.

# Learning outcome:

1. Construct, repair or maintain boundaries

# **Topics**

- 1.1 Prepare for work on boundaries
- 1.2 Select equipment and materials
- 1.3 Construct, repair or maintain boundaries

In this outcome learners will develop the practical skills needed to construct, repair or maintain at least two different boundaries.

#### Boundaries, eg:

- · hedge, bank, ditch,
- fence (post and rail, post and wire, electric, netting)
- wall (stone, brick)

#### Topic 1.1

Learners will plan the task, clear debris and prepare the site, ensure livestock and public safety, consider factors associated with the location (eg power supply, waste disposal, equipment and materials storage)

### **Topic 1.2:**

Learners will select materials and equipment relevant to the task, taking into account health and safety, sustainable practice and cost implications

### **Topic 1.3:**

Learners will undertake the task safely (eg implementation of risk assessment and appropriate Personal Protective Equipment (PPE)) and to the required standards

# **Learning outcome:**

2. Construct, repair or maintain structures

### **Topics**

- 2.1 Prepare for work on structures
- 2.2 Select equipment and materials
- 2.3 Construct, repair or maintain structures

In this outcome, learners will construct, repair or maintain at least two different structures. These may typically be constructed from wood, metal, stone or brick. Learners are not expected to be able to fully construct substantial structures such as animal or machinery housing, however, it is anticipated that delivery could include repair and maintenance of such larger structures as would be found in an estate setting.

# Structures eg:

 Gate, stile, horse jump, bird box, table, bench, door, raised bed, composting area or swim platform. Large structures requiring repair or maintenance may include animal house or pen, machinery or feed store, garden furniture, shed and pergola.

# Topic 2.1

Learners will plan the activity, clear debris and prepare the site, ensure livestock and public safety, consider location factors (power supply, waste disposal, equipment and materials storage).

#### Topic 2.2

Learners will select materials and equipment relevant to the task, taking into account health and safety, sustainable practice and cost implications.

#### Topic 2.3

Learners will undertake the task safely (eg implementation of risk assessment and appropriate Personal Protective Equipment (PPE)) and to the required standards.

# **Learning outcome:**

3. Construct, repair or maintain surfaces

# **Topics**

- 3.1 Prepare for work on surfaces
- 3.2 Select equipment and materials
- 3.3 Construct, repair or maintain surfaces

In this outcome learners are required to construct, repair or maintain one surface (eg path, road and hard standing) which could be either solid (eg decking, concrete and paving), or loose (eg gravel, wood chippings and sand). Where appropriate, learners should be aware of timeliness considerations, for example preparing concrete at the right time for construction.

#### Topic 3.1

Learners will plan the task, clear debris and prepare the site, ensure livestock and public safety, consider factors associated with the location (eg power supply, waste disposal, equipment and materials storage).

### Topic 3.2

Learners will identify and select materials and equipment relevant to the task, taking into account health and safety, sustainable practice and cost implications.

### Topic 3.3

Learners will undertake the task safely (eg implementation of risk assessment and appropriate Personal Protective Equipment (PPE)) and to the required standards.

### **Learning outcome:**

4. Carry out practical habitat management work

#### **Topics**

4.1 Prepare for habitat management work

- 4.2 Select equipment and materials
- 4.3 Carry out practical habitat management work

In this outcome learners are required to undertake practical habitat management work (eg mowing, renovation, tree and shrub planting, clearing unwanted vegetation, coppicing, pruning, thinning, pond, stream and ditch clearance, and control of invasive species). Where appropriate, learners should be aware of time considerations, for example preparing concrete at the right time for construction.

#### Topic 4.1

Learners will plan the task, clear debris and prepare the site, ensure livestock and public safety, consider factors associated with the location (eg power supply, waste disposal, equipment and materials storage).

### Topic 4.2

Learners will identify and select materials and equipment relevant to the task, taking into account health and safety, sustainable practice and cost implications.

# Topic 4.3

Learners will undertake the task safely (eg implementation of risk assessment and appropriate Personal Protective Equipment (PPE)) and to the required standards.

# **Guidance for delivery**

This unit has a very practical focus, and aims to enable learners to develop estate skills which can be applied to a range of situations and circumstances. The unit has been written such that naturally occurring and locally relevant opportunities can be used in selecting sites, structures and surfaces to construct, repair or maintain.

As learners will be engaged in practical activity there should be an emphasis on safe working practices, including the use of appropriate personal protective equipment (PPE), and appropriate risk assessments should be undertaken. At Level 3 it is expected that learners will take an active part in completing risk assessments, so that this becomes an integral part of all practical activity. Learners should also be made aware of the impact on the environment, and sustainability concepts should also be demonstrated where possible.

Learners should have the opportunity to undertake estate skills activity in a land-based setting wherever possible to maximise the vocational relevance. It will be most beneficial if the structures, boundaries and surface selected are for a clear purpose above and beyond delivery of this unit. It is recognised that there will not be opportunities to carry out construction, repair *and* maintenance in each of the categories, but it would be appropriate for the skills of construction, repair and maintenance to each be developed in one aspect of the unit.

It is anticipated that most delivery of this unit will take place in a practical setting, with supervised practice of skills. Delivery will also include some classroom based activity in ensuring learners have a good understanding of planning, materials selection and preparation, and underpinning knowledge.

# **Suggested learning resources**

### **Books**

Dry Stone Walling: A Practical Handbook

Published by: The Conservation Volunteers, 1999

ISBN-10: 0946752192

Fencing: A Practical Handbook Agate, E

Published by: The Conservation Volunteers, 2001

Footpaths: A Practical Handbook Agate, E

Published by: The Conservation Volunteer, 2001

Hedging: A Practical Handbook Agate, E & Brooks, A

Published by: The Conservation Volunteer, 1998

ISBN-10: 0946752176

Tree Planting and Aftercare: A Practical Handbook Agate, E (Ed)

Published by: The Conservation Volunteer, 2001

ISBN-10: 0946752257

Tool Care: A Maintenance and Workshop Manual Agate, E

Published by: The Conservation Volunteer, 2000

Waterways & Wetlands: A Practical Handbook Agate, E

Published by: The Conservation Volunteer, 2001

Woodlands: A Practical Handbook Agate, E (Ed)

Published by: The Conservation Volunteer, 2002

ISBN-10: 0946752338

Hedges and Hedgelaying – A Guide to Planting, Management and Conservation

Maclean, M

Agate, E (Ed); Brooks, A & Adcock, S

Published by: The Crowood Press, 2006

ISBN-10: 1847976174

The Smallholder's DIY Roberts, M

Published by: Gold Cockerel Books, 1999

ISBN-10: 0947870172

Websites

The Conservation Volunteers www.tcv.org.uk

Department for Environment, Food and Rural Affairs www.defra.gov.uk

Health and Safety Executive www.hsegov.uk

The Wildlife Trusts www.wildlifetrusts.org

www.forestry.gov.uk **Forestry Commission** 

# Unit 363 The principles of competition grooming

UAN:	R/507/6891
Level:	3
GLH:	60

### What is this unit about?

This unit aims to provide learners with an understanding of the principles of caring for the competition horse and how these can be applied in practice. This unit is primarily aimed at learners within a centre-based setting looking to progress into the sector or further education and training.

The aim of this unit is to provide the learner with skills and knowledge to be able to prepare a horse for a competition and provide care for it throughout the day. The unit includes the theory behind the preparation of the horse prior to competition, including routine and specialist care and monitoring fitness. The learner will develop the skills to prepare the horse and the necessary equipment for the competition day and they will be required to look after a competition horse for the duration of the event. The unit also covers the immediate and long-term aftercare of the horse, equipment and vehicle

# **Learning outcomes**

In this unit, learners will be able to:

- 1. Recognise the role of the competition groom
- 2. Determine how to prepare and care for the competition horse
- 3. Prepare horses and vehicles for transportation

# Scope of content

This section gives details of the scope of content to be covered in the teaching of the unit to ensure that all the learning outcomes can be achieved.

This unit provides learners with the understanding of how to prepare, care for and transport horses for competitions. There is no expectation for learners to demonstrate this knowledge; however it is encouraged that where possible, tutors/employers can provide learners with practical experience.

# **Learning outcome:**

1. Recognise the role of the competition groom

# **Topics**

- 1.1 Role of the competition groom
- 1.2 Tack and equipment requirements

#### **Topic 1.1:**

Learners will need to have an understanding of:

- management of self
- management of rider
- career progression and skill set requirements
- administrative requirements eg membership and entries, costs, seasonality, stabling accommodation, journey times.

### Topic 1.2

Learners will need to have an awareness of and compare tack and equipment specifications between two or more disciplines eg dressage, show-jumping, cross-country.

### **Learning outcome:**

2. Determine how to prepare and care for the competition horse

### **Topics**

- 2.1 Pre-competition care
- 2.2 Care during competition
- 2.3 Post-competition care

### Topic 2.1

Learners will understand specialist care for competition horses, to include:

- fitness regimes / workload
- specific management considerations eg shoeing, bedding, ventilation
- feeding requirements
- avoidance of banned substances
- vaccination requirements
- welfare of the competition horse eg psychological demand.

# Topic 2.2

Leaners will understand care for the horse on the day of competition:

- logistics eg multiple entries / multiple riders, list of required equipment
- expectations of rider eg optimum performance
- responsibilities of the groom eg initiative, punctuality, efficiency, professionalism
- presentation of the horse eg plaiting
- settling horses on arrival
- warm-up / cool-down including injury check
- formal veterinary inspection
- conditions eg weather, surface, in-door/out-door, time of year.

# Topic 2.3

Learners will understand:

- immediate aftercare eg settling horses, remove tack and studs, sponge down, thorough health check, veterinary checks, re-hydration
- long term aftercare on site: eg feeding and watering, monitoring health and soundness, wash-down/grooming, rest, clothing, treatment (eg ice tight, stable bandages, magnets)
- care on returning to yard: eg feeding and watering, monitoring health and soundness, wash-down/grooming, rest, turnout, timescale to return to work, care of equipment and restocking, care of transport vehicle.

# **Learning outcome:**

3. Prepare horses and vehicles for transportation

# **Topics**

- 3.1 Roadworthiness and legal requirements of vehicle
- 3.2 Prepare horses for travelling
- 3.3 Load and unload horses

Initially quiet loaders should be made available but learners may have the opportunity to work with more difficult horses as their abilities develop. Current and relevant legislation should be covered regarding the transportation of horses.

### Topic 3.1

The learner will learn to check the roadworthiness and legal requirements:

- Driver licensed to drive horsebox or trailer
- driver checks: oil, water, tyres, lights, brakes
- tax
- MOT or plating as appropriate for vehicle, HGV and non-HGV
- vehicle insurance
- safe travel area for horse including floor checks.

### Topic 3.2

The learner will learn to prepare horses for travel, which may include:

- travelling boots/bandages
- rug according to conditions
- tail bandage and/or guard
- poll guard
- type of headcollar (leather or should have safe breaking point)
- preparation of travel area for horse

• comfort of horse eg ventilation, haynet if appropriate.

#### Topic 3.3

Learners will load and unload horses including developing an understanding for reluctant/difficult loaders, taking into account:

- importance of confident attitude and stance of handler
- positioning of vehicle to encourage horse to load
- equipment for difficult loader eg bridle/chifney/pressure halter
- lunge lines
- health and safety eg gloves, safety boots, hard hat.

# **Guidance for delivery**

This unit is designed to provide the learner with the knowledge of preparing horse and rider for competition. The unit can primarily be delivered in a practical setting and could be evidenced from outside activity.

Throughout the unit, the emphasis should be on safe working. It is expected that learners will be aware of safe working practices and familiar with accepted practices and behaviours within the context in which they are working.

The emphasis should not only be placed on doing but also planning and preparation in terms of horse and rider. It is important that the learner understands current rules and regulations and knows where to go to check up on any aspects of the set discipline.

Centres are encouraged to introduce employers and professionals from industry to provide interesting and relevant information to the learner. Teaching would also benefit from visits to a variety of establishments to add depth to the learner experience.

It is accepted that some formal lectures will be necessary at this level but for this unit it is recommended that they are linked directly with interactive lessons in a real environment. Learners must be given the opportunity to see or deal with horses competing in a range of disciplines which reflect current industry practice.

### **Suggested learning resources**

### **Books**

Care of the Competition Horse / Cross Country Riding Published by: Batsford Ltd., 1996

ISBN: 0713481785

Pilliner, S & Cotton, S

# **Unit 364**

# **Business management in the Land-Based sector**

UAN:	A/507/4648
Level:	3
GLH:	60

### What is this unit about?

The purpose of this unit is for learners look at the businesses within the land based sector, the role and responsibilities of those employed in land-based businesses and resource requirements.

This unit links closely to **Unit 302: Undertake and review work related experience in the Land-based Industries**.

# **Learning outcomes**

In this unit, learners will be able to:

- 1. Understand the breadth and importance of an industry in the land-based sector
- 2. Understand business resources and structures
- 3. Understand the business marketplace
- 4. Understand how to use financial and physical record keeping systems

# **Scope of content**

This section gives details of the scope of content to be covered in the teaching of the unit to ensure that all the learning outcomes can be achieved.

# Learning outcome:

1. Understand the breadth and importance of an industry in the land-based sector

# **Topics**

- 1.1 Importance to the economy
- 1.2 Associated businesses

In this outcome, learners will investigate the size, scope and importance of their specialist sector within the environment and land-based industries, and how this has developed over the last 50 years or so. They will also investigate the range of business types and other organisations that are represented in their sector, including important regulatory, professional or representative organisations. Wherever possible this should be related to specific businesses and organisations.

#### Topic 1.1

Learners will understand the importance of businesses within the industry to the economy:

- Using measures available to the industry, including:
  - value of output
  - contribution to Gross Domestic Product (GDP)
  - employment
  - o land use
  - o economic and social benefits
  - o trends in importance
- Range of organisations:
  - o typical types of businesses and other organisations (eg representative, regulatory, notfor-profit)
  - regional variations
  - o changes and developments in the last 50 years

#### Topic 1.2

Learners will understand the range of associated businesses allied to the industry, to include:

- relevant industries in primary, secondary and tertiary industrial sectors (eg suppliers of raw materials, processors, distributors, retailers, service providers)
- associated organisations:
  - o specific interrelationships between one business and other associated organisations eg:
- suppliers of goods and services
- representative organisations and professional bodies
- regulatory bodies
- competitors
- customers
- aims and roles of important organisations in the sector

# **Learning outcome:**

2. Understand business resources and structures

# **Topics**

- 2.1 Legal structure and organisation
- 2.2 Physical resource requirements
- 2.3 Job roles and responsibilities

This outcome focuses on the legal and resource implications of constituting a business. Learners will learn about the range of business organisations in the private and public sectors, and the legal and practical implications of different business types. This should be related to the types of business important in their sector. Learners will investigate the physical resource requirements of businesses, and how they are managed.

# Topic 2.1

Learners will understand the legal structure and organisation for the following business types:

- sole trader
- partnership
- limited company
- not-for-profit organization
- charity
- public sector organisations
- organisation staffing structure

### Topic 2.2

Learners will understand the physical resource requirements of a selected land-based business, to include:

- property ie forms of tenure, appraisal of business potential
- vehicles and machinery
- tools and equipment
- materials ie stocks control procedures
- insurance of physical resources

# Topic 2.3

Learners will understand different job roles and responsibilities in a selected land-based business:

- Job roles relevant to the sector, including:
  - o director
  - manager
  - o supervisor
  - o team worker
  - o trainee
  - o administrator
  - o volunteer
  - o sub contractor.
- For each of the above job roles, learners will explore:
  - o job description (eg responsibilities for financial physical and human resources, staff motivation and performance management)
  - o person specification (typical skills, qualifications and experience required to fulfil the role)
  - legal rights and responsibilities in work (eg pay, working hours, holidays, equal opportunities, health and safety, employment protection).

Learners will know relevant employment legislation, including:

- Employment Act 2002
- National minimum wage Act 1998
- Working times regulation Act 1998
- Equality Act 2010

# **Learning outcome:**

3. Understand the business marketplace

# **Topics**

- 3.1 Marketplace, customers and competitors
- 3.2 Supply chain
- 3.3 Quality management

In this outcome, learners will analyse the market for a specific land-based business. This could involve a case study project and should identify, for that business, information on the content listed. External influences should be relevant and current to that business. Specific competitors should be identified and analysed to identify strengths and weaknesses to the case study business. When investigating the supply chain learners will need to identify the flow of resources from production of raw materials, through relevant manufacture and processing, to end consumers. Quality management will include reference to any formal standards or approvals that are relevant. It should also consider the quality standards required by the industry, any systems and practices that are used to achieve quality, and implications of failing to meet prescribed or assumed levels of quality.

# Topic 3.1

Learners will understand the marketplace, customers and competitors for a land-based business by investigating the following:

- size of market ie value of sales, number of customers
- external influences on the market ie political, economic, socio-cultural, technological
- customer base ie number, type, characteristics, market segments
- competitor analysis ie direct and indirect competitors

#### Topic 3.2

Learners will understand the importance of efficiency and interdependency in a supply chain in a land-based context, considering the following:

- suppliers
- distributors
- customers
- supply chain assurance
- ethics

#### Topic 3.3

Learners will understand quality management systems and practices within a land-based business:

- Important aspects of quality in the sector
- Formal quality standards or approval eg BALI approved, Plant Passports, British Standards
- Informal systems and practices to achieve quality
- Problems arising if quality is not achieved

# **Learning outcome:**

4. Understand how to use financial and physical record keeping systems

# **Topics**

- 4.1 Financial records
- 4.2 Physical records
- 4.3 Monitor business performance and progress

This outcome focuses on the range of financial and physical records that are required to meet legal requirements as well as to ensure effective business operation. Learners will complete a range of financial records. They should be aware of paper-based and computerised systems for financial records but are not expected to become competent in the use of IT accounts software. The range of physical records investigated should be related to the needs of the learners' specialist sector, and should include important current examples of legally required records. In addition to completing a range of records, learners will investigate how specific examples can be used to aid decision making, monitor and control business performance.

#### Topic 4.1

Learners will understand the importance of keeping accurate financial records for a selected landbased business in relation to legal requirements and management efficiency. Learners will understand the following financial records:

- purchasing and ordering procedures
- order forms and orders
- deliveries and receipts
- invoices and sales records
- credit control
- payment methods
- bookkeepingie cash analysis, petty cash, cash flow, budgets, computer accounts programmes
- basic accounts ie trading account, balance sheet, depreciation
- taxation ie VAT, income tax PAYE, national insurance contributions, corporation tax
- wage calculation.

# Topic 4.2

Learners will understand the importance of recoding physical records for a selected land-based business, to include:

- production
- inputs
- staffing
- customers
- resource use
- data protection
- legal requirements to keep records eg pesticide use, veterinary medicines, transport, animal movement, passports

#### **Topic 4.3:**

Learners will understand how financial and physical records are used in monitoring business performance and progress to include:

production levels

- costs of production
- financial efficiency
- monitoring against targets
- budgets
- previous periods
- relevant review periods ie weekly, monthly, annually
- appropriate remedial actions
- staff roles in recording and analysing information.

# **Guidance for delivery**

This unit is designed to provide the learner with an understanding of the business aspects of their industry. It is applicable to all sectors of the environment and land-based sector and learners focus their study on the sector most relevant to their vocational interests.

Centres are encouraged to introduce employers and specific professionals from industry to provide interesting and relevant information to the learner. Teaching would also benefit from visits to a variety of establishments to add depth to the learner experience.

It is accepted that formal lectures will be necessary at level 3 but for this unit it is recommended that they are linked directly with interactive lessons in a real environment.

# **Suggested learning resources**

#### **Books**

Business in Action Gillespie, A

Published by: Hodder Arnold, 2002

Business Studies, 3rd Edition Jones, R; Raffo, C & Hall, D

Published by: Causeway Press, 2004

Farm Management Pocketbook, 40th Revised edition Nix, J

Published by: The Anderson Centre, 2009

Financial Management for Farmers and Rural Managers Warren, M

Published by: Blackwell, 1997

#### Sources of general information Appendix 1

The following documents contain essential information for centres delivering City & Guilds qualifications. They should be referred to in conjunction with this handbook. To download the documents and to find other useful documents, go to the Centres and Training Providers homepage on www.cityandguilds.com.

# City & Guilds Centre Manual

This document provides guidance for organisations wishing to become City & Guilds approved centres, as well as information for approved centres delivering City & Guilds qualifications. It covers the centre and qualification approval process as well as providing guidance on delivery, assessment and quality assurance for approved centres.

It also details the City & Guilds requirements for ongoing centre and qualification approval, and provides examples of best practice for centres. Specifically, the document includes sections on:

- the centre and qualification approval process
- · assessment, internal quality assurance and examination roles at the centre
- registration and certification of candidates
- non-compliance and malpractice
- complaints and appeals
- equal opportunities
- data protection
- management systems
- maintaining records
- internal quality assurance
- external quality assurance.

#### Our Quality Assurance Requirements

This document explains the requirements for the delivery, assessment and awarding of our qualifications. All centres working with City & Guilds must adopt and implement these requirements across all of their qualification provision. Specifically, this document:

- specifies the quality assurance and control requirements that apply to all centres
- sets out the basis for securing high standards, for all our qualifications and/or assessments
- details the impact on centres of non-compliance

The centre homepage section of the City & Guilds website also contains useful information on

- Walled Garden: how to register and certificate candidates on line
- **Events**: dates and information on the latest Centre events
- **Online assessment**: how to register for e-assessments.

# **Useful contacts**

**Development Skills, Consultancy** 

UK learners	E: learnersupport@cityandguilds.com	
General qualification information		
International learners	E: intcg@cityandguilds.com	
General qualification information		
Centres	E: centresupport@cityandguilds.com	
Exam entries, Certificates, Registrations/enrolment, Invoices, Missing or late exam materials, Nominal roll reports, Results		
Single subject qualifications	E: singlesubjects@cityandguilds.com	
Exam entries, Results, Certification, Missing or late exam materials, Incorrect exam papers, Forms request (BB, results entry), Exam date and time change		
International awards	E: intops@cityandguilds.com	
Results, Entries, Enrolments, Invoices, Missing or late exam materials, Nominal roll reports		
Walled Garden	E: walledgarden@cityandguilds.com	
Re-issue of password or username, Technical problems, Entries, Results, e-assessment, Navigation, User/menu option, Problems		
Employer	E: business@cityandguilds.com	
Employer solutions, Mapping, Accreditation,		

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