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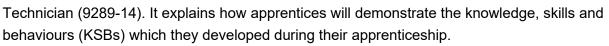
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This pack will help providers and employers prepare apprentices for their End-point Assessment (EPA) for the City & Guilds Level 3 End-point Assessment for Plumbing and Domestic Heating Technician – Non-domestic Plumbing





- Recording Forms for Providers and Employers
- EPA Knowledge test Guidance
- Resource Pack for Providers and Employers
- <u>EPA Documents Library</u>, which includes the Manual for the End-point Assessment Service, information about the EPA Service, policies about malpractice and appeals, FAQS, and a video about EPA which can be shared with apprentices.

The City & Guilds Manual for the End-point Assessment Service includes information on:

- application, registration and booking
- assessment
- results and post results (including resits)
- fees
- quality assurance.

Full-time apprentices will typically spend 48 months on-programme working towards meeting the Standard, with required off-the-job training as specified by the apprenticeship funding rules. The employer should ensure that the apprentice has access to development opportunities to gain the KSBs, as outlined in the Standard, and must hold regular progress reviews with the provider and apprentice.

Once the apprentice has completed their training, they should be ready to go through 'Gateway' to EPA. See the <u>Gateway</u> and Assessment Instructions sections within this pack to understand what happens.



The EPA for this apprenticeship includes the following assessments which can be taken in any order, as requested by the apprentice:

- Assessment 1 Knowledge test Paper 1 (9289-300) and Paper 2 (9289-303)
- Assessment 2 Practical planning test (9289-700)
- Assessment 3 Practical competence test (Core Tasks 1–3 and Tasks 4a–4b)
 (9289-705)
- Assessment 4 Interview underpinned by an apprenticeship portfolio of evidence (9289-706).

Preparing for EPA

In preparation for EPA, providers and employers should:

- read the Assessment instructions sections before reaching Gateway the EPA
 Partnership Managers can help with any queries
- review which completed Recording Forms and evidence must be submitted, and when
- use the Recording Forms provided in the format laid out, unless indicated otherwise
- plan the venue and resources required for EPA make sure the assessment environment is secure and comfortable, without interruptions
- use the epaPro portal to help manage the apprentice's progress through EPA
- for on-site assessment, arrange for a designated contact to be available on the day to ensure the correct resources are available.

To help apprentices prepare for EPA, providers and employers should:

- explain the assessments and Recording Forms to the apprentice refer to details in the Assessment Instructions sections of this pack
- agree a realistic timeframe for submission of evidence that meets the EPA deadlines
 any delays in submission of evidence will delay the assessments
- make sure the apprentice has the resources and time to prepare for, and undertake,
 EPA
- take the apprentice through some mock assessments
- share the EPA Preparation Guide with the apprentice, which includes information about system requirements for virtual meetings
- let City & Guilds know if access arrangements are required to support an apprentice through EPA. Information about City & Guilds access arrangements, including reasonable adjustments is on the City & Guilds website, under <u>EPA Documents</u> Library.

Authenticating the apprentice's work

The Independent End-point Assessor (IEPA) must ensure all decisions satisfy Validity, Authenticity, Currency and Sufficiency (VACS). For evidence produced outside controlled conditions, the apprentice will be required to:

- sign a declaration that the work is their own
- reference all sources.

The employer/provider should also aid authentication by:

- supplementary (oral) questioning to gauge familiarity with the topic
- looking out for any changes to the apprentice's usual writing style, unusual sources/examples or the use of US spellings or phrases that might indicate cutting and pasting from the internet
- requiring access to evidence of steps in the process, for example drafts, notes, planning etc.

City & Guilds have produced forms for use when reviewing evidence produced outside of controlled conditions. These forms include a Declaration of Authenticity Form which must be completed when submitting evidence. The forms are incorporated in the Recording Forms document.

City & Guilds Position Statement on artificial intelligence

The following guidance on artificial intelligence (AI) is designed to help candidates/apprentices, teachers and assessors to complete NEAs, coursework and other internal assessments successfully. Please ensure familiarity with it.

Position Statement on AI | City & Guilds

Health & Safety and Codes of Practice

The importance of safe working practices, the demands of the Health and Safety at Work Act and any Codes of Practice associated with the industry **must** always be adhered to.

Following safe working practices is an integral part of all City & Guilds assessments, and it is the responsibility of the provider and employer to ensure that all the health and safety requirements are in place when apprentices are working on any projects or before apprentices begin any EPA.

Should an apprentice fail to follow correct health and safety practices and procedures during an EPA, the IEPA may advise the apprentice to stop and explain why.

Results submission and feedback

The knowledge test component will be delivered using the E-volve on screen test platform. Test results will be available on Walled Garden within 24 hours following the test.

The IEPA will not provide feedback to the apprentice during or immediately following the assessment process. The provider will be informed by the City & Guilds EPA Team of the assessment results.

The IEPA will communicate the grade allocated for each assessment to the Lead Independent End-point Assessor (LIEPA) for quality assurance and sampling. The LIEPA will submit the results to the City & Guilds EPA Team.

Summary feedback will be provided to all apprentices after any grade determination has been carried out. The feedback will cover the areas against which insufficient evidence has been provided, leading to a 'Fail'. Our 'End-point Assessment Feedback' will also cover the areas against which the apprentice's evidence has resulted in the award of a Pass or Distinction.

If the apprentice has passed EPA, the City & Guilds EPA Team will issue the EPA Statement of Achievement to the provider confirming the grade achieved and will notify Skills England who will issue the apprenticeship certificate.

Professional recognition

This apprenticeship aligns with Engineering Council (EngTech) for Level 3.

Statement of Achievement

A printed EPA Statement of Achievement will be issued to each successful apprentice.

Providers and employers with access can view and download PDF copies of the Statement 24 hours after the results are published. A PDF supports more efficient processing of funding claims by providing evidence of apprentice certification before the apprentice's paper certificate arrives.

The overall apprenticeship certificate will be issued by the Skills England.

Digital credentials

A digital credential is a verified, visual representation of knowledge and skills earned in various learning environments. Please see an example below:



Digital credentials are issued and verified online, making it easy for individuals to demonstrate their competencies to employers, clients and peers online. Each digital credential has a unique URL that can be shared electronically via social media, in an email signature and on a CV. This is a complimentary service in addition to the paper certificate.

For further information, please visit the City & Guilds EPA Digital Credentials webpage and the general terms in respect of our privacy policy or contact digitalsupport@cityandguilds.com.

2. The Apprenticeship Standard

Occupation summary

This occupation is found in the building services sector of the construction industry.

Plumbing and domestic heating technicians size and select, plan and install, service, maintain and commission plumbing and domestic heating systems.



All technicians will be required to work on typical plumbing elements such as hot and cold water systems and storage, supplies to dwellings and associated pipework, above-ground pipework, connection to below-ground, sanitary pipework, fittings and furniture. Appliances and equipment can include central heating boilers, bathroom furniture, sanitary appliances, drainage and rainwater systems. Further to that, technicians can specialise in one of three areas:

Domestic gas fired hot water heating appliances technician: installation and maintenance of domestic natural gas systems and central heating and hot water appliances.

Domestic air source heat pumps and solar thermal systems technician: installation and maintenance of air source heat pumps and solar thermal hot water systems in domestic premises.

Non-domestic plumbing technician: installation and maintenance of plumbing systems in premises such as hospitals and healthcare premises, schools, high rise buildings, public buildings, industrial and commercial premises, etc.

This EPA pack covers the non-domestic plumbing technician area.

In their daily work an employee in this occupation interacts with customers and end users, and as such require a high level of customer service. Technicians can find themselves working inside or outside a customers' property as well as on building sites.

An employee in this occupation will be responsible for working both independently with a minimum of supervision and also as a member of a team involving close liaison and cooperation with site and line management, colleagues and other trades.

Occupational duties

This apprenticeship standard has a number of duties which someone working in the role would typically be able to undertake. These duties are underpinned by a range of KSBs which a successful apprentice will be able to demonstrate.

Core

Duty	KSBs
Duty 1 Plan core plumbing and domestic heating systems to meet customers' needs and in accordance with manufacturers guidance, regulatory requirements and industry recognised standards and procedures.	K1 – K18 S1 – S13 B1 – B4
Duty 2 Select and size core plumbing and domestic heating systems to meet customers' needs and in accordance with manufacturers guidance, regulatory requirements and industry recognised standards and procedures.	
Duty 3 Carry out preparatory work for the Installation of core plumbing and domestic heating systems.	
Duty 4 Install core plumbing and domestic heating systems in accordance with design criteria, manufacturers guidance, regulatory requirements and industry recognised standards and procedures.	
Duty 5 Test and commission core plumbing and domestic heating system installations in accordance with manufacturers guidance, regulatory requirements and industry recognised standards and procedures.	
Duty 6 Carry out appropriate handover procedures for core plumbing and domestic heating systems to customers and or end users including the provision of written information, diagrammatic information, verbal information and demonstration regarding system operation and use.	
Duty 7 Carry out routine service and maintenance procedures on core plumbing and domestic heating systems.	
Duty 8 Perform fault finding, diagnosis and rectification procedures on core plumbing and domestic heating systems.	
Duty 9 Decommission core plumbing and domestic heating systems.	

Duty	KSBs
Duty 10 Conform to all health, safety and welfare in the workplace requirements.	

Non-domestic plumbing technician duties

Duty	KSBs
Duty 29 Plan non-domestic plumbing systems to meet customers' needs and in accordance with manufacturers guidance, regulatory requirements and industry recognised standards and procedures.	K43 – K50 S29 – S33 B1 – B4
Duty 30 Carry out preparatory work for the Installation of non-domestic plumbing systems.	B1 – B4
Duty 31 Install non-domestic plumbing systems in accordance with design criteria, manufacturers guidance, regulatory requirements and industry recognised standards and procedures.	
Duty 32 Test and commission non-domestic plumbing installations in accordance with manufacturers guidance, regulatory requirements and industry recognised standards and procedures.	
Duty 33 Carry out appropriate handover procedures for non-domestic plumbing systems to customers and or end users including the provision of written information, diagrammatic information, verbal information and demonstration regarding system operation and use.	
Duty 34 Carry out routine service and maintenance procedures on non-domestic plumbing systems.	
Duty 35 Perform fault finding, diagnosis and rectification procedures on non-domestic plumbing systems.	
Duty 36 Decommission non-domestic plumbing systems.	

Knowledge, skills and behaviours

Key

KT – Knowledge Test

PPT – Practical Planning Test

PCT – Practical Competence Test

IPE – Interview Underpinned by an Apprenticeship Portfolio of Evidence

Knowledge

Ref.	Knowledge Core	Assessment method
K1	The health and safety legislation, approved Codes of Practice and guidance and safe working practices applicable to work in the building services and wider construction industry.	KT Paper 1 and IPE
K2	The common processes and techniques used in the installation and test of plumbing and domestic heating systems (cold water systems, hot water systems, domestic wet central heating systems, sanitation systems).	KT Paper 1 and PCT
K3	The common processes and techniques used in the installation and test of rainwater systems.	KT Paper 1 and IPE
K4	Scientific and mechanical principles applicable to plumbing and domestic heating systems work.	KT Paper 1
K5	The roles and responsibilities of persons within the plumbing and domestic heating systems and wider construction industry.	KT Paper 1
K6	The legislative requirements and sources of information applicable to plumbing and domestic heating systems system installation, service and repair.	KT Paper 1, PPT and IPE
K7	How to communicate with customers, suppliers, co-workers and members of the public who may come into contact with the work area.	KT Paper 1 and IPE
K8	The layout features, working principles and legislative requirements of plumbing and domestic heating systems.	KT Paper 1, PPT and IPE

Ref.	Knowledge Core	Assessment method
K9	The basic factors which influence system choice for particular applications with regard to the installation of plumbing and domestic heating systems.	KT Paper 1, PPT and IPE
K10	The installation and testing requirements applicable to plumbing and domestic heating systems and components (cold water, hot water, central heating, sanitary appliances and pipework).	KT Paper 1 and PCT
K11	The installation and testing requirements applicable to rainwater systems and components.	KT Paper 1 and IPE
K12	The commissioning requirements applicable to plumbing and domestic heating systems and components.	KT Paper 1 and IPE
K13	The testing and commissioning requirements applicable to electrical control systems and components.	KT Paper 1 and PCT
K14	The decommissioning procedures applicable to plumbing and domestic heating systems.	IPE
K15	The routine service and maintenance procedures applicable to plumbing and domestic heating systems.	KT Paper 1 and IPE
K16	The fault finding, diagnosis and rectification procedures applicable to plumbing and domestic heating systems.	KT Paper 1 and IPE
K17	The procedures for sizing and selecting plumbing and domestic heating systems and components to meet customer's needs.	KT Paper 1, PPT and IPE
K18	The legislative requirements, processes and procedures of electrical supply and control systems applicable to plumbing and domestic heating systems and work including limits to operative competence.	KT Paper 1 and PCT

Ref.	Knowledge Non-domestic plumbing technician	Assessment method
K43	The layout features, working principles and legislative requirements of plumbing pipework (above 28mm) and non-domestic plumbing systems and appliances.	KT Paper 2
K44	The factors which influence and apply to the installation of plumbing (above 28mm) and non-domestic plumbing systems and appliances.	KT Paper 2 and IPE
K45	The installation requirements applicable to plumbing (above 28mm) and non-domestic plumbing pipework.	KT Paper 2 and PCT
K46	The installation requirements applicable to plumbing (above 28mm) and non-domestic plumbing systems and appliances.	KT Paper 2 and IPE
K47	The testing and commissioning requirements applicable to plumbing (above 28mm) and non-domestic plumbing systems and appliances.	KT Paper 2 and PCT
K48	The decommissioning procedures applicable to plumbing (above 28mm) and non-domestic plumbing systems and appliances.	IPE
K49	The routine service and maintenance procedures applicable to plumbing (above 28mm) and non-domestic plumbing systems and appliances.	KT Paper 2 and PCT
K50	Fault finding, diagnosis and rectification procedures applicable to plumbing (above 28mm) and non-domestic plumbing systems and appliances.	KT Paper 2 and PCT

Skills

Ref.	Skills Core	Assessment method
S1	Operate in a safe working manner by adhering to health and safety legislation, approved codes of practice and guidance and applying safe working practices.	IPE

Ref.	Skills Core	Assessment method
S2	Carry out and apply the common processes and techniques used in the installation and test of plumbing and domestic heating systems (cold water, hot water, central heating and sanitary appliances and pipework).	PCT
S3	Carry out and apply the common processes and techniques used in the installation and test of rainwater systems.	IPE
S4	Plan tasks within plumbing and domestic heating systems industry.	PPT
S5	Identify and document hazards for the plumbing and domestic heating systems work. Apply control measures.	PPT
S6	Carry out commission and handover procedures and techniques on plumbing and domestic heating systems (cold water, hot water, central heating, sanitary appliances, and rainwater).	IPE
S7	Install, test, and commission, electrical and electrical control systems applicable to plumbing and domestic heating systems.	PCT
S8	Perform routine service, maintenance, fault diagnosis and rectification procedures and techniques on the non-electrical components of plumbing and domestic heating systems.	IPE
S9	Perform routine service, maintenance, fault diagnosis and rectification procedures and techniques on electrical and electrical control systems applicable to plumbing and domestic heating systems including industry safe isolation procedures.	PCT
S10	Decommission plumbing and domestic heating systems.	IPE
S11	Decommission electrical and electrical control systems applicable to plumbing and domestic heating systems.	IPE
S12	Plan, size and select cold and hot systems to meet customer's needs in accordance with manufacturers guidance, regulatory requirements and industry recognised standards and procedures.	PPT

Ref.	Skills Core	Assessment method
S13	Plan, size and select domestic heating and rainwater systems to meet customers' needs in accordance with manufacturers' guidance, regulatory requirements and industry recognised standards and procedures.	IPE

Ref.	Skills Non-domestic plumbing technician	Assessment method
S29	Carry out and apply the common processes and techniques used in the installation of plumbing (above 28mm) and non-domestic plumbing pipework.	PCT
S30	Carry out and apply the common processes and techniques used in the installation of plumbing (above 28mm) and non-domestic plumbing systems and appliances (cold water systems, hot water systems, sanitary appliances and pipework systems and rainwater systems).	IPE
S31	Test, commission and handover plumbing pipework (above 28mm) and non-domestic plumbing systems and appliances in the workplace. (cold water systems and sanitary appliances and pipework systems).	PCT
S32	Perform routine service, maintenance, fault diagnosis and rectification procedures and techniques on plumbing (above 28mm) and non-domestic plumbing systems and appliances.	PCT
S33	Decommission (including disconnection and dismantling) plumbing (above 28mm) and non-domestic plumbing systems and appliances.	IPE

Behaviours

Ref.	Behaviours Core	Assessment method
B1	Acts professionally and ethically to collaborate with colleagues and customers.	IPE
B2	Takes ownership of work within limits of own competence, knowing when to seek advice or assistance.	PCT
В3	Committed to continuous professional development.	IPE
B4	Committed to keeping up to date with industry best practice.	IPE

Overall grade

This End-point Assessment is graded Fail, Pass or Distinction. The EPA will be assessed and graded by the IEPA.

Information about how each assessment is graded can be found in the Assessment Instructions sections of this pack. The apprentice will fail an assessment method if they do not meet the grading descriptors.

Apprentices who fail one or more assessment method will be awarded an overall EPA 'Fail'.

In order to achieve an overall EPA 'Pass', apprentices must achieve at least a 'Pass' in all the assessment methods.

In order to achieve an overall EPA 'Distinction', apprentices must achieve:

- a Distinction in the knowledge test (9289-300)
- a Pass in the knowledge test (9289-303)
- a Pass in the practical planning test (9289-700)
- a Pass in the practical competence test (9289-705)
- a Distinction in the interview underpinned by an apprenticeship portfolio of evidence (9289-706).

Grades from individual assessment methods should be combined in the following way to determine the grade of the EPA as a whole:

Assessment 1: Knowledge test	Assessment 2: Practical planning test	Assessment 3: Practical competence test	Assessment 4: Interview underpinned by portfolio	Overall grade
Fail	Any grade	Any grade	Any grade	Fail
Any grade	Fail	Any grade	Any grade	Fail
Any grade	Any grade	Fail	Any grade	Fail
Any grade	Any grade	Any grade	Fail	Fail
Pass	Pass	Pass	Pass	Pass
Distinction	Pass	Pass	Pass	Pass
Pass	Pass	Pass	Distinction	Pass
Distinction	Pass	Pass	Distinction	Distinction

The overall EPA grade will be capped at a Pass if the apprentice has had to resit or retake any assessment method, however the grade the apprentice has achieved for each component is not capped and will be identified on the Statement of Achievement.



The EPA period will only start when the **employer** is satisfied that the apprentice is consistently working at, or above, the level of the Standard. The apprentice must be able to evidence that they fully demonstrate the Occupational Standard and required level of professional competence in an authentic workplace context. In making this decision, the employer could take advice from the provider, it



decision, the employer could take advice from the provider, but the ultimate decision is made solely by the employer.

If there is a **provider** working alongside the employer, they should support the apprentice's preparation for Gateway.

The following must be provided at Gateway:

- evidence they have fulfilled the English and mathematics requirements in line with the apprenticeship funding rules
- evidence they have passed one of the following on-programme qualifications or equivalent in the same pathway as the EPA:
 - City & Guilds Level 3 Diploma in Plumbing and Domestic Heating (610/4672/3)
 - o BPEC Level 3 Diploma in Plumbing and Domestic Heating (610/4782/X).
- provider/employer's risk assessment regarding safe use and storage of hand and power tools
- apprenticeship portfolio of evidence with signed and dated Evidence Matrix and Declaration of Authenticity.

The following should be completed on the epaPro platform:

- Gateway Declaration Form signed by the apprentice
- Gateway Declaration by the provider, on behalf of the employer and tutor, confirming that the apprentice has completed the minimum time required on-programme, in line with the apprenticeship funding rules.

City & Guilds will confirm when all the Gateway requirements have been met.





The EPA period is typically completed within 6 months of the EPA Gateway, starting when City & Guilds has confirmed that all Gateway requirements have been met.

Further information about the booking process and timelines can be found in the <u>ILM/City & Guilds Manual for the End-point Assessment Service</u>.

Ongoing during on-programme	Evidence and forms	
 Reviews progress as part of their regular performance management process and ensures apprentice's performance is on track. Identifies any gaps and creates a plan with the apprentice. Enrols apprentice on epaPro and provides 'Expected Date Ready for EPA.' 	N/A	
 Apprentice Apprentice fulfils the English and mathematics requirements in line with the apprenticeship funding rules. Achieve the Level 3 Diploma in Plumbing and Domestic Heating on-programme qualification in advance of Gateway. Compile an apprenticeship portfolio of evidence. 	 Portfolio of evidence English and mathematics certifications. 	

Gateway process	Evidence and forms
 Reviews progress and ensure the apprentice is ready for EPA. Reviews portfolio of evidence to confirm that it is appropriate and sufficient to meet the Standard. 	Signs: • Portfolio of evidence Declaration of Authenticity.
 Apprentice Must have been on-programme for the minimum time required, in line with the apprenticeship funding rules. Completes and submits evidence and forms. 	 Submits to provider: Apprentice Gateway Declaration Portfolio of evidence with signed and dated Evidence Matrix and Declaration of Authenticity English and mathematics certifications.
 Books EPA on the epaPro portal, in line with City & Guilds booking timelines in the EPA Manual. Makes City & Guilds aware of any additional needs of the apprentice so that they can review reasonable adjustments – see the current policy on the City & Guilds website, under EPA Documents Library. Completes Provider Gateway Declaration on behalf of the employer and tutor. Uploads portfolio of evidence and forms onto epaPro. 	 Completes on epaPro: Provider Gateway Declaration. Signs: Portfolio of evidence Declaration of Authenticity. Uploads onto epaPro: Apprentice Gateway Declaration Portfolio of evidence with signed and dated Evidence Matrix and Declaration of Authenticity Provider/employer risk assessment English and mathematics certifications.
City & Guilds EPA Gateway Team	N/A
 Formally confirms when all the Gateway requirements have been met. 	
Agrees on a mutually convenient date for the EPA events with the provider/employer and IEPA.	N/A

End-point Assessment	Evidence and forms
 Apprentice Completes End-point Assessments. Provider and employer Ensures the apprentice has access to the resources required for the assessments (see the Resources section). 	 Practical planning test Declaration of Authenticity.
 Provider Invigilates practical planning test. Submits practical planning test evidence for marking and Declaration of Authenticity forms to epaPro. 	 Completes: Practical planning test invigilator record. Uploads onto epaPro: Completed practical planning test produced by the apprentice Practical planning test Declaration of Authenticity.
 Reviews the portfolio of evidence prior to EPA events. Carries out End-point Assessments (excluding PPT). Grades each assessment, communicates the results to the LIEPA. Provides feedback for assessments in epaPro. 	 Overall Grade and Feedback Recording form.
 LIEPA Samples and quality assure assessments Confirms overall grade to EPA Team. 	Reviews: • Overall Grade and Feedback Recording form.
 City & Guilds EPA Team Communicates the results to the provider via epaPro. Processes the overall result if the apprentice has passed all the assessments and advises Skills England, who issue the certificate. The data will be provided to Skills England once a month, on the fourth working day of the month. 	N/A

Summary timescales

Providers and employers should check the previous Timetable and the Assessment Instruction sections of this document for the detailed requirements for each stage.

Further information on EPA Service Timelines can be found on www.cityandguilds.com.

Onprogramme Enrol apprentice on epaPro, including 'expected date ready for EPA'

The apprentice passes the on-programme qualification.

The apprentice compiles their portfolio of evidence for their EPA.

Gateway process

Provider submits evidence and forms on epaPro.

Gateway

Assessment components can only be booked after Gateway has been approved.

Assessment method 1

Knowledge test (KT) - Papers 1 and 2.

Assessment method 2

Practical planning test (PPT).

Assessment method 3

Practical competence test (PCT).

Assessment method 4

Interview underpinned by an apprenticeship portfolio of evidence (IPE).

End-point assessment completed

5. End-point Assessment resources

Assessment	nt Resources required		
method			
Knowledge test	 A quiet room, free from distractions and interruptions. Access to a computer for taking the knowledge tests on the E-volve platform. Tests must be invigilated by the provider/employer. 		
Practical planning test	 A quiet room, free from distractions and interruptions. The test must be invigilated by the provider/employer. The test can be completed on paper or computer; suitable resources must be provided to each apprentice. 		
	 Each apprentice must have the following normative documents available for use during the test: Water regulations guide Building regulations Approved Document G BS 8558 BS 806 Parts 1–5 Domestic building services compliance guide manufacturer's technical documents (supplied in the Practical Planning Test Resource Pack). 		
Practical competence test	 Each apprentice must have a separate work area/bay, materials, tools, equipment, appliances and components to complete skills assessments: Fabricate, install, test and commission domestic cold water, hot water and heating plumbing systems Test, commission and service/maintain a domestic hot water and heating plumbing system Install and test non-domestic plumbing pipework, including copper, stainless steel and low carbon steel pipework Service/maintain an indirect boosted cold water system and non-domestic sanitation system, including:		

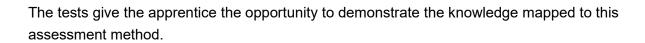
Assessment method	Resources required
	 Full details can be found in the Practical Competence Test Resource Pack.
Interview	A quiet room, free from distractions and interruptions.
underpinned by an apprenticeship portfolio of evidence	 Access to a computer with video-conferencing software which is tested prior to the assessment starting. The video-conferencing software will be advised at the point of booking.



Overview

This assessment has two papers:

- Paper 1 (9289-300) Core
- Paper 2 (9289-303) Non-domestic plumbing.



Rationale

This EPA assessment method is being used because:

- it allows for the efficient testing of knowledge where there is a right or wrong answer
- it can be conducted remotely and administered to multiple apprentices at the same time, potentially reducing cost
- it allows for flexibility in terms of when, where and how it is taken.

Assessment instruction for Paper 1

Number of questions	60
Marks available	60
Grading	P/D/X To achieve a Pass , the apprentice must achieve a minimum of 36 marks (60%). To achieve a Distinction , the apprentice must achieve a minimum of 50 marks (83.3%).
Type of questions	Multiple-choice
Duration 2 hours	
Marking	The test will be carried out online and marked electronically on the E-volve platform.



Permitted materials	The test is closed book which means that the apprentice cannot refer to reference books or materials while taking the test. The apprentice will have access to a calculator within the E-volve platform if there are any calculate questions in the test.
Location	The apprentice must take the test in a suitably controlled and invigilated environment that is a quiet room, free from distractions and influence.

Assessment specification for Paper 1

Paper 1 is assessed against the following Learning Outcomes (LOs) and Assessment Criteria (ACs) as prescribed in the Assessment Plan. The numbering of these LOs and ACs may not be sequential, as some LOs and ACs will be assessed in a different assessment method.

Learning outcome	Assessment criteria	Number of question(s)
1. Know and apply health and	1.1 Identify health & safety legislation in protecting the workforce and members of the public.	1
safety legislation that applies to the building services	1.2 Identify responsibilities of members of the construction team.	
industry.	1.3 Identify the legal status of health and safety guidance materials.	
	1.4 Identify the role of enforcing authorities.	
	1.5 Identify the control measures of inspectors.	
2. Understand hazardous situations	2.1 Identify types of site hazards that may be encountered while at work or by members of the public.	2
working in the building services	2.2 Identify strategies used to prevent accidents during work activities.	
industry.	2.3 Identify how the hazards of some substances and mixtures can be identified from the labels and packaging.	
	2.4 Identify how to deal with commonly encountered substances including disposal where applicable.	
	2.5 Identify common building materials and services components that may contain asbestos	
	2.6 Identify types of asbestos that may be encountered in the workplace.	

Learning outcome	Assessment criteria	Number of question(s)
	2.7 Identify procedures that must be used to safely work with asbestos cement based materials.	
4. Understand how to respond to accidents.	4.1 Identify requirements for first aid provision in the workplace.	1
	4.2 Identify actions that should be taken when an accident or emergency is discovered.	
	4.3 Identify procedures for dealing with minor injuries.	
	4.4 Identify procedures for dealing with major injuries.	
	4.5 Identify recording procedures for accidents and near misses at work.	
6. Understand how to work safely with heat producing equipment.	6.1 Identify various types of gases used in pipe jointing processes.	1
	6.2 Identify how bottled gases and equipment should be safely transported and stored.	
	6.3 Identify various types of heat producing equipment and how to check them for safety.	
	6.4 Identify how gas heating equipment is safely assembled and used.	
	6.5 Identify the three elements of the fire triangle and how combustion takes place.	
	6.6 Identify the dangers of working with heat producing equipment and how to prevent fires occurring.	
	6.7 Identify the method for fighting small, localised fires that can occur in the workplace in order to aid escape.	
7. Understand and safely use	7.1 Identify situations where it may be necessary to work at height.	1
access equipment.	7.2 Identify how to select appropriate access equipment to permit work at heights.	
8. Understand working safely in excavations and confined spaces.	8.1 Identify situations where it may be necessary to work in excavations and confined spaces.	1
	8.2 Identify safe working in excavations and confined spaces.	

Learning outcome	Assessment criteria	Number of question(s)
	8.3 Identify dangers associated with excavations and confined spaces.	
	8.4 Identify safety measures when working in excavations and confined spaces	
10. Know types of plumbing and	10.1 Identify pipework materials and sizes used in dwellings.	1
domestic heating system	10.2 Identify fitting types used in dwellings.	
pipework and their jointing principles.	10.3 Identify methods of jointing pipework.	
principles.	10.4 Identify methods of bending pipework.	
12. Understand and use clips	12.2 Identify types of fixing devices.	1
and use clips and brackets to support plumbing and domestic heating pipework and components.	12.3 Identify clip and bracket types.	
14. Understand units of	14.1 Identify internationally recognised (SI) units of measurement.	1
measurement used in the	14.2 Identify the application and use of SI derived units.	
plumbing and domestic heating systems industry.	14.3 Identify the use of conversion tables for non-SI units.	
15. Understand	15.1 Identify relative densities of common materials.	1
properties of materials.	15.2 Identify properties and applications of solid materials.	
	15.3 Identify why solid materials breakdown.	
	15.4 Identify methods of preventing corrosion.	
	15.5 Identify applications of liquids and gases.	
	15.6 Identify basic properties of liquids.	
	15.7 Identify basic properties of gases.	

Learning outcome	Assessment criteria	Number of question(s)
16. Understand the relationship between energy, heat and power.	16.1 Identify the relationship between the Celsius and Kelvin temperature scales.	2
	16.2 Identify the principles associated with a change of state.	
	16.3 Identify the terms latent and sensible heat as they apply to liquids and gases.	
	16.4 Identify methods of heat transfer.	
	16.5 Identify how units of energy and heat are related and derived.	
	16.6 Carry out heat, energy and power calculations.	
17. Understand principles of	17.1 Identify the units of force and pressure derived from SI units.	2
force and pressure and their application in the plumbing and domestic heating systems	17.2 Identify pressure and flow rate units of measurements.	
	17.3 Identify the application of pressure and flow rate measurements.	
industry.	17.4 Carry out simple force and pressure calculations.	
	17.5 Identify the relationship between velocity, pressure and flow rate in systems.	
	17.6 Identify how restrictions in the pipework effects the flow of liquids and gases.	
	17.7 Identify the principles of a siphon.	
18. Understand	18.1 Identify principles of simple machines.	1
mechanical principles in the plumbing and domestic heating systems industry.	18.2 Identify principles of basic mechanics.	
19. Understand	19.1 Identify basic principles of electron flow theory.	1
principles of electricity in the plumbing and	19.2 Identify the purpose and application of simple units of electrical measurement.	

Learning outcome	Assessment criteria	Number of question(s)
domestic heating systems industry.	19.3 Carry out simple electrical calculations.	
	19.4 Identify the requirements for earthing of electrical circuits.	
	19.5 The testing and commissioning requirements applicable to electrical control systems and components.	
20. Know the sources of	20.1 Identify the different types of non-renewable energy.	1
renewable and non-renewable	20.2 Identify the different types of renewable energy.	
energy.	20.3 Identify the effects of using renewable and non-renewable energy sources.	
21. Know current energy efficiency advice and guidance.	21.1 Identify the benefits of energy efficient products, services and equipment.	1
	21.2 Identify the key factors of the Building Regulations and Guidance that apply to energy efficiency.	
22. Know the role of the	22.1 Identify key roles of the site management team.	1
construction team within the	22.2 Identify key roles of the site operatives.	
plumbing and domestic heating systems industry.	22.3 Identify common site visitors.	
24. Know how to communicate with others.	24.1 Identify methods for effective communication with individual's needs.	1
with others.	24.2 Identify suitable communication methods.	
	24.3 Identify appropriate actions to deal with conflicting parties.	
	24.4 Identify the effects of poor communication with individuals.	
25. Understand responsibilities of relevant people in the building	25.1 Identify different types of client.	1
	25.2 Identify what may be communicated to the client through the progress of a job.	
	25.3 Identify duties and methods for supervising staff.	

Learning outcome	Assessment criteria	Number of question(s)
services industry.		
26. Understand and produce work programme for tasks in the plumbing and domestic heating systems industry.	26.1 Identify types of projects.	1
	26.3 Identify the impact when materials are not delivered on time against the work programme.	
	26.4 Identify factors which affect working time allocation to work activities.	
28. Understand	28.1 Identify the key stages in the rainwater cycle.	2
cold water supply to dwellings.	28.2 Identify the various sources of water and the typical properties of water from those sources.	
	28.3 Identify the types of water supply to dwellings and how these are regulated.	
	28.4 Identify the different types of water and uses of water in dwellings.	
	28.5 Identify the mains water treatment processes and typical mains water distribution system from treatment works to property.	
	28.6 Identify the private supply water treatment processes.	
	28.7 Identify water treatment processes and typical supply pipework and storage systems utilising harvested rainwater and recycled greywater.	
	28.8 Identify water service to the property and isolation points.	
	28.9 Identify the requirements to provide water whilst preventing waste, undue consumption, misuse or contamination.	
29. Understand and recognise the layouts of plumbing and	29.1 Identify types and layout features of cold water systems in dwellings.	5
	29.2 Identify the types and layout features of hot water systems in dwellings.	

Learning outcome	Assessment criteria	Number of question(s)
domestic heating systems.	29.3 Identify the types and layout features of domestic central heating systems.	
	29.4 Identify the types and layout features of sanitary pipework systems.	
	29.5 Identify the types and layout features of rainwater systems: pipe (RWP) and gutter.	
30. Understand and install cold water systems.	30.1 Identify fluid categories of water and uses of water supplied to dwellings.	3
	30.2 Identify the advantages and disadvantages of cold water systems.	
	30.4 Identify working principles of cold water systems, positioning fixing, connection and operation of components.	
	30.5 Identify layout and installation requirements for protected plastic storage cisterns.	
	30.6 Identify insulation requirements, system frost protection and prevention of undue warming of cold water systems.	
	30.9 Identify backflow risk and required methods of prevention.	
31. Understand and install hot	31.1 Identify advantages and disadvantages of hot water systems.	2
water systems.	31.2 Identify types and typical pipe sizes used in hot water systems within dwellings.	
	31.3 Identify working principles of hot water systems, positioning fixing, connection and operation of components.	
	31.4 Identify insulation requirements and system frost protection.	
	31.6 Identify expansion and contraction in hot water systems and negative effects.	
	31.8 Identify secondary circulation and how trace heating can be used.	

Learning outcome	Assessment criteria	Number of question(s)
	31.10 Identify backflow risk and required methods of prevention.	
32. Understand and install domestic central heating systems.	32.1 Identify advantages and disadvantages of types and layout features of heating systems.	3
	32.3 Identify working principles of types of central heating systems, positioning fixing, connection and operation of components.	
	32.4 Identify the importance of pump positioning.	
	32.5 Identify operating principles for system control.	
	32.6 Identify zoning and control requirements of central heating systems in accordance with statutory legislation.	
	32.7 Identify insulation requirements and system frost protection.	
	32.9 Identify expansion and contraction in central heating systems and negative effects.	
	32.11 Identify procedures for filling and venting system types.	
	32.12 Identify the operating principles of heat-producing appliances.	
33. Install sanitary appliances and pipework systems.	33.1 Identify advantages and disadvantages of sanitary appliances pipework systems.	2
	33.3 Identify working principles of sanitary appliances pipework systems and layouts and the positioning, fixing, connection and operation of components.	
	33.5 Identify expansion and contraction in sanitary appliances pipework systems and negative effects.	
	33.7 Identify different types of sanitary appliances and components used in dwellings.	
	33.8 Identify factors that lead to trap seal loss in sanitary pipework systems.	
	33.9 Identify the suitability of below ground drainage systems to receive waste water.	

Learning outcome	Assessment criteria	Number of question(s)
	33.10 Identify the installation features of sanitary facilities and equipment in dwellings for the disabled including wet rooms.	
	33.12 Identify working principles of greywater recycling systems.	
34. Understand and install rainwater	34.1 Identify advantages and disadvantages of rainwater systems: pipe (RWP) and gutter.	2
systems.	34.2 Identify typical sizes and materials used in rainwater systems: pipe (RWP) and gutter.	
	34.4 Identify expansion and contraction in rainwater systems and negative effects.	
	34.5 Identify factors affecting gutter bracket selection and fixing for buildings.	
36. Understand and perform a	36.1 Identify information sources required to complete testing and commissioning.	1
soundness test and commission	36.2 Identify how to fill and vent cold water systems.	
cold water systems and components.	36.5 Identify the flushing requirements including the use of system additives for new and existing cold water systems.	
37. Understand and perform a	37.1 Identify information sources required to complete testing and commissioning.	1
soundness test and commission	37.2 Identify how to fill and vent hot water systems.	
hot water systems and components.	37.5 Identify the flushing requirements including the use of system additives for new and existing hot water systems.	
38. Understand and perform a soundness test and commission central heating systems and components.	38.1 Identify information sources required to complete testing and commissioning.	1
	38.2 Identify how to fill and vent central heating systems.	
	38.5 Identify the flushing requirements including the use of system additives for new and existing central heating systems.	
40. Understand and perform a soundness test	40.1 Identify information sources required to complete testing and commissioning.	1

Learning outcome	Assessment criteria	Number of question(s)
and commission rainwater systems and components.		
46. Understand and carry out service and	46.1 Identify how to use manufacturer instructions and job maintenance schedules to establish the periodic servicing requirements of system components.	1
maintenance on cold water systems.	46.3 Identify types of information to be provided on a maintenance record for cold water systems.	
	46.4 Identify requirements for legionella and bacterial growth control measures.	
47. Understand and carry out service and maintenance of	47.1 Identify how to use manufacturer instructions and job maintenance schedules to establish the periodic servicing requirements of system components.	1
hot water systems.	47.3 Identify types of information to be provided on a maintenance record for hot water systems.	
	47.4 Identify requirements for legionella and bacterial growth control measures.	
48. Understand and carry out service and maintenance on central heating systems.	48.1 Identify how to use manufacturer instructions and job maintenance schedules to establish the periodic servicing requirements of system components.	1
	48.3 Identify types of information to be provided on a maintenance record for central heating systems.	
49. Understand and carry out service and maintenance on sanitary appliances and pipework systems.	49.1 Identify how to use manufacturer instructions and job maintenance schedules to establish the periodic servicing requirements of system components.	1
	49.3 Identify types of information to be provided on a maintenance record for sanitary appliances and pipework systems.	
56. Know the basic operating	56.1 Identify the basic operating principles of heat producing micro-renewable energy technologies.	1
principles of micro-renewable energy technologies.	56.2 Identify the basic operating principles of heat-led microcombined heat and power.	

Learning outcome	Assessment criteria	Number of question(s)
57. Understand requirements to install micro-	57.1 Identify the suitability of building location and features when installing micro-renewable energy systems.	1
renewable energy systems to existing systems.	57.2 Identify statutory regulations affecting installation of microrenewable energy systems	
systems.	57.3 Identify what would be typically classified as 'permitted development' under town and country planning regulations in relation to the deployment of technologies.	
	57.4 Identify which parts of the regulations apply in relation to the installation of environmental technologies.	
	57.5 Identify typical advantages and disadvantages associated with environmental technologies.	
58. Understand factors affecting	58.1 Identify the types of fuels used in appliances.	2
fuel selection.	58.2 Identify the factors which affect the selection of fuels.	
	58.3 Identify sources of information for fuel supply installation.	
	58.4 Identify the regulatory type bodies which govern the installation of various fuel types.	
	58.5 Identify the storage requirements for fuels.	
	58.6 Identify factors which could affect storage requirements for fuels.	
59. Know	59.1 Identify the combustion process.	2
combustion processes of fuel supplied systems.	59.2 Identify the main constituents of complete and incomplete combustion.	
	59.3 Identify causes of incomplete combustion.	
	59.4 Identify signs of incomplete combustion.	
	59.5 Identify the symptoms of CO poisoning.	
	59.6 Identify the purpose of CO detectors.	
	59.7 Identify the requirements for ventilation.	

Learning outcome	Assessment criteria	Number of question(s)
	59.8 Identify the different types of ventilation.	
	59.9 Identify installation practices for ventilation.	
60. Know principles of chimney/flue	60.1 Identify the operating principles of chimney/flue systems.	2
systems.	60.2 Identify types of chimney/flue systems.	
	60.3 Identify the components within chimney/flue systems.	
	60.4 Identify the effects of layout on chimney/flue systems.	
	60.5 Identify the layout and features of chimney and flue construction.	
	60.6 Identify termination requirements for chimney/flue systems from relevant documents.	
	60.7 Identify basic inspection and testing procedures for chimney/flue systems.	
61. Understand and perform pre-installation activity prior to undertaking electrical work on plumbing and domestic heating systems.	61.1 Identify the limitations of your responsibility when carrying out work on electrical supplies and/or circuits for the control of plumbing and domestic heating systems.	1
	61.2 Identify the applications, advantages and limitations of electrical supplies.	
	61.3 Identify the applications, advantages and limitations of different electrical equipment, cables/wiring and components in relation to the working environment.	
	61.4 Identify the appropriate industry standards and regulations relevant to carrying out work on electrical supplies and/or circuits for the control of plumbing and domestic heating systems.	
	61.5 Identify how to verify that job information and documentation is current and relevant and that the plant, instruments, access equipment and tools are fit for purpose.	
62. Apply industry standard safe	62.1 Identify the correct means of electrical isolation prior to commencing work.	1

Learning outcome	Assessment criteria	Number of question(s)
isolation procedures.		
	Total	60

Assessment criteria and amplification for Paper 1

In order to support teaching and learning, assessment criteria assessed through the multiplechoice test have been amplified. The full amplification can be found in <u>Appendix 1</u>.

It is important that the amplified content for the EPA is covered though the teaching and learning.

The amplified content for each Assessment Criteria (AC) in the End-point Assessment will either:

- align to the City & Guilds Level 3 Diploma in Plumbing and Domestic Heating (9289-01/02/03/91/92/93) on-programme qualification or
- have additional or altered amplification to the assessment criteria in the on-programme qualification.

Providers and employers must ensure that the apprentice is familiar with the amplification content for the EPA as part of their preparation for the knowledge test.

Sample knowledge test for Paper 1

A sample knowledge test is available to prepare apprentices for their assessment. This is available on epaPro and the City & Guilds website.

Apprentices should sit the sample knowledge test under invigilated exam conditions. This will help them to familiarise themselves with the style of questions and develop techniques for answering multiple-choice questions.

Grading for Paper 1

The multiple-choice test for Paper 1 will be graded Fail, Pass or Distinction.

Grade	Marks	%
Fail	0 – 35	N/A
Pass	36 – 49	60%
Distinction	50 – 60	83.3%

Assessment instruction for Paper 2

Number of questions	30
Marks available	30
Grading	P/X To achieve a Pass , the apprentice must achieve a minimum of 18 marks (60%).
Type of questions	Multiple-choice
Duration	1 hour
Marking	The test will be carried out online and marked electronically on the E-volve platform.
Permitted materials	The test is closed book which means that the apprentice cannot refer to reference books or materials while taking the test.
	The apprentice will have access to a calculator within the E-volve platform if there are any calculate questions in the test.
Location	The apprentice must take the test in a suitably controlled and invigilated environment that is a quiet room, free from distractions and influence.

Assessment specification for Paper 2

Paper 2 is assessed against the following Learning Outcomes (LOs) and Assessment Criteria (ACs) as prescribed in the Assessment Plan. The numbering of these LOs and ACs may not be sequential, as some LOs and ACs will be assessed in a different assessment method.

Learning outcome	Assessment criteria	Number of question(s)
1. Understand health and	1.1 Identify which aspects of installation work pose health and safety risks.	1
safety risks and legislation associated with	1.2 Identify safe systems of work for installation work.	
common processes for fabricating installing and testing non- domestic plumbing systems.	1.3 Identify legislation relevant to installation, testing and commissioning.	
3. Know types of non-domestic plumbing	3.1 Identify pipework materials and sizes used in non-domestic plumbing systems.	3
systems pipework and their jointing	3.2 Identify fitting types used in non-domestic plumbing systems.	
principles.	3.3 Identify methods of jointing pipework used in non-domestic plumbing systems.	
	3.4 Identify methods of bending pipework used in non-domestic plumbing systems.	
4. Understand site preparation	4.1 Identify work methods for preparing and protecting the building for installation work.	2
techniques for non-domestic plumbing systems work.	4.2 Identify the pre-existing damage checks to the building fabric or customer property before the work commences.	
	4.3 Identify the methods of safe storing of tools, equipment.	
	4.4 Identify sources of information for carrying out preparatory work.	
7. Understand cold water supply to non-domestic premises.	7.1 Identify the typical mains water distribution system from treatment works to non-domestic premises.	2
	7.2 Identify the types of water supply to non-domestic premises and how these are regulated.	
	7.3 Identify the different types of water and uses of water in non-domestic premises.	

Learning outcome	Assessment criteria	Number of question(s)
	7.4 Identify the private supply water treatment processes and typical pipework systems from source to properties.	
	7.5 Identify water service to the premises and isolation points.	
	7.6 Identify the requirements to provide water whilst preventing waste, undue consumption, misuse or contamination.	
8. Understand and recognise the layouts of	8.1 Identify types and layout features of cold water systems in non-domestic and multi-storey premises.	2
non-domestic plumbing	8.2 Identify the types and layout features of hot water systems non-domestic premises.	
systems.	8.3 Identify the types and layout features of sanitary pipework systems in non-domestic and multi-storey premises.	
	8.4 Identify the types and layout features of rainwater systems: pipe (RWP) and gutter in non-domestic premises.	
9. Install cold water systems in non-domestic and multi-storey premises.	9.1 Identify fluid categories of water and uses of water supplied to non-domestic premises.	3
	9.2 Identify the advantages and disadvantages of cold water systems applicable to non-domestic and multistorey premises.	
	9.3 Identify the working principles of cold water systems applicable to non-domestic and multi-storey premises.	
	9.4 Identify layout and installation requirements for protected cold water storage cisterns ≤ 1000 litres capacity.	
	9.5 Identify insulation requirements, system frost protection and prevention of undue warming of cold water systems.	
	9.8 Identify backflow risk and required methods of prevention.	

Learning outcome	Assessment criteria	Number of question(s)
	9.10 Identify fault finding, diagnosis and rectification procedures applicable to plumbing (above 28mm) and non-domestic plumbing systems and appliances.	
10. Install hot water systems in	10.1 Identify advantages and disadvantages of hot water systems applicable to non-domestic premises.	3
non-domestic premises.	10.2 Identify types and typical pipe sizes used in hot water systems within non-domestic premises.	
	10.3 Identify working principles of hot water systems, positioning fixing, connection and operation of components.	
	10.4 Identify expansion and contraction in hot water systems and negative effects.	
	10.5 Identify secondary circulation and how trace heating can be used.	
	10.7 Identify backflow risk and required methods of prevention.	
11. Install sanitary appliances and pipework systems in non-domestic and multi storey premises.	11.1 Identify advantages and disadvantages of sanitary appliance pipework systems applicable to non-domestic and multi-storey premises.	3
	11.2 Identify types and typical pipe sizes and maximum and minimum permitted distances used in sanitary appliance pipework within non-domestic and multistorey premises.	
	11.3 Identify working principles of sanitary appliances pipework systems, positioning fixing, connection and operation of components applicable to non-domestic and multi-storey premises.	
	11.5 Identify expansion and contraction in sanitary appliances pipework systems applicable to non-domestic and multi-storey premises and its negative effects.	
	11.7 Identify different types of sanitary appliances and components used in non-domestic and healthcare premises.	

Learning outcome	Assessment criteria	Number of question(s)
	11.8 Identify the suitability of below ground drainage systems to receive waste water from non-domestic and health care premises.	
	11.9 Identify the installation features of sanitary facilities and equipment for the disabled in buildings other than dwellings.	
	11.11 Identify fault finding, diagnosis and rectification procedures applicable to plumbing (above 28mm) and non-domestic plumbing systems and appliances.	
12. Install rainwater systems in non-domestic	12.1 Identify advantages and disadvantages of rainwater systems applicable to non-domestic premises.	1
premises.	12.2 Identify typical sizes and materials used in rainwater systems: pipe (RWP) and gutter applicable to non-domestic premises.	
	12.3 Identify working principles of rainwater systems, (positioning fixing, connection and operation of components) applicable to non-domestic premises.	
	12.5 Identify expansion and contraction in rainwater systems applicable to non-domestic premises and its negative effects.	
15. Perform a soundness test	15.2 Identify how to fill and vent cold water systems in non-domestic and multi-storey premises	2
and commission cold water systems and components in non-domestic and multi-storey premises.	15.4 Identify the flushing requirements including the use of system additives for new and existing cold water systems in non-domestic and multi-storey premises.	
16. Perform a soundness test and commission	16.2 Identify how to fill and vent hot water systems in non-domestic premises.	2
hot water systems and components in non-domestic premises.	16.5 Identify the flushing requirements including the use of system additives for new and existing hot water systems in non-domestic premises.	
17. Perform a soundness test	17.3 Identify a soundness test to industry requirements on sanitary appliances pipework systems and	1

Learning outcome	Assessment criteria	Number of question(s)
and commission sanitary appliances, pipework systems and components in non-domestic and multi-storey premises.	components in non-domestic and multi-storey premises.	
23. Carry out service and maintenance on cold water	23.1 Identify how to use manufacturer instructions and job maintenance schedules to establish the periodic servicing requirements of system components.	2
systems in non- domestic and multi-storey premises.	23.2 Identify routine checks required on cold water system components and pipework as part of a periodic maintenance programme.	
premises.	23.4 Identify requirements for legionella and bacterial growth control measures.	
	23.8 Identify fault finding, diagnosis and rectification procedures applicable to plumbing (above 28mm) and non-domestic plumbing systems and appliances.	
24. Carry out service and maintenance on hot water systems in nondomestic premises.	24.1 Identify how to use manufacturer instructions and job maintenance schedules to establish the periodic servicing requirements of system components.	2
	24.4 Identify requirements for legionella and bacterial growth control measures.	
	24.6 Identify fault finding, diagnosis and rectification procedures applicable to plumbing (above 28mm) and non-domestic plumbing systems and appliances.	
25. Carry out service and maintenance on sanitary appliances and pipework systems in nondomestic and multi-storey premises.	25.1 Identify how to use manufacturer instructions and job maintenance schedules to establish the periodic servicing requirements of system components.	1
	25.2 Identify routine checks required on sanitary appliances and pipework systems as part of a periodic maintenance programme.	
	25.3 Identify types of information to be provided on a maintenance record for sanitary appliances and pipework systems.	

Learning outcome	Assessment criteria	Number of question(s)
	25.7 Identify fault finding, diagnosis and rectification procedures applicable to plumbing (above 28mm) and non-domestic plumbing systems and appliances.	
	Total	30

Assessment criteria and amplification for Paper 2

In order to support teaching and learning, assessment criteria assessed through the multiplechoice test have been amplified. The full amplification can be found in <u>Appendix 2</u>.

It is important that the amplified content for the EPA is covered though the teaching and learning.

The amplified content for each Assessment Criteria (AC) in the End-point Assessment will either:

- align to the City & Guilds Level 3 Diploma in Plumbing and Domestic Heating (9289-01/02/03/91/92/93) on-programme qualification or
- have additional or altered amplification to the assessment criteria in the on-programme qualification.

Providers and employers must ensure that the apprentice is familiar with the amplification content for the EPA as part of their preparation for the knowledge test.

Sample knowledge test for Paper 2

A sample knowledge test is available to prepare apprentices for their assessment. This is available on epaPro and the City & Guilds website.

Apprentices should sit the sample knowledge test under invigilated exam conditions. This will help them to familiarise themselves with the style of questions and develop techniques for answering multiple-choice questions.

Grading for Paper 2

The multiple-choice test for Paper 2 is graded Fail or Pass.

Grade	Marks	%
Fail	0 – 17	N/A
Pass	18 – 30	60%

Overall Grade for Assessment 1: Knowledge test

To achieve a Pass in the knowledge test, the apprentice must Pass Paper 1 and Paper 2. To achieve a Distinction in the knowledge test, the apprentice must achieve a Distinction in Paper 1 and achieve a Pass in Paper 2.

Resits and retakes

An apprentice who fails either paper will be offered the opportunity to resit or retake.

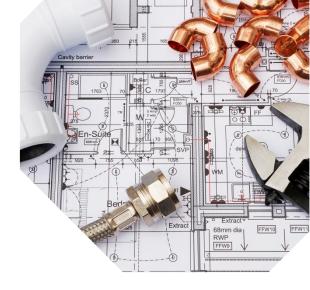
- A resit is where the apprentice takes the assessment again without the need for new learning.
- A retake is where the employer determines new learning is needed first.

Only the paper(s) failed will need to be resat or retaken.

The apprentice will be given different paper(s).

The maximum grade the apprentice can achieve for Paper 1 is Distinction and for Paper 2 is Pass.

Please see the Resits and retakes section for further information.



7. Assessment information:Assessment 2 – Practical planning test (9289-700)

Overview

In the Practical Planning Test (PPT), the apprentice produces a design plan in a controlled and invigilated environment. It gives the apprentice the opportunity to demonstrate the knowledge and skills mapped to this assessment method.

Rationale

This EPA method is being used because:

- it allows the apprentice to demonstrate knowledge that does not lend itself to a knowledge test
- it allows for the efficient testing of knowledge and skills, using realistic scenarios
- it allows for flexibility in terms of when, where and how it is taken
- it is a holistic assessment method.

Assessment

Grading	P/X To achieve a Pass the apprentice must achieve a Pass in all grading descriptors.	
Type of assessment	Practical	
Duration	5 hours This can be completed over two working days.	
Permitted materials	Open book which means that the apprentice can refer to reference books or materials while taking the test. The following normative documents must be available for use: Water regulations guide Building regulations Approved Document G BS 8558 BS 806 Parts 1–5 Domestic building services compliance guide	

Location	The apprentice must take the practical planning test in a suitably controlled and invigilated environment that is a quiet room, free from distractions and influence. The provider/employer must provide the invigilator and follow the invigilation instructions which can be found later in this section.
Resources	Equipment and resources must be provided and set up by the provider/employer. Each apprentice must have a calculator/calculation software (no internet access) available for use. See the Practical Planning Test Resource Pack for details.

Assessment specification and grading descriptors

Note: The Grading Descriptor (GD) reference is from the Assessment Plan.

Some learning outcomes have the same grading descriptors.

Task planning and risk

KSB: S4 and S5

Learning outcome	Assessment criteria	Pass grading descriptor
Understand information sources in the building services industry.	Interpret workplace information. (underpins GD) Comply with company policies and procedures.	GD63 Complies with company policies and procedures.
Understand and produce work programme for tasks in	Identify factors to consider when planning activities to job specifications. (underpins GD)	GD61 Produces a simple work programme including: a. planning work with other trades
the plumbing and domestic heating systems industry.	Produce a simple work programme including: a. Planning work with other trades b. Material deliveries. c. Simple work programmes.	b. material deliveriesc. simple work programmesd. simple bar (progress) charts in line with the task requirements.

Learning outcome	Assessment criteria	Pass grading descriptor
	d. Simple bar (progress) charts.	
Produce risk assessments and method statements for the plumbing and domestic heating systems industry.	Identify different hazards. (underpins GD) Identify levels of risk. (underpins GD) Produce a risk assessment for a task. Produce a method statement for a task.	Produce a risk assessment and method statement for the work to be carried out, in accordance with: a. the plumbing and domestic heating system's design b. the conditions of the working environment c. organisational procedures.

Technical Planning

KSBs: S12 underpinned by K6, K8, K9 and K17

Learning outcome	Assessment criteria	Pass grading descriptor
Understand and install cold water systems.	Identify types and typical pipe sizes used in cold water systems within dwellings. (underpins GD) Identify sources of information required when undertaking work on cold water systems. (underpins GD) Plan cold water systems.	Plans a cold water system in line with task requirements, manufacturers' guidance, regulatory requirements and industry recognised standards.
Understand and install hot water systems.	Identify location and function of unvented system components. (underpins GD) Identify sources of information required when undertaking work on hot water systems.	GD65 Plans a hot water system in line with task requirements, manufacturers' guidance, regulatory requirements and industry recognised standards.

Learning outcome	Assessment criteria	Pass grading descriptor
	(underpins GD)	
	Plan hot water systems.	
Size and select cold water systems and components	Apply factors that affect the selection of cold water systems for dwellings. (underpins GD)	Plans a cold water system in line with task requirements, manufacturers' guidance, regulatory requirements and
for dwellings.	Use information sources required to size and select cold water systems and components. (underpins GD)	industry recognised standards.
	Consider recommended design temperatures within cold water systems. (underpins GD)	
	Calculate cold water system requirements used in dwellings. (underpins GD)	
	Select cold water components in accordance with calculations from predetermined data. (underpins GD)	
	Present calculations and information in a suitable format for quotation and tender. (underpins GD)	
	Interpret information to complete a detailed materials list. (underpins GD)	GD61 Produces a simple work programme including: a. planning work with other trades b. material deliveries c. simple work programmes

Learning outcome	Assessment criteria	Pass grading descriptor
		d. simple bar (progress) charts in line with the task requirements.
Size and select hot water systems and components for dwellings.	Consider factors that affect the selection of hot water systems for dwellings. (underpins GD)	Plans a hot water system in line with task requirements, manufacturers' guidance,
	Use information sources required to size and select hot water systems and components. (underpins GD)	regulatory requirements and industry recognised standards.
	Consider recommended design temperatures within hot water systems. (underpins GD)	
	Calculate hot water system requirements used in dwellings. (underpins GD)	
	Select hot water components in accordance with calculations from predetermined data. (underpins GD)	
	Present calculations and information in a suitable format for quotation and tender. (underpins GD)	
	Interpret information to complete a detailed materials list. (underpins GD)	GD61 Produces a simple work programme including: a. planning work with other trades b. material deliveries c. simple work programmes

Learning outcome	Assessment criteria	Pass grading descriptor
		d. simple bar (progress) charts in line with the task requirements.
Understand and perform pre- installation activity prior to undertaking electrical work on plumbing and domestic heating systems.	Produce a risk assessment and method statement for the work to be carried out, in accordance with: a. the plumbing and domestic heating system's design b. the conditions of the working environment c. organisational procedures.	Produce a risk assessment and method statement for the work to be carried out, in accordance with: a. the plumbing and domestic heating system's design b. the conditions of the working environment c. organisational procedures.

Assessment instructions

Duration

The duration of the practical planning test is 5 hours and it may be completed over two working days.

Delivery

The practical planning test is structured to give the apprentice the opportunity to demonstrate the knowledge and skills mapped to this assessment method as outlined in the grading descriptors.

The provider/employer must book the practical planning test on epaPro, giving the apprentice at least 14 days' notice of the date and time of the test. The provider/employer must confirm that the assessment environment is suitable.

City & Guilds will give the provider/employer contact access to the Practical Planning Test Assessment Pack on epaPro up to five days before the booked EPA event.

On the day of the practical planning test the assessment materials must be provided to the apprentice with the resources required (see the Practical Planning Test Resource Pack). The practical planning test can be computer or paper-based.

The provider/employer must maintain the security of the assessment materials. If the assessment materials are printed there must be one copy per apprentice.

Task overview

The apprentice will need to complete a domestic cold and hot water system design capable of meeting a specific job specification.

The apprentice will then produce a design plan incorporating the following aspects:

- hot and cold water pipework sizing
- final layout plans
- materials list
- merchant order
- work programme
- risk assessment and method statement
- present calculations and information in a suitable format for quotation and tender.

Evidence produced

The apprentice can produce their evidence either on computer or paper-based; spell check can be used. The evidence will need to be uploaded to epaPro along with a completed Declaration of Authenticity for **each** apprentice.

Assessment location

The requirements for the controlled environment include a quiet room, away from the normal place of work, with a dedicated workstation, with access to all the required equipment and materials.

Invigilation requirements

The practical planning test must be taken in the presence of an invigilator provided by the provider/employer.

Appointing an invigilator

It is the responsibility of the provider to ensure that invigilators are appropriately trained in their duties.

The role of the invigilator is to ensure that the practical planning test is conducted according to these requirements, in order to:

- confirm the identity of apprentices
- check that apprentices have access to the necessary materials for the practical planning test
- ensure apprentices have an equal opportunity to demonstrate their abilities
- ensure the security of the practical planning test before, during and after the test
- ensure the submitted evidence is an apprentice's own work
- prevent possible malpractice
- prevent possible administrative failures
- deal with hardware, software and communication failures (which may affect individual
 workstations or the whole network). The invigilator should normally allow the
 apprentice(s) to continue the assessment session at a different workstation or at a
 later time, if necessary, without loss of working time. In extreme cases, please
 contact City & Guilds EPA Team EPA@cityandguilds.com.

The invigilator must **not**:

- make any comment where an apprentice believes that there is an error or omission on the practical panning test. The invigilator must, however, refer the matter immediately to EPA@cityandguilds.com
- give any information about possible mistakes in the practical planning test, unless there is an erratum notice or permission has been given by the City & Guilds EPA Team
- comment on the content of the practical planning test
- re-phrase questions or instructions
- explain any subject-specific or technical terms
- offer any advice or comment on apprentices' work
- carry out any other non-examination related tasks in the room.

Before the assessment

On the day of the assessment, before any assessment can take place, the invigilator must:

- establish the identity of apprentices sitting the assessment. Any apprentice who is not known to the invigilator must show photographic ID to prove that they are the same person who is entered for the assessment, e.g. a passport or driving licence
- check that the location where the assessment is to be carried out is safe
- check that application of any access arrangements have been approved by City & Guilds.

Attendance of anyone other than the invigilator and apprentices must be agreed with the City & Guilds EPA Team prior to the event.

The invigilator must make signed records of:

- the seating plan
- names of invigilators
- list of apprentice names, enrolment numbers (ENR) and type of identity evidence provided where the invigilator does not know the apprentice.

These records and the practical planning test assessment materials must be maintained by the provider for three months after the assessment date.

Before the assessment starts, the invigilator must remind apprentices:

- of the controlled conditions as set out in the practical planning test assessment materials
- to include their name, enrolment number (ENR) and the date on all the pages that they that will submit for grading
- to complete and sign a Declaration of Authenticity.

During the assessment

Throughout the assessment, invigilators must ensure that:

- the assessment is completed under controlled conditions
- only apprentices sitting the assessment are present in the room while the assessment is taking place
- all apprentices are within direct sight of the invigilator throughout the duration of the assessment
- display materials which might aid apprentices have been removed or covered
- apprentices only use resources that are listed within the Practical Planning Test Resource Pack
- apprentices do **not** have access to e-mail or internet, including phones and tablets
- the practical planning test is limited to 5 hours; this may be split over two days
- apprentices complete their work independently and complete a Declaration of Authenticity. There is no interaction with other apprentices
- apprentices are **not** allowed to add to notes and resources between sessions. If the
 assessment is run over two days **all** materials must be collected and stored securely
 at the end of each session (and not made accessible to the apprentice), including the
 work to be assessed and the practical planning test assessment materials
- additional precautions are taken if apprentices use computers to store work. This may
 involve collecting memory sticks for secure storage between sessions or restricting
 apprentices' access to a specific area of the provider/employer's IT network.

Ending the assessment early

The apprentice may choose to end the assessment early. The apprentice must be confident they have demonstrated competence against the assessment requirements for the assessment method. The invigilator must ensure the apprentice is fully aware of all assessment requirements. The invigilator cannot suggest or choose to end the assessment early, unless in an emergency. The invigilator may suggest the assessment continues.

The invigilator must document the apprentice's request to end the assessment early in the attendance register.

After the assessment

At the end of the assessment invigilators must:

- tell apprentices to stop working and remind them that they are still under controlled conditions
- remind apprentices to include their name, enrolment number (ENR) and the date on all the pages that they that will submit for marking
- collect all the practical planning tests assessment materials and work completed by apprentices before they are allowed to leave the room
- check that there is practical planning test assessment evidence and a completed
 Declaration of Authenticity for every apprentice marked as present on the attendance register
- check that the names on the practical planning test assessment materials match the details on the attendance register
- sign the Declaration of Authenticity for each apprentice
- give the practical planning test assessment evidence and Declaration of Authority to the person responsible for uploading them to epaPro.

Storing assessment materials

All live assessment materials remain live at all times and provider/employer staff, including invigilators, must ensure assessment materials are handled securely at all times.

Assessment materials can be stored either:

- on paper, in a strong safe or security cabinet or metal cabinet with locking bar, or
- electronically,

In all cases, access must be restricted to those responsible for administrating the assessment. City & Guilds **must** be informed immediately if the security of any live assessment materials is put at risk.

Submitting the work

Providers/employers must upload the apprentice's practical planning test evidence and completed Declaration of Authenticity to epaPro.

Grading

The practical planning test is graded Fail or Pass. The practical planning test will be graded against all the grading descriptors mapped to this assessment method. The IEPA is fully responsible for making the grading decision. The results will not be shared with the apprentice on the day of the assessment.

Resits and retakes

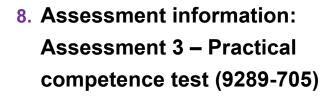
An apprentice who fails the practical planning test will be offered the opportunity to resit or retake.

- A resit is where the apprentice takes the assessment again without the need for new learning.
- A retake is where the employer determines new learning is needed first.

The apprentice will be given a different test.

The maximum grade the apprentice can achieve is Pass.

Please see the *Resits and retakes* section for further information.



Overview

The IEPA observes the apprentice completing the Practical Competence Test (PCT). The practical competence tasks are set by City & Guilds. This assessment gives the apprentice the opportunity to demonstrate the KSBs mapped to this assessment method.

This assessment has the following tasks:

- Tasks 1, 2 and 3 (core)
- Tasks 4a and 4b (non-domestic plumbing technician).

Rationale

This EPA method is being used because:

- it allows for a varied range of tasks to be observed, that could not be guaranteed to be achieved through a single observation in the workplace
- this is a practical role, best demonstrated through completing tasks in a realistic work setting
- it allows for consistency of activities to be completed and efficiency in scheduling
- it allows for the testing of related underpinning knowledge, skills and behaviours where an opportunity to observe them has not occurred
- it is a holistic assessment method.

Assessment

Grading	P/X To achieve a Pass the apprentice must achieve a Pass in all grading descriptors.
Type of assessment	Practical
Duration	Tasks 1, 2 and 3: 7 hours, must be completed in one day. Tasks 4a and 4b: 12 hours, must be completed over two days. The independent assessor can increase the time of the practical competence test by up to 10%.

Permitted materials	See the Practical Competence Test Resource Pack.
Location	The simulated environment must relate to the apprentice's natural work environment.
Resources	Equipment and resources must be provided and set up by the provider/employer. The equipment and resources must be in good and safe working condition.
	See the Practical Competence Test Resource Pack for details.

Assessment specification and grading descriptors

Note: The Grading Descriptor (GD) references are from the Assessment Plan.

Some learning outcomes have the same grading descriptor.

Core: Installation and test (mechanical)

KSB: S2, K2, K10

Learning outcome	Assessment criteria	Pass grading descriptor	Task reference
Use hand and power tools in plumbing and domestic heating systems work.	Identify the purpose of hand tools and power tools. (underpins GDs)	GD1 Uses and maintains hand and power tools in line with manufacturers' instructions. GD2 Applies the methods of safe storing of tools and equipment in line with organisational procedures.	1, 2, 3
	Use and maintain hand and power tools.	GD1 Uses and maintains hand and power tools in line with manufacturers' instructions.	

Learning outcome	Assessment criteria	Pass grading descriptor	Task reference
Apply site preparation techniques for plumbing and domestic heating systems work.	Apply work methods for preparing and protecting the building for installation work.	Applies work methods for preparing and protecting the building for installation work in line with industry guidance.	1
	Identify the pre-existing damage checks to the building fabric or customer property before the work commences. (underpins GD)		
	Use sources of information for carrying out preparatory work. (underpins GD)		
	Apply the methods of safe storing of tools and equipment.	Applies the methods of safe storing of tools and equipment in line with organisational procedures.	1, 2
Understand and Use clips and brackets to support plumbing and domestic heating pipework and components.	Measure and mark out fixings for pipework and plumbing and heating components. (underpins GD)	GD4 Uses clips and brackets appropriate to the system pipework and the industry recommended	1
	Use clips and brackets appropriate to the system pipework and the industry recommended spacing.	spacing.	
Install plumbing and domestic	Identify pipework installation requirements. (underpins GD)	GD5 Joins pipework to specification.	1

Learning outcome	Assessment criteria	Pass grading descriptor	Task reference
heating system pipework.	Select pipework materials and fittings from instructions. (underpins GD)		
	Measure, mark and cut pipework materials for installation. (underpins GD)		
	Fabricate pipework bends to clear obstacles. (underpins GD)		
	Select, position and fix pipework materials to specifications. (underpins GD)		
	Join pipework to specifications.		
Understand and install cold water systems.	and fixing of pipework atter systems. and fixing of pipework within the building fabric. Applies the insta processes and	Applies the installation processes and techniques used in the	1
	Apply the processes and techniques used in the installation of a cold water system.	installation of:a. a cold water systemb. a hot water systemc. a central heating	
Understand and install hot water systems.	Identify the positioning and fixing of pipework within the building fabric. (underpins GD)	d. a sanitary appliances and pipework system in line with task	
	Apply the processes and techniques used in the	requirements.	

Learning outcome	Assessment criteria	Pass grading descriptor	Task reference
	installation of a hot water system.		
Understand and install domestic central heating systems.	Identify the positioning and fixing of pipework within the building fabric. (underpins GD)		
	Apply the processes and techniques used in the installation of a central heating systems.		
Install sanitary appliances and pipework systems.	Identify the positioning and fixing of pipework within the building fabric. (underpins GD)		
	Apply the processes and techniques used in the installation of a sanitary appliances and pipework system.		
Understand and perform a soundness test and commission cold water systems and components.	Carry out a visual inspection of a cold water system to confirm that it is ready to be soundness tested. (underpins GD)	Applies the processes and techniques used in the soundness testing of: a. a cold water system b. a hot water system c. a central heating system d. a sanitary appliances and pipework system in line with company procedures.	1
	Apply soundness test industry requirements on cold water systems and components. (underpins GD)		
	Apply the processes and techniques used in the soundness testing of a cold water system.		

Learning outcome	Assessment criteria	Pass grading descriptor	Task reference
Understand and perform a soundness test and commission hot water systems and	Carry out a visual inspection of a hot water system to confirm that it is ready to be soundness tested. (underpins GD)		
components.	Apply soundness test industry requirements on a hot water system and components. (underpins GD)		
	Apply the processes and techniques used in the soundness testing of a hot water system.		
Understand and perform a soundness test and commission central heating systems and components.	Carry out a visual inspection of a central heating system to confirm that it is ready to be soundness tested. (underpins GD)		
	Apply soundness test industry requirements on a central heating system and components. (underpins GD)		
	Apply the processes and techniques used in the soundness testing of a central heating system.		
Understand and perform a soundness test and commission	Carry out a visual inspection of a sanitary appliances and pipework system to confirm that it is		

Learning outcome	Assessment criteria	Pass grading descriptor	Task reference
sanitary appliances, pipework systems and components.	ready to be soundness tested. (underpins GD)		
	Apply soundness test industry requirements on a sanitary appliances and pipework system and components. (underpins GD)		
	Apply the processes and techniques used in the soundness testing of a sanitary appliances and pipework system.		

Core: Installation, fault finding, repair, test and commissioning (electrical)

KSB: S7, S9, K13, K18

Learning outcome	Assessment criteria	Pass grading descriptor	Task reference
Apply procedures for electrical safety.	Identify common electrical dangers encountered on construction sites and in private dwellings. (underpins GD) Demonstrate methods of safe supply for electrical	GD8 Prioritises electrical safety of tools and equipment in line with company procedures and industry practice.	2, 3
	tools and equipment on site. (underpins GD) Demonstrate the procedure that should be applied for tools and		

Learning outcome	Assessment criteria	Pass grading descriptor	Task reference
	equipment that fail safety checks. (underpins GD)		
	Identify safe isolation procedure when replacing attachments to power tools. (underpins GD)		
	Conduct a visual inspection of a power tool for safe condition before use. (underpins GD)		
	Use temporary continuity bonding when working on pipework components. (underpins GD)		
	Prioritise the electrical safety of tools and equipment.		
Understand and perform pre-installation activity prior to	Confirm the status of the electrical supply. (underpins GD)	GD9 Carries out the safe isolation of electrical equipment and	2, 3
undertaking electrical work on plumbing and domestic heating systems.	Confirm, as necessary, that the electrical supply is suitable for the plumbing and domestic heating systems. (underpins GD)	components associated with the electrical supply of the plumbing and domestic heating system in line with company procedures and industry practice.	
	Select, as required, electrical equipment, cables, wiring and	GD10 Selects, as required, electrical equipment, cables, wiring and	2, 3

Learning outcome	Assessment criteria	Pass grading descriptor	Task reference
	components and confirm that they are: a. of the right type and size b. fit for purpose in accordance with the plumbing and domestic heating system's design.	components and confirm that they are: a. of the right type and size b. fit for purpose in accordance with the plumbing and domestic heating system's design.	
Apply industry standard safe isolation procedures.	Carry out the safe isolation of electrical equipment and components associated with the electrical supply of the plumbing and domestic heating system.	GD9 Carries out the safe isolation of electrical equipment and components associated with the electrical supply of the plumbing and domestic heating system in line with company procedures and industry practice.	2, 3
Carry out the safe installation, testing, commissioning and decommissioning of electrical systems.	Carry out work on electrical equipment, cables, wiring and components associated with the electrical supply and control of the plumbing and domestic heating system in accordance with the requirements of: a. industry recognised methods and procedures b. manufacturers' instructions.	Carries out work on electrical equipment, cables, wiring and components associated with the electrical supply and control of the plumbing and domestic heating system in accordance with the requirements of: a. industry recognised methods and procedures b. manufacturers' instructions.	2, 3
	Check that the electrical equipment, cables, wiring	GD12	2, 3

Learning outcome	Assessment criteria	Pass grading descriptor	Task reference
	and components are in accordance with the requirements of the plumbing and domestic heating system.	Checks that the electrical equipment, cables, wiring and components are in accordance with the requirements of the plumbing and domestic heating system.	
	Check that the electrical equipment, cables, wiring and components are of proper construction in accordance with the requirements of the plumbing and domestic heating system.	GD13 Checks that the electrical equipment, cables, wiring and components are of proper construction in accordance with the requirements of the plumbing and domestic heating system.	2, 3
	Undertake functional testing of the electrical equipment and components associated with the electrical supply and control of the plumbing and domestic heating system in accordance with: a. industry recognised methods and procedures b. manufacturers' instructions.	Undertakes functional testing of the electrical equipment and components associated with the electrical supply and control of the plumbing and domestic heating system in accordance with: a. industry recognised methods and procedures b. manufacturers' instructions.	2, 3
	Commission electrical control systems in accordance with:	GD15 Commissions electrical control systems	2, 3

Learning outcome	Assessment criteria	Pass grading descriptor	Task reference
	a. industry recognised methods and proceduresb. manufacturers' instructionsc. legislative requirements.	components in accordance with: a. industry recognised methods and procedures b. manufacturers' instructions c. legislative requirements.	
Carry out the identification of faults and safe repair of electrical work.	Identify and rectify electrical faults and deficiencies on plumbing and domestic heating systems in accordance with: a. industry recognised methods and procedures b. manufacturers' instructions.	Identifies and rectifies electrical faults and deficiencies on plumbing and domestic heating systems in accordance with: a. industry recognised methods and procedures b. manufacturers' instructions.	3

Core: Ownership

KSB: B2

Learning outcome	Assessment criteria	Pass grading descriptor	Task reference
Use hand and power tools in plumbing and domestic heating systems work.	N/A	Takes ownership by completing the tasks and outlines the limits of the role and how they escalate, seek advice and assistance, in line with company policy.	1, 2, 3

Installation, fault finding, repair, test, commissioning and handover

KSB: S29, S31, S32, underpinned by K45, K47, K49, K50

Learning outcome	Assessment criteria	Pass grading descriptor	Task reference
Use hand and power tools in non-domestic plumbing systems work.	Identify the purpose of hand tools and power tools used in non-domestic plumbing systems work. (underpins GD) Visually inspect and use hand and power tools applicable to non-domestic plumbing systems work.	Visually inspects and uses hand and power tools applicable to non-domestic plumbing systems work in line with manufacturers' instructions.	4a, 4b
Use clips and brackets to support non-domestic plumbing pipework and components.	Measure and mark out fixings to non-domestic pipework and components. (underpins GD) Identify types of fixing devices. (underpins GD) Identify clip and bracket	Selects and fixes clips and brackets appropriate to the system pipework and the industry recommended spacing in line with task requirements.	4a
	types. (underpins GD) Select and fix clips and brackets appropriate to the system pipework and the industry recommended spacing.		
Install non- domestic plumbing pipework.	Identify pipework installation requirements. (underpins GD)	GD35 Applies the processes and techniques used in the installation of	4a

Learning outcome	Assessment criteria	Pass grading descriptor	Task reference
	Select pipework materials and fittings from instructions.	pipework to specification.	
	(underpins GD)		
	Measure, mark and cut pipework materials for installation. (underpins GD)		
	Fabricate pipework bends to clear obstacles. (underpins GD)		
	Select, position and fix pipework materials to specifications. (underpins GD)		
	Apply the processes and techniques used in the installation of pipework to specification.		
Perform a soundness test and commission pipework in non-domestic premises.	Identify information sources required to complete testing of pipework in a non- domestic premises. (underpins GD)	GD36 Tests the pipework in a non-domestic premises using appropriate test equipment in line with task requirements.	4a
	Carry out a visual inspection of pipework to confirm that it is ready to be soundness tested. (underpins GD)		
	Test the pipework in a non-domestic premises		

Learning outcome	Assessment criteria	Pass grading descriptor	Task reference
	using appropriate test equipment.		
Perform a soundness test and commission cold water systems and components in non-domestic and multi-storey premises.	Identify information sources required to complete testing and commissioning of a cold water system in a non-domestic premises. (underpins GD)	GD38 Carries out a soundness test on a cold water system in a non-domestic premises in accordance with: a. manufacturers' guidance	4b
	Carry out a visual inspection of a cold water system in a non-domestic premises to confirm that it is ready to be soundness tested. (underpins GD)	b. regulatory requirementsc. industry recognised procedures.	
	Carry out a soundness test on a cold water system in a non- domestic premises in accordance with: • manufacturers' guidance • regulatory requirements • industry recognised procedures.		
	Know the operational checks required during commissioning. (underpins GD) Identify the range of information that would be detailed on	GD40 Commissions the cold water system of a non-domestic premises in accordance with: a. manufacturers' guidance	4b

Learning outcome	Assessment criteria	Pass grading descriptor	Task reference
	commissioning documentation. (underpins GD)	b. design requirementsc. statutoryrequirements	
	Identify actions that must be taken when commissioning reveals defects.	d. industry recognised procedures.	
	(underpins GD) Commission a cold water system of a non- domestic premises in accordance with: • manufacturers' guidance • design requirements • statutory requirements • industry recognised procedures.		
	Know the pre-handover checks that need to be carried out. (underpins GD) Ensure that all relevant handover documentation is correctly completed and recorded in the appropriate information systems and passed to the end user in accordance with manufacturers' guidance and industry recognised procedures. (underpins GD)	Explains and demonstrates to the end user the operation and use of a cold water system using manufacturers' guidance and industry agreed handover procedures.	4b

Learning outcome	Assessment criteria	Pass grading descriptor	Task reference
	Explain and demonstrate to the end user the operation and use of a cold water system using manufacturers' guidance and industry agreed handover procedures.		
Perform a soundness test and commission hot water systems and components in non-domestic premises.	Identify information sources required to complete testing and commissioning on hot water systems in non- domestic premises. (associated with GD)	GD38 Carries out a soundness test on a cold water system in a non-domestic premises in accordance with: a. manufacturers' guidance b. regulatory requirements c. industry recognised procedures.	4b
	Carry out a visual inspection of a hot water system in a non-domestic premises to confirm that it is ready to be soundness tested. (associated with GD)		
	Carry out a soundness test to industry requirements on hot water systems pipework and components applicable to nondomestic premises. (associated with GD)		
	Know operational checks required during commissioning of hot water systems in non-domestic premises. (associated with GD)	GD40 Commissions the cold water system of a non-domestic premises in accordance with:	4b

Learning outcome	Assessment criteria	Pass grading descriptor	Task reference
	Identify the range of information that would be detailed on commissioning documentation of hot water systems in non-domestic properties. (associated with GD)	a. manufacturers' guidanceb. design requirementsc. statutory requirementsd. industry recognised procedures.	
	Identify actions that must be taken when commissioning of hot water systems in non-domestic properties reveals defects. (associated with GD)		
	Carry out commissioning procedures for hot water systems in non-domestic premises. (associated with GD)		
	Carry out the procedure for handing over hot water systems in non-domestic premises to the end user. (associated with GD)	Explains and demonstrates to the end user the operation and use of a cold water system using manufacturers' guidance and industry agreed handover procedures.	4b
Perform a soundness test and commission sanitary appliances,	Carry out a visual inspection of a sanitary appliances and pipework system in a non-domestic premises	GD43 Carry out a soundness test on a sanitary appliance and pipework	4b

Learning outcome	Assessment criteria	Pass grading descriptor	Task reference
pipework systems and components in non-domestic and multi-storey premises.	to confirm that it is ready to be soundness tested. (underpins GD) Identify information sources required to complete testing and commissioning of a sanitary appliances and pipework system in a non-domestic premises. (underpins GD) Carry out a soundness test on a sanitary appliance and pipework system in a non-domestic premises in accordance with: • manufacturers'	system in a non- domestic premises in accordance with: a. manufacturers' guidance b. regulatory requirements c. industry recognised procedures.	
	 manufacturers' guidance regulatory requirements industry recognised procedures. 		
	Know the operational checks required during commissioning. (underpins GD)	GD45 Commissions the sanitary appliance and pipework system of a	4b
	Identify the range of information that would be detailed on commissioning documentation.	non-domestic premises in accordance with: a. manufacturers' guidance b. design requirements	
	(underpins GD) Identify actions that must be taken when	c. statutory requirements	

Learning outcome	Assessment criteria	Pass grading descriptor	Task reference
	commissioning reveals defect. (underpins GD)	d. industry recognised procedures.	
	Commission the sanitary appliance and pipework system of a non-domestic premises in accordance with:		
	 manufacturers' guidance design requirements statutory requirements industry recognised procedures. 		
	Follow the procedure for handing over to the end user. (underpins GD)	Explains and demonstrates to the end user the operation and use of a sanitary appliance and pipework system using manufacturers' guidance and industry agreed handover procedures.	4b
	Explain and demonstrate to the end user the operation and use of a sanitary appliance and pipework system using manufacturers' guidance and industry agreed handover procedures.		
	Know the pre-handover checks that need to be carried out. (underpins GD)		
	Ensure that all relevant handover documentation is		

Learning outcome	Assessment criteria	Pass grading descriptor	Task reference
	correctly completed and recorded in the appropriate information systems and passed to the end user in accordance with manufacturers' guidance and industry recognised procedures. (underpins GD)		
Perform fault diagnosis and rectification procedures on cold water systems and	Obtain the relevant information required to enable the fault rectification work. (underpins GD)	Applies identification and rectification techniques on a fault on a cold water nondomestic system to confirm: a. safe operation b. sufficient operation c. the correct functioning of system components in accordance with: a. manufacturers' guidance b. regulatory requirements c. industry recognised procedures.	4b
components in non-domestic and multi-storey premises.	Carry out diagnostic checks for a range of faults. (underpins GD)		
	Apply identification and rectification techniques on a fault on a cold water non-domestic system to confirm:		
	 safe operation sufficient operation the correct functioning of system components in accordance with: 		
	 manufacturers' guidance regulatory requirements industry recognised procedures. 		

Learning outcome	Assessment criteria	Pass grading descriptor	Task reference
Perform fault diagnosis and rectification procedures on hot water systems and components in non-domestic premises.	Perform fault diagnosis and rectification procedures on hot water systems and components in non-domestic premises. (associated with GD)		
	Carry out diagnostic checks for a range of faults on hot water systems in non-domestic properties. (associated with GD)		
	Carry out repair and rectification procedures to deal with a range of faults on hot water systems in non-domestic properties. (associated with GD)		
Perform fault diagnosis and rectification procedures on sanitary appliances and pipework in non-domestic and multi-storey premises.	Obtain the relevant information required to enable the fault rectification work. (underpins GD)	Applies identification and rectification techniques on a fault on a sanitary appliance and pipework system in a non-domestic premises to confirm: a. safe operation b. sufficient operation	4b
	Carry out diagnostic checks for a range of faults. (underpins GD)		
	Apply identification and rectification techniques on a fault on a sanitary appliance and pipework system in a non-	c. the correct functioning of system components in accordance with: a. manufacturers' guidance	

Learning outcome	Assessment criteria	Pass grading descriptor	Task reference
	domestic premises to confirm:	b. regulatory requirements c. industry recognised procedures.	
Carry out service and maintenance on cold water systems in non-domestic and multi-storey premises.	Identify types of information to be provided on a maintenance record for cold water systems. (underpins GD) Know the typical routine service and maintenance requirements for cold water systems in relation to: • visual inspection requirements • cleaning of components • checking of system functional tests. (underpins GD) Complete the relevant service and maintenance records in	Applies routine service or maintenance techniques on a cold water system in a non-domestic premises to confirm: a. safe operation b. sufficient operation c. the correct functioning of system components in accordance with: a. manufacturers' guidance b. regulatory requirements c. industry recognised procedures.	4b

Learning outcome	Assessment criteria	Pass grading descriptor	Task reference
	accordance with industry recognised procedures. (underpins GD)		
	Apply routine service or maintenance techniques on a cold water system in a non-domestic premises to confirm:		
Carry out service and maintenance on hot water systems in non- domestic premises.	Know the routine checks required on hot water system components and pipework as part of a periodic maintenance programme. (associated with GD)		
	Identify types of information to be provided on a maintenance record for hot water systems. (associated with GD)		

Learning outcome	Assessment criteria	Pass grading descriptor	Task reference
	Carry out service and maintenance of hot water systems. (associated with GD)		
Carry out service and maintenance on sanitary appliances and pipework systems in non-domestic and multi-storey premises.	Know the typical routine service and maintenance requirements for sanitary appliances and pipework systems in relation to: • visual inspection requirements • cleaning of components • checking of system functional tests. (underpins GD) Complete the relevant service and maintenance records in accordance with industry recognised procedures. (underpins GD) Apply routine service or maintenance techniques on a sanitary appliance and pipework system in a non-domestic premises to confirm: • safe operation • sufficient operation • the correct functioning of system components	Applies routine service or maintenance techniques on a sanitary appliance and pipework system in a non-domestic premises to confirm: a. safe operation b. sufficient operation c. the correct functioning of system components in accordance with: a. manufacturers' guidance b. regulatory requirements c. industry recognised procedures.	4b

Learning outcome	Assessment criteria	Pass grading descriptor	Task reference
	 in accordance with: manufacturers' guidance regulatory requirements industry recognised procedures. 		

Assessment instructions

Duration

Tasks 1, 2 and 3 must be completed over one working day with a total assessment time of 7 hours. The Assessment Plan does not stipulate how long apprentices must be given to complete each individual task. Apprentices should plan their work to complete all of the tasks within 7 hours. They can use the following durations as a guide:

- Task 1 4.5 hours
- Task 2 1.5 hours
- Task 3 1 hour.

Tasks 4a and 4b must be completed over two consecutive working days with a total assessment time of 12 hours:

- Task 4a 6 hours
- Task 4b 6 hours.

The IEPA can increase the time of the practical competence test by up to 10%. This time is to allow the apprentice to complete a task or respond to a question if necessary.

A working day is typically considered to be 8.5 hours long, including breaks.

Ending the assessment early

The apprentice may choose to end the assessment method early. The apprentice must be confident they have demonstrated competence against the assessment requirements for the assessment method. The IEPA must ensure the apprentice is fully aware of all assessment requirements. The IEPA cannot suggest or choose to end the assessment methods early, unless in an emergency. The IEPA is responsible for ensuring the apprentice understands the implications of ending an assessment early if they choose to do so.

The IEPA may suggest the assessment continues. The IEPA must document the apprentice's request to end the assessment early.

Delivery

The practical competence test is structured to give the apprentice the opportunity to demonstrate the KSBs mapped to this assessment method, as outlined in the grading descriptors.

The IEPA:

- will conduct and assess the practical competence test
- can observe up to four apprentices
- will introduce themselves and their role and give the apprentice the opportunity to ask questions. The IEPA cannot answer any questions that will aid interpretation
- will explain to the apprentice the format and timescales of the practical competence test before it starts. This does **not** count towards the assessment time
- will ensure that no assistance is provided to the apprentice during the assessment.
 This includes breaks and moving between locations
- will provide the apprentice with the EPA assessment pack on the assessment days
- will ask the apprentice a minimum of one question as part of each task:
 - the time for questioning is included in the overall assessment time. To remain as unobtrusive as possible, the IEPA will ask questions during natural breaks rather than disrupting the apprentice's flow
 - o the purpose of the questions is:
 - to seek clarification where required
 - to assess the level of competence against the grading descriptors.

The apprentice **must** inform the IEPA when they reach specified stages of tasks to undertake safe isolation and reactivation of electrical systems; these are specified in the relevant tasks in the assessment packs.

Task overview

The following tasks must be completed by the apprentice, as prescribed in the Assessment Plan.

Task 1

The apprentice will be required to complete the part installation and testing of a domestic plumbing system, incorporating:

- fabricating a domestic pipework layout
- a branch connection from a water closet (WC) and a waste pipe branch from a wash basin to a soil stack
- a hot and cold water tap connections to a wash basin
- the installation of a double panel radiator, this is also intended to demonstrate manual handling techniques
- utilising different pipework materials, including copper, plastic pressure and plastic soil and waste pipe
- utilising simple jointing techniques, e.g. push fit, solvent welded
- utilising complex jointing techniques including soldered, compression and press fit
- pipe bending (offset and passover) techniques
- utilising brackets and fixings
- dimensional tolerances of ±2 mm on the lengths and ±2° on the angles
- soundness testing
- testing the system, pressure pipework to withstand a pressure test of 3 bar for 5
 minutes, soil and waste pipework must maintain an air test of 38 mm water gauge for
 3 minutes. Soundness testing of the soil and waste pipework to require the use of a
 stepladder or hop up work platform.

The apprentice will be asked a minimum of one question by the IEPA.

Task 2

The apprentice will be required to complete the installation, testing and commissioning of electrical components and electrical controls of a domestic heating and hot water system, incorporating:

- installing and wiring either a room thermostat or cylinder thermostat (one of which may be pre-installed)
- safe isolation
- testing the system
- commissioning the system.

The apprentice will be asked a minimum of one question by the IEPA.

Task 3

The apprentice will be required to complete servicing and maintenance including fault finding, diagnosis, repair and testing procedures, of the electrical components of a domestic hot water system, incorporating:

- finding 2 electrical faults in the system
- diagnosing the 2 faults
- repairing the 2 faults
- testing the system.

The apprentice will be asked a minimum of one question by the IEPA.

Task 4a

The apprentice will be required to complete the part installation and testing of non-domestic plumbing pipework, incorporating:

- fabricating a 28 mm and 35 mm diameter pipework frame, to be comparable to that of a non-domestic scenario with a minimum of 8 fittings
- utilising different pipework materials, including copper, stainless steel and low carbon steel (LCS)
- utilising 5 jointing techniques, including soldered, compression, threaded, flanged and press fit
- utilising brackets and fixings
- fabrication completed with dimensional tolerances of ±2 mm on the lengths and ±2° on the angles
- soundness testing
- testing the system to withstand a pressure test of 3 bar for 5 minutes.

The apprentice will be asked a minimum of one question by the IEPA.

Task 4b

The apprentice will be required to complete fault finding, diagnosis, repairing and testing, then either servicing or maintenance, followed by commissioning and handover of a non-domestic plumbing system, incorporating:

- finding 2 mechanical faults, one on an indirect boosted cold water system and one on a non-domestic sanitation system with:
 - a low level Cold Water Storage Cistern (CWSC) with a low water level float switch and a Type AB air gap and weir overflow
 - o a single/twin pump cold water booster set and accumulator

- o high level CWSC with a delayed action float operated valve
- 3 hand basins fed directly from the high level CWSC connected to a common waste pipe and soil stack
- 3 WCs with solenoid flushing valves fed from the boosted supply and connected to the same common soil pipe as the hand basins.
- diagnosing the faults
- repairing the faults
- testing the system
- servicing or maintaining the system including:
 - o setting cistern water levels
 - checking low level float switch to low level CWSC o checking or setting accumulator pressures
 - o checking or setting pump parameters
 - checking operation of delayed action float operated valve to high level CWSC
 - o checking or adjusting system and appliance flow rates
 - o checking operation of WC solenoid flushing valves
 - o maintenance of trap seals
 - o carry out disinfection and flushing procedures
 - post notices and liaise with user
 - o carry out a legionella risk assessment from a given scenario.
- commissioning the system
- handing over the system.

The apprentice will be asked a minimum of one question by the IEPA.

Assessment location

The practical competence test will take place in a simulated environment at the training provider/employer's premise.

The simulated environment must relate to the apprentice's natural work environment. Equipment and resources must be provided and set up by the provider/employer. The equipment and resources must be in good and safe working condition.

Information about the equipment and resources required and the set up of the test is provided in the Practical Competence Test Resource Pack. The Practical Competence Test Resource Pack must be treated as part of the assessment materials and **must not** be shared with apprentices.

If an apprentice is new to a venue they must be inducted to the assessment area in terms of orientation, evacuation procedures and all health and safety policies and procedures. This does **not** count towards the assessment time.

Administration

The provider/employer must book the practical competence test at least two weeks' in advance.

The IEPA will provide the apprentice with the assessment materials on the day(s) of the assessment.

The provider/employer must provide a dedicated contact for the IEPA. Before the assessment begins the IEPA will confirm that the assessment area has been set up as required. If the IEPA has any concerns they will report to the City & Guilds EPA Team who will make the final decision.

At the end of each task within the practical competence test the IEPA will confirm to the provider/employer that the task is complete; the provider/employer **must** remove/cover any resources to ensure that the assessment is not visible to other apprentices.

Where the assessment task runs over more than one day, at the end of each day the provider/employer **must** cover any resources to ensure that the assessment is not visible to other apprentices and secure the assessment area, eg lock the door.

Grading

The practical competence test is graded Fail or Pass. The practical competence test will be graded against all the grading descriptors mapped to this assessment method. The IEPA is fully responsible for making the grading decision. The results will not be shared with the apprentice on the day of their assessment.

Resits and retakes

An apprentice who fails the practical competence test will be offered the opportunity to resit or retake.

- A resit is where the apprentice takes the assessment again without the need for new learning.
- A retake is where the employer determines new learning is needed first.

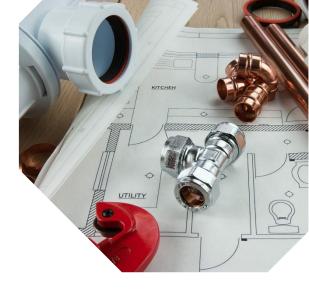
The IEPA will observe the apprentice under the same circumstances.

Only those task(s) failed will need to be resat or retaken. The apprentice will be given a different task/set of tasks.

The maximum grade the apprentice can achieve is Pass.

Please see the *Resits and retakes* section for further information.

9. Assessment information:
Assessment 4 – Interview
underpinned by an
apprenticeship portfolio of
evidence (9289-706)



Overview

In The Interview Underpinned by an Apprenticeship Portfolio of Evidence (IPE), an IEPA will ask the apprentice questions to give the apprentice the opportunity to demonstrate the KSBs mapped to this assessment method. The apprentice can refer to and illustrate their answers with evidence from their apprenticeship portfolio of evidence.

Rationale

This EPA method is being used because:

- it allows the apprentice to be assessed against KSBs which may not naturally occur during the practical competence test
- it is underpinned by an apprenticeship portfolio of evidence, enabling the apprentice to demonstrate the application of skills and behaviours as well as knowledge
- it allows for testing of responses where there are a number of potential answers that could not be tested through a knowledge test.

Assessment

Grading	P/D/X
	To achieve a Pass the apprentice must achieve a Pass in all grading descriptors.
	To achieve a Distinction the apprentice must achieve Distinctions in all grading descriptors.
Type of assessment	Minimum of 10 questions on the core and minimum of five questions on non-domestic plumbing.
Duration	1 hour and 30 minutes
	The IEPA can increase the time of the assessment by up to 10%. This time is to allow the apprentice to respond to a question if necessary.
Permitted materials	The apprentice's apprenticeship portfolio of evidence and the Evidence Matrix.

Location	The interview will be conducted by video conference.
Resources	A quiet room, free from distractions and interruptions.
	Access to a computer with video-conferencing software which is tested prior to the assessment starting. The video-conferencing software will be advised at the point of booking.

Assessment specification and grading descriptors

Note: The Grading Descriptor (GD) reference is from the Assessment Plan.

Some learning outcomes have the same grading descriptors.

Core:

Health and safety

KSB: S1 underpinned by K1

Installation and test of domestic rainwater systems

KSB: S3 underpinned by K3, K11

Commissioning and handover

KSB: S6 underpinned by K12

Servicing, maintenance, fault diagnosis and rectification (mechanical parts)

KSB: S8 underpinned by K15, K16

Decommissioning

KSB: S10, S11 underpinned by K14

Technical planning

KSB: S13 underpinned by K6, K8, K9, K17

Learning outcome	Assessment criteria	Pass grading descriptor	Distinction grading descriptor
Know and apply health and safety legislation that applies to the building services industry.	Explain how to operate in a safe working manner by adhering to health and safety legislation, approved codes of practice and	GD69 Explains how to operate in a safe working manner by adhering to health and safety	GD69 Explains the importance to individuals and the business of operating safely

Learning outcome	Assessment criteria	Pass grading descriptor	Distinction grading descriptor
	guidance and applying safe working practices.	legislation, approved codes of practice and guidance and applying safe working practices.	and adhering to health and safety legislation, approved codes of practice and guidance.
Apply personal protection measures.	Understand the purpose of personal protective equipment (PPE). (underpins GD) Explain how to apply and use personal protective equipment (PPE) in line with regulatory requirements and	Explain the importance of using PPE correctly and the consequences of not doing so.	
	Understand procedures for manual handling. (underpins GD)	company procedures. GD48 Explain how they carry out correct	GD48, GD49, GD50 Explain the
	Explain how to carry out correct manual handling.	manual handling in line with industry standards.	importance of safe manual handling techniques to the individual and the
	Explain how to use mechanical lifting aids.	GD49 Explains how they use mechanical lifting aids in line with manufacturers' instructions.	business. Explain the importance of using manufacturers' instructions when using mechanical lifting aids or access
Understand and safely use access equipment.	Identify safety checks to be carried out on access equipment. (underpins GD)	GD50 Explain how they use access equipment in line	equipment.

Learning outcome	Assessment criteria	Pass grading descriptor	Distinction grading descriptor
	Explain how to use access equipment.	with manufacturers' instructions.	
Understand and install domestic central heating systems.	Identify typical pipe sizes used in central heating systems types and layouts within dwellings. (underpins GD) Identify sources of information required when undertaking work on central heating systems. (underpins GD) Explain how to plan central heating systems.	GD66 Explains how to plan central heating systems in line with task requirements, manufacturers' guidance, regulatory requirements and industry recognised standards.	N/A
Install sanitary appliances and pipework systems.	Identify typical pipe sizes and maximum and minimum distances permitted in sanitary appliances pipework systems within dwellings. (underpins GD) Identify sources of information required when undertaking work on sanitary appliances and pipework systems. (underpins GD) Identify jointing methods used in sanitary	Explains how to plan sanitary appliances and pipework system in line with task requirements, manufacturers' guidance, regulatory requirements and industry recognised standards.	N/A

Learning outcome	Assessment criteria	Pass grading descriptor	Distinction grading descriptor
	appliances pipework systems. (underpins GD)		
	Plan sanitary appliances and pipework systems.		
Understand and install rainwater systems.	Identify working principles of rainwater systems (positioning fixing, connection and operation of components). (underpins GD) Identify sources of information required when undertaking work on rainwater systems. (underpins GD)	GD51 Explains how to install rainwater systems in-line with manufacturer's guidance and customer requirements.	GD51 Explains how they accommodate changes to customer requirements during installation.
	Identify working principles of rainwater recycling systems. (underpins GD)		
	Explain how to install rainwater systems.		
	Explain how to plan rainwater harvesting or greywater reuse systems.	Explains how to plan rainwater harvesting or greywater reuse systems in line with task requirements, manufacturers' guidance, regulatory	N/A

Learning outcome	Assessment criteria	Pass grading descriptor	Distinction grading descriptor
		requirements and industry recognised standards.	
Decommission plumbing and central heating systems.	Explain how to carry out decommissioning of cold water systems in accordance with company procedures. Explain how to carry out decommissioning of hot water systems in accordance with company procedures. Explain how to carry out decommissioning of central heating systems in accordance with company procedures. Explain how to carry out decommissioning of central heating systems in accordance with company procedures. Explain how to carry out decommissioning of sanitary appliances and pipework systems in accordance with company procedures.	Explains how they carry out decommissioning of: a. cold water systems b. hot water systems c. central heating systems d. sanitary appliances and pipework systems e. rainwater systems f. electrical systems in accordance with company procedures.	Explains the impact of not decommissioning correctly, on the customer and on the business.
	Explain how to carry out decommissioning of rainwater systems in accordance with company procedures.		
Understand and perform a soundness test and commission	Identify operational checks required during commissioning. (underpins GD)	GD53 Describes how they carry out	GD53 Justifies their decisions when their

Learning outcome	Assessment criteria	Pass grading descriptor	Distinction grading descriptor
cold water systems and	Identify the range of information that would	commissioning procedures for:	commissioning has found
components.	be detailed on commissioning documentation.	a. cold water systems and components	defects.
	(underpins GD)	b. hot water systems and	
	Identify actions that must be taken when	components	
	commissioning reveals defects. (underpins GD)	c. central heating systems and components	
	Describe how to carry out commissioning procedures for cold	ow to carry sioning appliances, pipework systems	
	water systems and components.	e. rainwater systems and components in line with company procedures.	
	Describe the procedure for handing over to the end user.	GD54 Describes the procedure for handing over to the end user:	N/A
		a. cold water systems and components	
		b. hot water systems and components	
		c. central heating systems and components	
		d. sanitary appliances,	

Learning outcome	Assessment criteria	Pass grading descriptor	Distinction grading descriptor
		pipework systems and components e. rainwater systems and components f. electrical control systems and components in line with company procedures.	
Understand and perform a soundness test and commission hot water systems and components.	Identify operational checks required during commissioning. (underpins GD) Identify the range of information that would be detailed on commissioning documentation. (underpins GD) Identify actions that must be taken when commissioning reveals defects. (underpins GD) Describe how to carry out commissioning procedures for hot water systems and components.	Describes how they carry out commissioning procedures for: a. cold water systems and components b. hot water systems and components c. central heating systems and components d. sanitary appliances, pipework systems and components e. rainwater systems and components in line with company procedures.	Justifies their decisions when their commissioning has found defects.

Learning outcome	Assessment criteria	Pass grading descriptor	Distinction grading descriptor
	Describe the procedure for handing over to the	GD54 Describes the	N/A
	end user.	procedure for handing over to the end user:	
		a. cold water systems and components	
		b. hot water systems and components	
		c. central heating systems and components	
		d. sanitary appliances, pipework systems and components	
		e. rainwater systems and components	
		f. electrical control systems and components	
		in line with company procedures.	
Understand and perform a	Identify operational checks required during		GD53 Justifies their
soundness test and commission central heating systems and components.	commissioning. (underpins GD)	they carry out commissioning	decisions when their
	Identify the range of information that would be detailed on	procedures for:	commissioning has found defects.

Learning outcome	Assessment criteria	Pass grading descriptor	Distinction grading descriptor
	commissioning documentation. (underpins GD) Identify actions that must be taken when commissioning reveals defects. (underpins GD) Describe how to carry out commissioning procedures for central heating systems and components.	a. cold water systems and components b. hot water systems and components c. central heating systems and components d. sanitary appliances, pipework systems and components e. rainwater systems and components in line with company procedures.	
	Describe the procedure for handing over to the end user.	Describes the procedure for handing over to the end user: a. cold water systems and components b. hot water systems and components c. central heating systems and components d. sanitary appliances, pipework systems and components	N/A

Learning outcome	Assessment criteria	Pass grading descriptor	Distinction grading descriptor
Understand and	Identify information	e. rainwater systems and components f. electrical control systems and components in line with company procedures.	CD53
Understand and perform a soundness test and commission sanitary appliances, pipework systems and components.	Identify information sources required to complete testing and commissioning. (underpins GD) Identify operational checks required during commissioning. (underpins GD) Identify the range of information that would be detailed on commissioning documentation. (underpins GD) Identify actions that must be taken when commissioning reveals defects. (underpins GD) Describe how to carry out commissioning procedures for sanitary appliances, pipework	Describes how they carry out commissioning procedures for: a. cold water systems and components b. hot water systems and components c. central heating systems and components d. sanitary appliances, pipework systems and components e. rainwater systems and components in line with company procedures.	Justifies their decisions when their commissioning has found defects.

Learning outcome	Assessment criteria	Pass grading descriptor	Distinction grading descriptor
	systems and components.		
	Describe the procedure for handing over to the end user.	GD54	N/A
		Describes the procedure for handing over to the end user:	
		a. cold water systems and components	
		b. hot water systems and components	
		c. central heating systems and components	
		d. sanitary appliances, pipework systems and components	
		e. rainwater systems and components	
		f. electrical control systems and components	
		in line with company procedures.	
Understand and	Carry out a visual	GD52	N/A
perform a soundness test and commission rainwater systems and components.	inspection of a rainwater system to confirm that it is ready to be soundness tested. (underpins GD)	Explains how to carry out a soundness test in-line with	
	(dildoipillo OD)		

Learning outcome	Assessment criteria	Pass grading descriptor	Distinction grading descriptor
	Apply soundness test industry requirements on rainwater systems and components. (underpins GD)	company procedures.	
	Explain how to carry out a soundness test.		
	Identify operational checks required during commissioning. (underpins GD)	GD53 Describes how they carry out commissioning	GD53 Justifies their decisions when their
	Identify the range of information that would be detailed on commissioning documentation. (underpins GD)	procedures for: a. cold water systems and components b. hot water systems and components	
	Identify actions that must be taken when commissioning reveals defects. (underpins GD)	c. central heating systems and components d. sanitary appliances,	
	Describe how to carry out commissioning procedures for rainwater systems and components.	pipework systems and components e. rainwater systems and components in line with company procedures.	
	Describe the procedure for handing over to the end user.	GD54 Describes the procedure for handing over to the end user:	N/A

Learning outcome	Assessment criteria	Pass grading descriptor	Distinction grading descriptor
		a. cold water systems and components	
		b. hot water systems and components	
		c. central heating systems and components	
		d. sanitary appliances, pipework systems and components	
		e. rainwater systems and components	
		f. electrical control systems and components	
		in line with company procedures.	
Perform fault	Apply methods of	GD55	GD55
diagnosis and rectification procedures on cold water systems and components.	obtaining information on system faults.	Explain how to	Justifies their
	(underpins GD)	carry out identification and	fault-finding approach.
	Carry out diagnostic checks for a range of faults. (underpins GD)	rectification procedures and techniques to deal with a range of faults on:	
	Explain how to carry out identification and rectification procedures and techniques to deal with a range of faults.	a. cold water systems and components	

Learning outcome	Assessment criteria	Pass grading descriptor	Distinction grading descriptor
Perform fault diagnosis and rectification procedures on hot water systems and components.	Apply methods of obtaining information on system faults. (underpins GD) Carry out diagnostic checks for a range of faults. (underpins GD) Explain how to carry out identification and rectification procedures and techniques to deal with a range of faults.	b. hot water systems and components c. central heating systems and components d. sanitary appliances, pipework systems and components e. rainwater systems and components in line with company procedures.	
Perform fault diagnosis and rectification procedures on central heating systems and components.	Apply methods of obtaining information on system faults. (underpins GD)		
	Carry out diagnostic checks for a range of faults. (underpins GD)		
	Explain how to carry out identification and rectification procedures and techniques to deal with a range of faults.		
Perform fault diagnosis and rectification procedures on	Apply methods of obtaining information on system faults. (underpins GD)		

Learning outcome	Assessment criteria	Pass grading descriptor	Distinction grading descriptor
sanitary appliances, pipework systems and components.	Carry out diagnostic checks for a range of faults. (underpins GD)		
	Explain how to carry out identification and rectification procedures and techniques to deal with a range of faults. (underpins GD)		
Perform fault diagnosis and rectification procedures on rainwater systems and components.	Apply methods of obtaining information on system faults. (underpins GD)		
	Carry out diagnostic checks for a range of faults. (underpins GD)		
	Explain how to carry out repair and rectification procedures to deal with a range of faults.		
Understand and carry out service and maintenance on cold water systems.	Understand routine checks required on cold water system components and pipework as part of a periodic maintenance programme. (underpins GD)	GD56 N/A Explain how to carry out: a. service or maintenance of cold water systems b. service or maintenance of hot water systems	N/A
	Explain how to carry out service or maintenance of cold water systems.		

Learning outcome	Assessment criteria	Pass grading descriptor	Distinction grading descriptor
Understand and carry out service and maintenance of hot water systems.	Understand routine checks required on hot water system components and pipework as part of a periodic maintenance programme. (underpins GD) Explain how to carry out service or maintenance of hot water systems.	c. service or maintenance of central heating systems d. routine checks of sanitary appliances and pipework systems in line with company procedures.	
Understand and carry out service and maintenance on central heating systems.	Understand routine checks required on central heating system components and pipework as part of a periodic maintenance programme. (underpins GD) Explain how to carry out service or maintenance of central heating		
Understand and carry out service and maintenance on sanitary appliances and pipework systems.	Understand routine checks required on sanitary appliances and pipework systems as part of a periodic maintenance programme. (underpins GD) Explain how to carry out routine checks of sanitary appliances and pipework systems.		

Learning outcome	Assessment criteria	Pass grading descriptor	Distinction grading descriptor
Size and select rainwater harvesting and greywater reuse systems and components for dwellings.	Consider the design requirements for types and layouts of rainwater harvesting systems. (underpins GD) Consider the design requirements for types and layouts of greywater reuse systems. (underpins GD) Consider the information requirements used to select, size and position components. (underpins GD) Confirm the preinstallation design requirements. (underpins GD) Calculate rainwater harvesting or greywater reuse system requirements used in dwellings. (underpins GD)	Explains how to plan rainwater harvesting or greywater reuse systems in line with task requirements, manufacturers' guidance, regulatory requirements and industry recognised standards.	N/A
Size and select central heating systems and components for dwellings.	Consider factors that affect the selection of central heating systems for dwellings. (underpins GD) Use information sources required to size and select central heating	GD66 Explains how to plan central heating systems in line with task requirements, manufacturers' guidance,	N/A

Learning outcome	Assessment criteria	Pass grading descriptor	Distinction grading descriptor
	systems and regulatory components. requirements and industry	requirements and industry	
	Consider the principles of heat loss and heat gain and how this affects heating requirements. (underpins GD)	recognised standards.	
	Calculate central heating system requirements used in dwellings. (underpins GD)		
	Select central heating system components in accordance with calculations from predetermined data. (underpins GD)		
	Interpret information to complete a detailed materials list. (underpins GD)		
	Present calculations and information in a suitable format for quotation and tender. (underpins GD)		
Size and select sanitary appliances	Consider factors that affect the selection of sanitary appliances	GD67	N/A

Learning outcome	Assessment criteria	Pass grading descriptor	Distinction grading descriptor
pipework systems and components for dwellings.	pipework systems for dwellings. (underpins GD) Use information sources required to size and select sanitary appliances pipework systems. (underpins GD) Calculate sanitary appliance pipework system requirements used in dwellings. (underpins GD) Select sanitary system components in accordance with calculations from predetermined data. (underpins GD) Interpret information to complete a detailed materials. (underpins GD) Present calculations and information in a suitable format for quotation and tender. (underpins GD)	Explains how to plan sanitary appliances and pipework system in line with task requirements, manufacturers' guidance, regulatory requirements and industry recognised standards.	
Size and select rainwater systems components for dwellings.	Consider factors that affect the selection of rainwater systems for dwellings.	GD68 Explains how to plan rainwater harvesting or	N/A

Learning outcome	Assessment criteria	Pass grading descriptor	Distinction grading descriptor
	(underpins GD) Use information sources required to size and select rainwater systems components. (underpins GD) Calculate rainwater systems requirements used in dwellings.	greywater reuse systems in line with task requirements, manufacturers' guidance, regulatory requirements and industry recognised standards.	
	(underpins GD) Select rainwater system components in accordance with calculations from predetermined data. (underpins GD)		
	Interpret information to complete a detailed materials. (underpins GD)		
	Present calculations and information in a suitable format for quotation and tender. (underpins GD)		
Understand and perform pre-installation activity prior to undertaking electrical work on plumbing and domestic heating systems.	Explain how to apply and use personal protective equipment (PPE).	Explain how they apply and use personal protective equipment (PPE) in line with regulatory requirements and	Explain the importance of using PPE correctly and the consequences of not doing so.

Learning outcome	Assessment criteria	Pass grading descriptor	Distinction grading descriptor
		company procedures.	
Carry out the safe installation, testing, commissioning and decommissioning of electrical systems.	Explain how to carry out decommissioning of electrical systems in accordance with company procedures.	Explains how they carry out decommissioning of: a. cold water systems b. hot water systems c. central heating systems d. sanitary appliances and pipework systems e. rainwater systems f. electrical systems in accordance with company procedures.	Explains the impact of not decommissioning correctly, on the customer and on the business.

Core: Professionalism

KSBs: B1, B3, B4, underpinned by K7

Learning outcome	Assessment criteria	Pass grading descriptor	Distinction grading descriptor
Professionalism	N/A	Explains how their collaboration and communication with customers and colleagues is achieved by acting professionally and upholding ethical principles. Outlines the planned and unplanned learning and development activities they have carried out and shows a commitment to future continued professional development to maintain and enhance competence. Describes how they keep up to date with industry best practice.	N/A

Installation

KSB: S30, K44, K46

Decommissioning

KSB: S33, K48

Learning outcome	Assessment criteria	Pass grading descriptor	Distinction grading descriptor
Install cold water systems in non- domestic and multi-storey premises. S30, K44, K46	Identify the positioning and fixing of pipework within the building fabric. (underpins GD) Identify sources of information required when undertaking work on systems in nondomestic premises. (underpins GD) Explain how to install cold water systems in	GD59 Explains how to install: a. cold water systems b. hot water systems c. sanitary appliances and pipework systems d. rainwater systems in non-domestic premises	Explains how they accommodate changes to customer requirements during installation.
Install hot water systems in non- domestic premises. S30, K44, K46	non-domestic premises. Identify sources of information required when undertaking work on systems in non-domestic premises. (underpins GD) Explain how to install hot water systems in non-domestic premises.	in-line with manufacturer's instructions and customer requirements.	
Install sanitary appliances and pipework systems in non-domestic	Identify the positioning and fixing of pipework within the building fabric. (underpins GD)		

Learning outcome	Assessment criteria	Pass grading descriptor	Distinction grading descriptor
and multi storey premises. S30, K44, K46	remises. information required		
	Explain how to install sanitary appliances and pipework systems in non-domestic premises.		
Install rainwater systems in non- domestic premises. S30, K44, K46	Identify sources of information required when undertaking work systems in non-domestic premises. (underpins GD)		
	Identify the positioning and fixing of pipework within the building fabric. (underpins GD)		
	Explain how to install rainwater systems in non-domestic premises.		
Decommission non-domestic plumbing systems. S33, K48	Explain how to carry out decommissioning of cold water systems in non-domestic premises in accordance with company procedures.	GD60 Explain how to carry out decommissioning of: a. cold water	GD60 Explains the impact of not decommissioning correctly on the system.
	Explain how to carry out decommissioning of hot water systems in non-domestic premises in	systems b. hot water systems	

Learning outcome	Assessment criteria	Pass grading descriptor	Distinction grading descriptor
	accordance with company procedures. Explain how to carry out decommissioning of sanitary appliances and pipework systems in non-domestic premises in accordance with company procedures. Explain how to carry out decommissioning of rainwater systems in non-domestic premises in accordance with company procedures. The decommissioning procedures applicable to plumbing (above 28mm) and non-domestic plumbing systems and	c. sanitary appliances and pipework systems d. rainwater systems in non- domestic premises in accordance with company procedures.	
Perform a soundness test and commission rainwater systems in non-domestic premises.	appliances. Identify information sources required to complete testing and commissioning of rainwater systems in non-domestic properties. (associated with GD) Know operational checks required during commissioning of rainwater systems in non-domestic properties. (associated with GD)	GD53 Describes how they carry out commissioning procedures for: a. cold water systems and components b. hot water systems and components c. central heating systems and components	GD53 Justifies their decisions when their commissioning has found defects.

Learning outcome	Assessment criteria	Pass grading descriptor	Distinction grading descriptor
	Identify actions that must be taken when commissioning of rainwater systems in non-domestic premises reveals defects. (associated with GD) Carry out soundness testing commissioning procedures on rainwater systems. (associated with GD)	d. sanitary appliances, pipework systems and components e. rainwater systems and components in line with company procedures.	
	Carry out a visual inspection of a rainwater systems in non-domestic premises to confirm that it is ready to be soundness tested. (associated with GD) Carry out a soundness	GD52 Explains how to carry out a soundness test in-line with company procedures.	N/A
	test to industry requirements on rainwater/gutter systems pipework and components in non- domestic premises. (associated with GD)		
	Carry out the procedure for handing over rainwater systems in non-domestic properties to the end user. (associated with GD)	Describes the procedure for handing over to the end user: a. cold water systems and components	N/A

Learning outcome	Assessment criteria	Pass grading descriptor	Distinction grading descriptor
		b. hot water systems and components	
		c. central heating systems and components	
		d. sanitary appliances, pipework systems and components	
		e. rainwater systems and components	
		f. electrical control systems and components	
		in line with company procedures.	
Perform fault diagnosis and rectification procedures on rainwater systems and components on non-domestic premises.	Identify methods of obtaining information on system faults for rainwater systems in non-domestic premises. (associated with GD)	Explain how to carry out identification and rectification procedures and	GD55 Justifies their fault-finding approach.
	Carry out diagnostic checks for a range of	techniques to deal with a range of faults on:	
	faults on rainwater systems in non-domestic premises.	a. cold water systems and components	
	(associated with GD)	b. hot water	
	Carry out repair and rectification procedures to deal with a range of faults on rainwater	systems and components	

Learning outcome	Assessment criteria	Pass grading descriptor	Distinction grading descriptor
	systems in non-domestic premises. (associated with GD)	c. central heating systems and components d. sanitary appliances, pipework systems and components e. rainwater systems and components in line with company procedures.	

Apprenticeship portfolio of evidence requirements

The apprentice must submit an apprenticeship portfolio of evidence at Gateway.

The apprentice must compile an apprenticeship portfolio of evidence during the onprogramme period of the apprenticeship. It should only contain evidence related to the KSBs and grading descriptors that will be assessed by the interview.

The portfolio of evidence will typically contain 10 discrete pieces of evidence. Evidence must be mapped against the KSBs and grading descriptors in the Evidence Matrix provided in the Recording Forms for Provider/employers. Evidence may be used to demonstrate more than one grading descriptor; a qualitative as opposed to quantitative approach is suggested. If the apprentice is using evidence from their on-programme work log, they should review what evidence is submitted for the EPA to ensure it is their best evidence.

Evidence sources may include workplace documentation and records, for example:

- workplace policies and procedures
- witness statements
- annotated photographs
- video clips with a maximum total duration of 10 minutes; the apprentice must be in view and identifiable.

This is not a definitive list; other evidence sources can be included.

The apprenticeship portfolio of evidence must **not** include reflective accounts or any methods of self-assessment.

Any employer contributions should focus on direct observation of performance, for example, witness statements, rather than opinions. The evidence provided should be valid and attributable to the apprentice; the apprenticeship portfolio of evidence must contain a Declaration of Authenticity signed by the employer and apprentice confirming this.

The IEPA will **not** assess the apprenticeship portfolio of evidence directly as it underpins the interview. The IEPA will review the apprenticeship portfolio of evidence to prepare questions for the interview. The IEPA will **not** provide feedback on the apprenticeship portfolio of evidence.

The completed portfolio, including the Declaration of Authenticity and Evidence Matrix must be submitted at Gateway. The submission of a fully completed Evidence Matrix is mandatory.

Apprentice preparation for the interview

Apprentices must prepare for the interview by reviewing their apprenticeship portfolio and how it meets the grading descriptors. The Evidence Matrix shows the grading descriptors grouped into themes. The IEPA's interview questions will be structured around these themes.

Apprentices may not have work-based evidence for every grading descriptor, for example installing rainwater systems; however they must be prepared to answers questions about every grading descriptor.

The IEPA will make the grading decision against all grading descriptors for this assessment method. There are a number of grading descriptors to cover in the interview, so the apprentice must be ready to make the most of the time available.

Assessment instructions

Duration

The assessment duration is 1 hour and 30 minutes.

The IEPA can increase the time by up to 10%. This time is to allow the apprentice to respond to a question if necessary.

Ending the assessment early

The apprentice may choose to end the assessment method early. The apprentice must be confident they have demonstrated competence against the assessment requirements for the assessment method. The IEPA must ensure the apprentice is fully aware of all assessment

requirements. The IEPA cannot suggest or choose to end the assessment methods early, unless in an emergency. The IEPA is responsible for ensuring the apprentice understands the implications of ending an assessment early if they choose to do so. The IEPA may suggest the assessment continues. The IEPA must document the apprentice's request to end the assessment early.

Delivery

The interview underpinned by an apprenticeship portfolio of evidence is structured to give the apprentice the opportunity to demonstrate the KSBs and grading descriptors mapped to this assessment method to the highest available grade.

The IEPA:

- will conduct and assess the interview underpinned by an apprenticeship portfolio of evidence individually with each apprentice
- will introduce themselves and their role, explain the format of the interview and give the apprentice the opportunity to ask questions to clarify the requirements
- will ask the apprentice a minimum of 15 questions.

The apprentice must have access to their apprenticeship portfolio of evidence during the interview. The apprentice can refer to and illustrate their answers with evidence from their apprenticeship portfolio of evidence. Apprentices can give examples that have not been included in their portfolio of evidence.

Assessment location

The assessment will be conducted by video conferencing. The apprentice must be in a quiet room, free from distractions and influence.

City & Guilds has processes in place to verify the identity of the apprentice and ensure that the apprentice is not being aided.

Face-to-face assessments can be arranged via the City & Guilds EPA Partnership Manager.

Administration

The provider/employer must book the interview underpinned by an apprenticeship portfolio of evidence at least two weeks' in advance. The IEPA must have at least two weeks to review the portfolio of evidence.

Before the assessment begins the IEPA will confirm that the assessment has been set up as required. If the IEPA has any concerns they will report to the City & Guilds EPA Team who will make the final decision.

Grading

The interview underpinned by an apprenticeship portfolio of evidence is graded Fail, Pass or Distinction. The interview will be graded against all the grading descriptors mapped to this assessment method. The IEPA is fully responsible for making the grading decision. The results will not be shared with the apprentice on the day of the assessment.

Resits and retakes

An apprentice who fails the interview underpinned by an apprenticeship portfolio of evidence will be offered the opportunity to resit or retake.

- A resit is where the apprentice takes the assessment again without the need for new learning.
- A retake is where the employer determines new learning is needed first.

The apprentice may choose to submit an amended portfolio of evidence. This could be a mixture of new evidence and evidence previously submitted. The same requirements apply, including typically providing 10 pieces of evidence and submitting an Evidence Matrix and Declaration of Authenticity. However, the portfolio does **not** need to be resubmitted if no amendments are made to it.

The interview will be carried out in the same way as the original assessment.

The maximum grade the apprentice can achieve is Distinction.

Please see the *Resits and retakes* section for further information.

10. Resits and retakes

Apprentices who fail one or more assessments will be offered the opportunity to take a resit or retake. The apprentice's employer needs to agree that a resit or retake is appropriate.

- A resit is where the apprentice takes the assessment again without the need for new learning.
- A retake is where the employer determines new learning is needed first.

The employer and the EPAO should agree the timescale for a resit or retake.

A resit is typically taken within three months of the EPA outcome notification. The timescale for a retake is dependent on how much re-training is required and is typically taken within six months of the EPA outcome notification.

Failed assessment methods must be resat or retaken within a six-month period from the EPA outcome notification, otherwise the entire EPA will need to be resat or retaken in full.

Resits and retakes are not offered to an apprentice wishing to move from Pass to a higher grade.

The apprentice will get a maximum overall EPA grade of Pass if they need to resit or retake one or more assessment methods, unless the EPAO determines there are exceptional circumstances.

Please see the resits and retakes section for each individual assessment method for further information.

11. Security, confidentiality and copyright of End-point Assessment materials

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Terms of Use

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- ensure that:

- any EPA Assessment Materials are made accessible to Apprentices only during formal EPA assessment as governed by the assessment conditions specified for the individual Apprenticeship Standard;
- whilst the portfolio of an Apprentice may contain EPA assessment results referenced to the EPA assessment taken from time to time, they do not at any time contain the EPA Assessment Materials, unless otherwise stated in the individual Apprenticeship Standard; and the content of any EPA Assessment Materials is not made public in any format, whether in part or in full, at any time;
- under no circumstances share any EPA Assessment Materials with any third-party organisation or individual;
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Contact us

EPA Gateway Team: Initial Reservation and epa.gateway@cityandguilds.com

Gateway

EPA Events Team: Bookings and Cancellations <u>EPA@cityandguilds.com</u>

(Post Gateway)

Technical Advisors: Sector-Specific Guidance <u>Technical Advisors contact details</u>

City & Guilds Sales Team <u>directsales@cityandguilds.com</u>

ILM Sales Team 01543 266 867

customer@i-l-m.com

City & Guilds Customer Services Team 01924 930800 (option 5 EPA)

centresupport@cityandguilds.com

ILM Customer Services Team 01543 266 867

customer@i-l-m.com

Digital Sales: On-programme delivery resources <u>Digitalsales@cityandguilds.com</u>

Digital Credentials <u>digitalsupport@cityandguilds.com</u>

Digital Credentials: Bulk email uploads DCServiceTeam@cityandguilds.com

Appendix 1 – Assessment criteria amplification for Knowledge test Paper 1 (9289-300)

Learning outcome 1 – Know and apply health and safety legislation that applies to the building services industry.

Assessment criteria	Content – What needs to be covered
1.1 Identify health & safety legislation in protecting the workforce and members of the public.	 The Health & Safety at Work etc. Act Construction (Design and Management) Regulations Confined Spaces Regulations Control of Asbestos Regulations Control of Noise at Work Regulations Control of Substances Hazardous to Health (COSHH) Regulations Electricity at Work Regulations Gas Safety (Installation and Use) Regulations Health & Safety (First Aid) Regulations Health & Safety (Signs and Signals) Regulations Lifting Operations and Lifting Equipment Regulations Manual Handling Operations Regulations Personal Protective Equipment at Work Regulations Provision and Use of Work Equipment Regulations (PUWER) Reporting of Injuries, Diseases and Dangerous Occurrences Regulations (RIDDOR) Work at Height Regulations
1.2 Identify responsibilities of members of the construction team.	 Employers (including employer representatives) compliance with health and safety communication employee welfare training and development employee workplace safety issue and replace personal protective equipment (PPE) Designers design safety considerations compliance with legislation communication of risks site visits and inspections Main contractors health and safety management compliance with legislation risk assessments communication and training site supervision and monitoring coordinating with subcontractors incident reporting and investigation emergency procedures

Assessment criteria	Content – What needs to be covered
1.3 Identify the	 welfare facilities Sub-contractors compliance with legislation risk assessments safe systems of work training and compliance use and supply personal protective equipment (PPE) incident reporting and investigation follow emergency procedures Employees personal safety safety using equipment risk awareness use of personal protective equipment (PPE) reporting hazards follow emergency procedures Clients (customers) personal safety appoint designers and contractors provide project information risk awareness compliance with legislation emergency procedures Non-statutory
legal status of health and safety guidance materials.	Tron stateory
1.4 Identify the role of enforcing authorities.	 Inspection Compliance monitoring and enforcement Advising Investigation Training Issuing notices Withdrawing approval Issuing cautions
1.5 Identify the control measures of inspectors.	 Issuing improvement notices Issuing prohibition notices Powers of prosecution Providing advice and guidance

Learning outcome 2 – Understand hazardous situations working in the building services industry.

Assessment criteria	Content – What needs to be covered
2.1 Identify types of site hazards that may be encountered while at work or by members of the public.	 Trips Slips Falls Burns Cuts Falling objects (tools)
2.2 Identify strategies used to prevent accidents during work activities.	 Training Near miss of accidents reported Risk assessments Method statements Permit to work systems Safety notices Construction Skills Certification Scheme (CSCS) card
2.3 Identify how the hazards of some substances and mixtures can be identified from the labels and packaging.	 Pictograms and/or written warnings physical hazards explosive flammable gases oxidising liquids corrosive health hazards acute toxicity skin corrosion/irritation eye damage/irritation respiratory/skin sensitisation environmental hazards hazardous to the aquatic environment
2.4 Identify how to deal with commonly encountered substances including disposal where applicable.	 Lead – solid and fumes dealing with extractors and ventilation skin protection PPE disposal recycling Substances covered by COSHH dealing with assess the risk read the labelling use PPE ventilation training

Assessment criteria	Content – What needs to be covered
	 disposal licenced unlicenced disposal guidelines training personal protective equipment transportation
2.5 Identify common building materials and services components that may contain asbestos.	 Flue Soil pipework Rainwater pipes Gutters Tanks and cisterns Artex Small gaskets and seals Bath panels/panelling Floor tiles
2.6 Identify types of asbestos that may be encountered in the workplace.	 Chrysotile white Amosite brown or grey Crocidolite blue
2.7 Identify procedures that must be used to safely work with asbestos cement based materials.	 Complete an asbestos awareness training Conduct a risk assessment before carrying out the following: wear appropriate PPE set up a controlled work area use warning signs to restrict access handle materials to avoid breakage avoid sanding, drilling or cutting where possible follow emergency procedures for accidental disturbance

Learning outcome 4 – Understand how to respond to accidents.

Assessment criteria	Content – What needs to be covered
4.1 Identify requirements for first aid provision in the workplace.	 First aiders First aid kit First aid information First aid training Record keeping Emergency procedures

Assessment criteria	Content – What needs to be covered
4.2 Identify actions that should be taken when an accident or emergency is discovered.	 Actions for accidents in the following order: ensure personal safety raise the alarm evaluate the situation call first aiders contact emergency services record accident Actions for emergencies in the following order: ensure personal safety raise the alarm to evacuate call emergency services assist with evacuation administer first aid go to the assembly point
4.3 Identify procedures for dealing with minor injuries.	 Dealing with cuts in the following order: wash the wound area clean the cut apply first aid seek medical advice Dealing with minor burns and scalds in the following order: cool with water cool with water avoid creams treat for shock seek medical advice Dealing with objects in the eye in the following order: do not rub wash hands inspect clean with a sterile solution cover the eye seek medical advice Dealing with exposure to fumes in the following order: personal safety evacuate or ventilate area check for breathing loosen clothing seek medical advice
4.4 Identify procedures for dealing with major injuries.	 Procedures in the following order: ensure personal safety assess the situation, assisting if it is safe to do so call for help – first aider contact the emergency services record the incident

Assessment criteria	Content – What needs to be covered
4.5 Identify recording procedures for accidents and near misses at work.	 Statutory requirements for the reporting of accidents/serious occurrences Recording details in the company accident book for minor and major accidents Consider the requirements of RIDDOR death in the workplace fractures
	 amputation serious burns

Learning outcome 6 – Understand how to work safely with heat producing equipment.

Assessment criteria	Content – What needs to be covered
6.1 Identify various types of gases used in pipe jointing processes.	 Propane stored in red bottle Methyl acetylene-propadiene-propane (MAPP) gas stored in yellow bottle Butane stored in blue bottle Oxygen stored in black bottle with a white shoulder Acetylene stored in maroon bottle
6.2 Identify how bottled gases and equipment should be safely transported and stored.	 Transported secured in open top vehicles, containers or trailers vehicles, containers and trailers must be labelled with warning signage Storage bottles and equipment kept upright stored open to the atmosphere positioned away from drains, excavation or trenches kept in a secured location
6.3 Identify various types of heat producing equipment and how to check them for safety.	 Types propane torches oxy-acetylene welding equipment Safety checks inspect gas cylinders inspect hoses and valves check regulators check gauges

Assessment criteria	Content – What needs to be covered
	 correct storage correctly secured flashback arrestors control valves
6.4 Identify how gas heating equipment is safely assembled and used.	 Assembled inspect components secure cylinders attach regulators check hoses assembly torch test for leaks set pressure Used ensure adequate ventilation of work area ensure access to fire extinguisher ignite torch safely adjust flame to required heat maintain safe distance from flammable material monitor safe operation of work shut down torch appropriately store equipment safely
6.5 Identify the three elements of the fire triangle and how combustion takes place.	 Elements oxygen heat fuel Combustion heat raises fuel to its ignition point fuel reacts with oxygen and starts burning combustion continues while heat, fuel and oxygen are all present
6.6 Identify the dangers of working with heat producing equipment and how to prevent fires occurring.	 Dangers fire hazard burns explosions electrical hazards heat stress Prevention remove combustible materials flame protection maintenance inspection fire extinguishers dampening areas risk assess/hot works permit use of appropriate PPE

Assessment criteria	Content – What needs to be covered
6.7 Identify the method for fighting small, localised fires that can occur in the workplace in order to aid escape.	 Selection of extinguisher by fire type water extinguisher (red label) suitable for class A fires wood paper textiles foam extinguisher (cream label) suitable for class A and B fires flammable liquids flammable solids dry powder extinguisher (blue label) suitable for class A, B and C fires solids flammable liquids flammable gases carbon dioxide (CO₂) extinguisher (black label) suitable for Class B and electrical fires electrical equipment flammable liquids wet chemical extinguisher (yellow label) suitable for Class F fires cooking oils and fats Correct use of fire extinguisher Follow evacuation procedures

Learning outcome 7 – Understand and safely use access equipment.

Assessment criteria	Content – What needs to be covered
7.1 Identify situations where it may be necessary to work at height.	 External roof work Installing and maintaining external soil stack and waste systems Maintaining rainwater systems Accessing internal roofs voids and spaces for installation and maintenance
7.2 Identify how to select appropriate access equipment to permit work at heights.	 Types of access equipment step ladders ladders harnesses roof ladders crawling boards mobile tower scaffolds fixed scaffolds mobile elevated work platforms (MEWP) Factors to be considered duration of work

Assessment criteria	Content – What needs to be covered
	 type of activity the height weather conditions location ground condition weight of tools and equipment to be used number of workers required

Learning outcome 8 – Understand working safely in excavations and confined spaces.

Assessment criteria	Content – What needs to be covered
8.1 Identify situations where it may be necessary to work in excavations and confined spaces.	 Drainage systems Rainwater harvesting systems Cold water mains Work in attic space Work under timber suspended floor void
8.2 Identify safe working in excavations and confined spaces.	 Safety plan in place No lone working Equipping with appropriate PPE Secure the area Barrier and vehicle stops Measurement of the atmosphere inside Ventilation of the confined area Authorisation to enter
8.3 Identify dangers associated with excavations and confined spaces.	 Inadequate ventilation Inadequate lighting Flooding Obstruction of an escape route Explosion Collapse Gases Asphyxiation
8.4 Identify safety measures when working in excavations and confined spaces.	 Warning signs Barrier stop Vehicle stops Permit to work Use qualified and competent employees

Learning outcome 10 – Know types of plumbing and domestic heating system pipework and their jointing principles.

Assessment criteria	Content – What needs to be covered
10.1 Identify pipework materials and sizes used in dwellings.	 Pipework up to and no greater than 28 mm Copper (BS EN 1057) R220 soft coils R250 half hard lengths R290 hard lengths carbon steel stainless steel corrugated stainless steel medium grade Plastic pipework (hot, cold, heating) polyethylene (MDPE and HDPE) cross linked polyethylene (PEX) polybutylene (PB) Plastic pipework (underfloor heating) PE-RT (underfloor heating) plastic – metal composite or multilayer pipe for underfloor heating Plastic pipework (sanitary pipework up to and no greater than 110 mm) PVC-u polypropylene PVC-mu ABS Lead
10.2 Identify fitting types used in dwellings.	 Couplers Elbows and bends Equal tees Reducing tees Reducers Tap connectors Flexible connectors Manifolds Tank connectors Stop ends Union
10.3 Identify methods of jointing pipework.	 Copper pipe solder integral ring and end feed compression type A type B push-fit press-fit

Assessment criteria	Content – What needs to be covered
	 Carbon steel, stainless steel press-fit compression Corrugated stainless steel compression Low carbon steel (LCS) pipe threaded compression Plastic/composite pressure pipe push fit compression proprietary – copper and MDPE Plastic jointing for sanitary pipework ring seal compression solvent weld Lead proprietary fitting
10.4 Identify methods of bending pipework.	 Copper/carbon steel/stainless steel machine bending 90° bends sets and offset bends passover bends Copper spring bend 90° bends sets and offset bends LCS hydraulic bending machine 90° bends sets and offset bends sets and offset bends passover bends Plastic/composite pressure pipe spring bend cabling technique cold forming bend minimum bend radius

Learning outcome 12 – Understand and use clips and brackets to support plumbing and domestic heating pipework and components.

Assessment criteria	Content – What needs to be covered
12.2 Identify types of fixing devices.	 Nails for timber for masonry Screws slotted head Phillips head Pozidrive torx hex Plastic plugs Heavy duty fixings coach bolts rawlbolts Cavity fixings Drive in fixings Chemical fixing Channel fixings Concrete screws
12.3 Identify clip and bracket types.	 Clips saddle clips stand-off plastic clips school board clips Brackets Munsen rings

Learning outcome 14 – Understand units of measurement used in the plumbing and domestic heating systems industry.

Assessment criteria	Content – What needs to be covered
14.1 Identify internationally recognised (SI) units of measurement.	 Pressure – pascal (Pa) Length – metre (m) Mass – kilogram (kg) Time – second (s) Temperature – kelvin (K) Electric current – ampere (A)
14.2 Identify the application and use of SI derived units.	 Pascal (Pa) pressure pressure vessel sealed systems

Assessment criteria	Content – What needs to be covered
	 Velocity (m/s) speed flow of water in pipeworks Area (m²) size heat loss rainwater intensity underfloor heating design Volume (m³) capacity storage expansion consumption water storage gas flush Length (mm and cm) area of floor
14.3 Identify the use of conversion tables for non-SI units.	 Converting non-SI units to SI units Ensuring accuracy to minimise the chance of calculation errors Technical measurements Comparison Consistency

Learning outcome 15 – Understand properties of materials.

Assessment criteria	Content – What needs to be covered
15.1 Identify relative densities of common materials.	 Aluminium 2.7 Copper 8.9 Lead 11.3 PVCu 1.35
15.2 Identify properties and applications of solid materials.	 Pure metals properties high electrical conductivity high malleability ductility

Assessment criteria	Content – What needs to be covered
	application
	o application
	■ copper
	□ electrical wiring
	water pipes
	□ earthing – copper rods
	connectors and terminals
	Ferrous metals
	o properties
	high strength
	■ magnetic
	corrosion-prone
	hardness
	o application
	• baths
	radiators
	 Alloys including solders
	properties
	enhanced strength
	corrosion resistance
	■ hardness
	 low melting point
	 application
	• fittings
	■ solder
	valves
	■ taps
	Thermoplastics
	o properties
	 lightweight
	 malleable when heated
	good insulatorshardness
	■ resistant to chemicals
	o application
	■ pipework
	■ insulation
	Thermo-setting plastics
	o properties
	• rigid
	strong
	heat resistant
	durable
	 application
	worktops
	countertops

Assessment criteria	Content – What needs to be covered
	 electrical sockets Fireclays/ceramics properties heat resistance hard brittle corrosion resistant application sanitaryware
15.3 Identify why solid materials breakdown.	 Atmospheric corrosion Oxidisation of metals Ultraviolet (UV) damage to plastics Heat damage to plastics Electrolytic corrosion Electromotive series Dissimilar metals in the presence of an electrolyte (water) Erosion corrosion
15.4 Identify methods of preventing corrosion.	 Internal inhibitor External paint tape coating
15.5 Identify applications of liquids and gases.	 Liquids water plumbing systems hydraulic systems anti-freeze/glycol mixes HVAC systems solar water heating systems industrial cooling systems geothermal systems refrigeration systems fuel oils heating appliances power generation diesel engines lubricants/greases construction equipment HVAC systems biocides water treatment cooling systems

Assessment criteria	Content – What needs to be covered
	 Gases air and steam cooling pneumatic systems Liquefied Petroleum Gas (LPG) cooking heating natural gas cooking heating carbon dioxide fire extinguishers freezing refrigerants gases heat pumps
15.6 Identify basic properties of liquids.	 Liquid has a fixed volume No fixed shape Cannot be compressed Low density compared to solids Different boiling points Different freezing points
15.7 Identify basic properties of gases.	 Easy to compress Expands to fill their container Lower density than liquids and solids Exerts pressure equally in all directions Gas behaviour changes with high temperature

Learning outcome 16 – Understand the relationship between energy, heat and power.

Assessment criteria	Content – What needs to be covered
16.1 Identify the relationship between the Celsius and Kelvin temperature scales.	 One unit increase in the Kelvin scale is the same as a one-degree increase in the Celsius scale Converting from Kelvin to Celsius involves subtracting 273.15 from the given temperature in Kelvin
16.2 Identify the principles associated with a change of state.	 Melting Freezing Boiling Evaporating Condensing

Assessment criteria	Content – What needs to be covered
16.3 Identify the terms latent and sensible heat as they apply to liquids and gases.	 Latent heat the heat that is needed to change the state of a substance without changing its temperature or pressure Sensible heat the amount of heat or energy needed to change the temperature of the substance without changing the phase of the substance
16.4 Identify methods of heat transfer.	ConductionConvectionRadiation
16.5 Identify how units of energy and heat are related and derived.	 Energy and heat are related the units of energy is joule (J). Since heat is a form of energy, its SI unit is also joule Energy and heat are derived energy derived from heat refers to the extraction to energy from a source of heat, through applying temperature
16.6 Carry out heat, energy and power calculations.	 Heat specific heat capacity x mass x temperature rise = heat kJ Energy specific heat capacity x mass x temperature rise = energy kJ Power specific heat capacity x mass x temperature rise = power kW Seconds in an hour

Learning outcome 17 – Understand principles of force and pressure and their application in the plumbing and domestic heating systems industry.

Assessment criteria	Content – What needs to be covered
17.1 Identify the units of force and pressure derived from SI units.	 Acceleration (m/s²) Force – Newton (N) Pressure (N/m²) Atmospheric pressure – Pascal (Pa)
17.2 Identify pressure and flow rate units of measurements.	 Pressure Bar/millibar kPa Psi metre head

Assessment criteria	Content – What needs to be covered
	 Flow rate m³/s l/s kg/s
17.3 Identify the application of pressure and flow rate measurements.	 Pressure pressure gauge Flow rate measurements weir cup
17.4 Carry out simple force and pressure calculations.	 Force Mass (kg) x 9.81 m/s² = Newtons (force) Pressure 1 m = 10 kpa/ 0.1 bar Head (m) x Kilopascals (kpa) = pressure
17.5 Identify the relationship between velocity, pressure and flow rate in systems.	 Pressure and flow rate when pressure increases, so does flow rate, as long as other variables remain constant Velocity and pressure when velocity increases, pressure decreases, and when velocity decreases, pressure increases Flow rate and velocity flow rate is the product of velocity and the cross-sectional area through which fluid flows
17.6 Identify how restrictions in the pipework effects the flow of liquids and gases.	 Reduced flow capacity Increase pressure loss Increase noise Reduced waterfall Increased void friction
17.7 Identify the principles of a siphon.	 Gravity pulls down on the taller column of liquid in a siphon, creating a lower pressure at the top The pressure difference between the ends of the siphon causes the liquid to flow Cohesive forces prevent the liquid column from separating under its own weight

Learning outcome 18 – Understand mechanical principles in the plumbing and domestic heating systems industry.

Assessment criteria	Content – What needs to be covered
18.1 Identify principles of simple machines.	 Levers pivots on a fulcrum and moves a load on the other end Pulleys a simple machine which is made up of wheels and ropes to lift or move loads Archimedes screws a helical screw inside a hollow pipe, which, when rotated, lifts water from a lower level to a higher level Inclined planes an inclined plane is a ramp that allows a load to move to a higher level with less force than lifting it vertically
18.2 Identify principles of basic mechanics.	 Theory of moments Action and reaction Centre of gravity Equilibrium Velocity and ratio

Learning outcome 19 – Understand principles of electricity in the plumbing and domestic heating systems industry.

Assessment criteria	Content – What needs to be covered
19.1 Identify basic principles of electron flow theory.	 Alternating current (AC) and direct current (DC) The flow of electrons is from negative to positive Electric current creates its own magnetic field around the wire Magnetic lines have direction and change direction when the current flow changes in the wire from one direction to another As current increases the field strengthens
19.2 Identify the purpose and application of simple units of electrical measurement.	 Current (Amps) purpose helps determine the appropriate wire sizes ensures that circuits do not exceed safe current levels indicates the power consumption application unit of electrical measurement measuring and managing electric current

Assessment criteria	Content – What needs to be covered
criteria	Voltage (Volts) purpose energy transfer delivered to an electrical device or load. driving current through a circuit power distribution delivering to devices application household voltage supply measurement used for test equipment high-voltage transmission along distances determining battery compacity Resistance (Ohms) purpose used to control the flow of current in electrical circuits prevent excessive current from flowing, protecting devices from overheating or short circuits application resistance is used in temperature sensors (thermistors) Power (Watts) purpose measuring the rate of energy consumed measuring the rate of energy produced application rating of electrical appliances and devices to evaluate the power ratings of portable devices and
19.3 Carry out simple electrical calculations.	 batteries Current I = V x R Resistance R = V ÷ I Power P = V x I Voltage V = R ÷ I Amps A = W ÷ V
19.4 Identify the requirements for earthing of electrical circuits.	 Diverts current to the ground Overcurrent protection Equipment protection

Assessment criteria	Content – What needs to be covered
19.5 The testing and commissioning requirements applicable to electrical control systems and components.	 Wiring integrity check inspect all electrical connections against wiring diagrams to verify correct installation and secure terminations ensure appropriate cable types and ratings are used, adhering to safety standards
	 Electrical safety checks polarity check verify correct polarity at all outlets, controls and motorized valves to ensure safe operation check that Live (L), Neutral (N) and Earth (E) are correctly wired in all components
	 earth continuity test test continuity between exposed metal parts and the main earth terminal confirm earth bonding complies with current wiring regulations
	 earth loop impedance test measure the earth fault loop impedance to ensure a low-resistance path for fault currents, allowing protective devices to trip effectively
	 insulation resistance test (IR Test) apply 500 volt DC between Live/Neutral conductors and Earth to check for insulation breakdown minimum acceptable reading: 1 MΩ (per current wiring regulations)
	Control system functionality
	thermostats and timers
	 verify correct operation of room and cylinder thermostats by adjusting setpoints and observing system response ensure timers/programmers switch circuits on/off as scheduled
	 motorized valve operation
	 check the correct movement of 2-port (S plan) or 3-port (Y plan) valves confirm valves respond to control signals and isolate
	zones correctly
	 boiler interlocks ensure controls like thermostats and valves provide a proper interlock to prevent boiler dry-firing or unnecessary operation
	Performance and final electrical checks
	 voltage supply verification
	 measure supply voltage at key points (boiler, controls) to ensure it falls within manufacturer tolerances

Assessment criteria	Content – What needs to be covered
	 load testing simulate operational load conditions to confirm stability under normal running currents monitor for abnormal voltage drops or overcurrent
	functional safety testingsimulate fault conditions
	Documentation and compliance
	o test results log
	 record all test results for compliance and future maintenance
	 labelling and identification
	 ensure all key circuits and control elements are correctly labelled
	 handover pack
	 provide the end-user with system schematics, test certificates and operation manuals

Learning outcome 20 - Know the sources of renewable and non-renewable energy.

Assessment criteria	Content – What needs to be covered
20.1 Identify the different types of non-renewable energy.	GasOilSolid fuel (mineral)
20.2 Identify the different types of renewable energy.	 Electricity generated by renewable energy sources solar wind hydro geothermal Solid fuel (biomass) Hydrogen
20.3 Identify the effects of using renewable and non-renewable energy sources.	 Renewable reduced greenhouse emissions lower pollution sustainable resources reduced energy cost Non-renewable global warming increase air pollution increased greenhouse emissions not sustainable high energy cost

Learning outcome 21 – Know current energy efficiency advice and guidance.

Assessment criteria	Content – What needs to be covered
21.1 Identify the benefits of energy efficient products, services and equipment.	 Reduction in greenhouse gas Reduction in pollution Waste reduction Lower energy demand Improved carbon footprint Economic benefits
21.2 Identify the key factors of the Building Regulations and Guidance that apply to energy efficiency.	 Document L Volume 1 Dwellings conservation of fuel and power Document L Volume 2 Buildings other than Dwellings conservation of fuel and power Domestic Building Services Compliance Guide installation of energy efficient systems Non-domestic Building Services Compliance Guide installation of energy efficient systems PAS 2035 covers retro fit

Learning outcome 22 – Know the role of the construction team within the plumbing and domestic heating systems industry.

Assessment criteria	Content – What needs to be covered
22.1 Identify key roles of the site management team.	 Architect Project manager Clerk of works Structural engineer Surveyor Building services engineer Quantity surveyor Buyer Estimator Contracts manager Site manager Health and safety manager Client; as part of the construction design and management (CDM)

Assessment criteria	Content – What needs to be covered
22.2 Identify key roles of the site operatives.	 Supervisor Manager Building services engineer Heating engineer Plumber Gas engineer
22.3 Identify common site visitors.	 Inspectors building control water HSE electrical services Members of the public Delivery drivers Clients

Learning outcome 24 – Know how to communicate with others.

Assessment criteria	Content – What needs to be covered
24.1 Identify methods for effective communication with individual's needs.	 Listening Feedback Verbal communication Written communication Visual aids Adaptive and inclusive communication
24.2 Identify suitable communication methods.	 In person Online Telephone E-mail Letter Text messaging Social media
24.3 Identify appropriate actions to deal with conflicting parties.	MediationNegotiatingCompromisingEscalation
24.4 Identify the effects of poor communication with individuals.	 Misunderstandings Errors Frustration Reduced productivity Low morale Delays

Assessment criteria	Content – What needs to be covered
	DissatisfactionPotential safety issuesLoss of reputation

Learning outcome 25 – Understand responsibilities of relevant people in the building services industry.

Assessment criteria	Content – What needs to be covered
25.1 Identify different types of client.	 Private customer Contracting customer Internal customer within same company Public sector customer
25.2 Identify what may be communicated to the client through the progress of a job.	 Updates Issues Changes Costs to date vs budget Quality control Safety compliance Client decisions Date adjustments Recommendations
25.3 Identify duties and methods for supervising staff.	 Duties guiding and directing staff monitoring performance maintaining workplace discipline motivating and supporting staff managing workflow and deadlines handling conflicts and resolving issues reporting to senior management Methods direct supervision overseeing work, with immediate feedback and guidance delegation and trust-based supervision regular performance reviews and feedback staff training and development use of technology for supervision encouraging open communication lead by example

Learning outcome 26 – Understand and produce work programme for tasks in the plumbing and domestic heating systems industry.

Assessment criteria	Content – What needs to be covered
26.1 Identify types of projects.	 Private installation work Private service/maintenance work New-build installation contract work Service/maintenance contract work planned reactive
26.3 Identify the impact when materials are not delivered on time against the work programme.	 Alteration of work schedule Late delivery of materials Possible extra work Additional cost
26.4 Identify factors which affect working time allocation to work activities.	 Labour resources Planning work with other trades Material deliveries

Learning outcome 28 – Understand cold water supply to dwellings.

Assessment criteria	Content – What needs to be covered
28.1 Identify the key stages in the rainwater cycle.	EvaporationCondensationPrecipitation
28.2 Identify the various sources of water and the typical properties of water from those sources.	 Surface sources lakes and reservoirs contains low to moderate mineral content has organic matter, sediments and biological organisms rivers and streams more oxygenated compared to lakes lower mineral content compared to groundwater Underground sources deep and shallow wells free from biological contaminants but may contain dissolved gases like hydrogen sulphide artesian wells high in mineral content due to long underground flow

Assessment	Content – What needs to be covered
criteria	
	o boreholes
	 water is usually mineral-rich and free from biological contamination
	springs
	clean and free from pathogensmineral content varies based on rock composition
	Harvested rainwater
	o low in minerals
	Recycled greywater
	 contains organic matter, soap residues, and minor contaminants
28.3 Identify the	 Mains
types of water	 The Water Supply (Water Fittings) Regulations 1999
supply to dwellings	Private
and how these are regulated.	 The Private Water Supplies (England) Regulations 2016
28.4 Identify the	Wholesome water
different types of	o drinking water
water and uses of	o general use
water in dwellings.	food preparationUnwholesome water (stored)
	o flushing toilets
	 washing clothes
	 washing cars
	 watering plants and gardens
	o hot water storage
28.5 Identify the	Treatment .
mains water	screeningcoagulation and flocculation
treatment processes and	 coagulation and flocculation sedimentation
typical mains water	o filtration
distribution system	o disinfection
from treatment	o reverse osmosis
works to property.	Distribution system
	treatment worksstorage reservoirs
	storage reservoirspumping stations
	o trunk mains
	o distribution mains
	service reservoirswater mains
28.6 Identify the	Pre-treatment (screening and sedimentation)Filtration
private supply	Disinfection
	pH adjustment

Assessment criteria	Content – What needs to be covered
water treatment processes.	 Water softening ion exchange reverse osmosis
28.7 Identify water treatment processes and typical supply pipework and storage systems utilising harvested rainwater and recycled greywater.	 Treatment pre-treatment screening sedimentation biological treatment filtration disinfection Supply pipework and storage systems storage tanks treatment units pipework pumps
28.8 Identify water service to the property and isolation points.	 Connection methods to the main Communication pipe detail Service pipe detail main external stop valve location installed at a depth of 750 mm – 1350 mm Meter housings Pump installations Installation requirements Methods of entry of the service pipework to a property insulated ducted sealed at both ends
28.9 Identify the requirements to provide water whilst preventing waste, undue consumption, misuse or contamination.	 Preventing waste leak prevention efficient appliances water meter Undue consumption regulated supply pressure timers and controllers Misuse or contamination mechanical backflow protection no-mechanical backflow protection

Learning outcome 29 – Understand and recognise the layouts of plumbing and domestic heating systems.

Assessment criteria	Content – What needs to be covered
29.1 Identify types and layout features of cold water systems in dwellings.	Wholesome water supply direct cold water system all outlets fed from a rising main indirect cold water system outlets fed from the same cistern direct booster pumps connected to the mains with no cistern at ground level indirect boosted Incorporate a break cistern and pumps Unwholesome water supply harvested rainwater system water collected in a storage tank and fed by gravity to the point(s) of use water collected in a storage tank and pumped directly to the point(s) of use water collected in a storage tank and pumped to an intermediate cistern and fed by gravity to the point(s) of use greywater reuse system takes water from domestic appliances to flush WC
29.2 Identify the types and layout features of hot water systems in dwellings.	 Direct vented cylinder centrally located and supplies to all outlets in the property heated with an immersion heater directly via a boiler does not have a coil water is stored in a large cylinder Indirect vented cylinder centrally located and supplies water to all outlets in the property passes hot water through a coil water is heated by an external boiler or heat source water is stored in a large cylinder Thermal store high pressure no storage cistern passes cold water through a coil supplies water to one outlet or appliance Combination boiler is connected to radiators instantaneous hot water does not store water does not have a coil

Assessment criteria	Content – What needs to be covered
Спіена	
	 supplies water to all outlets in the property
	Multi-point heater
	 small unit that supplies water to multiple appliances
	 does not have a coil instantaneous hot water
	 Instantaneous not water Single-point (point of use) water heater
	 small unit that supplies hot water to a tap/single appliance
	which is located near by
	 instantaneous hot water
29.3 Identify the	 Types
types and layout	
features of	 wet central heating
domestic central	 open vented heating systems for heat only boiler
heating systems.	 sealed heating systems
	system boilercombination boiler
	warm air
	storage heaters
	 heat networks (district heating)
	heat interface unit
	 Layout
	a and nino
	 one pipe one pipe forming a loop connected to each side of a
	radiator
	o two pipe
	 consists of a separate flow and return pipe to each
	radiator
	o three pipe
	 all radiators are connected together
	o manifold (micro and minibore)
	 each radiator is supplied from a central manifold with individual pipes connected to each radiator
	o underfloor heating
	 closed-loop pipework system that circulates warm
	water beneath the floor surface to heat a room evenly
	o configuration
	 pumped heating gravity hot water
	 fully pumped, 2 × two port valves (S plan)
	fully pumped, 3 × two port valves (S plan+)fully pumped, 3-port valve (mid position/diverting)
	(Y/W plans)
	 fully pumped with a low loss header

Assessment criteria	Content – What needs to be covered
29.4 Identify the types and layout features of sanitary pipework systems.	 primary ventilated stack system contains one vertical pipe which vent/terminates to the atmosphere secondary ventilated stack system two vertical pipes which both vent/terminate to the atmosphere (all vents are outside) ventilated branch stack system contains two vertical pipes connected to the branch pipework which vent/terminates to the atmosphere stub stack system one vertical pipe which vent/terminates above the appliance in the same room
29.5 Identify the types and layout features of rainwater systems: pipe (RWP) and gutter.	 Pipe (RWP) round section square section Gutter half round square ogee high capacity

Learning outcome 30 – Understand and install cold water systems.

Assessment criteria	Content – What needs to be covered
30.1 Identify fluid categories of water and uses of water supplied to dwellings.	 Fluid Category 1 – wholesome water – no health risk drinking and culinary purpose water general use Fluid Category 2 – slight impairment hot water stored cold water Fluid Category 3 –slight health hazard domestic washing machine dishwasher central heating water hose pipes garden use Fluid Category 4 – significant health hazard irrigation industrial cleaning Fluid Category 5 – serious health hazard drainage water sewage systems

Assessment criteria	Content – What needs to be covered
30.2 Identify the advantages and disadvantages of cold water systems.	Direct cold water systems (mains and private supplies) advantages water quality easier to install lower installation cost no stagnant water high pressure system disadvantages not easy to install no backup supply potential noise not suitable for low pressure components demand can reduce pressure Indirect cold water systems (mains and private supplies) advantages back supply less noisy low operating pressure consistent pressure disadvantages contamination space cost to install low pressure system high maintenance Rainwater harvesting and greywater reuse advantages reduces reliance on mains water reduces water bills over time eco-friendly can be used in multiple applications reduces soil erosion and flooding disadvantages high initial cost of setup poor water quality limited supply storage space needed potential contamination
30.4 Identify working principles of cold water systems, positioning fixing, connection and operation of components.	 Cold water systems delivering potable water to taps, toilets and appliances direct system (mains-fed system) water is supplied directly from the mains to all fixtures indirect system (storage cistern system) water is first stored in a cold water storage cistern (usually in the loft) gravity supplies water to outlets water to outlets

Assessment criteria	Content – What needs to be covered
	 one outlet remains directly from mains supply
	one datasers mains already from mains supply
	Positioning fixing, connection and operation of components The property point for water from components
	 mains water inlet entry point for water from service pipe supply
	 located at ground level, typically near the main stopcock
	 connects to the main water meter and stop valve
	 stop valve (main shut-off valve)
	 controls water supply to the house
	 installed at the main entry point inside the building operated manually to turn water on/off for maintenance
	 cold water storage cistern (for indirect systems)
	 stores water for gravity-fed distribution positioned in lofts or high spaces for gravity pressure connected to the mains via a float-operated inlet valve to maintain water level
	float valve (ball valve)
	 regulates water entry into the storage tank inside the cold water cistern opens/closes based on water level
	 overflow pipe
	 prevents overflow in case of float valve failure connected from storage cistern to an external point water flows out if the cistern overfills
	 distribution pipework
	 delivers water to fixtures (taps, toilets, appliances) runs from the cistern or mains to fixtures concealed under floors/walls uses copper, PVc or PEX pipes with compression or push-fit joints
	 gate/service valves controls
	 supply to individual appliances near each major water outlet (bath, sink, toilet) allows maintenance without shutting off the entire supply
	 taps and fixtures
	 dispense cold water at the point of use installed at sinks, baths and outdoor locations connected to pipework with standard threaded or compression fittings
	 pressure reducing valve (PRV)
	 regulates water pressure to prevent damage installed on the main supply line or before appliances automatically adjusts pressure based on flow

Assessment criteria	Content – What needs to be covered
	o check valve (non-return valve)
	 prevents backflow contamination
	 fitted in appliances like washing machines,
	dishwashers
	 ensures one-way water flow to avoid contamination risks
	 Non-potable cold water supplies (unwholesome)
	 rainwater harvesting
	 rainwater is collected from surfaces
	 it passes through gutters and downpipes into a storage system
	 filtration removes debris, leaves and sediments before storage
	 water is stored in an above-ground or underground tank
	 a pump system (or gravity) distributes water to outlets for reuse
	 additional filtration or disinfection may be required for potable use
	o greywater reuse
	greywater is collected
	 water is filtered to remove solids, soap residues and contaminants
	 biological or chemical treatment used to improve quality
	 treated greywater is stored in a tank before reuse
	 a pump system or gravity distributes water to flushing toilets, irrigation or cleaning
	 Positioning fixing, connection and operation of components
	o catchment surface
	collects rainwater (rooftop, paved surfaces)
	roofs must be clean, non-toxic (no lead/asbestos)water flows into gutters and down pipes
	 gutters and downpipes
	 directs rainwater into the system
	 fixed along roof edges and walls sloped towards a collection point
	o first flush diverter
	 prevents initial dirty runoff from entering storage installed between downpipe and tank inlet discards first flow, allowing cleaner water into the tank
	o pre-filtration system
	■ removes debris, leaves and sediments
	 before the storage tank (mesh filters, sand filters) requires periodic cleaning
	o storage tank
	 holds collected rainwater

Assessment	Content – What needs to be covered
criteria	Content – what needs to be covered
	 placed above or underground with a stable base connects to the pump and outlet pipes pump (if required) pressurises stored water for use near the tank or inside the building delivers water to fixtures when needed overflow pipe directs excess water to drainage connected to storm drains or soakaways prevents flooding filtration and UV treatment (if potable use required) removes bacteria and pathogens near the distribution point essential for drinking water applications distribution pipes delivers water to toilets, washing machines, irrigation separate from mains supply to prevent crosscontamination
20 E Identify levent	 pipes must be labelled as non-potable Typical cistern sizes for dwellings
30.5 Identify layout and installation requirements for protected plastic storage cisterns.	 the minimum size cold water storage cistern for an indirect cold water system is 230 litres the minimum size cold water storage cistern for a direct cold water system supplying hot water only is 110 litres
	 Warning pipe (overflow) arrangements 25 mm from warning pipe to the float operated valve (FOV)
	Inlet/outlet position
	 o pposite ends Position of float operated valve
	Position of float operated valve installed on the side of a cistern
	Position of cistern vent
	o located on the top of the cistern
	 Position of open vent pipe connection located on the top of the cistern, connected using a grommet
	 Requirement for a rigid close-fitting lid to allow access for maintenance and prevent anything from entering the cistern
	 Service valve requirements requires a service valve on the inlet and outlet pipe
	Insect screens
	InsulationSupport
	 Drilling requirement Maintenance and access requirements
	Insect screensInsulationSupportDrilling requirement

Assessment criteria	Content – What needs to be covered
	Prevention of stagnationLinking multiple cisterns
30.6 Identify insulation requirements, system frost protection and prevention of undue warming of cold water systems.	 Insulation requirements insulation types nitrile rubber mineral wool foam insulation locations in a loft under a suspended floor where subject to frost outbuildings non-heated areas System frost protection and prevention trace heating insulation frost and pipe thermostat Prevention of undue warming pipe separation UV protection
30.9 Identify backflow risk and required methods of prevention.	 Backflow risk back pressure back siphonage Methods of prevention air gaps AA AB AD AG AUK1 AUK2 AUK3 DC mechanical BA CA DB EA/EB EC/ED HA HUK1 HC

Learning outcome 31 – Understand and install hot water systems.

Assessment criteria	Content – What needs to be covered	
31.1 Identify advantages and disadvantages of hot water systems.	Vented storage advantages meets high demand backup of hot water works with low pressure disadvantages high running costs high installation cost Unvented storage advantages meets high demand has high pressure disadvantages high running costs high running costs high running costs high installation cost Instantaneous advantages low installation cost space saving energy efficient disadvantages no backup requires high pressure Solar thermal advantages reduces running costs environmentally friendly disadvantages high installation cost imited efficiency	
31.2 Identify types and typical pipe sizes used in hot water systems within dwellings.	 Gravity hot water pumped heating systems 22 mm hot water distribution 28 mm primary flow and return 22 mm cold feed Fully pumped hot water system 22 mm hot water distribution 22 mm primary flow and return 22 mm cold feed Instantaneous hot water system 15 mm hot water distribution 15 mm cold feed 	

Assessment	Content – What needs to be covered
criteria	
31.3 Identify working principles of hot water systems, positioning fixing, connection and operation of components.	Working principles water heated using a boiler, immersion heater or renewable energy (solar, heat pumps) hot water stored in a cylinder (vented or unvented) or heating it on demand (combi boiler) hot water distributed to fixtures and appliances through insulated pipework controlling temperature and pressure using thermostats, expansion vessels and pressure relief valves Positioning fixing, connection and operation of components bath provides hot water for bathing positioned against walls with secure support hot and cold water feeds connect to mixer taps WCs (toilets) uses cold water for flushing, not hot fixed against walls, floor-mounted or wall-hung cold water supply from mains or storage cistern bidets provides warm water for personal hygiene wall-mounted or floor-standing requires a thermostatic mixing valve to prevent scalding wash hand basins supplies hot and cold water for washing hands and face wall-mounted or vanity-fitted mixer taps or separate hot/cold taps sinks (kitchen and utility) supplies hot and cold water for washing dishes secured into worktops with plumbing underneath connects to hot water system and drainage washing machines free standing or under counter integrated, near drainage direct connection to hot and cold supply pipes (or cold
31.4 Identify insulation requirements and system frost protection.	feed only with internal heater) Building Regulations Approved Document L Water Supply (Water Fittings) Regulations 1999 Insulation requirements Insulation types intrile rubber mineral wool foam

Assessment criteria	Content – What needs to be covered
	 Insulation locations in a loft under a suspended floor where subject to frost outbuildings non-heated areas pipework connected to a cylinder secondary circulation
31.6 Identify expansion and contraction in hot water systems and negative effects.	 Expansion and contraction physical change in length of the pipes due to temperature changes pipes lengthen when heated (expands) pipes shorten when cooled (contract) joint and support failure Negative effects pipework damage damage to fittings noise damage to fixings joint and support failure
31.8 Identify secondary circulation and how trace heating can be used.	 Secondary circulation bronze circulating pump pipework cylinder timer insulation How trace heating can be used preventing fluid from freezing preventing bacteria growth in dead legs sections
31.10 Identify backflow risk and required methods of prevention.	 Backflow risk back pressure back siphonage Methods of prevention air gaps AA AB AD AUK2 AUK3 DC mechanical BA CA DB EA/EB EC/ED

Assessment criteria	Content – What needs to be covered
	■ HA
	HC

Learning outcome 32 – Understand and install domestic central heating systems.

Assessment criteria	Content – What needs to be covered
32.1 Identify advantages and disadvantages of types and layout features of heating systems.	Pumped heating gravity hot water advantages even heat distribution throughout the property reliable hot water supply simple design disadvantages limited hot water pressure lack of controls inefficient when distributing the heat to the hot water cylinder Fully pumped, 2 × two port valves (S plan) advantages independent control energy efficient fast heat distribution compliant Part L disadvantages higher installation costs complex wiring space requirements Fully pumped, 3 × two port valves (S plan+) advantages independent zone control energy efficient flexibility to add another zone compliant Part L disadvantages higher installation costs complex wiring space requirements Fully pumped, 3-port valve (mid position/diverting) (Y/W plans) advantages higher installation costs complex wiring space requirements Fully pumped, 3-port valve (mid position/diverting) (Y/W plans) advantages simplified design lower installation cost compact system easy setup

Assessment criteria	Content – What needs to be covered
	Content – What needs to be covered o disadvantages
	 Layout – two pipes advantages even heat distribution efficient operation faster heating easier balancing

Assessment criteria	Content – What needs to be covered
	 disadvantages higher installation costs complex installation maintenance challenges Manifold (micro and minibore) advantages reduced material use easier installation lower installation costs compact design aesthetic benefits disadvantages blockages reduced flow rates not ideal for large properties high maintenance requirements Underfloor heating – series advantages simple design cost-effective reliable flow path ideal for small areas disadvantages uneven heat distribution limited pipe length not suitable for large areas harder to balance Underfloor heating – spiral advantages even heat distribution efficient heating ideal for large areas personal comfort as provides a natural, even, and consistent warmth maintaining a consistent room temperature disadvantages complex installation higher installation higher installation costs skilled labour required
32.3 Identify working principles of types of central heating systems, positioning fixing, connection and	 overlapping zones risk Wet central heating sealed systems system boiler heats hot water in a storage cylinder and provides space heating

Assessment criteria	Content – What needs to be covered
operation of	combination boiler
components.	 heats hot water on demand and provides space heating from one unit
	 heating from one time heat only boiler (with external expansion vessel)
	o open vented systems
	• heat only boiler
	Warm air
	Storage heaters
	Heat networks (district heating)
	 heat interface unit
	Sealed systems
	 expansion vessel
	o pressure gauge
	o filling loop
	o pressure relief valve
	Open vented systemso feed and expansion cisterns
	 feed and expansion cisterns air separators
	 open vent and feed pipe
	o automatic air vents
	Generic
	 radiator valves – thermostatic and manual/lock shield valves
	 circulating pumps – uses an impeller to distribute water around the system
	o pump valves
	 thermo-mechanical cylinder control valves
	anti-gravity valvedrain valves
	drain valvesadditives
	■ inhibitor
	• de-scaler
	de-sludger
	 primary and secondary heating circuits:
	 low loss headers for multiple boiler installations
	• buffer tanks
	corrosion filterscontrols
	 controls zone valves (2-port, 3-port, mid position and diverter)
	programmer
	• timer
	thermostats
	□ programmable room stat□ cylinder stat
	□ frost stat
	optimizer

Assessment criteria	Content – What needs to be covered
	 weather compensator wiring centre automatic by-pass heat emitters bespoke heat emitters panel radiators column radiators low surface temperature radiators fan convectors plinth heaters underfloor heating components manifolds pump control unit insulation pipework manifold isolation ball valves supports underfloor heating pipework clip rails and staple clips screed system plates pocketed polystyrene products heat emission/transfer plates floating floor panels reflective foil insulation bend supports
32.4 Identify the importance of pump positioning.	 Optimal performance Prevents airlocks Minimises wear and tear Energy efficiency Maintains system balance Improves lifespan Noise reduction
32.5 Identify operating principles for system control.	 Time Temperature Weather compensation delayed start optimum start/stop Smart control systems and associated equipment correct connection to home Wi-Fi networks Multiple boiler controls Zoning requirements 'Boiler Plus' requirements Pump overrun requirements

Assessment criteria	Content – What needs to be covered
32.6 Identify zoning and control requirements of central heating systems in accordance with statutory legislation.	 Compliance with statutory legislation central heating systems must meet zoning and control requirements for efficiency, comfort and energy conservation Zoning requirements separate zones for different areas (over 150 m²) independent thermostats for each zone hot water and heating separation smart controls and multi-zone systems Control requirements programmable room thermostats thermostatic radiator valve (TRV) installed boiler interlock time and temperature control weather and load compensation (for modern systems)
32.7 Identify insulation requirements and system frost protection.	 Building Regulations Approved Document L Water Supply (Water Fittings) Regulations 1999 Insulation requirements Insulation types nitrile rubber mineral wool foam Insulation locations in a loft under a suspended floor where subject to frost outbuildings non-heated areas pipework connected to a cylinder boiler frost protection frost thermostat
32.9 Identify expansion and contraction in central heating systems and negative effects.	 Expansion and contraction physical change in volume of water within the system as it heats up (expands) and cools down (contacts) Negative effects pipework damage damage to fittings damage to fixings noise
32.11 Identify procedures for filling and venting system types.	 Sealed system in the following order locate filling loop open filling loop monitor pressure close filling loop vent the lowest radiator first

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Assessment criteria	Content – What needs to be covered
	 release air finish venting the highest radiator re-check pressure top up via filling loop if needed Open system in the following order locate feed and expansion cistern fill and check fall leaks wait for cistern to stop filling open automatic air vents vent the lowest radiator first release air finish venting the highest radiator bleed air from pump
32.12 Identify the operating principles of heat-producing appliances.	Gas boiler fuel combustion burns natural gas or LPG to generate heat heat exchanger transfers heat from combustion gases to water in the system flue system expels waste gases safely outside the property control system thermostats, timers and modulating burners regulate heat output types combi boilers system boilers conventional boilers fuel atomization and combustion atomizes and burns heating oil to generate heat heat transfer a heat exchanger transfers heat from combustion gases to water flue and ventilation exhaust gases are expelled via a flue or chimney efficiency features modern condensing oil boilers recover heat from exhaust gases to improve efficiency Heat pumps (air-source and ground-source) refrigerant cycle extracts heat from the air, ground or water using a refrigerant

Assessment criteria	Content – What needs to be covered
	 compression and heat exchange the refrigerant is compressed to increase its temperature, then transfers heat to water or air energy efficiency high coefficient of performance (COP); typically, 1 kW of electricity can produce 3–5 kW of heat
	Biomass boiler
	o fuel combustion
	 burns organic material (wood pellets, logs or chips) to produce heat
	 heat exchange
	 transfers heat from burning fuel to water for heating or hot water supply
	 automated fuel feeding (in some models) pellet-fed systems automatically supply fuel for continuous operation
	o low carbon footprint
	 considered a renewable energy source when sourced sustainably
	Electric boiler
	 resistive heating elements
	 uses electricity to heat water directly via immersion heaters
	 no combustion required
	 no fuel burning, making it safer and more suitable for homes without a gas supply
	 efficiency nearly 100% efficient as all electrical energy is converted into heat
	 types direct electric boilers thermal storage boilers
	-

Learning outcome 33 – Install sanitary appliances and pipework systems.

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Assessment criteria	Content – What needs to be covered
33.1 Identify advantages and disadvantages of sanitary appliances pipework systems.	Primary ventilated stack system advantages simplified installation cost-effective reduces airlocks disadvantages limited to certain buildings design restrictions increased potential noise Secondary ventilated stack system advantages additional venting good airflow improves efficiency disadvantage more expensive installation complexity requires more space increased maintenance Ventilated branch discharge system advantages prevents trap seal reduces siphonage and pressure ideal for complex layouts disadvantage more expensive increased complexity uses more space increased complexity suses more space indeal for complex layouts disadvantage simplifies installation saves space cost-effective no vent needed to outside disadvantages limited to low-rise buildings requires being close to appliances over-reliance on air admittance valves
33.3 Identify working principles of sanitary	 Sanitary appliances pipework systems primary ventilated stack system appliances connected to the stack via sloped branch
appliances pipework systems	pipes ■ centralised location for close grouping of appliances

Assessment criteria	Content – What needs to be covered
and layouts and the positioning, fixing, connection and operation of components.	 appliances use water traps to prevent smells allowance for expansion ventilated stack to atmosphere secondary ventilated stack system appliances connected to the stack via sloped branch pipes the secondary stack provides additional air circulation the secondary stack may connect to the primary stack or a separate vent system allowance for expansion ventilated stack to atmosphere ventilated branch discharge system appliances connected to the stack via sloped branch pipes branch discharge pipes are vented to ensure pressure equalisation ventilation allows air to enter the system, ensuring that wastewater can flow freely allowance for expansion
	 ventilated stack to atmosphere
	 stub stack system limited vertical connection compact design vented using an air admittance valve
	 Layouts
	 discharge stacks soil stack sizes based on WC outlet size waste stack sizes serving waste appliances only basin 32 mm bath 40 mm shower 40 mm sink 40 mm use and types of bends proximity of low-level connections branch discharge layout of unventilated and ventilated branch discharge pipework maximum pipework lengths and gradients sizes of branch discharge pipework for soil and waste appliances use of traps and self-sealing valves methods of ventilating branch discharge pipework methods of connecting multiple waste appliances to branch discharge pipework methods of connecting branch discharge pipework into the main stack

Assessment criteria	Content – What needs to be covered
	 stack ventilation proximity of vent outlet to openable windows is 900 mm above an openable window when within 3 metres use of air admittance valves systems and appliances waste appliance connections to gullies waste appliance connections direct to drain WC connection direct to drain Components
	 bend male and female 92½° 135° access bend offset bend branch tee socket strap boss socket boss vent terminal waste manifold pan connectors traps waterless trap air admittance valve clips/brackets socket rodding access floor gullies
33.5 Identify expansion and contraction in sanitary appliances pipework systems and negative effects.	 Expansion and contraction physical change in length of the pipes due to temperature changes pipes lengthen when heated (expands) pipes shorten when cooled (contracts) Negative effects pipework damage damage to fittings leading to leaks damage to fixings noise
33.7 Identify different types of sanitary appliances and components used in dwellings.	 Appliances conventional WC flushing cisterns (automatic and manual) waste disposal units baths bidets wash hand basins shower tray

Assessment criteria	Content – What needs to be covered
	 bath/shower screens and cubicles sinks WC macerators waste water lifters/pumps used in domestic dwellings Components waste traps – P trap, S trap, bottle trap overflow pipes soil and vent pipes waste pipes stop valves isolation valves ball valves (in toilet cisterns) flush mechanisms – syphon, push-button, dual-flush shower pumps tundish (for safety discharge) gully traps air admittance valves (AAVs) pipe insulation sealants and gaskets flexible hoses water filters anti-scald valves backflow prevention devices
33.8 Identify factors that lead to trap seal loss in sanitary pipework systems.	 Self-siphonage Induced siphonage Compression Wavering out Evaporation Capillary Gradient Pipe size
33.9 Identify the suitability of below ground drainage systems to receive waste water.	 Combined drainage system allows waste and rainwater to discharge into a common sewer Separate drainage system waste and rainwater are discharge through separate pipes Partially separate drainage system a hybrid system where some surface water is discharged separately but wastewater may still be combined with other flows Soakaway manages surface water runoff Cesspit sealed tanks that collect wastewater

Assessment criteria	Content – What needs to be covered
	 Septic tanks properties not connected to public sewer and used where soil is permeable
33.10 Identify the installation features of sanitary facilities and equipment in dwellings for the disabled including wet rooms.	 Features wide doorways wheelchair-accessible layout non-slip floors level-entry shower (wet room) Equipment grab rails lever taps thermostatic controls wall mounted seats
33.12 Identify working principles of greywater recycling systems.	Stages in the following order:

Learning outcome 34 – Understand and install rainwater systems.

Assessment criteria	Content – What needs to be covered
34.1 Identify advantages and disadvantages of rainwater systems: pipe (RWP) and gutter.	 Pipe (RWP) advantages efficient drainage prevents water damage low maintenance disadvantages blockages installation costs visual impact Gutter advantages prevents roof damage protects walls and foundations disadvantages blockages high maintenance weather damage

Assessment criteria	Content – What needs to be covered
34.2 Identify typical sizes and materials used in rainwater systems: pipe (RWP) and gutter.	 Pipe (RWP) square size 65 mm round size 68 mm materials PVCu extruded aluminium cast iron copper lead Gutter size 112 mm 150 mm materials PVCu cast iron aluminium copper
34.4 Identify expansion and contraction in rainwater systems and negative effects.	 Expansion and contraction temperature variation incorrect installation material stress Negative effects fitting failure distortion broken fixings leakage
34.5 Identify factors affecting gutter bracket selection and fixing for buildings.	 Fascia boards fascia brackets Exposed rafters rafter brackets No fascia board rise and fall brackets Gutter and rainwater material selection

Learning outcome 36 – Understand and perform a soundness test and commission cold water systems and components.

Assessment criteria	Content – What needs to be covered
36.1 Identify information sources required to complete testing and commissioning.	 Statutory regulations Industry standards Manufacturer's technical instructions
36.2 Identify how to fill and vent cold water systems.	 Fill and vent cold water systems in the following order: isolate taps fill with water monitor for leaks vent taps final flush
36.5 Identify the flushing requirements including the use of system additives for new and existing cold water systems.	 Flushing requirement during commissioning cold flush with wholesome water Use of system additives during commissioning disinfection with chlorine biocidal treatment final flush

Learning outcome 37 – Understand and perform a soundness test and commission hot water systems and components.

Assessment criteria	Content – What needs to be covered
37.1 Identify information sources required to complete testing and commissioning.	 Statutory regulations Industry standards Manufacturer's technical instructions
37.2 Identify how to fill and vent hot water systems.	 Fill and vent hot water systems in the following order: isolate taps fill with water monitor for leaks vent taps final flush

Assessment criteria	Content – What needs to be covered
37.5 Identify the flushing requirements including the use of system additives for new and existing hot water systems.	 Flushing requirement during commissioning cold flush with wholesome water Use of system additives during commissioning disinfection with chlorine biocidal treatment final flush

Learning outcome 38 – Understand and perform a soundness test and commission central heating systems and components.

Assessment criteria	Content – What needs to be covered
38.1 Identify information sources required to complete testing and commissioning.	 Statutory regulations Industry standards Manufacturer's technical instructions
38.2 Identify how to fill and vent central heating systems.	 Fill and vent sealed systems in the following order: locate filling loop open filling loop monitor pressure close filling loop vent the lowest radiator first release air finish venting the highest radiator re-check pressure top up via filling loop if needed fill and vent open systems in the following order: locate feed and expansion cistern fill and check for leaks wait for cistern to stop filling open automatic air vents vent the lowest radiator first release air finish venting the highest radiator bleed air from pump
38.5 Identify the flushing requirements including the use of system additives	 Flushing requirements cold flush hot flush cleaning

Assessment criteria	Content – What needs to be covered
for new and existing central heating systems.	 Use of systems additives neutralisers for neutralising any acid in the system cleanser for cleaning and maintaining the system descaler for dissolving limescale and calcium carbonate deposits inhibitor for preventing rust and internal corrosion occurring

Learning outcome 40 – Understand and perform a soundness test and commission rainwater systems and components.

Assessment criteria	Content – What needs to be covered
40.1 Identify information sources required to complete testing and commissioning.	 Statutory regulations Industry standards Manufacturer's technical instructions British Standard (BS) 12056 and Approved Document H building regulations

Learning outcome 46 – Understand and carry out service and maintenance on cold water systems.

Assessment criteria	Content – What needs to be covered
46.1 Identify how to use manufacturer instructions and job maintenance schedules to establish the periodic servicing requirements of system components.	 Review service requirements visual inspection of pipework for leakage and adequate support effective operation of terminal fittings effective operation of float operated valves effective operation of valves condition of cold water storage cistern strainer/filter inspection and cleaning pump operation float and pressure switch operation pressure relief valves Reasons for checking to check safety requirements to identify replacement components to determine service intervals
46.3 Identify types of information to be provided on a	Components checkedStatusActions taken

Assessment criteria	Content – What needs to be covered
maintenance record for cold water systems.	Repairs carried out
46.4 Identify requirements for legionella and bacterial growth control measures.	 Health and Safety Executive (HSE), Approved Code of Practice (ACoP) L8 and Water Regulations temperature control regular flushing water storage and distribution chemical and filtration treatments risk assessment and monitoring every six months proper system design and maintenance

Learning outcome 47 – Understand and carry out service and maintenance of hot water systems.

Assessment criteria	Content – What needs to be covered
47.1 Identify how to use manufacturer instructions and job maintenance schedules to establish the periodic servicing requirements of system components.	 Review service requirements visual inspection of pipework for leakage, adequate support and insulation effective operation of terminal fittings effective operation of float operated valve for open vented systems effective operation of service valves condition of hot water cylinder condition of storage cisterns condition of unvented cylinder and controls effective operation of thermostatic control devices temperature and pressure relief valve expansion vessel composite valve pumps Reasons for checking: to check safety requirements to identify replacement components to establish service intervals
47.3 Identify types of information to be provided on a maintenance record for hot water systems.	 Components checked Status Actions taken Repairs carried out

Assessment criteria	Content – What needs to be covered
47.4 Identify requirements for legionella and bacterial growth control measures.	 Health and Safety Executive (HSE), Approved Code of Practice (ACoP) L8 and Water Regulations temperature control regular flushing water storage and distribution chemical and filtration treatments risk assessment and monitoring proper system design and maintenance

Learning outcome 48 – Understand and carry out service and maintenance on central heating systems.

Assessment criteria	Content – What needs to be covered
48.1 Identify how to use manufacturer instructions and job maintenance schedules to establish the periodic servicing requirements of system components.	 Review service requirements visual inspection of pipework for leakage, adequate support and insulation effective operation of float operated valves effective operation of valves condition of cistern for open vented systems effective operation of thermostatic control devices temperature and pressure relief valve expansion vessel pumps condition of heat emitters performance checks Reasons for checking: to check safety requirements to identify replacement components to establish service intervals
48.3 Identify types of information to be provided on a maintenance record for central heating systems.	 Components checked Status Actions taken Repairs carried out

Learning outcome 49 – Understand and carry out service and maintenance on sanitary appliances and pipework systems.

Assessment criteria	Content – What needs to be covered
49.1 Identify how to use manufacturer instructions and job maintenance schedules to establish the periodic servicing requirements of system components.	 Review service requirements visual inspection of pipework for leakage, adequate support effective operation of terminal fittings effective operation of float operated valves effective operation of valves condition of cisterns operation of flushing cisterns/mechanisms fitting of effective waste outlet plugs effective operation of appliance traps/self-sealing valves pumps performance checks appliance support Reasons for checking: to check safety requirements to identify replacement components to establish service intervals
49.3 Identify types of information to be provided on a maintenance record for sanitary appliances and pipework systems.	 Manufacturer's information Date of activity Location of activity Access arrangements Activity (what has been done) Operative details Asset code or reference Date of next activity

Learning outcome 56 – Know the basic operating principles of micro-renewable energy technologies.

Assessment criteria	Content – What needs to be covered
56.1 Identify the basic operating principles of heat producing microrenewable energy technologies.	 Solar thermal (hot water) uses solar collectors mounted on a roof to obtain energy from the sun to heat domestic hot water Ground source heat pump uses a loop buried in the ground to extract heat which is converted by a heat pump into useful heat for heating purposes Water source heat pump uses a loop located in a body of water such as a lake to extract heat which is converted by a heat pump into useful heat for heating purposes

Assessment criteria	Content – What needs to be covered
	 Air source heat pump uses an external unit to draw in outside air which is converted by a heat pump into useful heat for heating purposes Biomass uses a sustainable wood source to burn and produce useful heat for heating or hot water
56.2 Identify the basic operating principles of heatled microcombined heat and power.	 Combined heat and power (CHP) boilers simultaneously produce both electricity and heat from a single fuel source The system prioritises heat production, with electricity generated as a by-product

Learning outcome 57 – Understand requirements to install micro-renewable energy systems to existing systems.

Assessment criteria	Content – What needs to be covered
57.1 Identify the suitability of building location and features when installing microrenewable energy systems.	 Structural Orientation Listed buildings Environmental conditions Adjacent structures and obstructions Geographical
57.2 Identify statutory regulations affecting installation of micro-renewable energy systems.	 Building Regulations Approved Document Part A Part E Part G Part H Part F Town and country planning regulations
57.3 Identify what would be typically classified as 'permitted development' under town and country planning regulations in relation to the	 Solar thermals installation of collectors/arrays Heat pumps location of the outdoor unit Biomass boilers and flues location of fuel storage Rainwater harvesting installation of tanks

Assessment criteria	Content – What needs to be covered
deployment of technologies.	
57.4 Identify which parts of the regulations apply in relation to the installation of environmental technologies.	 Solar thermal (hot water) Ground source heat pump Water source heat pump Air source heat pump Biomass Micro-combined heat and power (heat-led) Building Regulations Approved Document A covers structure and securing components to the building Approved Document G sanitation Approved Document L energy efficiency Approved Document P electrical safety
57.5 Identify typical advantages and disadvantages associated with environmental technologies.	 Advantages reduces pollution – lowers carbon emissions and waste sustainable energy – uses renewable sources like solar and wind long-term cost savings – reduces energy bills and reliance on fossil fuels energy efficiency – improves resource use and reduces waste government incentives – grants, tax breaks and subsidies available creates jobs – expands employment in green industries improves public health – reduces air and water pollution, benefiting health Disadvantages high initial costs – expensive to install and set up technology limitations – some solutions depend on weather conditions infrastructure challenges – requires updates to grids and distribution networks resource demand – production of green tech relies on scarce materials land and space requirements – large-scale renewables need significant space intermittency issues – energy storage solutions are needed for reliability

Learning outcome 58 – Understand factors affecting fuel selection.

Assessment criteria	Content – What needs to be covered
58.1 Identify the types of fuels used in appliances.	 Natural gas CH₄ Liquefied petroleum gas (LPG) butane (C₄H₁₀) propane (C₃H₈) Oil kerosene grade C2 Solid fuel coal coke peat Hydrogen (H) Biomass wood chips wood pellets
58.2 Identify the factors which affect the selection of fuels.	 Client preference Availability Appliance type Fuel storage requirements Environmental considerations Smoke control legislation Cost
58.3 Identify sources of information for fuel supply installation.	 Industry standards Statutory regulations Manufacturer's instructions Guidance notes
58.4 Identify the regulatory type bodies which govern the installation of various fuel types.	 Gas Safe Oil Firing Technical Association (OFTEC) Heating Equipment Testing and Approval Scheme (HETAS) Microgeneration Certification Scheme (MCS)
58.5 Identify the storage requirements for fuels.	 Oil stored in a tank Propane stored in a tank or cylinder Natural gas does not require storage as supplied via mains Biomass stored in a fuel store or silo

Assessment criteria	Content – What needs to be covered
58.6 Identify factors which could affect storage requirements for fuels.	 Space biomass and solid fuel Delivery requirements oil, LPG, biomass and solid fuel Weather conditions biomass and solid fuel Distribution natural gas Proximity to dwelling oil and LPG

Learning outcome 59 – Know combustion processes of fuel supplied systems.

Assessment criteria	Content – What needs to be covered
59.1 Identify the combustion process.	 Fuel and oxygen combine to produce heat and combustion products CH₄ + 2O₂ -> CO₂ + 2H₂O
59.2 Identify the main constituents of complete and incomplete combustion.	 Complete carbon dioxide (CO₂) water vapor (H₂O) Incomplete carbon monoxide (CO) soot (carbon particles) water vapor (H₂O)
59.3 Identify causes of incomplete combustion.	 Insufficient air too much fuel vitiated air flame impingement
59.4 Identify signs of incomplete combustion.	Poor flame pictureSoot depositsStaining
59.5 Identify the symptoms of CO poisoning.	 Headache Dizziness Weakness Nausea and vomiting Rapid heartbeat Shortness of breath Seizures Chest pain

Assessment criteria	Content – What needs to be covered
	Loss of consciousnessDisorientation
59.6 Identify the purpose of CO detectors.	 Alerts people with early warning so can evacuate or fix issue Detects dangerous levels of carbon monoxide gas in the air
59.7 Identify the requirements for ventilation.	Combustion airCooling air
59.8 Identify the different types of ventilation.	NaturalMechanical
59.9 Identify installation practices for ventilation.	 Adequately sized Continuous free area Sleeved Permanently open Fly screen removed Correctly positioned

Learning outcome 60 – Know principles of chimney/flue systems.

Assessment criteria	Content – What needs to be covered
60.1 Identify the operating principles of chimney/flue systems.	 Remove combustion products Draw in combustion air
60.2 Identify types of chimney/flue systems.	 Open flued natural draught forced draught Room sealed natural draught forced draught
60.3 Identify the components within chimney/flue systems.	 Primary flue creates initial flue draught Draught diverter/stabiliser allows products of combustion to be diluted with air Secondary flue transfers products of combustion to atmosphere

Assessment criteria	Content – What needs to be covered
	Terminal protects debris from falling into the flue
60.4 Identify the effects of layout on chimney/flue systems.	 Equivalent height Internal temperature External temperature Air quality Humidity Route Bends Termination Type of material
60.5 Identify the layout and features of chimney and flue construction.	 Rigid chimney types brick/masonry pre-cast flue blocks Metallic (single and double wall flues) Flexible metallic liner installation (types and suitability)
60.6 Identify termination requirements for chimney/flue systems from relevant documents.	 Industry standards Approved documents Manufacturer's instructions
60.7 Identify basic inspection and testing procedures for chimney/flue systems.	 Visual inspection carried out prior to any test to check for defects Flue flow used to check the integrity of a chimney Spillage test used to check appliance operation – open flued Combustion analysis used to check appliance operation – room sealed

Learning outcome 61 – Understand and perform pre-installation activity prior to undertaking electrical work on plumbing and domestic heating systems.

Assessment criteria	Content – What needs to be covered
61.1 Identify the limitations of your responsibility when carrying out work on electrical supplies and/or circuits for the control of plumbing and domestic heating systems.	 Can replace like for like Can connect to a fuse spur Can replace a damaged cable Cannot install a new circuit Cannot replace a consumer unit Cannot carry out any additions or alterations to an existing circuit in a special location
61.2 Identify the applications, advantages and limitations of electrical supplies.	Control applications thermostats pumps programmer/time clocks advantages optimise the operation desired settings energy efficient limitations power dependant maintenance costs Heating applications power electric boilers operate controls advantages quick response precise control limitations installation retrofit power outages Power applications installation retrofit power outages Power applications installation retrofit power outages Power applications installation retrofit apower outages Power applications advantages energies components apumps controls advantages easier to install and maintain suitable for lower power loads

Assessment criteria	Content – What needs to be covered
	 limitations limited power capacity voltage drops over long distances
61.3 Identify the applications, advantages and limitations of different electrical equipment, cables/wiring and components in relation to the working environment.	Isolators applications electrical isolation emergency shutoff advantages safety assurance simple operation clear visual indication reliable isolation limitations manual operation limited use Circuit breakers applications ouvercurrent protection fault isolation load management residual current device (RCD) residual current breaker with over-current (RCBO) advantages automatic protection reusability improved safety limited lifespan false tripping Electrical fuses applications protect household wiring and appliances used in industrial machines and motor circuits found in car electrical systems protect circuit boards in electronics safeguard power distribution systems advantage fast protection against overcurrent low cost and easy to install no maintenance required compact size for space-saving reliable and automatic operation

Assessment criteria	Content – What needs to be covered
	o limitations
	 single-use – needs replacement after blowing not resettable like circuit breakers may not suit high-power industrial systems wrong fuse rating can cause issues
	 Switches, socket-outlets and fused-spurs
	 applications
	power
	controlicolation
	• isolation
	advantagesconvenient control
	safety enhancement
	space saving
	 versatility
	durablelimitations
	Ilmitationsmanual operation
	limited load capacity
	 fixed location
	Earthing protection
	o applications
	 electrical circuit protection appliances protection
	appliances protectionpower distribution systems
	o advantages
	 safety from electric shock
	prevents fire hazards
	equipment protectionfault detection
	o limitations
	 maintenance requirements
	PVC flat profile (twin and earth)
	o applications
	general domestic wiringfixed installations
	low voltage applicationsconcealed
	o advantages■ ease of installation
	cost-effective
	 durable insulation
	o limitations
	temperature limits the idea of the idea.
	limited flexibilityUV degradation
	- UV UGYIAUAIIUII

Assessment criteria	Content – What needs to be covered
	not for outdoor use
	mechanical damage
	 Flex including heat resistant (butyl) rubber
	 applications
	portable appliances
	 heat-generating equipment
	flexible connectionslighting fixtures
	o advantages
	high heat resistance
	• flexibility
	durable
	 moisture resistant
	• chemical resistance
	o limitations
	higher costlimited UV resistance
	 thickness and weight
	Central heating controls
	o applications
	timed heating and hot water
	 control temperatures for heating and hot water
	zone controlfrost protection
	1 (
	o advantages ■ energy efficient
	 enhanced comfort
	convenience to use
	 heating zoning – individual/independent control of
	areas of a property individual time setting
	o limitations
	■ initial cost
	complex installation
	maintenance
	 compatibility issues with some systems
	dependence on power
	Immersion heater
	o applications
	water heatingback up in case main heat source failure
	o advantages
	• cost effective
	compact design
	simple operation
	independent control

Assessment criteria	Content – What needs to be covered
	 limitations slow heating limited heating capacity inefficient for large systems manual control Shower pump applications boosting water power showers advantages improved water pressure better performance compatible with various showers simple to install limitations potential noise increased energy consumption space requirements Macerator WC applications basement toilets conversion projects remote locations
	 renovations advantages flexible installation space saving cost effective limitations potential noise blockages power dependency
61.4 Identify the appropriate industry standards and regulations relevant to carrying out work on electrical supplies and/or circuits for the control of plumbing and domestic heating systems.	 Building Regulations Approved Document P Electricity at Work Regulations 1989 BS 7671:2018 (IET Wiring Regulations)

Assessment criteria	Content – What needs to be covered
61.5 Identify how to verify that job information and documentation is current and relevant and that the plant, instruments, access equipment and tools are fit for purpose.	 Verifying job information and documentation review job documentation check revision dates compare with industry standards consult subject matter experts (SMEs) use document control systems confirm compliance with work scope Verifying plant and equipment inspection and pre-use checks maintenance records calibration and certification check safety compliance operator feedback Verifying access equipment (ladders, scaffolds, platforms) pre-use inspections load ratings and certification tagging system compliance with safety regulations Verifying tools and instruments Pre-use functional testing calibration and certification check for damage or wear proper storage and handling pat ensures the safety of electrical appliances, particularly portable tools and equipment identifying appliances for testing any portable electrical device, including power tools, extension cords and computers equipment that is frequently moved or used in harsh environments class I (earthed) and class II (double-insulated) appliances require different testing procedures

Learning outcome 62 – Apply industry standard safe isolation procedures.

Assessment criteria	Content – What needs to be covered
62.1 Identify the correct means of electrical isolation prior to commencing work.	 Seek permission from the relevant responsible person Identify the point of isolation turn off and lock it off to prevent the system from being energised Place warning labels to warn others that the electrical installation has been isolated Secure the isolation and keep the key to the lock with you at all times Prove that your voltage indicator or test lamp are functioning correctly, on a proving unit or a known live source Prove the system or equipment is dead using an approved voltage indicator or test lamp Test the outgoing side of the means of isolation to ensure it is dead Complete the following tests, depending on the type of supply: single phase installations test to confirm that there is no voltage between: Earth and line Earth and Neutral Neutral and line re-test the voltage indicator on the proving unit once the system/equipment is isolated, only then can you begin work

Appendix 2 – Assessment criteria amplification for Knowledge test Paper 2 (9289-303)

Learning outcome 1 – Understand health and safety risks and legislation associated with common processes for fabricating installing and testing non-domestic plumbing systems.

Assessment criteria	Content – What needs to be covered
1.1 Identify which aspects of installation work pose health and safety risks.	 Fabrication and installation working environment noise working alongside other trades use of hand and power tools processes: cutting and joining hot working lone working working at heights working in confined spaces Testing pressurised systems uncontrolled leaks and discharge Commissioning and decommissioning working on live and powered systems
1.2 Identify safe systems of work for installation work.	 Control measures for risks notification of the intended work to trades and occupants risk assessment and method statements (RAMS) training on use of equipment and procedures personal protective equipment (PPE) control the work environment by off-site fabrication policies and procedures permits to work electrical safe isolation isolation of supplies hot working safe access lone working working at height working in confined spaces
1.3 Identify legislation relevant to installation, testing and commissioning.	 Building Regulations Structure: Approved Document A Fire safety: Approved Document B Site preparation and resistance to contaminates and moisture: Approved Document C Toxic substances: Approved Document D Resistance to sound: Approved Document E Ventilation: Approved Document F

Assessment criteria	Content – What needs to be covered
	 Protection from falling, collision and impact: Approved Document K Conservation of fuel and power: Approved Document L Access to and use of buildings: Approved Document M The Construction (Design and Management) Regulations

Learning outcome 3 – Know types of non-domestic plumbing systems pipework and their jointing principles.

Assessment criteria	Content – What needs to be covered
3.1 Identify pipework materials and sizes used in non-domestic plumbing systems.	 Pipework material determined by: requirements of the system type of system type of non-domestic premise Sizing of pipework determined by: requirements of the system volume of water to be carried occupancy type of non-domestic premise Copper (BS EN 1057) use: cold and hot water systems R220 (plastic coated) diameter (mm): 6–28 coils/straight lengths (m): 10, 25, 50 R250 half hard lengths diameter (mm): 6–159 length (m): 3, 5 R290 hard lengths diameter (mm): 42–67 length (m): 3, 5 Steel use: cold and hot water systems stainless steel galvanised low carbon steel not for washing and culinary purposes use: heating systems low carbon steel (LCS) light grade medium grade heavy grade nominal bore imperial (inches): ½–16 inches

Assessment criteria	Content – What needs to be covered
	metric (mm): 15–400 olength(m): 5 Plastic use: cold and hot water systems cross linked polyethylene (PE-x) polybutylene (PB) use: cold water system only polyethylene medium density (MDPE) high density (HDPE) chlorinated poly vinyl chloride (CPVC) depending upon type of pipe diameter (mm): 40–160 length (m): 3, 5 use: sanitary and rainwater systems polyvinyl chloride – unplasticized (PVC-u) acrylonitrile butadiene styrene (ABS) polypropylene vulcathene modified unplasticized poly vinyl chloride (MUPVC) high density polyethylene (HDPE) single layer multilayer wide range of commercially available diameters diameter (mm): 15–140 length (m): 3, 5 Cast iron use: sanitary systems lightweight diameter (mm): 20–150 length (m): 3 use: rainwater systems standard grade diameter (mm): 20–100 length (m): 3
3.2 Identify fitting types used in non-domestic plumbing systems.	 Couplers Elbows and bends Equal tees Expansion joints Flanges Flexible connectors Male and female connections Reducing tees Reducers Stop ends

Assessment criteria	Content – What needs to be covered
	 Swept tees Swept branches Tank connectors Tap connectors rigid flexible
3.3 Identify methods of jointing pipework used in non-domestic plumbing systems.	 Copper solder ring and end feed brazed compression (type A and B) push-fit press-fit grooved bimetallic/composite flange Stainless steel press-fit compression Low carbon steel (LCS)/galvanised low carbon steel pipe threaded compression flanged Plastic/composite pressure pipe push-fit press-fit compression proprietary copper MDPE Plastic jointing (sanitary pipework) ring seal compression solvent weld fusion mechanical grooved Cast iron (mechanical) dry joints caulked joints clamps
3.4 Identify methods of bending pipework used in non- domestic plumbing systems.	 Copper manual machine bending 90° bends sets and offset bends passover bends partial passover Low carbon steel/stainless steel hydraulic machine bending 90° bends

Assessment criteria	Content – What needs to be covered
	 sets and offset bends passover bends partial passover
	 Plastic/composite pressure pipe
	 cabling technique cold forming bend minimum bend radius

Learning outcome 4 – Understand site preparation techniques for non-domestic plumbing systems work.

Assessment criteria	Content – What needs to be covered
4.1 Identify work methods for preparing and protecting the building for installation work.	 Measuring and marking out Drilling holes in masonry and building fabric surfaces Making good masonry and building fabric surfaces ensuring the maintenance of the structural integrity of the building in terms of: imposed loads fire resistance requirements for high rise buildings and service ducts allow for thermal transmission and expansion sleeves materials dimensions intumescent collars water tightness damp ingress Cutting chases Walls floor surfaces Walking boards Floor covering and décor protection
4.2 Identify the pre-existing damage checks to the building fabric or customer property before the work commences.	 Visual inspection condition of building fabric and décor types of building fabric route to work area site specific risks Existing property reports recent work Record damage identified

Assessment criteria	Content – What needs to be covered
	Notify supervisor of damage
4.3 Identify the methods of safe storing of tools, equipment.	 Tool vault Site storage container Site storage compound Security locks take off-site overnight Delay delivery of materials Accessible height Remove batteries Gas cylinders labelled stored in a cage Equipment includes: components fittings pipes
4.4 Identify sources of information for carrying out preparatory work.	 Statutory regulations Industry standards Manufacturer's information Building plans Property report Job specifications

Learning outcome 7 – Understand cold water supply to non-domestic premises.

Assessment criteria	Content – What needs to be covered
7.1 Identify the typical mains water distribution system from treatment works to non-domestic premises.	Trunk mainsGrid networkRadial network
7.2 Identify the types of water supply to non-domestic premises and how these are regulated.	 Types of water supply mains private Regulations Water Supply (Water fittings) Regulations private supply regulations

Assessment criteria	Content – What needs to be covered
7.3 Identify the different types of water and uses of water in non-domestic premises.	Types of water wholesome water unwholesome water prey water black water Uses in the context of types of non-domestic premises healthcare cleaning culinary purposes laboratories hospitals irrigation sanitation treatment and filtration systems office blocks, hotels and retail cleaning culinary purposes irrigation sanitation treatment and filtration systems oschools, colleges, universities cleaning culinary purposes irrigation sanitation treatment and filtration systems oschools, colleges, universities cleaning culinary purposes irrigation laboratories sanitation treatment and filtration systems manufacturing culinary purposes irrigation laboratories sanitation treatment and filtration systems manufacturing culinary purposes irrigation laboratories manufacturing process cooling cleaning sanitation treatment and filtration systems
7.4 Identify the private supply water treatment processes and typical pipework systems from source to properties.	 Private supply water treatment processes filtration disinfection pH adjustment softening conditioning Typical pipework systems grid network radial network

Assessment criteria	Content – What needs to be covered
7.5 Identify water service to the premises and isolation points.	 Water service connection methods to the main or private supply communication pipe detail service pipe detail meter housings external storage tanks pump installations installation depth requirements 750 mm-1350 mm points of entry of supply Isolation points main external stop valve location internal isolation valve
7.6 Identify the requirements to provide water whilst preventing waste, undue consumption, misuse or contamination.	 Reference to: Water Regulations guidance methods of prevention draw on all tanks when multiple storage tanks are used Water Supply (Water fitting) Regulations Regulations 3, 4, 6, 8 Contamination stagnation

Learning outcome 8 – Understand and recognise the layouts of non-domestic plumbing systems.

Assessment criteria	Content – What needs to be covered
8.1 Identify types and layout features of cold water systems in non-domestic and multi-storey premises.	 Types of system wholesome supply direct cold water system unwholesome supply harvested rainwater grey water recycling boosted (non-domestic premises) direct boosted direct boosted to a water header or cistern indirect boosted to a cistern indirect boosted with pressure vessel Layout features (all systems) storage water header or cistern

Assessment criteria	Content – What needs to be covered
8.2 Identify the	 pipe run/route position rising main distribution pipe isolation points points of use methods of connection to appliances to storage cisterns linking storage cisterns support requirements for pipework and components Types of system
types and layout features of hot water systems non-domestic premises.	 vented unvented direct immersion direct fired point of use indirect storage instantaneous plate heat exchanger thermal store heat interface unit (HIU) Layout features (all systems) storage multiple linked/coupled cylinders: building regulations (G3) for cylinders over 500 litres pipe run/route position rising main distribution pipe methods of connection to appliances to cylinders and calorifiers linking storage cisterns secondary circulation hot water pipework sizes serving appliances only support requirements for pipework and components
8.3 Identify the types and layout features of sanitary pipework systems in nondomestic and	 Types of system primary ventilated stack system secondary ventilated stack system ventilated branch discharge system stub stack system

Assessment criteria	Content – What needs to be covered
multi-storey premises.	 Layout features (all systems) pipe sizes soil stack sizes based on WC outlet size waste stack sizes serving waste appliances only sizes of branch discharge pipework for soil and waste appliances pipe run/route maximum pipework lengths and gradients use of traps and self-sealing valves methods of ventilating branch discharge pipework use of air admittance valves proximity of vent outlet to openable windows methods of connection methods of connecting multiple waste appliances to branch discharge pipework methods of connecting branch discharge pipework into the main stack waste appliance connections to gullies waste appliance connections direct to drain WC connection direct to drain support requirements for pipework and components
8.4 Identify the types and layout features of rainwater systems: pipe (RWP) and gutter in non-domestic premises.	 Types and applications of systems gravity systems siphonic systems rainwater collection and outfall attenuation pumped to gravity drainage rainwater harvesting Layout features (all systems) rainwater pipework (RWP) gutter/pipe runs methods of connection positions support requirements for gutters/pipework

Learning outcome 9 – Install cold water systems in non-domestic and multi-storey premises.

Assessment criteria	Content – What needs to be covered
9.1 Identify fluid categories of water and uses of water supplied to non-domestic premises.	Fluid Category 1 (no health risk) wholesome water drinking and culinary purpose water general use Fluid Category 2 (slight impairment) hot water stored cold water temperature variation Fluid Category 3 (slight health hazard) hose pipes central heating water dishwater washing machine Fluid Category 4 (significant health hazard) irrigation industrial cleaning healthcare and laboratories manufacturing commercial processes agriculture, livestock and farming water troughs Fluid Category 5 (serious health hazard) drainage water sewage systems healthcare and laboratories manufacturing commercial processes agriculture, livestock and farming industrial cleaning commercial processes manufacturing commercial processes agriculture, livestock and farming industrial processes agriculture, livestock and farming industrial processes slaughterhouse
9.2 Identify the advantages and disadvantages of cold water systems applicable to non-domestic and multistorey premises.	Direct cold water (mains and private supplies) advantages low installation cost low maintenance cost low space requirements disadvantages low security of supply no storage of water inconsistent pressure flow temperature restricted to maximum head 10 m

Assessment criteria	Content – What needs to be covered
	Indirect cold water (mains and private supplies)
	o advantages
	 provides backup supply/storage meets fluctuations in demand compensates for fluctuations in mains supply low noise operates on low pressure
	 disadvantages
	 risk of contamination high space requirements high installation cost low, inconsistent pressure high maintenance cost
	Direct boosted cold water
	o advantages
	provides pressure in low water pressure areasprovides water storageconsistent
	□ pressure □ flow
	 less space required than other boosted systems lower maintenance requirements than other boosted systems
	 disadvantages
	 requires authorisation from water undertaker increased running costs increased risk of back flow increased risk of reducing pressure in locality water subject to aeration increased fire risk from overheating of pumps
	 Indirect boosted with header and cistern
	o advantages
	consistentpressure
	□ flow ■ provides drinking water
	has storage for non-drinking water supplydisadvantages
	 increased risk of back flow additional back flow protection required on drinking water outlets increased water waste
	 higher maintenance requirements than direct boosted cold water increased running cost increased installation cost
	moreaged installation cost

Assessment	Content – What needs to be covered
criteria	
criteria	 increased fire risk from overheating of pumps Indirect boosted with storage cistern advantages consistent flow pressure provides storage for non-drinking water supply disadvantages risk of stagnation in break cistern storage cistern subject to annual inspection increased installation cost increased running cost higher maintenance requirement than direct boosted cold water increased space required for break cistern
	 increased fire risk from overheating of pumps water subject to aeration Indirect boosted with pressure vessel advantages consistent pressure flow disadvantages increased purchase cost increased installation cost increased running cost higher maintenance requirement than direct boosted cold water increased space requirements increased fire risk from overheating of pumps
9.3 Identify the working principles of cold water systems applicable to non-domestic and multi-storey premises.	 Direct system (mains-fed system) water supplied directly from mains to all appliances delivers potable water to all appliances Indirect system (storage cistern system) water initially stored in high-level cold water storage cistern requirements for protected cisterns gravity supplies water to appliances stored water may be potable or non-potable one outlet remains directly from mains supply for potable water Boosted water supply direct: pumped water from mains indirect: pumped water via a break cistern
9.4 Identify layout and installation	Cistern sized for the non-domestic premiseLinked/married cold water cisterns

Assessment criteria	Content – What needs to be covered
requirements for protected cold water storage cisterns over 1000 litres capacity.	 Confirm main supply pressure meets the requirements of the system Determine pipe sizes for boosted systems Warning pipe Overflow position Inlet/outlet positions Position of float operated valve Position of cistern vent Position of open vent pipe connection Rigid close-fitting lid Service valve requirements Insect screens Insulation Support Drilling requirement Maintenance and access requirements Prevention of stagnation Weight/structural support
9.5 Identify insulation requirements, system frost protection and prevention of undue warming of cold water systems.	 Insulation requirements insulation types reduces heat loss reduces heat gain reduces sound reduces condensation provides UV protection insulation material properties weatherproof fire resistance resists physical damage System frost protection trace heating insulation frost and pipe thermostat Prevention of undue warming pipe separation avoid close proximity to external sources of heat cold water pipework below hot water pipework use insulation where unavoidable
9.8 Identify backflow risk and required methods of prevention.	 Risk back siphonage back pressure Method non-mechanical (air gaps) AA AB AC AD

Assessment criteria	Content – What needs to be covered
	 AF AG AUK1 AUK2 AUK3 DC mechanical BA CA DA DB DUK1 EA/EB EC/ED HC HUK1 LA LB
9.10 Identify fault finding, diagnosis and rectification procedures applicable to plumbing (above 28mm) and non-domestic plumbing systems and appliances.	Fault finding obtain information clients symptoms when fault started visual observation testing component function manufacturer's information ouse information to diagnose fault. Rectification consult responsible person to gain approval for work to proceed; contractor and client to agree schedule and agree time to carry out the work and minimise disruption obtain permission/permit apply warning notices, signs and barriers isolation of supplies decommission temporary permanent repair and rectify fault test and commission complete documentation as required handover to responsible person

Learning outcome 10 – Install hot water systems in non-domestic premises.

Assessment criteria	Content – What needs to be covered
	Cylinders and calorifiers advantages provides storage efficient heat transfer consistent pressure low purchase cost low running cost can be remote from point of use low fire risk disadvantages high installation cost increased space requirements requires secondary circulation unvented require specialist installation unvented require regular service and maintenance Direct advantages rapid heat up time easy installation installation at point of use can have range of energy disadvantages limited storage poor flow and pressure with simultaneous demand Indirect
	 advantages can be storage and instantaneous can be point of use and remote from point of use can use waste heat can be part of district heating low running cost consistent flow pressure disadvantages high purchase cost high installation cost high maintenance cost specialist components space requirement
10.2 Identify types and typical pipe sizes used in hot water	 Pipework material determined by: requirements of the system type of non-domestic premise

Assessment	Content – What needs to be covered
Assessment criteria systems within non-domestic premises.	 Sizing of pipework determined by: requirements of the system volume of water to be carried occupancy type of non-domestic premise Copper (BS EN 1057) R220 (plastic coated) diameter (mm): 6–28 coils/straight length (m): 10, 25, 50
	 R250 half hard tempered lengths diameter (mm): 6–159 length (m): 3, 5 R290 hard tempered lengths diameter (mm): 35–108 length (m): 3, 5
	 Stainless steel nominal bore (mm): 15–200 length (m): 5 Polybutylene diameter (mm): 10–28 length (m) straight lengths: 3, 6 coils: 25, 50, 100 PE-X diameter (mm): 10–28 length (m) straight lengths: 3, 6 coils: 25, 50, 100 PVC-C diameter (mm): 20–110 length (m): 3, 6
10.3 Identify working principles of hot water systems, positioning fixing, connection and operation of components.	 Working principles water heated using a boiler, immersion heater or renewable energy (solar, heat pumps) hot water stored in a cylinder (vented or unvented) or heating it on demand (combi boiler) hot water distributed to appliances through insulated pipework control temperature and pressure using: thermostats expansion vessels pressure relief valves plant room may have multiple independent systems

Assessment criteria	Content – What needs to be covered
	Components
	 positioned in pipework, considering direction of flow and relative position to other components and appliances fixed with screws, brackets, clips and plates as required cylinders and calorifiers (vented and unvented) dual coil external plate heat exchangers thermal storage grades available sizes available direct and indirect installation wall hung wall plate and screws
	connects to hot water pipeworkwater heaters
	 gas fired electrically heated single point multipoint centrally heated (indirect) installation plant room under sink at point of use multi point taps, outlets and valves
	 mixer taps pillar taps spray taps non-concussive taps infra-red taps
	 stop valves servicing valves thermostatic mixing valves pressure reducing valves pressure balancing valves expansion relief valves composite valves temperature relief valves pressure relief valves full way gate valves vacuum relief valve shower mixer valves manual/thermostatic
	☐ digital ☐ multiple outlets/single outlet ☐ concealed/exposed

Assessment criteria	Content – What needs to be covered
	shower diverter valves
	push-button (non-concussive)digital (button)infra-red
	shower outlets
	☐ fixed head/adjustable head☐ exposed/concealed
	shower panel sets
	□ digital (button)□ manual (push-button)
	installation
	compression ground union threaded (tapered) threaded (parallel) push-fit tap connector
	o pipework
	 D1-D2 discharge pipe arrangements large diameter pipework (28 mm+) fitting types and jointing: see AC 3.2 and AC 3.3
	o pumps
	stratification pumpssecondary circulation pumpsconnections
	☐ flange☐ union☐ compression
10.4 Identify	Expansion and contraction
expansion and contraction in hot water systems and negative effects.	 physical change in length of the pipes due to temperature changes
	pipes lengthen when heated (expands)pipes shorten when cooled (contract)
	 determine expansion: length (mm) × coefficient of linear expansion (mm/m/°C) × temperature change (°C)
	Negative effects
	 pipework damage damage to fittings distortion noise transmission
	joint and support failure
	Provisions to avoid negative effects
	allow expansion and contractionexpansion joint

Assessment criteria	Content – What needs to be covered
10.5 Identify secondary circulation and how trace heating can be used.	 Secondary circulation approved circulators pipework layouts bronze pump cylinder timer insulation How trace heating can be used reduce undue consumption of water keep water flowing smoothly in pipework prevent water from freezing prevent bacteria growth in dead legs sections seasonal time control
10.7 Identify backflow risk and required methods of prevention.	 Risk back siphonage back pressure Method non-mechanical (air gaps) AA AB AC AD AF AG AUK1 AUK2 AUK3 DC mechanical BA CA DB DUK1 EA/EB EC/ED HC HUK1 LA LB

Learning outcome 11 – Install sanitary appliances and pipework systems in non-domestic and multi storey premises.

Assessment criteria	Content – What needs to be covered
11.1 Identify advantages and disadvantages of sanitary appliance pipework systems applicable to non-domestic and multi-storey premises.	Primary ventilated stack system advantages simplified installation cost-effective reduces airlocks low maintenance disadvantages can cause loss of trap seal on multi-storey buildings increased potential noise Secondary ventilated stack system advantages additional venting good airflow improves efficiency maintains trap seal suitable for multi-storey buildings disadvantage more expensive installation complexity requires more space increased maintenance Ventilated branch discharge system advantages prevents trap seal loss reduces siphonage and pressure suitable for complex layouts multi-storey buildings disadvantage more expensive increased complexity uses more space higher maintenance Stub stack system advantages simplifies installation saves space cost-effective no vent needed to outside use air admittance valve limited to low-rise buildings limited to low-rise buildings

Assessment criteria	Content – What needs to be covered
	 requires being near to closely grouped appliances over-reliance on air admittance valves
11.2 Identify types and typical pipe sizes and maximum and minimum permitted distances used in sanitary appliance pipework within non-domestic and multi-storey premises.	 Pipework material determined by: requirements of the system type of non-domestic premise Sizing of pipework determined by: requirements of the system occupancy type of non-domestic premise Maximum and minimum distances used in sanitary appliance pipework statutory regulations Approved Document G Approved Document H Approved Document M positions of branches as prescribed in BS EN 12056-2 only PVC diameter (mm): 32–100 length (m): 3, 5, 6 Vulcathene pipe diameter (mm): 32–100 length (m): 3, 5, 6 ABS/PP multilayer (for sound attenuation) diameter (mm): 40–110 length (m): 3
11.3 Identify working principles of sanitary appliances pipework systems, positioning fixing, connection and operation of components applicable to nondomestic and multi-storey premises.	 Working principles primary ventilated stack system appliances connected to the stack via sloped branch pipes centralised location for close grouping of appliances appliances use water traps to prevent smells allowance for expansion ventilated stack to atmosphere secondary ventilated stack system appliances connected to the stack via sloped branch pipes secondary stack provides additional air circulation secondary stack may connect to the primary stack or a separate vent system allowance for expansion ventilated stack to atmosphere ventilated branch discharge system appliances connected to the stack via sloped branch pipes

Assessment criteria	Content – What needs to be covered
	 branch discharge pipes are vented to ensure pressure equalisation ventilation allows air to enter the system, ensuring that wastewater can flow freely allowance for expansion ventilated stack to atmosphere stub stack system limited vertical connection compact design vented using air admittance valve grey water system collects used water that is suitable for reuse sources of grey water high volume processes (manufacturing and healthcare) bath/shower water dialysis process sterilisation process store the used water treat stored water to manage risks of contamination suitable for some specific uses WC/urinal flushing
	irrigationComponents
	 positioned in pipework, considering direction of flow and relative position to other components and appliances fixed with screws, brackets, clips and plates as required connections (excluding intumescent collar/seals) push-fit solvent weld mechanical fusion weld
	 bends bend 92½° bend 135° bend spigot/socket offset bend
	 valves waterless trap/waste valve air admittance valve
	 connectors and fixings branch tee pan connectors clips/brackets expansion couplings mechanical couplings coupler

Assessment criteria	Content – What needs to be covered
	boss pipe/connections/adaptors
	○ vent terminal
	bird cagenot fusion weld
	o macerator
	 grinds solid waste into a slurry; pumped through smaller pipes to a drainage outlet not fusion weld
	 waste water lifter
	where waste water is below the drainage levelnot fusion weld
	pumping stationaccess/rodding point fitting
	not fusion weld
	o waste/soil manifold
	 not fusion weld
	 traps fat, oil and grease (FOG) capture hair capture chemical dilution recovery grease interceptors/traps floor gullies/drains/channels intumescent collar/seals seals firewalls resists transmission of heat and smoke connection clamp type collars
11.5 Identify expansion and contraction in sanitary appliances pipework systems applicable to non-domestic and multi-storey premises and its negative effects.	 Expansion and contraction physical change in length of the pipes due to temperature changes pipes lengthen when heated (expands) pipes shorten when cooled (contract) determine expansion: length (mm) x coefficient of linear expansion (mm/m/°C) x temperature change (°C) Negative effects pipework damage damage to fittings distortion noise transmission joint and support failure Provisions to avoid negative effects allow expansion and contraction expansion joint

Assessment criteria	Content – What needs to be covered
11.7 Identify different types of sanitary appliances and components used in non-domestic and healthcare premises.	 Appliances WC urinals (single and trough) baths wash hand basins bidets showers emergency showers shower tray and screen/cubicle dishwashers washing machines sluices flushing cisterns (automatic and manual) waste disposal units and macerators waste water lifters/pumps Components: see AC 11.3
11.8 Identify the suitability of below ground drainage systems to receive waste water from non-domestic and health care premises.	 Types of below ground drainage combined drainage systems separate drainage systems partially separate drainage systems alternative to connection to main sewers soakaway septic tank cesspit grey water use (restricted application) Suitability volume of water waste water Fluid Category where no connection to main sewer in rural locations space available for treating water
11.9 Identify the installation features of sanitary facilities and equipment for the disabled in buildings other than dwellings.	 Requirements identified in Approved Document M features wide doorways wheelchair-accessible layout non-slip floors level-entry shower or wet room sanitary accommodation provision of toilet accommodation wheelchair-accessible unisex toilets fixing heights for sanitary ware toilets in separate-sex washrooms wheelchair-accessible changing and shower facilities wheelchair-accessible bathrooms equipment grab rails lever taps thermostatic controls

Assessment criteria	Content – What needs to be covered
	wall mounted seatsadjustable height basinsmanufacturer's information
11.11 Identify fault finding, diagnosis and rectification procedures applicable to plumbing (above 28mm) and non-domestic plumbing systems and appliances.	Pault finding

Learning outcome 12 – Install rainwater systems in non-domestic premises.

Assessment criteria	Content – What needs to be covered
12.1 Identify advantages and disadvantages of rainwater systems applicable to nondomestic premises.	 Gravity system advantages low cost low installation cost disadvantages requires regular maintenance easily blocked low volume Siphonic system advantages can deal with high volumes

Assessment criteria	Content – What needs to be covered
	smaller pipe diameter
	■ increased efficiency
	o disadvantages
	high purchase cost
	■ high installation cost
	 high maintenance
	specialist components
	 space required for components
	Rainwater collection and outfall attenuation system
	o advantages
	 reduces volume of water entering mains sewers
	o disadvantages
	■ requires space
	specific locationsincrease cost
	high maintenance
	 access requirements
	Pumped to gravity drainage system
	o advantages
	water conservation
	reduced water charges
	 reduced stormwater run off
	facilitate below drain appliances
	o disadvantages
	high costhigh installation cost
	 specialist components
	Rainwater harvesting system
	 advantages
	water conservation
	reduced water charges
	o disadvantages
	non-potablespecialist components
	regular maintenance and servicing
	health risk
	increased installation cost
	 requires storage space
12.2 Identify	 Component material determined by:
typical sizes and	 requirements of the system
materials used in	system design resilience against any ironmental conditions.
rainwater	o resilience against environmental conditions
systems: pipe (RWP) and gutter	Sizes of components determined by: requirements of the system.
applicable to non-	requirements of the systemcollection area
	o rain fall conditions

Assessment criteria	Content – What needs to be covered
domestic premises.	commercially available sizes Approved Document H prescribes drainage and waste disposal requirements Materials
12.3 Identify working principles of rainwater systems, (positioning fixing, connection and	 Working principles rainwater is collected from a roof (catchment area) using gutters or valleys the gutter is installed with a fall (gradient) to allow water to drain away

Assessment criteria	Content – What needs to be covered
operation of components) applicable to non-domestic premises.	 connected to the gutter is a rainwater downpipe which discharges the water into a gully/soakaway (gravity system) attenuation/holding tank (siphonic system) Components: positioned in pipework, considering direction of flow and relative position to other components fixed with screws, brackets, clips and plates as required gutters collects water from catchment area see AC12.2 connections downpipe carries water from gutter to discharge area siphonic rainwater system siphonic outlets: accelerate water drainage on flat roofs attenuation/holding tanks: stored water unit pumps: move water between holding tank and main sewers filters: protect pumps from debris controls: manage movement of water
12.5 Identify expansion and contraction in rainwater systems applicable to non-domestic premises and its negative effects.	 Expansion and contraction physical change in length of the pipes due to temperature changes pipes lengthen when heated (expands) pipes shorten when cooled (contract) determine expansion: length (mm) × coefficient of linear expansion (mm/m/°C) × temperature change (°C) Negative effects pipework damage damage to fittings distortion noise transmission joint and support failure Provisions to avoid negative effects allow expansion and contraction expansion joint

Learning outcome 15 – Perform a soundness test and commission cold water systems and components in non-domestic and multi-storey premises.

Assessment criteria	Content – What needs to be covered
15.2 Identify how to fill and vent cold water systems in non-domestic and multi-storey premises	Notify water undertaker of high volume requirements (over 10 000 litres) Visual inspection, including: suitable backflow prevention compliance with specification Isolate taps and outlets Temporary connections suitable backflow protection isolation valve Fill with water in stages allow for variation in mains supply pressure during peak times Apply hydrostatic pressure test copper pipe: 1.5 times working pressure for 60 minutes plastic pipe Monitor for leaks visual inspection pressure loss Vent system fully components automatic air release valve Visual inspection Actions to be taken in the event of leaks
15.4 Identify the flushing requirements including the use of system additives for new and existing cold water systems in non-domestic and multi-storey premises.	 Notify water undertaker of high volume requirements (over 10 000 litres) occupants and users at all draw-offs Flushing procedure followed isolate from mains system flush waste where using systems additives refer to ACoP L8 and BS 8558 introduce systems additives to disinfect system:

Assessment criteria	Content – What needs to be covered
	 measure disinfection content (free residual chlorine)
	□ 30 ppm at 1 hour
	 test at all taps and outlets

Learning outcome 16 – Perform a soundness test and commission hot water systems and components in non-domestic premises.

Assessment criteria	Content – What needs to be covered	
16.2 Identify how to fill and vent hot water systems in non-domestic premises.	 Notify water undertaker of high volume requirements (over 10 000 litres) Visual inspection, including: suitable backflow prevention compliance with specification Isolate taps and outlets Temporary connections suitable backflow protection Fill with water in stages isolate each floor sufficient pressure to reach cistern fill unvented via mains pressure: allow for variations mains in pressure during peak times Apply hydrostatic pressure test copper pipe plastic pipe Monitor for leaks visual inspection pressure loss Vent system fully components automatic air release valve Visual inspection Actions to be taken in the event of leaks 	
16.5 Identify the flushing requirements including the use of system additives for new and existing hot water systems in non-domestic premises.	 Notify water undertaker of high volume requirements (over 10 000 litres) occupants and users at all draw-offs Flushing procedure followed isolate from mains system flush waste where using systems additives refer to ACoP L8 and BS 8558 	

Assessment criteria	Content – What needs to be covered
	 introduce systems additives to disinfect system: determine amount of system additives required: minimum 50 ppm for chlorination disinfectants biocidal treatment allow system additive to work minimum contact time: 60 minutes safely dispose of water neutralise as required flush with potable water measure disinfection content (free residual chlorine) test at all taps and outlets Thermal disinfection
	- Montar diomiodion

Learning outcome 17 – Perform a soundness test and commission sanitary appliances, pipework systems and components in non-domestic and multi-storey premises.

Assessment criteria	Content – What needs to be covered
17.3 Identify a soundness test to industry requirements on sanitary appliances pipework systems and components in non-domestic and multi-storey premises.	 Pipework air test test pressure: 38 mm water gauge test period: 3 minutes equipment: u-tube manometer Appliances supply test/check clearance test functional/performance test trap water seal depth hot water supply: 50 °C- 55 °C within 60 seconds simultaneous operation peak use

Learning outcome 23 – Carry out service and maintenance on cold water systems in non-domestic and multi-storey premises.

Assessment criteria	Content – What needs to be covered
23.1 Identify how to use manufacturer instructions and job maintenance schedules to establish the periodic servicing requirements of system components.	 Follow manufacturer's information and guidelines diagnostic charts/algorithms operation of system components identify replacement components establish service intervals and requirements warranty conditions Review past service records Match with job schedules Complete new service record report date of service details of work undertaken date of next service
23.2 Identify routine checks required on cold water system components and pipework as part of a periodic maintenance programme.	 Visual inspection of pipework and valves labelling colour coding of different types of water drinking firefighting reclaimed untreated leakage adequate support adequate insulation
	 Operation of terminal fittings pressure flow rate temperature water quality checks pH test hardness test (Clark scale)
	 Operation of float operated valves/delayed action Operation of valves pressure relief valves Cold water storage cistern level of water (warning pipe/overflow) float switch insulation condition water quality pH test hardness test (Clark scale) temperature secure and tight-fitting lid/hatch screened vent

Assessment criteria	Content – What needs to be covered
	 support Condition and pressure of accumulator Strainer/filter inspection and cleaning Pump/booster set inspection and operation Float and pressure switch operation Effective backflow protection
23.4 Identify requirements for legionella and bacterial growth control measures.	 Reference ACoP L8 COSHH Water temperature monitoring and control stored and distributed minimum 10 °C maximum 20 °C Weekly flushing if infrequently used System requirements remove/isolate dead legs and redundant pipework minimise storage clean/replace components use WRAS guidance and approved components Water quality monitoring conduct water hygiene risk assessments frequently test water samples in high-risk systems
23.8 Identify fault finding, diagnosis and rectification procedures applicable to plumbing (above 28mm) and nondomestic plumbing systems and appliances.	Fault finding obtain information

Assessment criteria	Content – What needs to be covered
	 □ freezing ■ permanent ○ repair and rectify fault ○ test and commission ○ complete documentation as required ○ handover to responsible person

Learning outcome 24 – Carry out service and maintenance on hot water systems in non-domestic premises.

Assessment criteria	Content – What needs to be covered
24.1 Identify how to use manufacturer instructions and job maintenance schedules to establish the periodic servicing requirements of system components.	 Follow manufacturer's information and guidelines diagnostic charts/algorithms operation of system components identify replacement components establish service intervals and requirements warranty conditions Review past service records Match with job schedules Complete new service record report date of service details of work undertaken date of next service
24.4 Identify requirements for legionella and bacterial growth control measures.	 Reference ACoP L8 COSHH Water temperature monitoring and control stored minimum of 60 °C distributed minimum of 50 °C maximum of 55 °C at outlets Weekly flushing if infrequently used System requirements Remove/isolate dead legs and redundant pipework minimise storage clean/replace components use WRAS guidance and approved components Heat exchanger install shunt pump Water quality monitoring conduct water hygiene risk assessments

Assessment criteria	Content – What needs to be covered
	 frequently test water samples in high-risk systems Fault finding obtain information clients symptom when fault started visual observation component failure review of service records testing component function transducer weir gauge
	 manufacturer's information use information to diagnose fault Rectification consult responsible person to gain approval for work to proceed; contractor and client to agree schedule and agree time to carry out the work, and minimise disruption obtain permission/permit apply warning notices, signs and barriers isolation of supplies decommission temporary permanent repair and rectify fault test and commission complete documentation as required handover to responsible person

Learning outcome 25 – Carry out service and maintenance on sanitary appliances and pipework systems in non-domestic and multi-storey premises.

Assessment criteria	Content – What needs to be covered
25.1 Identify how to use manufacturer instructions and job maintenance schedules to establish the	 Follow manufacturer's information and guidelines diagnostic charts/algorithms operation of system components identify replacement components establish service intervals and requirements warranty conditions Review past service records

Assessment criteria	Content – What needs to be covered
periodic servicing requirements of system components.	 Match with job schedules Complete new service record report date of service details of work undertaken date of next service
25.2 Identify routine checks required on sanitary appliances and pipework systems as part of a periodic maintenance programme.	 Visual inspection of pipework gradient: 1 in 40 to 1 in 100 connections support Visual inspection of components WC/urinal cistern and overflows WC/urinal flushing valve appliances and their supports WC macerators waste water lifters/pumps sink waste disposal units air admittance valves waste outlet plugs depth of trap seal Operation flushing cisterns/mechanisms appliance traps/self-sealing valves specialist healthcare appliances
25.3 Identify types of information to be provided on a maintenance record for sanitary appliances and pipework systems.	 Manufacturer's information Operative details Date of activity Location of activity Access arrangements Asset code or reference Component checks undertaken Actions taken Replacement parts required/used component reference size/dimensions serial number connections Date of next activity
25.7 Identify fault finding, diagnosis and rectification procedures applicable to plumbing (above 28mm) and nondomestic	 Fault finding obtain information clients symptoms when fault started visual observation component failure borescope

Assessment criteria	Content – What needs to be covered
plumbing systems and appliances.	review of service records testing



Who we are

As part of the City & Guilds Group, we believe in a world where people and organisations have the confidence and capabilities to prosper, today and in the future.

As workplaces evolve, so do we. That's why we set the standard for skills that transform lives, industries, and economies.

About City & Guilds

Founded in 1878 to develop the knowledge, skills, and behaviours needed to help businesses thrive, we offer a broad and imaginative range of products and services that help people achieve their potential through work based learning. We believe in a world where people and organisations have the confidence and capabilities to prosper, today and in the future. So we work with like-minded partners to develop the skills that industries demand across the world.

City & Guilds Group

Giltspur House 5–6 Giltspur Street London EC1A 9DE www.cityandguilds.com

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