



# Green Deal Advice Report Occupancy Assessment

Reference: 9999-9999-9999-9999-9999

Date report produced: 00 June 2014

123 Green Street  
A Neck of the Woods  
Boilerton  
DE1 9CC

Date of Report now indicates the date at which the document is produced by the Green Deal Register for viewing as a PDF document. This is NOT the date of assessment which can be found in the introductory paragraph.

## Introduction

This report has been prepared following your Green Deal assessment on 00 March 2013. It shows some improvements you could make to your home that may save around £00,000 per year on your energy bills.

This figure corresponds to the energy savings figure that you could expect to make based upon the Occupancy Assessment of your actual energy use.

## Green Deal improvements

Recommended improvements	Your household's estimated annual savings <sup>#</sup>	Typical annual savings – maximum Green Deal repayment in year 1	Money you could receive in year 1 <sup>‡</sup>
Solid wall insulation <sup>1</sup>			
Loft insulation <sup>2</sup> <span style="background-color: #006633; color: white; padding: 2px;">ECO</span> <span style="background-color: #663399; color: white; padding: 2px;">GDHIF</span>			
Solar photovoltaic panels <span style="background-color: #006633; color: white; padding: 2px;">ECO</span> <span style="background-color: #663399; color: white; padding: 2px;">GDHIF</span>			£00,000 <span style="background-color: #006633; color: white; padding: 2px;">FIT</span>
Ground-source heat pump and radiators			£00,000 <span style="background-color: #ff6600; color: white; padding: 2px;">RHI</span>
<b>Total</b>	<b>£00,000</b>	<b>£00,000</b>	<b>£00,000</b>

The figures in the column provide an estimate as to the potential income that could be obtained if a subsequent application was made for the Renewable Heat Incentive or Feed in Tariffs. This income is not included as part of the Golden Rule amount used to determine the amount of Green Deal Finance that is available.

Savings are calculated using Fuel Prices that are applicable on the day of assessment. These prices are usually updated every 6 months. The savings figures shown on the Report are NOT recalculated when the PDF is downloaded from the Register.

<sup>#</sup> Actual savings will depend on how energy prices and are calculated using average fuel price  
<sup>‡</sup> Income does not count as part of  
<sup>1</sup> It needs to be established whether  
<sup>2</sup> Access to loft needed to establish

energy prices and are  
 able for cavity fill.

Key to schemes in force on date report produced:

- ECO = help may be available to reduce the cost of the imp
- FIT = you could receive income from Feed-in Tariffs.
- GDHIF = help may be available to reduce the cost of this imp
- RHI = you could receive income from the Domestic Renew

The key will show policies that are applicable at the date the Report is generated, even if these policies were not in place on the day of assessment. Relevant incentive tariffs will be those in place on the day that the Report was produced by the Green Deal Register.

# Financing your improvements

You may be able to pay for the improvements using one or more of the following

## Green Deal Finance

Green Deal Finance allows you to pay for some of the cost of your improvements in instalments under a Green Deal Plan (note that this is a credit agreement, but with instalments being added to the electricity bill for the property). The availability of a Green Deal Plan will depend upon your financial circumstances. There is a limit to how much Green Deal Finance can be used, which is determined in particular by how much energy the improvements are estimated to save for a 'typical household'.

If you choose to install the full package of improvements on page 1, you may be able to borrow around £xxx of the Green Deal Finance. This is a new calculation which takes the calculated first year savings (the Golden Rule) and estimates the total value of finance that may be available. Should you choose to explore a quote showing how much can be borrowed and the interest rate, any other charges, the instalments and the interest rate, different rates.

The improvements listed on page 1 are estimated to save £xxx in the first year for a 'typical household'. This would be the maximum amount that would be payable under a Green Deal Plan for that package of improvements in the first year. Please note that because you use LESS energy than a 'typical household', about £xxx of your annual Green Deal repayments may not be covered by the savings you achieve - see your Occupancy Assessment to learn more.

You do not need to install all of the improvements shown on page 1. Different combinations of improvements will change the amount of Green Deal Finance you can access. The **Green Deal Quick Guide**\* explains in more detail about how Green Deal Finance works.

## **GDHIF** Green Deal Home Improvement Fund

You may be eligible for support from the Green Deal Home Improvement Fund if you make specific energy saving improvements to your home. The Fund can offer up to £6000 for Solid Wall Insulation and up to £1000 for any two other eligible measures. The Fund can also offer up to £100 towards the cost of your Green Deal Assessment and up to £500 if you have recently moved home. You can find more information on eligible measures and the applicable rates at [www.gov.uk/greenddeal](http://www.gov.uk/greenddeal).

## **ECO** ECO (Energy Company Obligation)

You may be able to get extra help with installation costs from the ECO scheme, which is operated by the major energy companies. A variety of offers may be available, including funding for solid wall insulation (as usually needed for older properties) or cavity wall insulation that requires a more complex insulation solution than normal. Some of the improvements that may be eligible for ECO support have been badged in the table on page 1.

You may be able to obtain support towards repairs or replacements of heating systems and/or basic insulation measures, if you are in receipt of qualifying benefits or tax credits. See the **ECO Quick Guide**\* to learn more about this scheme and the rules about eligibility, or call the Energy Saving Advice Service on **0300 123 1234** for England and Wales, or **0808 808 2282** for Home Energy Scotland for a property in Scotland.

# Financing your improvements

## You may be able to take advantage of one or more of the following

### **RHI** Domestic Renewable Heat Incentive (RHI)

Your assessor has recommended improvement measure(s) which could be eligible for financial support under the domestic RHI scheme. The support is paid at set rates per unit of eligible heat produced (in kilowatt hours) for seven years, to the owner of the equipment. Based on the type of system(s) that has been recommended, we estimate that you could receive around £00,000 per year in RHI revenues, totalling £00,000 over seven years. In some cases, metering of the eligible heat produced will be required. Where this applies, RHI revenues are based on meter readings up to a capped amount.

This estimate is based on the tariffs available at the time of the assessment. Tariffs are reviewed every three months. Any grants from other schemes that are deducted from RHI revenues.

Illustrative calculation of RHI revenue that may be available based upon the property's estimated heat demand and tariffs in force on the day that the report is produced.

Please note that your most recent Energy Performance Certificate recommends you install [loft and/or cavity wall] insulation. You will be required to install [loft and/or cavity wall insulation] to be eligible for support under the RHI, unless exceptional circumstances apply.

See the **RHI Quick Guide**\* to learn more about

Please note that this is active text which appears if either measure are detected as being recommended on the underlying EPC.

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\* Copies of quick guides should be in the assessment information pack provided to you during your Green Deal assessment. Alternatively, they can be obtained from [www.gov.uk/greendeal](http://www.gov.uk/greendeal).

# Financing your improvements

## You may be able to take advantage of one or more of the following

### **FIT** Feed-in Tariff (FIT)

FITs are available for the following renewable micro-generation (up to 50kW) technologies: solar photovoltaics (PV), wind, hydro and anaerobic digestion (AD); and micro combined heat and power (micro-CHP) up to 2kW.

The support is paid to the owner of the equipment based on a set amount for each kilowatt hour of electricity generated – the generation tariff. Units not used on site (estimated at 50% of total generation unless you have an export meter installed to measure exact exports to the grid) can be sold to your electricity supplier – and you will receive the export tariff.

Your assessor has recommended a solar photovoltaic system. Based on the capacity (kW) of system that has been recommended, we estimate you could receive up to £00,000 per year, or a total of £00,000 over 20 years in FITs revenues.

You can also save money on your electricity bills. Electricity generated by the system you are 'deemed' to use onsite – and it is this amount that you can receive from the Green Deal finance package.

See the **FITs Quick Guide\*** for more information.

Illustrative calculation of revenue that could be obtained from FIT based upon the estimated output of an eligible improvement measure using tariffs applicable on the day that the report is produced by the Green Deal Register.

Please note that your property currently has an energy efficiency rating of E. This means that you would earn at least 0.00pence for each unit of electricity you generate. You could receive a higher tariff if your property rating improves to a D or above before the recommended solar photovoltaic system becomes eligible for FITs. The tariffs quoted were correct on the day of assessment as shown on page 1.

*This system performance calculation has been undertaken using standard assumptions and estimated values for array orientation, inclination and shading. Actual performance may be significantly higher or lower if the characteristics of the installed system vary from the estimated values.*

FITs tariffs for solar photovoltaic systems are reviewed every three months and are subject to change. For up-to-date tariffs please check the Tariffs Table on the Ofgem FIT website at <https://www.ofgem.gov.uk/environmental-programmes/feed-tariff-fit-scheme/tariff-tables>.

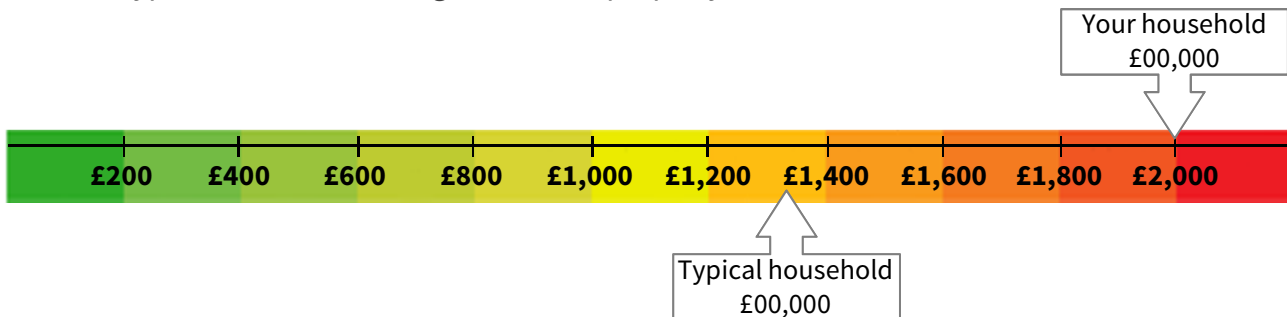
\* Copies of quick guides should be in the assessment information pack provided to you during your Green Deal assessment. Alternatively, they can be obtained from [www.gov.uk/greendeal](http://www.gov.uk/greendeal).

# Your Occupancy Assessment

Occupancy Assessment information has been moved from the front page but remains unchanged in its presentation.

## How do I compare to the 'typical household'?

This section shows how your current energy usage and costs compare to a 'typical household'. The approximate current energy bill for your home is about **£00,000** per year, which is less than a 'typical household' living in a similar property.



You currently use less energy than typical. This means that the energy bill savings you achieve with the recommended improvements may be about £00,000, which is £00,000 less than a typical household. The table below shows the main reasons why your energy use is different to a 'typical household'.

What makes me different?	Typical household	Your household	
Number of occupants	3	4	Higher
Average hours of heating per day	11	9.5	Lower
Thermostat setting	21°C	21°C	Same
Number of rooms not heated	None	None	Same

## Your next steps

- 1) Take some time to read carefully the information contained in this report and the supporting Quick Guides. If there is anything you don't fully understand, please speak to your assessor or call the Energy Saving Advice Service (ESAS) on the number given below.
- 2) Speak to a **Green Deal Provider or an accredited Green Deal Installer** to seek a quote for installing the recommended improvements. A Green Deal Provider may also be able to help you to access each of the payment methods and schemes listed on the previous pages. The ESAS can help you to find Green Deal Providers and Installers that operate in your area.

For free, impartial advice about any aspect of this Report, you can contact the **Energy Saving Advice Service** on **0300 123 1234** or **0808 808 2282** for Home Energy Scotland for a property in Scotland (standard national call rate).

## About this document

Please note that information taken from the underlying EPC is no longer displayed at the back of the Green Deal Advice Report.

This report was produced by a Green Deal Assessor during an occupancy assessment on **00 March 2013**. Details of the assessment and the advisor are provided below.

### Assessment details

**Date of assessment:** 00 March 2013

**Date of lodgement:** 00 March 2013

**Date report produced:** 00 June 2014

**EPC Ref:** 1234-1234-1234-1234-1234

**Property UPRN:** 9999999999

### Advisor details

**Advisor name:** Alan Clifford

We have added further detail to the report. It is now possible to view the day on which the assessment of the property took place, the day that the assessment was lodged on the Register and also the date at which the report was generated by the Green Deal Register.

### Certification Body

Seamouse Certification Ltd  
www.seamouse-certification.co.uk

### Assessor organisation details

**Name:** Clifford & Co Assessors Ltd  
**Certification number:** BNSA12345

## Complaints

Contact the assessor organisation if you wish to make a complaint about any aspect of this report or your Green Deal assessment. If you are not satisfied with their response, please contact Seamouse Certification Ltd.

Further contact details for the Certification Body have been added.

## Data protection

A number of organisations will need to collect, store or share the information collected during your assessment. This is essential for your request to be processed. Some of this information will be used to produce statistics to support research on how Green Deal is working. These statistics are produced in such a way that you cannot be identified from them.

Your personal information will be safeguarded and processed in accordance with the requirements of the Data Protection Act 1998. The Department of Energy and Climate Change may also contact you in the future to ask about your experiences of the Green Deal.

## Technical information

The following data is included for administrative purposes:

### Annual savings by fuel type:

Electricity:	£00,000 (00,000kWh)
Gas:	£00,000 (00,000kWh)
Other:	£00,000 (00,000kWh)

### Annual consumption by usage type:

Space heating:	00,000kWh
Hot water:	00,000kWh
Other:	00,000kWh

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The new Technical Information section adds further supplementary information including: further detail about recommended improvements where these have been specified by the GDA; breakdowns of savings and consumption, and the version number of the software used to undertake the assessment.

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