

#### **UNIT 202 (LEVEL 2 UNIT, 5 CREDITS)**

# COMMUNICATE EFFECTIVELY WITH CUSTOMERS

# What this unit is about

To provide good customer service you need to understand what customers want and how they feel. This means that you need to share information with them and listen carefully to them. Customers need to understand what you are telling them and what you are able to do for them. Communication is an essential skill for delivering good customer service.

#### **AN EXAMPLE**

You work in a pharmacy and a distressed elderly customer comes in. She has lost her medication and needs replacements. It is important that you listen carefully to the customer and take a note of what she is telling you. It is equally important that you not only listen to her but tell her exactly what you can do and what she will need to do. To be sure you have the correct information and that she understands what you can do, you summarise the conversation. Throughout you try to calm the customer and show empathy and understanding.

# Elements in this unit

When you have completed this unit, you will have proved that you:

**202.1** can communicate effectively with

**202.2** can understand how to communicate effectively with customers.

# Key words and phrases for this unit

listen actively

check understanding

use appropriate body language

negative and positive language

summarise



Evidence from this unit could possibly be cross-referenced to standards within other units, e.g. 101, 102, 103, 104, 105, 106, 201, 203, 209, 210, 211, 212, 216 or 221.

# N

# is for negative body language

Body language is important in customer service. You need to always display positive body language, even when you are tired or your feet hurt!

### You should note

- 1 Wherever possible, your evidence should be based on a real job, whether paid or voluntary, and when dealing with real customers, whether internal or external to the organisation. However, for this unit, evidence based on a realistic working environment or a work placement is permissible. Simulation is not allowed for any evidence within this unit. (Guidelines for a realistic working environment can be found in the Customer Service Assessment Strategy for S/NVQs at Levels 1, 2, 3 and 4 February 2010.)
- 2 You may collect the evidence for the unit through work in a private sector organisation, a not-for-profit organisation or a public services organisation.
- 3 You must provide evidence that shows you have done this over a sufficient period of time, with different customers on different occasions, for your assessor to be confident that you are competent.
- 4 Your communication with customers may be face to face, in writing, by telephone, text message, email, internet (including social networking), intranet or by any other method you would be expected to use within your job role.
- 5 The messages you pass on to colleagues may be verbal, in writing or passed on by any other method you would be expected to use within your job.

### Assessed evidence

Evidence Evidence title

You need to show that you understand and are able to complete all the elements in this unit over a sufficient period of time, with different customers, on different occasions. Evidence may be gained through direct observation or products of work, recorded by your assessor and then referenced in the box below. On the next pages, these evidence references can be written in the relevant boxes of 'What you must cover', 'What you must do' and 'What you must know'.

reference	Evidence title	method
	'	

#### **Assessment method key**

**O** Observation **Q** Questioning **PE** Product Evidence **WT** Witness Testimony **PD** Professional Discussion

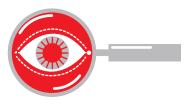
**UNIT 202 (LEVEL 2 UNIT, 5 CREDITS)** 

# COMMUNICATE EFFECTIVELY WITH CUSTOMERS

# What you must cover

Evidence reference should be entered in the shaded areas below. You must cover **all** the points listed.

- 1 You need to include evidence that you have communicated effectively with customers:
- a during routine delivery of customer service
- b during a busy time in your job
- during a quiet time in your job.
- You need to include evidence that you have communicated effectively with different customers who:
- a have an easy-going attitude
- have a difficult attitude
- c are easy to understand
- d are difficult to understand.



### Get it covered...

When customers communicate with you, they don't just do it verbally. Watch their body language – it can tell you a lot about how they feel. Learn to read body language and it can tell you more than just words.

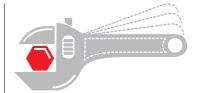


In customer service, customers value honesty. If you are honest, customers feel they can trust you and are confident in the advice being given. Even if being honest means you are giving them information contrary to what they want to hear, honesty allows them to make decisions based on accurate information.

# What you must do

Evidence reference should be entered in the shaded areas below. You must do **all** the points listed.

- 202.1 To communicate effectively with customers, you must:
- 202.1.1 listen actively to what customers are saying
- 202.1.2 identify the most important things that customers are telling you
- 202.1.3 respond appropriately to what customers are telling you
- 202.1.4 check that you understand what customers are telling you and make sure it is really what they mean
- 202.1.5 summarise information for customers
- 202.1.6 explain in a way that is clear and does not cause offence when you cannot help a customer
- 202.1.7 use appropriate body language when communicating with customers
- 202.1.8 read customers' body language to help you understand their feelings and wishes
- 202.1.9 deal with customers in a respectful, helpful and professional way at all times
- 202.1.10 help to give good customer service by passing messages to colleagues.



# What's good to do?

Customers can give you clues in what they say and if you don't listen carefully you may miss what their true needs are and miss the opportunity to give your customers the excellent customer service they would like.



### In the know...

There is considerable legislation and restriction on the data that can be held on customers and on its storage. If you don't follow procedures, your organisation could be breaking the law.

#### **UNIT 202 (LEVEL 2 UNIT, 5 CREDITS)**

# COMMUNICATE EFFECTIVELY WITH CUSTOMERS

# What you must know

Evidence reference should be entered in the shaded areas below. You must know **all** the points listed.

- 202.2 To understand how to communicate effectively with customers, you must be able to:
- 202.2.1 identify the difference between hearing and listening
- 202.2.2 explain how to listen actively
- 202.2.3 describe how to read both positive and negative body language
- 202.2.4 explain how to use body language effectively
- 202.2.5 state how to use questions to check that you understand what customers are telling you
- 202.2.6 identify the difference between negative and positive language
- 202.2.7 explain how to summarise
- 202.2.8 explain why it is important to speak clearly
- 202.2.9 explain why it is important to use words that the customer will understand
- 202.2.10 describe how to communicate with customers who have language, dialect or accents that are different from yours

- 202.2.11 explain why the way things are said, and the tone of voice, affects the way a customer experiences customer service
- 202.2.12 identify what information is helpful to pass on in messages to colleagues so that customers receive good service.

## Unit sign-off

The evidence for this unit is valid, sufficient and an authentic record of the candidate's current competence and has been assessed under the requirements of the assessment strategy.

I confirm that the evidence provided is a result of my own work.

Signature of candidate	Date

I confirm that the candidate has demonstrated competence by satisfying all of the criteria for this unit.

Signature of assessor	Date
Countersignature of assessor	Date
Signature of IV (if sampled)	Date
Countersignature of IV	Date
Signature of EV (if sampled)	Date