Unit 318 Obtaining and analysing salesrelated information

UAN:	R/502/8615
Level:	Level 3
Credit value:	4
GLH:	24
Relationship to NOS:	This unit is linked to Council for Administration Sales NOS: SLS11 Obtain and analyse sales-related information.
Assessment requirements specified by a sector or regulatory body:	This unit is endorsed by the Council for Administration, the standard setting organisation for business skills.
Aim:	This unit aims to provide the knowledge and skills needed to obtain and analyse information that helps to understand the markets for products and/or services and the volume, mix and value of the products or services sold.

Learning outcome

The learner will:

1. understand the uses of sales-related information

Assessment criteria

The learner can:

- 1.1 explain the importance of up-to-date information for sales planning purposes
- 1.2 explain the benefits and risks of using a range of information sources to support sales activities
- 1.3 explain the limitations of sales-related information
- 1.4 explain the importance of reviewing sales data requirements for current and future use.

Assessment Guidance

Evidence may be supplied by:

- reflective account
- professional discussion
- questioning

Learning outcome

The learner will:

2. understand how to use tools and methods to analyse sales-related information

Assessment criteria

The learner can:

- 2.1 explain the advantages and disadvantages of different systems to gather sales-related information
- 2.2 explain how to use different software packages for analysing and presenting sales-related information.

Assessment Guidance

Evidence may be supplied by:

- reflective account
- professional discussion
- questioning

Learning outcome

The learner will:

3. be able to obtain sales-related information about customers, markets and competitors

Assessment criteria

The learner can:

- 3.1 specify the information needed to develop an understanding of customers, competitors and markets
- 3.2 identify sources that are capable of providing the required information about the organisation's markets, customers and competitors
- 3.3 collate sales-related information using planned systems and taking ad hoc opportunities to gather information, in a way that enables data manipulation, analysis and interpretation.

Assessment Guidance

Evidence may be supplied by:

- product
- professional discussion
- questioning
- reflective account
- witness testimony

Learning outcome

The learner will:

4. be able to use tools and methods to analyse sales-related information

Assessment criteria

The learner can:

- 4.1 select analytical tools and methods that are capable of providing the required degree of analysis of sales-related information
- 4.2 define the information needs of the target audience for different types of sales-related information
- 4.3 use the analytical protocols that are appropriate to the selected tools and methods
- 4.4 identify issues, trends, themes, linkages and interdependencies from an analysis of sales-related information
- 4.5 validate the reliability and validity of the findings of the analysis
- 4.6 provide sales-related information to the target audience within the agreed timescale and budget.

Assessment Guidance

Evidence may be supplied by:

- product
- professional discussion
- questioning
- reflective account
- witness testimony
- observation.