# Cityen <br> Guilds 

## Computer Aided Design (7689)

September 2017 Version 3.1

Qualification Handbook

## Contents

Contents ..... 2
Qualification at a glance ..... 3
1 Introduction ..... 5
Structure ..... 6
2 Centre requirements ..... 10
Approval ..... 10
Resource requirements ..... 10
Learner entry requirements ..... 10
3 Delivering the qualification ..... 11
Initial assessment and induction ..... 11
Support materials ..... 11
4 Assessment ..... 12
Summary of assessment methods ..... 12
5 Units ..... 15
Unit 101 Computer Aided Design Using Parametric Modelling Software ..... 16
Unit 201 Computer Aided Design Using Parametric Modelling Software ..... 21
Unit 202 Using 2D Computer Aided Design Software ..... 26
Unit 301 Computer Aided Design Using Parametric Modelling Software ..... 30
Unit 302 Using 2D Computer Aided Design Software ..... 34
Unit 303 Using 3D Computer Aided Design Software ..... 39
Appendix 1 Relationships to other qualifications ..... 43
Appendix 2 Sources of general information ..... 44

## Qualification at a glance

| Subject area | CAD |
| :---: | :---: |
| City \& Guilds number | 7689 |
| Age group approved Level 1 and 2 | Pre 16, 16-18 and 19+ |
| Age group approved Level 3 | 16-18 and 19+ |
| Entry requirements | None |
| Assessment | Assignment |
| Support materials | - Centre handbook <br> - Assignments (PDF version) <br> - Assignments (Word version) |
| Registration and certification | Consult the Walled Garden / Online Catalogue for last dates |


| Title and level | GLH | TQT | City \& Guilds number | Accreditation number |
| :---: | :---: | :---: | :---: | :---: |
| Level 1 Award in Parametric Modelling | 60 | 70 | 7689-01 | 601/5120/1 |
| Level 2 Award in Parametric Modelling | 60 | 110 | 7689-02 | 601/5113/4 |
| Level 3 Award in Parametric Modelling | 90 | 120 | 7689-03 | 601/5114/6 |
| Level 2 Award in 2D Computer Aided Design | 60 | 70 | 7689-04 | 601/5115/8 |
| Level 3 Award in 2D Computer Aided Design | 90 | 120 | 7689-05 | 601/5116/X |
| Level 3 Award in 3D Computer Aided Design | 90 | 100 | 7689-06 | 601/5117/1 |
| Level 2 Certificate in Computer Aided Design | 120 | 180 | 7689-07 | 601/5118/3 |
| Level 3 Certificate in Computer Aided Design | 180 | 220 | 7689-08 | 601/5119/5 |


| Version and date | Change detail | Section |
| :---: | :---: | :---: |
| V2.0 November 2015 | Corrected Unit Accreditation Number and credits for Unit 201 | Structure |
|  |  | Units |
| January 2017 Version 3.0 | TQT added, pre 16 age group added where appropriate. | Centre requirements, Structure |
| September 2017 Version 3.1 | Added TQT details | Qualification at a glance and Structure |
|  | Deleted QCF | Throughout |

## 2 Introduction

This document tells you what you need to do to deliver the qualifications.

| Area | Description |
| :--- | :--- |
| Who are the qualifications for? | These provide learners with the essential skills in how to use <br> Computer Aided Design software. You will learn how an object <br> is designed in either 2D or 3D and how objects can be <br> manufactured. |
| What do the qualifications <br> cover? | They provide learners with the skills and knowledge to design <br> object in either 2D or 3D. These qualifications allow candidates <br> to learn, develop and practise the skills required for <br> employment and / or career progression in the broad <br> Engineering and Manufacturing sectors |
| What opportunities for <br> progression are there? | They allow candidates to progress into employment or to the <br> following City \& Guilds qualifications: |
|  | Level 2 Certificate in Engineering <br> $-\quad$ Level 3 Diploma in Engineering |

## Structure

The tables below outline the structure and rules of combination for these qualifications.

To achieve the 7689-01 Level $\mathbf{1}$ Award in Parametric Modelling learners must achieve $\mathbf{7}$ credits from mandatory unit 101.

Level 1 Award in Parametric Modelling (7689-01)

| UAN |  <br> Guilds <br> unit <br> number | Unit title | Group <br> (if <br> applic <br> able) | Credit <br> Value | GLH |
| :--- | :--- | :--- | :--- | :--- | :--- |
| Mandatory |  |  |  |  |  |
| Y/506/7819 | 101 | Computer Aided Design Using Parametric <br> Modelling Software | n/a | 7 | 60 |

To achieve the 7689-02 Level 2 Award in Parametric Modelling learners must achieve 11 credits from mandatory unit 201

Level 2 Award in Parametric Modelling (7689-02)

| UAN |  <br> Guilds <br> unit <br> number | Unit title | Group <br> (if <br> applic <br> able) | Credit <br> Value | GLH |
| :--- | :--- | :--- | :--- | :--- | :--- |
| Mandatory |  |  |  |  |  |
| T/506/8203 | 201 | Computer Aided Design Using Parametric <br> Modelling Software | n/a | 11 | 60 |

To achieve the 7689-03 Level 3 Award in Parametric Modelling learners must achieve 12 credits from mandatory unit 301 .

Level 3 Award in Parametric Modelling (7689-03)

| UAN |  <br> Guilds <br> unit <br> number | Unit title | Group <br> (if <br> applic <br> able) | Credit <br> Value | GLH |
| :--- | :--- | :--- | :--- | :--- | :--- |
| Mandatory |  |  |  |  |  |
| D/506/7823 | 301 | Computer Aided Design Using Parametric <br> Modelling Software | n/a | 12 | 90 |

To achieve the 7689-04 Level $\mathbf{2}$ Award in 2D Computer Aided Design learners must achieve $\mathbf{7}$ credits from mandatory unit 202.

Level 2 Award in 2D Computer Aided Design (7689-04)

| UAN |  <br> Guilds <br> unit <br> number | Unit title | Group <br> (if <br> applic <br> able) | Credit <br> Value | GLH |
| :--- | :--- | :--- | :--- | :--- | :--- |
| Mandatory |  |  |  |  |  |
| L/506/7820 | 202 | Using 2D Computer Aided Design <br> Software | n/a | 7 | 60 |

To achieve the 7689-05 Level 3 Award in 2D Computer Aided Design learners must achieve $\mathbf{1 2}$ credits from mandatory unit 302.

Level 3 Award in 2D Computer Aided Design (7689-05)

| UAN |  <br> Guilds <br> unit <br> number | Unit title | Group <br> (if <br> applic <br> able) | Credit <br> Value | GLH |
| :--- | :--- | :--- | :--- | :--- | :--- |
| Mandatory |  |  |  |  |  |
| R/506/7821 | 302 | Using 2D Computer Aided Design <br> Software | n/a | 12 | 90 |

To achieve the 7689-06 Level 3 Award in 3D Computer Aided Design learners must achieve 10 credits from mandatory unit 303 .

Level 3 Award in 3D Computer Aided Design (7689-06)

| UAN | City \& Guilds unit number | Unit title | Group (if applic able) | Credit Value | GLH |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Mandatory |  |  |  |  |  |
| H/506/7824 | 303 | Using 3D Computer Aided Design Software | n/a | 10 | 90 |

To achieve the 7689-07 Level $\mathbf{2}$ Certificate in Computer Aided Design learners must achieve 18 credits from both mandatory units 201 and 202.

Level 2 Certificate in Computer Aided Design (7689-07)

| UAN |  <br> Guilds <br> unit <br> number | Unit title | Group <br> (if <br> applic <br> able) | Credit <br> Value | GLH |
| :--- | :--- | :--- | :--- | :--- | :--- |
| Mandatory |  |  |  |  |  |
| T/506/8203 | 201 | Computer Aided Design Using Parametric <br> Modelling Software | $n / a$ | 11 | 60 |
| L/506/7820 | 202 | Using 2D Computer Aided Design <br> Software | $\frac{n / a}{7}$ | 7 | 60 |

To achieve the 7689-08 Level 3 Certificate in Computer Aided Design learners must achieve $\mathbf{2 2}$ credits from any two of the optional units 301, 302 and 303.

Level 3 Certificate in Computer Aided Design (7689-08)

| UAN | City \& Guilds unit number | Unit title | Group (if applic able) | Credit Value | GLH |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Optional |  |  |  |  |  |
| D/506/7823 | 301 | Computer Aided Design Using Parametric Modelling Software | n/a | 12 | 90 |
| R/506/7821 | 302 | Using 2D Computer Aided Design Software | n/a | 12 | 90 |
| H/506/7824 | 303 | Using 3D Computer Aided Design Software | n/a | 10 | 90 |

## Total qualification time (TQT)

Total Qualification Time (TQT) is the total amount of time, in hours, expected to be spent by a Learner to achieve a qualification. It includes both guided learning hours (which are listed separately) and hours spent in preparation, study and assessment.

| Title and level | GLH | TQT |
| :---: | :---: | :---: |
| Level 1 Award in Parametric Modelling | 60 | 70 |
| Level 2 Award in Parametric Modelling | 60 | 110 |
| Level 3 Award in Parametric Modelling | 90 | 120 |
| Level 2 Award in 2D Computer Aided Design | 60 | 70 |


| Title and level | GLH | TQT |
| :---: | :---: | :---: |
| Level 3 Award in 2D Computer Aided Design | 90 | 120 |
| Level 3 Award in 3D Computer Aided Design | 90 | 100 |
| Level 2 Certificate in Computer Aided Design | 120 | 180 |
| Level 3 Certificate in Computer Aided Design | 180 | 220 |

## 2 Centre requirements

## Approval

Centres already approved to offer the qualification 7579 will be given automatic approval to deliver the new 7689 qualifications.

New centres will need to gain both centre and qualification approval to offer these qualifications. Please refer to the Centre Manual - Supporting Customer Excellence for further information.

Centre staff should familiarise themselves with the structure, content and assessment requirements of the qualifications before designing a course programme.

## Resource requirements

## Centre staffing

Staff delivering these qualifications must be able to demonstrate that they meet the following occupational expertise requirements. They should:

- be occupationally competent or technically knowledgeable in the area[s] for which they are delivering training and / or have experience of providing training. This knowledge must be to the same level as the training being delivered
- have recent relevant experience in the specific area they will be assessing
- have credible experience of providing training.

See also page 16 for details from the assessment strategy on the role of supervisors and managers in the assessment process.

Centre staff may undertake more than one role, eg tutor and assessor or internal verifier, but cannot internally verify their own assessments.

## Learner entry requirements

City \& Guilds does not set entry requirements for these qualifications. However, centres must ensure that candidates have the potential and opportunity to gain the qualifications successfully.

## Age restrictions

For Level 1 and 2 City \& Guilds will accept registrations for candidates aged pre 16, 16-18 and 19+. For Level 3 City \& Guilds will accept registrations for candidates aged 16-18 and 19+.

## 3 Delivering the qualification

## Initial assessment and induction

An initial assessment of each candidate should be made before the start of their programme to identify:

- if the candidate has any specific training needs
- support and guidance they may need when working towards their qualifications
- any units they have already completed, or credit they have accumulated which is relevant to the qualifications
- the appropriate type and level of qualification.

We recommend that centres provide an induction programme so the candidate fully understands the requirements of the qualification, their responsibilities as a candidate, and the responsibilities of the centre. This information can be recorded on a learning contract.

## Support materials

The following resources are available for these qualifications
Description How to access

Fast track approval form
www.cityandguilds.com

## 4 Assessment

All units in these qualifications are assessed by assignments set by City \& Guilds, internally marked by centres and externally verified. These assignments are graded Pass, Merit and Distinction.
Each assignment consists of practical tasks and short-answer questions.
These assessments have all been developed with input from experts in the industry.

## Summary of assessment methods

## Candidates must:

- successfully complete one assignment for each mandatory unit
- successfully complete one assignment for each chosen optional unit.

City \& Guilds provides the following assessments:

|  | Assessment Types |  |  |  |
| :--- | :--- | :--- | :--- | :--- | :--- |
| Unit | Level | Title | Assessment method | Where to obtain <br> assessment materials |
| 101 | 1 | Computer Aided <br> Design Using <br> Parametric Modelling <br> Software | Assignment 7689-101 <br> This assignment covers <br> all the learning outcomes <br> in this unit. | www.cityandguilds.com |

Any electronic files or templates that are required to deliver the practical tasks within each assignment are provided on our website.

## Time constraints

The following must be applied to the assessment of these qualifications:

- candidates must finish their assessment within six months
- assignments should take no longer than 8 hours. If they do, centres should consider why this is, and make sure that they are not trying to gather too much evidence.


## Contextualised tasks

Centres are allowed to contextualise the practical tasks within each assignment to suit the needs of different industry sectors. Design specifications within a task can be contextualised, however the grading criteria and the mark sheet provided in each assignment must be used and cannot be changed, to ensure validity and comparability of the grades achieved by candidates.
City \& Guilds provides a Word version of each assignment on the website that centres can use to contextualise tasks. Further guidance about this is provided in the Assessor Guidance section within each assignment.

If a centre would like to contextualise a task within an assignment they should complete the equivalent Word document of the assignment found on City \& Guilds 7689 webpage and forward this to their External Quality Assurer (EQA) for review and approval.

Centres are not allowed to change or contextualise the short-answer questions within the assignments.

## Recognition of prior learning (RPL)

Recognition of prior learning means using a person's previous experience or qualifications which have already been achieved to contribute to a new qualification.
RPL is not allowed for these qualifications.

## 5 Units

## Structure of units

These units each have the following:

- City \& Guilds reference number
- unit accreditation number (UAN)
- title
- level
- credit value
- guided learning hours
- relationship to NOS, other qualifications and frameworks
- unit aim
- information on assessment
- learning outcomes which are comprised of a number of assessment criteria
- notes for guidance if applicable.


## Unit 101

## Computer Aided Design Using Parametric Modelling Software

| UAN: | Y/506/7819 |
| :---: | :---: |
| Level: | Level 1 |
| Credit value: | 7 |
| GLH: | 60 |
| Relationship to NOS: | Producing CAD Models (Drawings) using a CAD System |
| Aim: | This unit will equip candidates with an understanding of the CAD Parametric Modelling environment, in terms of hardware, software and physical surroundings. It will explore the typical composition of a CAD Parametric Modelling system and Health and Safety matters that are associated with safe working practices. |
| Assessment type | Assignment |

## Learning outcome:

The learner will:

1. Be able to use a parametric modelling workstation safely

## Assessment criteria

The learner can:
1.1 identify hardware required for a parametric modelling system
1.2 identify software required for a parametric modelling system
1.3 manage files including file types
1.4 follow legislation associated with parametric modelling use
1.5 identify safe working practices
1.6 identify common injuries associated with extended computer use

## Range

## Hardware

Processor type and speed, mother board, memory, RAM, ROM, file storage, external storage devices, graphics card, screen resolution, input devices - (mouse, keyboard, touch screen), output devices - (printer / plotter, speakers, monitor, consumables)

## Software

Operating systems, device drivers, application programmes, antivirus software

## Legislation

Health and Safety at Work (1974), Data Protection Act, copyright

## Safe working practices

Lighting, ventilation, good posture, frequent breaks, ergonomics

## Common injuries

Eye strain, back / neck strain, RSI

## Learning outcome

The learner will:
2. Be able to use key components used in parametric modelling software

## Assessment criteria

The learner can:
2.1 identify the features of a parametric modelling interface
2.2 use parametric modelling to create parts accurately
2.3 identify viewing tools
2.4 use standard templates to create parts and assemblies

## Range

## Features

Start-up menu, ribbon / toolbar, tabs, browser, design tree, dialogue boxes, properties, drawing aids, visual settings, background colour, units

## Parametric modelling

Sketch, origin, default work planes, constraints, line-types, Cartesian co-ordinate system

## Viewing tools

Zoom, pan, navigation tools, function keys

## Learning outcome

The learner will:
3. Be able to use commands to create and constrain sketches

## Assessment criteria

The learner can:
3.1 identify the standard work planes
3.2 create sketches on the standard work planes
3.3 create geometry within the sketch environment
3.4 use geometric constraints when sketching
3.5 display and remove geometric constraints
3.6 add dimensions to sketch to further constrain geometry
3.7 create construction and centre lines

Range
Standard work planes
Origin, XY, XZ, YZ

## Geometry

Lines, arcs, circles, rectangles, slots, ellipses, polygons

## Geometric constraints

Coincident, collinear, concentric, parallel, perpendicular, horizontal, vertical, tangent, symmetric, equal

## Dimensions

Linear, radius, diameter, angular, aligned, driven

## Learning outcome

The learner will:
4. Be able to use commands to produce features

## Assessment criteria

The learner can:
4.1 create extruded features from sketched geometry
4.2 create revolved features from sketched geometry
4.3 select surfaces to act as sketch planes for the creation of new features
4.4 edit existing features and sketches by changing their definitions
4.5 create ribs and webs from open and closed profiles

## Learning outcome

The learner will:
5. Be able to use placed features to modify parametric models

## Assessment criteria

The learner can:
5.1 identify sketch driven features and placed features
5.2 state the importance of design intent when producing a single part
5.3 create placed features on models
5.4 modify placed features on models

## Range

## Sketch driven features

Fillet, chamfer, circle, rectangle

## Design intent

The importance of order of design/ logical order of creating design

## Placed features

Fillet, chamfer, holes and threads, shell, pattern (circular, rectangular), drafts

## Learning outcome

The learner will:
6. Be able to create an assembly

## Assessment criteria

The learner can:
6.1 place component parts into an assembly
6.2 use assembly constraints to assemble and align parts

## Range

## Constraints

Mate, angle, tangent, insert, symmetry

## Learning outcome

The learner will:
7. Be able to produce output using the drawing layout environment

## Assessment criteria

The learner can:
7.1 create a new drawing layout using an existing metric template
7.2 control the appearance of the views within a layout
7.3 add text annotations to views and title block
7.4 create a drawing layout in a presentation format to suit the software in use

## Range

## Appearance of the views

Orthographic, isometric, hidden, shaded, scale

## Format

Printed, PDF, DWF, JPG, BMP, STL

## Unit 201

## Computer Aided Design Using Parametric Modelling Software

| UAN: | T/506/8203 |
| :---: | :---: |
| Level: | Level 2 |
| Credit value: | 11 |
| GLH: | 60 |
| Relationship to NOS: | Producing CAD Models (Drawings) using a CAD System |
| Aim: | This unit aims to deepen the learners' understanding of the CAD Parametric Modelling environment and its application. It will enable the learner to develop the knowledge and skills to create sketches, work features, table driven parts and assemblies, understand constraints and be able to create a drawing layout. |
| Assessment type | Assignment |

## Learning outcome:

The learner will:

1. be able to use a parametric modelling workstation safely

## Assessment criteria

The learner can:
1.1 follow legislation associated with parametric modelling use
1.2 describe safe working practices
1.3 identify common injuries associated with extended computer use

## Range

## Legislation

Health and Safety at Work (1974), Data Protection Act, copyright

## Safe working practices

Lighting, ventilation, good posture, frequent breaks, ergonomics

## Common injuries

Eye strain, back / neck strain, RSI

## Learning outcome

The learner will:
2. Be able to create sketches

## Assessment criteria

The learner can:
2.1 identify default constraints
2.2 use equations in sketch geometry to drive part design intent
2.3 use advanced sketching features

## Range

## Constraints

Standard 2D constraints (eg coincident, collinear)

## Equations

Dimensional relationships, parameter names, visibility

## Features

Mirror, offset, copy, move, rotate, pattern, shared sketch, roll back, projected geometry

## Learning outcome

The learner will:
3. Be able to create work features and use features

## Assessment criteria

The learner can:
3.1 identify work features
3.2 create and edit work features
3.3 create and edit features
3.4 use advanced hole definition features

## Range

## Work features

User defined work planes, axes, points

## Features

Face draft, rib, web, sweep, coil, loft, split, mirror, emboss (or indent), suppress, unsuppress

## Hole definition features

Placement, counterbores, countersinking, thread details, clearances

## Learning outcome:

The learner will:
4. Be able to create table driven parts and assemblies

## Assessment criteria

The learner can:
4.1 identify the controls when linking table driven parts and assemblies
4.2 create sketch relational dimensions to allow design intent to be identified
4.3 create new parts with features derived from existing parts within an assembly
4.4 create parts and assemblies controlled by a linked table
4.5 create tables to control features or parts within a part or assembly

## Range

## Controls

Parameters, prefixes, functions, algebraic operators

## Derived

Copied geometry, projected geometry, referenced geometry

## Relational dimensions

Dimension names, equations, user parameters

## Linked table

Parameters table, equations

## Control

Display or suppress

## Learning outcome

The learner will:
5. Understand motion and driven assembly constraints

## Assessment criteria

The learner can:
5.1 describe the types of assembly constraints
5.2 use motion and driven relationships between assembly components

## Range

Types of assembly constraints
Rotation, rotation-translation, linear

## Relationships

Motion constraints

## Learning outcome

The learner will:
6. Be able to create a drawing layout to aid the interpretation of design intent

## Assessment criteria

The learner can:
6.1 create a custom template file
6.2 output a drawing presentation
6.3 use annotation functions
6.4 produce a saved drawing output in a suitable format

## Range

## Custom template

ISO drawing sheet size, orientation, border, title block, first / third angle projection, projected views, auxiliary views, drafting standards, text styles, dimension styles, sketched symbol

## Drawing presentation

Orthographic, exploded, isometric, section views, rendered, visual application, animated

## Annotation functions

Hole and thread notes, centrelines, centre marks, notes, leaders, parts list, balloon referencing, revision tables and tags, service texture symbols, feature control frames, enquiry tools

## Formats

Printed, BMP, GIF, IGES, JPEG, PDF, PNG, SAT, STEP, STL, TIFF, XML

## Learning outcome

The learner will:
7. Be able to create presentation quality displays of parts and assemblies

## Assessment criteria

The learner can:
7.1 create a presentation quality scene layout
7.2 identify suitable file formats for transferring to other graphics packages
7.3 export a presentation quality rendered graphics file in a suitable format

## Range

## Scene layout

Visual style, material / appearance, lighting, shadows, background, textures / material types, orthographic or perspective

## File formats

BMP, JPEG, PNG

## Rendered

Pixel resolution, camera, lighting style, scene style, render type

## Unit 202

## Using 2D Computer Aided Design

 Software| UAN: | Level: $:$ |
| ---: | :--- |
| Credit value: | L/506/7820 <br> GLH: $:$ <br> Relationship to NOS: |
| Aim: | Producing CAD Models (Drawings) using a CAD System <br> This unit will equip candidates with the basic understanding and <br> principles of 2D drawing environment, in terms of hardware, <br> software and physical surroundings. It will explore the typical <br> composition of a CAD system and health and safety matters that <br> are associated with safe working practices. <br> Assessment type |
| Assignment |  |
| Asmer |  |

## Learning outcome:

The learner will:

1. Be able to use a CAD workstation safely

## Assessment criteria

The learner can:
1.1 identify hardware required for a 2D CAD system
1.2 identify software required for a 2D CAD system
1.3 manage files including file types
1.4 follow legislation associated with computer use
1.5 describe safe working practices
1.6 describe how to prevent common injuries associated with extended computer use

## Range

## Hardware

Processor type and speed, mother board, memory, RAM, ROM, file storage, external storage devices, graphics card, screen resolution, input devices - (mouse, keyboard, touch screen, scanner), output devices - (printer / plotter, speakers, monitor, consumables)

## Software

Operating systems, device drivers, application programmes, antivirus software

## Legislation

Health and Safety at Work (1974), Data Protection Act, copyright

## Safe working practices

Lighting, ventilation, good posture, frequent breaks, ergonomics

## Common injuries

Eye strain, back / neck strain, RSI

## Learning outcome

The learner will:
2. Be able to use key components in 2D CAD software

## Assessment criteria

The learner can:
2.1 identify the features of a 2D CAD interface
2.2 modify CAD settings to create drawings to correct drawing standards
2.3 describe a range of viewing tools

## Range

## Interface

Start-up menu, toolbars, icons, menu bar, dialogue boxes, ribbon, command prompt, properties, drawing aids, visual settings, background colour, units, limits

## CAD settings

Layers, colours, line-types, line weight, Cartesian co-ordinate system

## Viewing tools

Zoom (extents, all, scale, object), pan, viewports, named views

## Learning outcome

The learner will:
3. Be able to create lines and shapes relative to a co-ordinate system

## Assessment criteria

The learner can:
3.1 describe the differences between co-ordinate entry methods
3.2 use drawing tools to create lines and shapes accurately
3.3 identify the properties between single line and a line with multiple vertices

## Range

## Co-ordinate entry methods

Absolute, relative, polar

## Lines

Centre lines, hidden, dashed, arcs

## Shapes

Rectangle, polygon, circles, ellipse

## Learning outcome

The learner will:
4. Be able to use text, hatch and simple dimensioning routines

## Assessment criteria

The learner can:
4.1 create text styles
4.2 use text entry methods to annotate drawings accurately
4.3 justify text during input to specification
4.4 use hatch patterns to enhance drawings
4.5 perform basic dimension commands to specification

## Range

## Text styles

Name, font, font size

## Dimension commands

Linear, aligned, angular, radius, diameter, leader

## Learning outcome

The learner will:
5. Be able to modify existing drawings

## Assessment criteria

The learner can:
5.1 identify editing routines used to modify existing drawings
5.2 use editing routines to modify existing drawings

## Range

## Editing routines

Erase, chamfer, fillet, scale, rotate, trim / extend, break, offset / parallel, lengthen / shorten, explode / join, move, copy, mirror, array, stretch, divide

## Learning outcome

The learner will:
6. Be able to output a 2D drawing layout

## Assessment criteria

The learner can:
6.1 produce a border and title block
6.2 output a drawing in presentation format to suit the CAD software in use

## Range

## Output

Printed, PDF, JPG, BMP

## Unit 301

## Computer Aided Design Using Parametric Modelling Software

| UAN: | D/506/7823 |
| ---: | :--- | :--- |
| Level: | Level 3  <br> GLedit value: 12 <br> Gelationship to NOS: Producing Mechanical Engineering Drawings using Computer Aided <br> Techniques <br> Aim: This unit will enable the learner to develop the knowledge and skills <br> to generate and edit advanced models / assemblies using data <br> driven parameters and to produce photorealistic rendered <br> animations. <br> Assessment type Assignment |

## Learning outcome:

The learner will:

1. Be able to use a parametric modelling workstation safely

## Assessment criteria

The learner can:
1.1 follow legislation associated with computer use
1.2 explain how legislation affects computer use
1.3 describe how to prevent common injuries associated with extended computer use

[^0]
## Learning outcome

The learner will:
2. Be able to use advanced features when modelling

## Assessment criteria

The learner can:
2.1 manage file types to generate an advanced assembly
2.2 repair lost or disjointed relationships within a part or assembly
2.3 make a design change through editing a part or assembly
2.4 create formed and modelled parts
2.5 create a shape

Range

## File types

SAT, STEP

## Assembly modelling

Imported parts, design history browser

## Disjointed relationships

Design error detection and correction, modelling constraints, file location error

## Formed and modelled parts

Sheet metal, weldments

Shape
3D sketch, direct co-ordinate entry, spline, sweep, loft

## Learning outcome

The learner will:
3. Be able to create advanced assemblies

## Assessment criteria

The learner can:
3.1 describe assembly modelling techniques
3.2 create an assembly using modelling techniques
3.3 create and edit new parts within an assembly
3.4 import and constrain a library feature into a part / assembly
3.5 use mating and fastening features when constructing complex parts / assemblies

## Range

## Modelling techniques

Top-down, bottom-up, middle-out, design tree, design history browser

## New parts

Adaptive features and dimensions

## Library feature

Constraint tools, parts library (eg fasteners, bearings, circlips)
Mating and fastening features
Intelligent mating tools, bolted and screw connections

## Learning outcome

The learner will:
4. Be able to create and modify table driven parts and assemblies

## Assessment criteria

The learner can:
4.1 identify the control parameters when linking a spreadsheet to a part or assembly
4.2 use a spreadsheet to manipulate control parameters within parts and assemblies
4.3 create equations within a spreadsheet to control features within parts and assemblies

## Range

## Control parameters

Parameters, prefixes, functions, algebraic operators, named dimensions

## Features

Spreadsheet: dimensions, parameters, equations, define or suppress

## Learning outcome

The learner will:
5. Be able to create presentation graphics

## Assessment criteria

The learner can:
5.1 use techniques to produce a photorealistic presentation
5.2 create a rendered animation of a model and export to view in the resident visual software package
5.3 record a rendered animation in a suitable file format for exporting as a video clip

## Range

## Presentation

Orthographic or perspective, material / appearance, bitmap texture, lighting styles (directional, point, spot), scene styles, camera, render

## Rendered animation

Animation timeline, animation options, render animation

## File formats

AVI, MOV, WMV

## Unit 302

## Using 2D Computer Aided Design

 Software| UAN: | Level: |
| ---: | :--- | | R/506/7821 |
| :--- |
| Credit value: | | GLevel 3 |
| :--- |
| Relationship to NOS: | | Aim: |
| :--- |
| Alm |
| Producing Mechanical Engineering Drawings using Computer Aided <br> Techniques |
| This unit will enable the learner to have the knowledge and practical <br> skills to create complex drawings including annotations and output <br> using multiple view layouts. It will also enable them to manage CAD <br> drawing data and libraries in line with industry standards. |
| Assessment type | | Assignment |
| :--- |

## Learning outcome:

The learner will:

1. Be able to use a CAD workstation safely

## Assessment criteria

The learner can:
1.1 follow legislation associated with computer use
1.2 explain how legislation affects computer use
1.3 describe how to prevent common injuries associated with extended computer use

## Range

## Legislation

Health and Safety at Work (1974), Data Protection Act, copyright

## Common injuries

Eye strain, back / neck strain, RSI

## Learning outcome

The learner will:
2. Be able to use layers, complex dimensions and text

## Assessment criteria

The learner can:
2.1 describe the benefits of using standards in CAD drawings
2.2 create multiple layers
2.3 explain the purpose of layering systems
2.4 create and use multiple text styles
2.5 create and use dimension styles
2.6 explain why dimension styles are used
2.7 create template files

## Range

## Standards

Company standards, relevant British Standards (BS), International Organisation of Standards (ISO)

## Layers

Centre, hidden, outline, border, text, line weight, line type, colour, visibility

## Text styles

Font (italic, bold), height, colour

## Dimension style

Sub styles (radial, diameter, aligned, angular, linear, leader)

## Template files

Borders, layers, text style, dimension style, paper size, title block, output settings

## Learning outcome

The learner will:
3. Be able to use library items and external references

## Assessment criteria

The learner can:
3.1 explain the benefits of creating and using library items
3.2 explain the benefits of using external references
3.3 create, edit and save library items from existing separate entities
3.4 use library items and external references for the production of drawings

## Range

Library items
Blocks / symbols (including attributes / attached text)

## External references

Relevant CAD files, PDF, image files

## Learning outcome

The learner will:
4. Be able to produce complex drawings

## Assessment criteria

The learner can:
4.1 produce drawings using different drawing methods
4.2 describe the benefits of different drawing methods
4.3 explain why drawing aids and keyboard shortcuts are used to assist in drawing production

## Range

## Drawing methods

Orthographic, first angle, third angle, sectional, assembled, sectioned, isometric, oblique

## Drawing aids / Keyboard shortcuts

Orthomode, grid and snap, snaps (eg endpoint, midpoint, centre), function keys, user co-ordinate system, default co-ordinate system

## Learning outcome

The learner will:
5. Be able to carry out advanced editing processes

## Assessment criteria

The learner can:
5.1 identify numeric information from existing drawings
5.2 modify properties and geometry of drawn entities using a variety of methods
5.3 manipulate continuous sequences of line and arc geometry

## Range

Numeric information
X, Y co-ordinate point, distance, angle, radius, area

## Methods

Pre-command selection, stretch, move, rotate, scale, mirror, match properties, dialogue boxes, keyboard entry, command prompts

## Continuous sequences

Polyline / smartline, spline

## Learning outcome

The learner will:
6. Be able to use methods to cleanse a CAD drawing

## Assessment criteria

The learner can:
6.1 explain why unused items in a CAD drawing require removal
6.2 apply methods to delete and rename items within a CAD document

## Range

## Methods

Purge, rename (symbols, layers, line types, text styles, dimension styles)

## Learning outcome

The learner will:
7. Be able to output drawings using multiple scale views

## Assessment criteria

The learner can:
7.1 create multiple print space layouts in preparation for drawing presentation
7.2 apply standard and custom scales to present various views
7.3 modify layer visibility settings in individual views
7.4 explain the benefits of producing electronic files for design documentation
7.5 define output settings to create an electronic file / hard copy

## Range

## Layouts

Title block, border, viewports, scale

## Benefits

Speed, efficiency, cost effective, communication, backups, space saving, increased accuracy, interaction between hardware

## Output settings

Paper size, orientation, scale, drawing position

## Electronic file / hard copy

Printed, PDF, JPG, BMP, emails, fax, scanning, CAD drawings

| UAN: | Level: | H/506/7824 <br> Credit value: |
| ---: | :--- | :--- |
| GLH: | Level 3 <br> Relationship to NOS: | Producing Engineering Drawings / Models using 3D Computer <br> Aided Techniques |
| Aim: | This unit will allow candidates to develop the ability to apply the <br> drafting procedures required to create and modify existing 3D <br> objects, either surfaces or solids, at any position within Three <br> Dimensional Space. |  |
| Assessment type | Assignment |  |

## Learning outcome:

The learner will:

1. Be able to use a CAD workstation safely

## Assessment criteria

The learner can:
1.1 follow legislation associated with computer use
1.2 follow safe working practices
1.3 explain how legislation affects computer use
1.4 describe how to prevent common injuries associated with extended computer use

## Range

## Legislation

Health and Safety at Work (1974), Data Protection Act, copyright

## Safe working practices

Lighting, ventilation, good posture, frequent breaks, ergonomics

## Common injuries

Eye strain, back / neck strain, RSI

## Learning outcome:

The learner will:
2. Be able to set the 3D modelling environment

## Assessment criteria

The learner can:
2.1 create templates for 3D modelling using various settings
2.2 use and restore the default co-ordinate system
2.3 create and apply user co-ordinate systems
2.4 describe the benefits of setting up templates for 3D modelling

## Range

## Settings

Multi-view windows, drawing aids, system parameters, layers, user interface, icon style, limits, units

## Benefits

Standardisation, customisation, ISO standards, company standards

## Learning outcome:

The learner will:
3. Be able to construct and edit 3D surface models

## Assessment criteria

The learner can:
3.1 use drawing tools to create open 2D shapes using a variety of user co-ordinate systems
3.2 create 3D shapes using surface modelling techniques
3.3 describe 3D surface primitives
3.4 describe surface editing routines used to modify existing surface objects

## Range

## 2D shapes

Lines, arcs, multi-segment line

## Surface modelling techniques

Extrude, revolve, planer, network, loft, sweep, mesh tools (edgesurf, rulesurf, tabsurf, revsurf)

## 3D surface primitives

Box, cylinder, sphere, wedge, cone, pyramid, torus

## Surface editing

Fillet, trim, extend, sculpt

## Learning outcome:

The learner will:
4. Be able to construct and edit a 3D solid model

## Assessment criteria

The learner can:
4.1 use drawing tools to create closed 2D shapes using a variety of user co-ordinate systems
4.2 create 3D shapes using solid modelling techniques
4.3 describe 3D solid primitives
4.4 perform Boolean operations on 3D objects
4.5 modify solid objects using solid editing routines

## Range

## 2D shapes

Rectangle, polygon, circle, region, multi-segment line (closed)

## Solid modelling techniques

Extrude, revolve, sweep, loft

## 3D solid primitives

Box, cylinder, sphere, polysolid, wedge, cone, pyramid, torus

## Boolean operations

Join, subtract, intersect

## Solid editing routines

Fillet, chamfer, shell, slice, thicken, imprint, taper face, extrude face, copy face, copy edge

## Learning outcome:

The learner will:
5. Be able to apply commands to manipulate a 3D model

## Assessment criteria

The learner can:
5.1 use a 3D library item
5.2 perform 3D operations on existing 3D models
5.3 obtain mass properties of a 3D solid model

## Range

## 3D operations

3D pattern (rectangular and circular), 3D rotate, 3D mirror

## Learning outcome:

The learner will:
6. Be able to apply commands to view 3D models in a variety of display formats

## Assessment criteria

The learner can:
6.1 produce various views of 3D models
6.2 view 3D models in a variety of display modes
6.3 explain reasons for creating multiple views of an object
6.4 explain the benefits of saving named views

## Range

## Various views

Cut-away view, cross-sectional view, orthographic views, isometric views, named views

## Display modes

Wireframe, conceptual, hidden, realistic, shaded

## Reasons

Visualisation, standardisation, clarity, projection, scaling

## Benefits

Retrieval, regeneration, efficiency

## Learning outcome:

The learner will:
7. Be able to output a 3D model drawing layout

## Assessment criteria

The learner can:
7.1 explain other uses for exported 3D CAD data
7.2 present a 3D model using a template
7.3 output a multiple view model in presentation format to suit the CAD software in use

## Range

## Uses

Rapid prototyping, CNC, associated software, 3D printer, laser cutting

## Output

Printed, PDF, JPG, BMP, DXF, IGES, SAT, STL

## Appendix 1 Relationships to other qualifications

## Links to other qualifications

This qualification has connections to the:

- Level 2 NVQ Diploma in Performing Engineering Operations Level 3 NVQ Extended Diploma in Engineering Technical Support Level 3 Diploma in Engineering


## Appendix 2 Sources of general information

The following documents contain essential information for centres delivering City \& Guilds qualifications. They should be referred to in conjunction with this handbook. To download the documents and to find other useful documents, go to the Centres and Training Providers homepage on www.cityandguilds.com.

Centre Manual - Supporting Customer Excellence contains detailed information about the processes which must be followed and requirements which must be met for a centre to achieve 'approved centre’ status, or to offer a particular qualification, as well as updates and good practice exemplars for City \& Guilds assessment and policy issues. Specifically, the document includes sections on:

- the centre and qualification approval process
- assessment, internal quality assurance and examination roles at the centre
- Registration and certification of candidates
- non-compliance
- complaints and appeals
- equal opportunities
- data protection
- management systems
- maintaining records
- assessment
- internal quality assurance
- external quality assurance.

Our Quality Assurance Requirements encompasses all of the relevant requirements of key regulatory documents such as:

- SQA Awarding Body Criteria (2007)
- NVQ Code of Practice (2006)
and sets out the criteria that centres should adhere to pre and post centre and qualification approval.

Access to Assessment \& Qualifications provides full details of the arrangements that may be made to facilitate access to assessments and qualifications for candidates who are eligible for adjustments in assessment.

The centre homepage section of the City \& Guilds website also contains useful information on such things as:

- Walled Garden: how to register and certificate candidates on line
- Events: dates and information on the latest Centre events
- Online assessment: how to register for e-assessments.

Centre Guide - Delivering International Qualifications contains detailed information about the processes which must be followed and requirements which must be met for a centre to achieve 'approved centre' status, or to offer a particular qualification. Specifically, the document includes sections on:

- the centre and qualification approval process and forms
- assessment, verification and examination roles at the centre
- registration and certification of candidates
- non-compliance
- complaints and appeals
- equal opportunities
- data protection
- frequently asked questions.


## Linking to this document from web pages

We regularly update the name of documents on our website, therefore in order to prevent broken links we recommend that you link to our web page that the document resides upon, rather than linking to the document itself.

## Useful contacts

| UK learners | 0)844 5430033 |
| :---: | :---: |
| General qualification information | E: learnersupport@cityandguilds.com |
| International learners | T: +44 (0)844 5430033 |
| General qualification information | F: +44 (0)20 72942413 |
|  | E: intcg@cityandguilds.com |
| Centres | T: +44 (0)844 5430000 |
| Exam entries, Certificates, Registrations/enrolment, Invoices, Missing or late exam materials, Nominal roll reports, Results | F: +44 (0)20 72942413 |
|  | E: centresupport@cityandguilds.com |
| Single subject qualifications | T: +44 (0)844 5430000 |
| Exam entries, Results, Certification, Missing or late exam materials, Incorrect exam papers, Forms request ( BB , results entry), Exam date and time change | F: +44 (0)20 72942413 |
|  | F: +44 (0)20 72942404 (BB forms) |
|  | E: singlesubjects@cityandguilds.com |
| International awards | T: +44 (0)844 5430000 |
| Results, Entries, Enrolments, Invoices, Missing or late exam materials, Nominal roll reports | F: +44 (0)20 72942413 |
|  | E: intops@cityandguilds.com |
| Walled Garden | T: +44 (0)844 5430000 |
| Re-issue of password or username, Technical problems, Entries, Results, e-assessment, Navigation, User/menu option, Problems | F: +44 (0)20 72942413 |
|  | E: walledgarden@cityandguilds.com |
| Employer | T: +44 (0)2072948128 |
| Employer solutions including, Employer Recognition: Endorsement, Accreditation and Quality Mark, Consultancy, Mapping and Specialist Training Delivery | E: business@cityandguilds.com |
| Publications | T: +44 (0)844 5430000 |
| Logbooks, Centre documents, Forms, Free literature | F: +44 (0)20 72942413 |
| Every effort has been made to ensure that the information contained in this publication is true and correct at the time of going to press. However, City \& Guilds' products and services are subject to continuous development and improvement and the right is reserved to change products and services from time to time. City \& Guilds cannot accept liability for loss or damage arising from the use of information in this publication. |  |
| f you have a complaint, or any suggestions for improver provide, email: feedbackandcomplaints@cityandgui | ent about any of the services that we ds.com |

Intentionally blank page

## About City \& Guilds

As the UK's leading vocational education organisation, City \& Guilds is leading the talent revolution by inspiring people to unlock their potential and develop their skills. We offer over 500 qualifications across 28 industries through 8500 centres worldwide and award around two million certificates every year. City \& Guilds is recognised and respected by employers across the world as a sign of quality and exceptional training.

## City \& Guilds Group

The City \& Guilds Group operates from three major hubs: London (servicing Europe, the Caribbean and Americas), Johannesburg (servicing Africa), and Singapore (servicing Asia, Australia and New Zealand). The Group also includes the Institute of Leadership \& Management (management and leadership qualifications), City \& Guilds Licence to Practice (land-based qualifications), the Centre for Skills Development (CSD works to improve the policy and practice of vocational education and training worldwide) and Learning Assistant (an online e-portfolio).

## Copyright

The content of this document is, unless otherwise indicated, © The City and Guilds of London Institute and may not be copied, reproduced or distributed without prior written consent. However, approved City \& Guilds centres and candidates studying for City \& Guilds qualifications may photocopy this document free of charge and/or include a PDF version of it on centre intranets on the following conditions:

- centre staff may copy the material only for the purpose of teaching candidates working towards a City \& Guilds qualification, or for internal administration purposes
- candidates may copy the material only for their own use when working towards a City \& Guilds qualification

The Standard Copying Conditions (see the City \& Guilds website) also apply.

Please note: National Occupational Standards are not © The City and Guilds of London Institute. Please check the conditions upon which they may be copied with the relevant Sector Skills Council. Published by City \& Guilds, a registered charity established to promote education and training

## City \& Guilds

1 Giltspur Street
London EC1A 9DD
T +44 (0)844 5430000
F +44 (0)20 72942413
www.cityandguilds.com


[^0]:    Range
    Legislation
    Health and Safety at Work (1974), Data Protection Act, copyright

    ## Common injuries

    Eye strain, back / neck strain, RSI

