Level 2 Diploma in Work-based Floristry (0068-21)



Qualification handbook and assessor guidance 500/8317/X

www.cityandguilds.com

Version 6.2 July 2021



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Version and date	Change detail	Section
V6.2 July 2021	Centre, assessor and Interval Verifier requirements updated	Assessment strategy

Level 2 Diploma in Work-based Floristry (0068)

This document contains the information that centres need to offer the following qualifications:

Qualification title and level	City & Guilds qualification number	Ofqual accreditation number	GLH	TQT
Level 2 Diploma in Work- based Floristry	0068-21	500/8317/X	340 - 417	470

Please consult the Walled Garden/Online Catalogue for last dates

The Qualification

The Level 2 Diploma in Work-based Floristry (0068-21) is a programme of workplace training and assessment leading to a nationally recognised qualification. It aims to:

- meet the needs of learners who work or want to work in the floristry sector
- allow learners to learn, develop and practise the skills required for employment and/or career progression in the floristry sector
- replace the following qualification: Level 2 NVQ in Floristry (6822-02) which expired on 30 April 2010 (QAN 100/2390/2).

Level 2 Diploma in Work-based Floristry (0068)

This qualification will form part of the Apprenticeship framework for Floristry. It is a work-related, competence-based qualification. It reflects the skills and knowledge needed to do a job effectively, and shows that a learner is competent in the area of work the qualification represents.

Publications and resources

City & Guilds provides the following publications and resources specifically for this qualification.

To access these documents, go to the City & Guilds website **www.cityandguilds.com**. Click on 'Qualifications' and then click on 'Land-based industries'.

Description	How to access
Qualification handbook and assessor guidance This provides the structures of the qualifications and guidance for assessors on the evidence requirements for each unit.	www.cityandguilds.com
Learner guide and logbook This provides guidance for learners and evidence summary sheets for the units within the qualification. It is expected that centres will use these forms. If centres devise or customise alternative forms, including paper- based or electronic methods, they must be approved by the external verifier before they are used by learners and assessors at the centre.	www.cityandguilds.com
Portfolio builder pack for learners and assessors This has a series of recording forms that may be helpful for centres and learners to use. The forms are generic and may be used for any City & Guilds Land Based work-based qualification.	www.cityandguilds.com
Information guide for centres	www.cityandguilds.com
Product briefing sheet	www.cityandguilds.com

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Level 2 Diploma in Work-based Floristry

0068-21

Unit specifications

All units available are listed below. The rule of combination for the qualification is detailed separately.

Accreditation unit reference	City & Guilds unit number	Unit Title	Level	Credit Value
D/501/7696	201	Identify, check and monitor the quality of incoming cut materials	2	8
H/501/7697	202	Plan, prepare and construct funeral designs	2	10
M/501/7699	203	Plan, prepare and construct floral arrangements	2	10
H/501/7702	204	Plan, prepare and construct tied floristry designs	2	6
Y/501/6353	205	Monitoring and maintaining health and safety	2	3
F/502/1689	206	Maintain and develop personal performance	2	2
T/502/1690	207	Establish and maintain effective working relationships with others	2	2
R/501/7694	209	Identify and maintain the condition of plants and planted designs	2	4
L/501/7693	210	Package floral designs and plants	1	4
K/501/7698	211	Plan, prepare and construct wedding designs with floral materials	2	12
Y/502/0466	212	Preparing and transporting plants and resources	2	2
H/502/3290	213	Maintain environmental good practice at work	2	3
Y/502/1195	214	Communicate information within the workplace	3	2
D/502/1196	215	Maintain and store records within the workplace	3	2
K/601/2446	217	Make and receive telephone calls	1	3
L/500/9786	311	Maintain the availability of goods for sale to customers in a retail environment	3	11
L/601/2469	218	Improve own performance in a business environment	2	2
L/502/4207	220	IT User Fundamentals	2	3
L/601/0933	223	Give customers a positive impression of yourself and your organisation	2	5
A/500/7158	224	Customer care in ICT	2	9
H/502/4715	225	Communicate with customers	2	3
D/505/9091	226	Display stock to promote sales to customers in a retail environment	2	6

Rules of combination for the Level 2 Diploma in Work-based Floristry (0068-21)

0068-21 Level 2 Diploma in Work-based	Floristry
Rules for achievement of qualification	Mandatory 43 credits from (201-205,226) Plus 1 of (206 or 207) Plus minimum 2 credits from (209-215, 217-218, 220, 223-225, 311) Apprenticeship learners should complete additional module 0068-500

Assessment for the Diploma

The units will be assessed by the gathering of work-based evidence into a portfolio. The authenticity, sufficiency and validity of the evidence will be judged by the assessor.

The portfolio builder pack is available on www.cityandguilds.com. It contains a series of pro-formae that may be helpful to learners/assessors in the compilation of portfolios.

Included in the pack are the following pro-formae:

- Centre contacts form
- Self assessment and personal action plan form
- Record of units achieved
- Witness status list
- Witness testimony form
- Assessment planning form
- Learner feedback sheet

Where witness testimony is used, the Witness Status List must be completed on one occasion by any witnesses used.

The record of units achieved must also be updated as the learner completes each unit.

The use of the other forms is optional.

Apprenticeship framework information

From 1 April 2011 the Apprenticeship Framework for Floristry (England) changed. It is now titled the 'Intermediate Apprenticeship'.

The Independent Assessment element, which was previously an on-demand multiple choice examination, has now been replaced by individual knowledge based qualifications. The City & Guilds options available for this qualification are listed below.

Qualification title and level	City & Guilds qualification number	Ofqual accreditation number
Level 2 Certificate in Retail Knowledge	1013-22	500/7352/7
Level 2 Certificate in Customer Service	4417-02	500/6329/7
Level 2 Award in Business for the Environment and Land-based Sector	0070-25	500/9311/3

Centres offering the apprenticeship will also require scheme approval for the appropriate individual knowledge based qualification.

City & Guilds will continue to offer the on-demand multiple choice exam 0068-500 to existing learners until 30 September 2011.

Test Specification

0068-21

500 Level 2 Floristry Independent Assessment test (Multiple choice)

Duration: 1 hour Pass mark: 20 (50%)

Unit Number	Unit Title	No. of questions
201	Identify, check and monitor the quality of incoming cut materials	12
203	Plan, prepare and construct floral arrangements	13
205	Monitoring and maintaining health and safety	15
	Total	40

Assessment strategy

Centre staffing

Staff delivering these qualifications must be able to demonstrate that they meet the following occupational expertise requirements. They should:

- be occupationally competent or technically knowledgeable in the areas for which they are delivering training and/or have experience of providing training. This knowledge must be to the same level as the training being delivered
- · have recent relevant experience in the specific area they will be assessing
- have credible experience of providing training.

Centre staff may undertake more than one role, eg tutor and assessor or internal verifier, but cannot internally verify their own assessments.

Assessors and internal verifiers

The centre must provide Assessor personnel who must be occupationally competent in the industry either qualified to at least level 2 and/or have current experience of working in the industry at this level. The centre must provide Internal Quality Assurance personnel who must be occupationally competent in the industry either qualified to at least level 2 and/or have current experience of working in the industry at this level. Assessors/Internal Quality Assurance personnel may hold relevant qualifications such as D32/33/34 or A1/V1 or TAQA however they are not a mandatory requirement for this qualification. They should have had formal training in assessment/IQA, which may be the qualifications above, or other training that allows the assessor to demonstrate competence in the practice of assessment/IQA. This training may be carried out in-house or with an external agency.

TAQA qualifications are considered very appropriate as Continuing Professional Development (CPD) or as best practice standards for new centre staff to work towards

Appeals and Equal opportunities

Centres must have their own auditable, appeals procedure. If a learner is not satisfied with the examination conditions or a learner feels that the opportunity for examination is being denied, the Centre Manager should, in the first instance, address the problem. If, however, the problem cannot be resolved, City & Guilds will arbitrate and an

external verifier may be approached to offer independent advice. All appeals must be clearly documented by the Centre Manager and made available to the external verifier or City & Guilds if advice is required.

Should occasions arise when centres are not satisfied with any aspect of the external verification process, they should contact their City & Guilds local office.

Access to the qualification is open to all, irrespective of gender, race, creed, age or special needs. The Centre Manager should ensure that no learner is subjected to unfair discrimination on any grounds in relation to access to assessment and to the fairness of the assessment. QCA requires City & Guilds to monitor centres to check whether equal opportunities policies are being adhered to.

For learners with particular requirements, centres should refer to City & Guilds' policy document Access to Assessment and Qualifications, which is available from www.cityandguilds.com

Centre and qualification approval

New centres must apply for centre and qualification approval. Further information on this process is available on the City & guilds website.

Existing City & Guilds centres will need to get specific qualification approval to run this qualification. They should contact their City & Guilds Local Office.

Full details of the process for both centre and qualification approval are given in 'Providing City & Guilds qualifications – a guide to centre and qualification approval' which is available from **www.cityandguilds.com**

City & Guilds reserve the right to suspend an approved centre, or withdraw their approval from an approved centre to conduct a particular City & Guilds qualification, for reasons of debt, malpractice or for any reason that may be detrimental to the maintenance of authentic, reliable and valid qualifications or that may prejudice the name of City & Guilds.

Registration and certification

• Learners must be registered at the beginning of their course. Centres should submit registrations using Walled Garden or Form S (Registration), under the appropriate qualification/complex (0068-21).

Full details on the procedures for these qualifications will be found in the City & Guilds On-line Catalogue. This is accessed through the Walled Garden.

The units

As units are signed off as completed, the record of units achieved proforma should be updated

How to use the Evidence Recording Sheets

There is a column alongside the assessment criteria. In this Qualification handbook this column is used for assessor guidance. In the Learner guide this column is used for recording the evidence. Records of direct observation may be written directly into this column or, if the evidence is on a separate document, the reference of where the evidence can be found should be entered here. If the evidence is cross reference to elsewhere in the Learner guide and logbook then the reference to where it may be found should be inserted. For underpinning knowledge criteria, the answers may be written in directly or completed on a separate page which can be referenced in the normal way.

Below is an example of how a recording sheet may look, with entries by the learner, the supervisor and the assessor. Although several people may enter information here, it remains the responsibility of the assessor to judge the evidence presented is sufficient, authentic and valid.

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Exemplar unit

TITLE	Maintain and develop personal performance	Learner's name Tom Goodboy
UAN NUMBER	F/502/1689	
LEVEL	2	
CREDIT VALUE	2	

The aim of this unit is to provide the learner with the knowledge and skills to be able to agree and develop their own personal performance with an appropriate person.

The learner will maintain and develop personal performance with regard to:

(i) working to targets and completing specific tasks

(ii) quality of work

Evidence from a staff appraisal or review is appropriate, where targets are set and agreed.

Relationship to National Occupational Standards: CU5.1

Learner Outcomes	Assessment Criteria	For inserting direct evidence or referencing to where the evidence can be found
The learner will:	The learner can:	
 Maintain personal performance 	1.1 Identify current competence and areas for development using relevant techniques and processes	Current competence was identified via self assessment and discussion at appraisal interview on 25 th June 2008. Identified that updating on current legislation and first aid training are required. See evidence ref 1
	1.2 Carry out work in accordance with responsibilities and organisational requirements	Tom is carrying out his duties to the high standard required by the company. He understands company policies and procedures for setting out work, the standard of work required and meeting targets agreed with customers. He arrives on site with required PPE and clean company uniform, giving a good impression of the company to customers. AB 25th September 2008. Visited Tom on site at 36 High Street. He was fully aware of what the job entailed. His work site was tidy and the customer was very satisfied with the work accomplished so far. ANO

Exemplar unit

2. Develop personal performance	2.1	Agree personal performance and targets with an appropriate person	Personal targets set on 25 th June 2008. See evidence ref 1
	2.2	Review performance and progress regularly and use the outcome to plan future development activities	Performance is reviewed every 3 months. See update 30 th September 2008. Evidence ref 2
	2.3	Seek advice from an appropriate person if clarification is required concerning specific tasks	Tom asked about access to neighbouring land when working on the boundary at 46 Church Lane on 14 th July 2008. AB Tom asked for clarification of the order of work at 25 Common Lane on 30 th August 2008 AB
	2.4	Seek constructive feedback and advice from others and use it to help maintain and improve performance	Feedback from June has been acted on. Tom has improved his timekeeping since his appraisal. He is working in a more methodical way since our discussion, so that his work area is tidier and safer for Tom and the customers. It also gives a better impression of the company. Although Tom works well on his own initiative, Tom seeks feedback from me if ever he is unsure what is required of him. Alan Boss 20 th October 2008
3. Know how to develop personal performance	r	State own limits of responsibility in elation to specific tasks and activities	I have to arrive at the customer's address at the specified time and behave in a manner that gives a good impression to customers. I have to work tidily and steadily and do the jobs in the right order and do them how Joe and Alan have shown me. I have to avoid causing any unnecessary damage to the site and clear up any mess promptly. On longer jobs, I have to make sure I am not leaving hazards unguarded overnight.

Exemplar unit

3.2 State who to of relation to spec activities	otain advice from in sific tasks and	Straight forward tasks, I refer to my colleague Joe. More complex things to my supervisor Alan.
3.3 List the correct obtaining advic		Inítíally I ask my colleague Joe, who has been here 5 years, then my supervísor Alan, íf Joe can't help. If Alan cannot advíse me he tells me where to find the advíce or finds out the answer for me.
	involved in not e where specific ities are unclear	Safety may be put at rísk or the job míght not be done how the company or customer wants ít to be done
3.5 Describe how t agree developr personal target	ment needs and	We do this formally at appraisal meeting and 3 monthly reviews. I fill in a self assessment form and then discuss this with Alan.
3.6 State why pers should be revie		So that I can ímprove ín my job and advance my career. So that the company has well traíned staff that can meet customers' needs and expectations.

TITLE	Identify, check and monitor the quality of incoming cut materials	Learner's name
UAN	D/501/7696	
LEVEL	2	
CREDIT VALUE	8	
The aim of this unit is to provide the learner with the knowledge, understanding and skills required to identify, check and monitor the quality of cut materials under minimal direction or guidance. It also covers cutting, sealing and feeding.		

Relationship to National Occupational Standards: FL2

Learner Outcomes	Assessment Criteria	For inserting direct evidence or referencing to where the evidence can be found
The learner will:	The learner can:	
 Be able to check and identify incoming cut materials 	1.1 Identify and check incoming cut materials to confirm that they are of the correct/appropriate type, quantity and acceptable quality	
	1.2 Inform the appropriate person of any problems with the type, quantity, or quality of incoming cut materials, including evidence of pests and disease	

		Live samples would be expected to be used in identification test but images could be used to assist with identification, if needed
	1.4 Identify five cut materials which have a limited season of availability	Live samples would be expected to be used in identification test
2. Be able to condition incoming cut materials	2.1 Select and prepare appropriate containers for materials being conditioned ensuring correct hygiene procedures are followed	
	2.2 Select tools, protective clothing and equipment appropriate to the fresh materials being conditioned	
	2.3 Use tools and conditioning materials safely and correctly	

		 2.4 Condition a range of incoming cut materials to show appropriate: cutting watering feeding storing 	A minimum of ten different cut materials
3.	Be able to work safely	3.1 Work in a way which promotes health and safety	
4.	Be able to monitor and control the quality of cut materials	4.1 Implement and monitor a realistic stock rotation plan for cut materials using appropriate hygiene procedures	
		4.2 Identify when the cut materials must be available for sale and take appropriate action to control the expected development of the product	
		4.3 Follow the appropriate procedures to record and dispose of cut materials that are no longer in a saleable condition.	

5.	5. Know how to check incoming cut materials for problems5.1 Describe the difference between the terms genus, species, variety and cultivar		
		5.2 Identify five key exporting countries of plant materials and their product range	
6.	Know how to identify plants	6.1 Describe the procedure to be followed if there are problems with the type, quantity, or quality of incoming cut materials	To cover all groups of pot plants i.e. foliage, flowering, berried, cacti, succulent, bulb/corm and orchids.
		6.2 Describe the common indicators of pests and disease and the action that should be taken if they are discovered	Minimum of 4 pests and 2 diseases
7.	Know how to condition incoming cut materials and dispose of waste	7.1 Describe the need for correct hygiene procedures when conditioning cut materials	
		7.2 Outline the method for conditioning cut materials	Can be linked and cross referenced to 2.4

		 3 Describe the product and unpacking tech required for: Bunched flowers paper and/or plast Boxed flowers without water tub Poisonous and/or materials 	niques wrapped in tic film ith and be	Can be linked and cross reference to 2.1 - 2.4
8.	Know the relevant legislation and codes of practice	.1 State current safe ward practices and respondent contained within released by the second state of the s	nsibilities evant	
		2 Describe appropriate disposing/recycling v packaging and plan	waste	
9.	Know how to monitor and rotate cut materials	.1 Describe the import monitoring the quali materials		Can be linked and cross referenced to 1.1
		2 Outline the principle methods of stock ro maintenance for cut	otation and	

9.3 Outline how to plan and control the development of cut materials to ensure they are ready for sale at the correct time	
9.4 Describe how environmental conditions, including; temperature, humidity, light, water and nutrients, affect fresh materials	

TITLE	Plan, prepare and construct funeral	Learner's name
	designs	
UAN	H/501/7697	
LEVEL	2	
CREDIT VALUE	10	

The aim of this unit is to provide the learner with the knowledge, understanding and skills required to plan, prepare and construct funeral designs using the appropriate base, mediums and materials under minimal direction or guidance.

Relationship to National Occupational Standards: FL3.1 and 3.2

Additional guidance for this unit:

Learner to produce 10 designs to include curves (e.g. wreath), straight lines (e.g. cross), points or corners (e.g. chaplet or cushion) and consist of formal (based) and informal (loose) designs to include a single ended spray and a double ended spray. At least one design to be made on a moss or straw foundation.

Learner Outcomes	Assessment Criteria	For inserting direct evidence or referencing to where the evidence can be found
The learner will:	The learner can:	
 Be able to plan the construction of funeral designs 	1.1 Check the specification for the work and obtain any necessary clarification concerning the design	
	1.2 Plan the work according to the requirements of the design	

2. Prepare to construct funeral designs	2.1 Select the appropriate base/mediums, materials and tools for the specified design
	2.2 Check that the tools are clean and in good working order prior to use
	2.3 Check that floral materials are in a suitable condition for use and for sale
	2.4 Prepare materials and mediums using appropriate methods.
	2.5 Take the appropriate action if mediums, materials and tools are unsuitable for use
 Be able to construct funeral designs 	3.1 Handle mediums, materials and tools safely, and in a way that minimises waste

3.2 Assemble the design using an appropriate method, according to the design specifications to meet the needs of customers and organisations (e.g. relay services)	
3.3 Select and position materials according to the principles and elements of design	
3.4 Complete the design within commercial timescales	
3.5 Evaluate the finished design in relation to the specification	
3.6 Maintain and store the design prior to delivery or collection in an environment that minimises deterioration and damage	

4.	Cost designs	4.1 Cost up designs according to the order requirements 4.2 Cost down designs according to the order requirements
5.	Know how to plan and prepare funeral designs	5.1 State the requirements to construct the design
		5.2 Describe the planning stages for the preparation of funeral designs
6.	Know how to use and maintain tools	6.1 Describe how tools used for constructing arrangements are used and maintained

	6.2 Describe the importance of maintaining tools in a clean and safe state
 Know how to construct funeral designs 	7.1 Describe how to address problems with mediums, materials and tools that are not suitable for use and the remedial action that would be required
	7.2 Describe the range of mediums and materials and their use
	7.3 Explain how to prepare mediums for use in funeral designs, including foam and non- foam to include: shaping, cutting and preparing a base for the design, ensuring minimum waste
	7.4 State the criteria used to evaluate a design

		7.5 Explain how the principles of design: balance, contrast, dominance, harmony, proportion and rhythm can be used effectively	
8.	Know the relevant legislation and codes of practice	8.1 State current safe working practices	
		8.2 Explain how the elements of design: colour, form, space, texture, and line can be used effectively	
		8.3 Explain when it is necessary to vary the design from the specification and what action should be taken	
9.	Know how to store designs	9.1 Describe suitable conditions for storing designs, including; temperature, humidity, light, space and storage	

TITLE	Plan, prepare and construct floral arrangements	Learner's name
UAN	M/501/7699	
LEVEL	2	
CREDIT VALUE	10	

The aim of this unit is to provide the learner with the knowledge, understanding and skills required to prepare and construct floral arrangements using the appropriate methods, bases, mediums and materials under minimal direction or guidance.

Relationship to National Occupational Standards: FL5.1, 5.2

Additional guidance for this unit:

Learner to produce a minimum of ten arrangements to include parallel and decorative designs using variety mediums (e.g. wet and dry foam, gel, aggregate, twigs) materials (e.g. fresh, dried, manufactured, accessories) and containers (e.g. pottery, plastic, basket ware, glass)

Learner Outcomes	Assessment Criteria	For inserting direct evidence or referencing to where the evidence can be found
The learner will:	The learner can:	
 Be able to plan the construction of floral arrangements 	1.1 Check the specification for the work and obtain any necessary clarification concerning the design	
	1.2 Plan the work according to the requirements of the design	

2. Prepare to construct floral arrangements	2.1 Select the appropriate base/mediums, materials and tools for the specified design
	 2.2 Prepare materials, containers, and mediums using appropriate methods covering: Materials: fresh, manufactured/dried/preserved, accessories Mediums: Foam and non- foam medium Containers: pottery, plastic, clear glass, basket ware, metal
	2.3 Check that tools are clean and in good working order prior to use
	2.4 Take the appropriate action if mediums, materials and tools are unsuitable for use
	2.5 Check that floral materials are in a suitable condition for use and for sale

 Be able to construct floral arrangements 	3.1 Handle mediums, materials and tools safely and in a way that minimises waste
	3.2 Select and position materials according to the principles and elements of design
	3.3 Assemble the design using an appropriate method, according to the design specifications to meet the needs of the customer, occasion and organisation e.g. relay
	3.4 Complete the design within commercial timescales
	3.5 Evaluate the finished design in relation to the specification

4. Maintain designs	4.1 Maintain and store the design prior to delivery or collection in an environment that minimises deterioration and damage
5. Prepare and cost designs	5.1 Cost up designs according to the order requirements e.g. impulse purchase
	5.2 Cost down designs according to the order requirements
 Know how to plan and prepare floral arrangements 	6.1 State the requirements to construct the different types of designs covering: decorative, form-linear and vegetative
	6.2 Describe the planning stages for the preparation of floral arrangements

7.	Know how to maintain tools and equipment	7.1	Describe how tools used for constructing arrangements are used and maintained	
		7.2	Describe the importance of maintaining tools in a clean safe state	
8.	Know how to construct floral arrangements	8.1	Describe how to address problems with mediums, materials and tools that are not suitable for use and the remedial action that would be required	
			Describe the range of mediums, containers, and materials and their use	
		8.3	Outline why it is important that mediums, materials and tools are prepared correctly	

9. Know the relevant	9.1 State current safe working
legislation and	practices and responsibilities
codes of practice	contained within relevant
	legislation
	9.2 State the criteria used when
	evaluating a product during
	construction
	9.3 Explain how the principles of
	design: balance, contrast,
	dominance, harmony, proportion
	and rhythm can be used
	effectively
	9.4 Explain how the elements of
	design: colour, form, space,
	texture, and line can be used
	effectively
	9.5 Explain when it is necessary to
	vary the design from the specification and what action
	should be taken

10. Know how to store designs	10.1 Outline suitable conditions for storing designs, including; temperature, humidity, light, space and storage	
	10.2 Describe the key characteristics of decorative, form-linear, and vegetative design styles	

TITLE	Plan, prepare and construct tied floristry	Learner's name
	designs	
UAN	H/501/7702	
LEVEL	2	
CREDIT VALUE	6	

The aim of this unit is to provide the learner with the knowledge, understanding and skills required to plan, prepare and assemble tied floristry designs using the appropriate materials under minimal direction or guidance.

Relationship to National Occupational Standards: CU68.1, 2

Additional guidance for this unit:

Learner to produce a minimum of eight tied designs to include both front facing and all round designs in different styles

Learner Outcomes	Assessment Criteria	For inserting direct evidence or referencing to where the evidence can be found
The learner will:	The learner can:	
 Be able to plan the assembly of tied floristry designs 	1.1 Check the specification for the work and obtain any necessary clarification concerning the design	
	1.2 Plan the work to meet the requirements of the design and customer	
2. Prepare to construct tied designs	2.1 Select the appropriate materials and tools for the specified design	

	2.2 Check that tools are clean and in good working order prior to use
	2.3 Take the appropriate action if materials and tools are unsuitable for use
	2.4 Check that floral materials are in a fit condition for use and for sale including fresh, manufactured, dried and preserved
	2.5 Prepare cut materials and any ancillary items in readiness for assembling the design
 Be able to assemble tied floristry designs 	3.1 Handle materials and tools safely and in a way that minimises waste

3.2	Assemble the design using an appropriate method, according to the design specifications to meet the needs of the customer and organisation e.g. relay	
3.3	Secure the design using an appropriate tying method to produce the shape, structure and robustness required	
3.4	Select and position materials according to the principles and elements of design	
3.5	Complete the design within commercial timescales	
3.6	Evaluate the finished design in relation to the specification	

4.	Cost designs	4.1 Cost up designs according to the order requirements
		4.2 Cost down designs according to the order requirements
5.	Be able to maintain the tied floristry design	5.1 Maintain and store the design prior to delivery or collection in an environment that minimises deterioration and damage
6.	Know how to use and maintain tools and equipment	6.1 Describe how tools used for constructing arrangements are used and maintained

	6.2 Describe the importance of maintaining tools in a clean and safe state
7. Know how to plan and prepare for the tied floristry designs	7.1 State the requirements needed to construct the design
	7.2 Describe how to address problems with mediums, materials (fresh, manufactured, dried and preserved) and tools that are not suitable for use and the remedial action that would be required
	7.3 Describe the planning stages for the preparation of tied floristry designs

8.	Know how to assemble tied designs	8.1 Outline the preparation and handling techniques required to minimise the damage to materials (fresh, manufactured, dried and preserved) and prolong their lifespan	
9.	Understand how to assemble, package and evaluate tied floristry designs	9.1 Explain how the principles of design: balance, contrast, dominance, harmony, proportion and rhythm can be used effectively	
		9.2 Explain how the elements of design: colour, form, space, texture, and line have been used effectively	
		9.3 Explain when it is necessary to vary the design from the specification and what action should be taken	
		9.4 Explain how to package a design for a customer and the use of ancillary items	

	9.5 Outline suitable conditions for maintaining and storing designs, including; temperature, humidity, light, space and storage	
	9.6 State the criteria used to evaluate designs against customer orders	
10. Know the relevant legislation and codes of practice	10.1 State current safe working practices and responsibilities contained within relevant legislation	

TITLE	Monitoring and maintaining health and safety	Learner's name
UAN	Y/501/6353	
LEVEL	2	
CREDIT VALUE	3	

The aim of this unit is to provide the learner with the knowledge, understanding and skills required to maintain a healthy and safe working environment under minimal guidance or direction. Learners should be familiar with the health and safety policy and understand their responsibilities under the policy.

Relationship to National Occupational Standards: CU 2.1, 2.2

Learner Outcomes	Assessment Criteria	For inserting direct evidence or referencing to where the evidence can be found
The learner will:	The learner can:	
 Be able to maintain health, safety and security in the workplace 	 1.1 Identify health and safety risks in relation to the workplace covering the following: people equipment and materials the work area 	Examples of risk assessments carried out by learner
	1.2 Carry out specified measures to control risks and keep the appropriate people fully informed	Carry out measures identified in risk assessment

1.3 Seek guidance on measures to control unfamiliar risks arising from non-routine work situations	
1.4 Relay health and safety information to others in a manner likely to be understood	Relay information through discussion, signs, risk assessments.
1.5 Take the appropriate action without delay as soon as an emergency is suspected	
1.6 Dispose of hazardous and non- hazardous waste safely and appropriately	Simulation is acceptable for the disposal of hazardous waste if performance evidence is unavailable.
1.7 Maintain the security of the workplace in accordance with organisational requirements	

2.	Be able to use equipment and materials safely	2.1	Use equipment and materials in accordance with manufacturers' instructions and any organisational training	
		2.2	Transport any equipment and materials safely and store them correctly at an approved location when not in use	
3.	Know the systems and procedures for maintaining health, safety and security.	3.1	State the organisational requirements with regard to ensuring the security of the workplace	Learner statement witnessed by line manager/witness testimony may be helpful for this outcome.
		3.2	Describe the roles and responsibilities for health and safety in the workplace under organisational policy and legislation	Learner statement witnessed by line manager/witness testimony may be helpful for this outcome.
		3.3	State why inadequate measures to control risks should be reported	

3.4	4 Describe procedures for different types of emergencies appropriate to the relevant industry	
3.9	5 Explain how the procedures for specific emergencies may be affected by location	
3.6	6 Identify different types of fire extinguishers and their use, relevant to the work area	The use of relevant fire extinguishers in relation to the class of fire.
3.7	7 Describe the different forms of waste and appropriate methods of disposal	
3.8	8 Explain the relationship between security and safety within the workplace	

		3.9 List any specific risks relevant to child safety in the workplace 3.10 State who and why accidents should be reported
4.	Understand why equipment is transported and stored safely	4.1 Explain how to transport and store equipment and materials safely
5.	Know the reason for following manufacturers' guidance	5.1 State the importance of following manufacturers' and organisational instructions and the potential consequences and risks of not doing so
6.	Maintain good standards of heath and safety for self and for others	6.1 Supply the necessary personal medical information in accordance with organisational requirements

6.2 Use and care for the correct personal protective equipment and clothing necessary for work	
6.3 Use approved methods of handling when moving and lifting items	
6.4 Use the appropriate personal and workplace hygiene at all times	
6.5 Provide accurate information about location so that contact can be made if necessary	
6.6 Work in a way which minimises risk to self, others and the environment	

	6.7 Take appropriate action where incidents affect the health and safety of workers
	6.8 Report incidents without delay and complete records accurately, legibly and completely
 Understand how to maintain the health and safety of self and others 	7.1 Explain the roles in maintaining health and safety
	7.2 Explain the reasons for leaving information about location when working in isolation or in remote locations
	7.3 Explain why accidents should be reported without delay and recorded in the appropriate document

	7.4 Explain the methods of minimising environmental damage during work
8. Know the safe lifting techniques	8.1 Describe the safe methods for moving and lifting items
9. Know how to maintain health and safety	9.1 Describe the reasons for maintaining good personal and workplace hygiene
	9.2 State own ability to deal with health and safety emergencies (e.g. not carrying out actions beyond capabilities).
	9.3 Describe how to administer basic emergency first aid procedures

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TITLE	Maintain and develop personal performance	Learner's name	
UAN	F/502/1689		
LEVEL	2		
CREDIT VALUE	2		
The aim of this unit is to provide the learner with the knowledge and skills to be able to agree and develop their own personal performance with an appropriate person. The learner will maintain and develop personal performance with regard to: (i) working to targets and completing specific tasks (ii) quality of work			
Relationship to National Occupational Standards: O29NCU5.1			

Learner Outcomes	Assessment Criteria	For inserting direct evidence or referencing to where the evidence can be found
The learner will:	The learner can:	
1. Maintain personal performance	 1.1 Identify current competence and areas for development using relevant techniques and processes 	
	1.2 Carry out work in accordance with responsibilities and organisational requirements	

2. Develop personal performance	2.1 Agree personal performance and targets with an appropriate person
	2.2 Review performance and progress regularly and use the outcome to plan future development activities
	2.3 Seek advice from an appropriate person if clarification is required concerning specific tasks
	2.4 Seek constructive feedback and advice from others and use it to help maintain and improve performance
3. Know how to develop personal performance	3.1 State own limits of responsibility in relation to specific tasks and activities

3.2 State who to obtain advice from in relation to specific tasks and activities
3.3 List the correct procedures for obtaining advice
3.4 State the risks involved in not obtaining advice where specific tasks and activities are unclear
3.5 Describe how to determine and agree development needs and personal targets
3.6 State why personal performance should be reviewed

TITLE	Establish and maintain effective working relationships with others	Learner's name
UAN	T/502/1690	
LEVEL	2	
CREDIT VALUE	2	

The aim of this unit is to provide the learner with the knowledge and skills required to work effectively with others under minimal direction through clear communication and co-operation.

The learner will establish and maintain effective working relationships with the colleagues, supervisors and managers, persons external to the team, department or organisation.

Relationship to National Occupational Standards: O239NCU5.2

Learner Outcomes	Assessment Criteria	For inserting direct evidence or referencing to where the evidence can be found
The learner will:	The learner can:	
 Maintain working relationships with others 	1.1 Identify opportunities to improve working practices with the appropriate person	
	1.2 Carry out activities requiring co- operation with others in accordance with required procedures	

	1.3 Communicate with others in a way which promotes effective working relationships
	1.4 Keep others informed about work plans or activities which affect them
	1.5 Seek assistance from others without causing undue disruption to normal work activities
	1.6 Respond in a timely and positive way when others ask for help or information
 Understand why good working practices are important 	2.1 State why good working relationships are important

2.5	2 Suggest ways in which good working relationships can be maintained
2.3	.3 State the methods of dealing with disagreements within the workplace
2.4	.4 Describe own level of responsibility in relation to dealing with disagreements
2.	5 State why effective communication is important

TITLE	Identify and maintain the condition of plants and planted designs	Learner's name
UAN	R/501/7694	
LEVEL	2	
CREDIT VALUE	4	

The aim of this unit is to provide the learner with the knowledge, understanding and skills required to identify and maintain the condition and appearance of a variety of plants and planted designs under minimal direction or guidance. It covers foliage, flowering plants, bulbs/corms, succulent cacti, berried plants, planted bowls and pot-et-fleur.

Relationship to National Occupational Standards: FL1.1

Learner Outcomes	Assessment Criteria	For inserting direct evidence or referencing to where the evidence can be found
The learner will:	The learner can:	
 Be able to identify plants using botanical and common names 	1.1 Identify the botanical names of at least 20 common pot plants to include: genus and typical cultivars/varieties covering the following pot plants: foliage, flowering, berried, succulents, cacti, bulbs/corms and orchids	Live samples should be used for identification, images may be used to aid identification, if needed
 Be able to identify pests and diseases 	2.1 Identify and report signs of pests or disease to the appropriate person	Learner should be able to identify four common pests and two common diseases. Cross reference to unit 201, assessment criteria 6.2

 Be able to maintain the condition of plants and planted designs 	3.1 Check the condition of plants and planted designs to maintain their saleable value
	3.2 Identify any plants that should be removed and take the appropriate action
	3.3 Carry out grooming of plants and planted designs correctly
	3.4 Maintain optimum conditions for the plants and planted designs as far as possible within the available facilities
	3.5 Provide the care that incoming plants and planted designs require and implement an appropriate stock rotation plan

	3.6 Provide any necessary supplies of food and water to maintain the condition of the plants 3.7 Monitor the development of new plants against the stock rotation plan and take the appropriate action if there are any problems
4. Know the signs of pests and diseases	4.1 Describe the common indicators of pests and disease and the action that should be taken if they are discovered
5. Know how to maintain the condition of plants and planted designs	5.1 Describe the care and maintenance of the different plant groups, covering the following: foliage, flowering, berried, succulents, cacti, bulbs/corms and orchids and planted designs
	5.2 State the season of availability of plants

	5.3 Describe how the condition of plants and planted designs can be controlled to ensure the optimum condition for sale
	5.4 Describe the appropriate methods for handling and grooming plants according to plant types and conditions
	5.5 Describe the different methods of watering and feeding plants and planted designs
	5.6 Describe how to plan and control the growth and maturation of plants and planted designs to ensure they are ready for sale at the correct time
 Know different poisonous plants and their handling technique 	6.1 Give examples of five dangerous and/or poisonous plants and state how they should be handled

7.	Know the functions of plants	7.1 State the botanical functions of the plant: photosynthesis, osmosis, respiration, transpiration, tropisms
8.	Understand stock rotation	8.1 Explain the principles of stock rotation as they relate to plants
9.	Know the relevant legislation and codes of practice	9.1 State current safe working practices and responsibilities contained within relevant legislation

TITLE	Package floral designs and plants	Learner's name
UAN	L/501/7693	
LEVEL	1	
CREDIT VALUE	4	
The aim of this unit is to provide the learner with the knowledge, understanding and skills required to package floral designs and plants in order to protect them and optimise their appearance under guidance.		

Relationship to National Occupational Standards: FL1.2

Learner Outcomes	Assessment Criteria	For inserting direct evidence or referencing to where the evidence can be found
The learner will:	The learner can:	
 Be able to package floral designs and plants to given specifications 	1.1 Choose the correct materials and tools for the work and check that the tools are in good working order	
	1.2 Prepare materials and/or additional items according to instructions in a way that minimises wastage	
	1.3 Wrap the designs safely and securely	

	1.4 Attach appropriate additional items in a way which is suitable for the product and any planned transportation
	1.5 Complete the presentation of materials within realistic timescales
	1.6 Check the packaged product to make sure that it meets the specification
	1.7 Identify any items that are to be delivered or collected, label and store them in the appropriate place
2. Be able to work safely	2.1 Use all tools and equipment safely

3.	Know how to package floral designs and plants	3.1 State the benefits of packaging designs effectively	
		3.2 Describe how to choose protective and presentation materials according to the product and its intended use	
		3.3 State how protective and presentation materials should be prepared for use	
		3.4 State why it is important to attach additional items securely	
		3.5 State how the method of transportation affects the way that products are packaged	

		3.6 Outline suitable storage conditions, for packaged items	
4.	Know the relevant legislation and codes of practice	4.1 State current safe working practices and responsibilities contained within current relevant legislation	
		4.2 List methods of disposing/recycling waste packaging and plant material	

TITLE	Plan, prepare and construct wedding	Learner's name
	designs with floral materials	
UAN	K/501/7698	
LEVEL	2	
CREDIT VALUE	12	

The aim of this unit is to provide the learner with the knowledge, understanding and skills required to prepare and construct a variety of wedding designs using different materials and techniques under minimal direction or guidance.

Relationship to National Occupational Standards: FL4 and CU69

Additional guidance for this unit:

Learners to produce a minimum of six designs, to include designs suitable for the following:

- a bridesmaid to carry (e.g. wired or foam based posy) or wear (headdress)
- bridal party to wear (e.g. buttonhole and corsage)
- designs suitable for reception (e.g. top table arrangement)

The designs are to include wiring and gluing techniques

Learner Outcomes	Assessment Criteria	For inserting direct evidence or referencing to where the evidence can be found
The learner will:	The learner can:	
 Be able to prepare for the construction of wedding designs 	1.1 Check the specification for the work and obtain any necessary clarification concerning the design	
	1.2 Plan and prepare the work according to the requirements of the design	

2. Prepare to construct wedding designs	2.1 Select the appropriate materials, sundries, and/or mediums, and tools for the specified design
	2.2 Check that tools are clean and in good working order
	2.3 Take appropriate action if materials and tools are unsuitable for use
	2.4 Check that floral materials are in a suitable condition for use and for sale
3. Be able to construct wedding designs	3.1 Handle mediums, materials and appropriate tools safely and in a way that minimises waste
	3.2 Assemble the design using an appropriate method according to the design specifications

	3.3 Select and position materials according to the principles and elements of design
	3.4 Complete the design within commercial timescales
	3.5 Check the finished design meets the specification and store appropriately
4. Maintain designs	4.1 Maintain and store the design
5. Prepare and cost designs	5.1 Cost up designs according to the order request
	5.2 Cost down designs according to the order requirements

 Know how to plan and prepare wedding designs 	6.1 State the requirements needed to construct the design
	6.2 Describe the planning stages for the preparation of wedding designs
7. Know how to construct wedding designs	7.1 Describe the techniques used in creating wedding designs, including: wiring methods, gluing methods, tying methods, and use of appropriate mediums
	7.2 Identify the range of sundries, mediums and materials and their use
8. Know how to use and maintain tools and equipment	8.1 Describe the importance of maintaining tools in a clean and safe state
	8.2 Describe how tools used for constructing designs are used and maintained

	8.3 Outline how the principles of design: balance, contrast, dominance, harmony, proportion and rhythm can be used effectively	
	8.4 Outline how the elements of design: colour, form, space, texture, and line can be used effectively	
9. Know how to store designs	9.1 Outline suitable conditions for storing designs, including: temperature, humidity, light, space and storage	
10. Know the relevant legislation and codes of practice	10.1 State current safe working practices and responsibilities contained within relevant legislation	

TITLE	Preparing and transporting plants and	Learner's name
	resources	
UAN	Y/502/0466	
LEVEL	2	
CREDIT VALUE	2	

The aim of this unit is to provide the learner with the knowledge and skills required when preparing and transporting a range of plants and other resources without damage or deterioration.

Relationship to National Occupational Standards: 029N L11.1, L11.2

Learner Outcomes	Assessment Criteria	For inserting direct evidence or referencing to where the evidence can be found
The learner will:	The learner can:	
 Be able to select, use and maintain equipment for preparing and transporting plants and resources 	1.1 Select appropriate equipment for this area of work	
	1.2 Use equipment according to instructions	
	1.3 Prepare, maintain and store equipment in a safe and effective working condition	

2.	Prepare plants and other resources for transportation	2.1 Identify and label plants and/or resources to be transported	
		2.2 Check plants and resources are in suitable condition for use and transportation	
		2.3 Use safe lifting and handling techniques	
		2.4 Maintain the condition of plants and resources throughout	
		2.5 Complete all records and reports	
3.	Load plants and resources	3.1 Load and position plants and resources safely and securely for transportation.	

4. Transport a range of plants and other resources.	4.1 Transport all types of plants (delicate, robust, safely lifted by one person and requiring more than one person to lift) and other resources (growing medium, containers, tools and equipment, supports, watering devices and chemicals) safely and efficiently to the correct location	
	4.2 Inspect the condition of plants and resources after transportation	
	4.3 Identify potential hazards and operate equipment safely	
5. Be able to work safely and minimise environmental damage	5.1 Work in a way which maintains health and safety and is consistent with current legislation, codes of practice and any additional requirements	

6.	Know how to	6.1	State the importance of	
	prepare plants and		establishing the transport	
	other resources for		requirements for plants and	
	transportation.		other resources	
		6.0	Describe how to improve and	
		0.2	Describe how to inspect and	
			prepare plants and resources for	
			transportation	
		6.3	Describe the appropriate records	
			that need to be maintained	
7.	Know the	7.1	Describe how to handle and	
	principles of safe		transport plants and resources	
	and effective		safely and efficiently covering:	
	transportation		 growing medium containers 	
			 tools and equipment 	
			supports	
			 watering devices 	
			chemicals	
			delicate and robust plants	
			plants which can be safely	
			lifted by one person or need	
			more than one person	
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	7.2 Describe how to maintain the condition of plants during transportation
	7.3 List the safety procedures to follow when transporting hazardous substances
	7.4 Describe safe lifting and handling techniques when working alone and with others
 Know the types of equipment required and how to maintain them 	8.1 Describe the equipment which will be necessary preparing and transporting plants and resources
	8.2 Describe methods of maintaining the equipment ready for use

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TITLE	Maintain environmental good practice at	Learner's name
	work	
UAN	H/502/3290	
LEVEL	2	
CREDIT VALUE	3	

The aim of this unit is to provide the learner with the knowledge and skills required to maintain environmental good practice at work and minimise damage to the environment.

Mapped to Health and Social Care Standards

Learner Outcomes	Assessment Criteria	For inserting direct evidence or referencing to where the evidence can be found
The learner will:	The learner can:	
 Be able to maintain environmental good practice at work 	1.1 Work in a way which minimises damage to the environment, maintains health and safety, and is consistent with relevant legislation, organisational procedures and codes of practice	
	1.2 Select equipment and materials that will minimise damage to the environment	

2. Be able to deal with incidents of damage to the environment	 2.1 Recognise any damage to the environment and take the appropriate action including: (i) make changes to the work they are doing (ii) inform those responsible for the work they are carrying out 	
	2.2 Identify improvements to working practices in terms of environmental good practice and take the appropriate action	
	2.3 Deal with small scale pollution incidents	
	2.4 Report more serious pollution incidents to the relevant people	
	2.5 Report environmental incidents promptly and accurately to the appropriate person	

	2.6 Dispose of waste materials safely and according to relevant legislation and organisational procedures
3. Know how to maintain environmental good practice at work	3.1 Outline the current health and safety legislation, codes of practice and any additional requirements
	 3.2 Describe the methods for minimising environmental damage during work covering: (i) pollution (ii) physical disturbance
	3.3 Describe how to select suitable materials and equipment for the nature of the work activity

	3.4 Outline the ways in which tools and materials should be used in order to minimise environmental damage
 Know how to deal with incidents of damage to the environment 	4.1 Describe the types of damage which may occur, the impact these can have on the environment, and the corrective actions to be taken
	4.2 Describe how to recognise pollution incidents
	 4.3 Outline the procedures in place for dealing with the following pollution incidents and the limits of responsibilities: (i) Small scale (ii) Major incidents
	4.4 Outline who pollution and other environmental incidents should be reported to

4.5 Describe the methods of waste disposal which will minimise the risk to the environment	

TITLE	Communicate information within the workplace	Learner's name:
UAN	Y/502/1195	
LEVEL	3	
CREDIT VALUE	2	

The aim of this unit is to provide the learner with the knowledge, understanding and skills required to communicate information within the workplace. It is about maintaining the 'flow' of information internally and externally to the organisation. It will entail passing on messages accurately, receiving and forwarding on information.

Relationship to National Occupational Standards: O29NCU7.1

Learner Outcomes	Assessment Criteria	For inserting direct evidence or referencing to where the evidence can be found
The learner will:	The learner can:	
 Be able to receive information within the workplace 	1.1 Identify information required, timescales and source	
	1.2 Request information using appropriate methods	

		accu	eive and record information irately according to inisational requirements	
2.	Be able to transmit information within the workplace	accu	esmit information arately and timely and using priate methods	
		2.2 Conf	firm receipt of information	
3.	Understand how to receive and transmit information within the workplace	purp whic time	ain the types of information, loses and the level of detail th may be required and the scale within which it must obtained	
		com the	ain the different methods for municating information and ways it may need to be oted to suit the audience	

	3.3 Give examples of when information may be required urgently
	3.4 Explain why it is important to take messages accurately and the potential effects of not doing so
	3.5 Explain the importance of confirming information and why this should be acknowledged and accurately recorded
	3.6 Explain the situations in which confidentiality needs to be maintained
 Understand the relevant legislation in receiving and sending information 	4.1 Summarise the legislation which relates to communicating information within the workplace

TITLE	Maintain and store records within the workplace	Learner's name:
UAN	D/502/1196	
LEVEL	3	
CREDIT VALUE	2	

The aim of this unit is to provide the learner with the knowledge, understanding and skills required to maintain and store records within the workplace. This will involve record keeping, filing and maintaining any necessary confidential information

Relationship to National Occupational Standards: O29NCU7.2

Learner Outcomes	Assessment Criteria	For inserting direct evidence or referencing to where the evidence can be found
The learner will:	The learner can:	
 Be able to maintain and store records within the workplace 	1.1 Identify records and check that they are suitable to their intended purpose	
	1.2 Make entries into records that are accurate and complete	

	1.3 Transfer records where appropriate and accurately record information as necessary
	1.4 Store confidential records in a safe location in accordance with organisational and legislative requirements
	1.5 Re-file records correctly after use, where applicable
	1.6 Where necessary take the appropriate action to resolve any errors or mistakes which are discovered in the records
2. Understand how to maintain and store records within the workplace	2.1 Explain the different types of records and systems used for record keeping within the industry

2.2 Explain the responsibility in maintaining, handling and storing records under current legislation	
2.3 Explain the records which are confidential or commercially sensitive and how to deal with these	
2.4 Outline the correct method and language in which records must be completed within the industry	
2.5 Explain the importance of accurate record keeping for production purposes and organisational effectiveness	
2.6 Explain the procedures for transferring records	

	2.7 Explain the types of problems which may occur during the maintenance of records and how these should be resolved	
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TITLE	Make and receive telephone calls	Learner's name:	
UAN	T/502/4007		
LEVEL	1		
CREDIT VALUE	2		
This unit aims to develop learners' knowledge, skills and understanding of administrative tasks associated with making and receiving telephone calls.			

Learner Outcomes	Assessment Criteria	For inserting direct evidence or referencing to where the evidence can be found
The learner will:	The learner can:	
1. Understand how to make calls	1.1 Describe the different features of telephone systems and how to use them	
	1.2 Give reasons for identifying the purpose of a call before making it	

1.3	Describe different ways of obtaining the names and numbers of people that need to be contacted	
1.4	Describe how to use a telephone system to make contact with people inside and outside an organisation	
1.5	Explain the purpose of giving a positive image of self and own organisation	
1.6	Explain the purpose of summarising the outcomes of a telephone conversation before ending the call	
1.7	Describe how to identify problems and who to refer them to	
1.8	Describe organisation structures and communication channels within an organisation	
	Describe how to follow organisational procedures when making a telephone call	
1.10	D Explain how to report telephone system faults	

2.	Understand how to receive and transfer telephone calls	2.1 Describe how to identify callers and their needs	
		2.2 Explain the purpose of giving accurate and up to date information to callers	
		2.3 Explain the purpose of confidentiality and security when dealing with callers	

	2.4. Describe the types of information that could affect confidentiality and security and how to handle these
	2.5 Describe ways of identifying the appropriate person to whom a call is transferred
	2.6 Describe the information to be given when transferring falls or leaving messages
	2.7 Describe how to identify problems and who to refer them to
	2.8 Describe how to follow organisational procedures when receiving a telephone call
	2.9 Explain how to report telephone system faults
3. Be able to make telephone calls	3.1 Identify the purpose of the call
	3.2 Obtain the name and number of the person to be contacted
	3.3 Make contact with the person
	3.4 Communicate information to achieve the purpose of the call
	3.5 Project a positive image of self and organisation

	3.6 Summarise the outcomes of the conversation before ending the call 3.7 Report telephone system faults, if necessary
4. Be able to receive telephone calls	4.1 Answer a phone following organisational procedures
	4.2 Give a positive image of self and organisation
	4.3 Identify the caller where they are calling from, and what they need
	4.4 Give accurate and up to date information whilst protecting confidentiality and security
	4.5 Transfer calls, if required
	4.6 Take and pass on messages according to the caller's needs
	4.7 Summarise the outcomes of the conversation before ending the call
	4.8 Report telephone system faults, if necessary

TITLE	Maintain the availability of goods for sale	Learner's name:
	to customers in a retail environment	
UAN	L/500/9786	
LEVEL	3	
CREDIT VALUE	11	

This unit is for team leaders responsible for organising and monitoring the display of goods. Firstly, the unit is about briefing colleagues about display requirements and supervising the assembly of displays. Secondly, the unit is about assessing the effectiveness of displays prepared by colleagues under the learner's supervision. The third aspect of the unit is concerned with keeping stock replenished and accurately priced, and making suggestions for improving displays. The learner does not need specialist visual merchandising skills for this unit.

There is a one-to-one relationship with the following Retail NOS:C.301 (K), C.301 (P), C.302 (K), C.302 (P), C.303 (K), C.303 (P)

Additional guidance for this unit:

Learner to set up, maintain and dismantle displays on two separate occasions

Learner Outcomes	Assessment Criteria	For inserting direct evidence or referencing to where the evidence can be found
The learner will:	The learner can:	
 Know how to organise staff to display goods for retail sale 	1.1 Show that they know how different types of display help the store to reach its sales targets	
	1.2 Show that they know how they can position information so that it helps to promote sales	

1.3	3 Show that they know how the layout of the selling area affects sales	
1.	4 Show that they know the legal requirements for pricing goods for sales	
1.	5 Show that they know the company's standards for putting displays together, including standards for cleaning and preparation	
1.0	6 Show that they know how to work out what type and quantity of resources they need to set up displays	
1.	7 Show that they know how to brief staff in a way that encourages staff's involvement	

1.8 Show that they know how to check the work of staff preparing and putting displays together and how to give feedback to staff on staff's performance	
1.9 Show that they know the security, health and safety requirements and procedures relating to displaying goods	
1.10 Show that they know the customer's rights and the company's duties and responsibilities under the Sale of Goods Act	
1.11 Show that they know how to check that the information in displays is accurate and legal	
1.12 Show that they know how to use different price marking methods and technologies	

2. Know how to assess how effective displays are in a retail environment	2.1 Show that they know the standards they should apply when assessing how effective displays are
	2.2 Show that they know how to assess displays against the relevant standards
	2.3 Show that they know how to identify displays that are unsafe or not secure enough
	2.4 Show that they know how to correct displays that are unsafe or not secure enough
	2.5 Show that they know who can authorise changes in the display
	2.6 Show that they know how to involve staff in assessing and changing displays

3. Know how to keep products available and maintain product quality in a retail environment		Show that they know how to collect and record information about prices	
	3.2	Show that they know how to check stock rotation and the quality of goods on display	
	3.3	Show that they know what can happen to stock that is not stored correctly or renewed as needed	
	3.4	Show that they know how to replenish and rotate stock and deal with sub-standard goods	
	3.5	Show that they know how to check pricing and price marking, correct mistakes and change prices	
	3.6	Show that they know why it is important to record price changes accurately	

4. Organise staff to display goods for retail sale	 4.1 Confirm the purpose of the display and any relevant requirements and standards and, where necessary, check these with the appropriate authority 4.2 Clearly explain to staff the purpose of the display and any relevant requirements and standards 	
	4.3 Provide opportunities for staff to check staff understand the requirements and standards of the display	
	4.4 Check that staff prepare the display area and put the display together in a way that causes the least inconvenience to customers	
	4.5 Provide constructive feedback to staff on staff's performance	
	4.6 Check that the assembled display conforms to company requirements and standards	

	4.7 Obtain permission from the appropriate authority to modify or change the display
	4.8 Monitor that information has been placed accurately and legally, and is chosen and positioned to promote sales effectively
	4.9 Keep complete, accurate and up to date records of displays
5. Assess how effective displays are in a retail environment	5.1 Identify what standards the display should meet
	5.2 Check displays against all the relevant standards to decide how effective displays are
	5.3 Encourage staff to make helpful comments and identify changes that may make the display more appealing to customers

	5.4 Ask the right person for permission to make any changes that the learner cannot authorise themselves
	5.5 Give staff clear instructions and encouragement so that staff can make any changes needed to the display
	5.6 Take prompt and suitable action to deal with any risks to security or health and safety that the learner's assessment has revealed
 Keep products available and maintain product quality in a retail environment 	6.1 Collect and record accurate information on price changes
	6.2 Give accurate, up-to-date price information to the staff who need it
	6.3 Regularly check price marking and promptly sort out any pricing problems they spot

6.4 Make sure that stock replenishment plans are up-to- date and realistic
6.5 Deal with out-of-date or deteriorating stock in line with company policy and any relevant laws
6.6 Involve staff in spotting potential improvements to the way stock is organised and presented
6.7 Spot realistic and effective ways of improving how stock is organised and presented
6.8 Get permission from the right person, where necessary, to improve the way stock is organised and presented
6.9 Make sure that they maintain customer goodwill and staff morale while stock is being re- organised

TITLE	Improve own performance in a business environment	Learner's name:
UAN	L/601/2469	
LEVEL	2	
CREDIT VALUE	2	

This unit covers the knowledge and understanding learners need to plan and organise their own work in a business environment. It also covers the practical application of this knowledge and understanding.

Council for Administration NOS 2008, Unit 201

Learner Outcomes	Assessment Criteria	For inserting direct evidence or referencing to where the evidence can be found
The learner will:	The learner can:	
 Understand how to improve own performance 	1.1 Explain the purpose and benefits of continuously improving performance at work	
	1.2 Explain the purpose and benefits of encouraging and accepting feedback from others	

	1.3 Explain how learning and development can improve own work, benefit organisations, and identify career options
	1.4 Describe possible career progression routes
	1.5 Describe possible development opportunities
2. Be able to improve own performance using feedback	2.1 Encourage and accept feedback from other people
	2.2 Use feedback to agree ways to improve own performance in the workplace

	2.3 Complete work tasks, using feedback given, to improve performance	
 Be able to agree own development needs using a learning plan 	3.1 Investigate and agree where further learning and development may improve own work performance	

	3.2 Confirm learning plan changes
	3.3 Follow a learning plan
	3.4 Review progress against learning plan and agree further learning updates, if required
4. Understand how to organise the delivery of reliable customer service	4.1 Describe organisational procedures for unexpected situations and their role within them
	4.2 Describe resource implications in times of staff sickness and holiday periods and their responsibility at these times

4.3	Explain the importance of having reliable and fast information for their customers and their organisation	
4.4	Evaluate the organisational procedures and systems for delivering customer service	
4.5	Identify useful customer feedback and explain how to decide which feedback should be act on	
4.6	Describe how to communicate feedback from customers to others	
	Evaluate the organisational procedures and systems for recording storing, retrieving and supplying customer service information	
4.8	Explain the legal and regulatory requirements regarding the storage of data	

TITLE	IT User Fundamentals	Learner's name:
UAN	L/502/4207	
LEVEL	2	
CREDIT VALUE	3	
This is the ability to set up and use hardwa This unit is based on National Occupationa	are day-to-day, protect hardware, software a al Standards, as defined by e-skills UK.	nd the data within an IT system

Learner Outcomes	Assessment Criteria	For inserting direct evidence or referencing to where the evidence can be found
The learner will:	The learner can:	
 Use IT systems to meet a variety of needs 	1.1 Use correct procedures to start and shutdown an IT system	
	1.2 Select and use interface features effectively to interact with IT systems	
	1.3 Select and adjust system settings as appropriate to needs	
	1.4 Select and use a communication service to access the Internet	

	1.5 Use appropriate terminology when describing IT systems
2. Manage information storage and retrieval appropriately	2.1 Manage files and folders to enable efficient information retrieval
	2.2 Identify when and why to use different types of storage media
	2.3 Organise and store information, using general and local conventions where appropriate
3. Follow and understand the need for safety and	3.1 Work safely and take steps to minimise physical stress
security practices	3.2 Describe the danger of computer viruses, and how to minimise risk
	3.3 Keep information secure
	3.4 Explain why it is important to stay safe and to respect others when using IT-based communication
	3.5 Follow relevant guidelines and procedures for the safe and secure use of IT

TITLE	Give customers a positive impression of yourself and your organisation	Learner's name:
UAN	L/601/0933	
LEVEL	2	
CREDIT VALUE	5	

This Unit is all about the learner communicating with customers and giving a positive impression of themselves whenever dealing with a customer. By doing this they will also be giving a positive impression of their organisation and the customer service it provides.

This Unit directly relates to the Customer Service NOS

Learner Outcomes	Assessment Criteria	For inserting direct evidence or referencing to where the evidence can be found
The learner will:	The learner can:	
 Establish rapport with customers 	1.1 Meet their organisation's standards of appearance and behaviour	
	1.2 Greet their customer respectfully and in a friendly manner	

1.3	3 Communicate with their customer in a way that makes them feel valued and respected	
1.4	4 Identify and confirm the customer's expectations	
1.5	5 Treat their customer courteously and helpfully at all times	
1.6	6 Keep the customer informed and reassured	
1.7	7 Adapt their own behaviour to respond effectively to different customer behaviour	

2. Respond appropriately to customers	2.1 Respond promptly to a customer seeking help
	2.2 Choose the most appropriate way of to communicate with their customer
	2.3 Check with their customer that they have fully understood their expectations
	2.4 Respond promptly and positively to their customer's questions and comments
	2.5 Allow their customer time to consider their response and give further explanation when appropriate
3. Communicate information to customers	3.1 Quickly find information that will help their customer

	3.2 Give the customer the information they need about the services or products offered by the organisation
	3.3 Recognise information that their customer might find complicated and check whether they fully understand
	3.4 Explain clearly to their customers any reasons why their expectations cannot be met
4. Understand how to give customers a positive impression of themselves and the organisation	4.1 Describe their organisation's standards for appearance and behaviour
	4.2 Explain their organisation's guidelines for how to recognise what their customer wants and respond appropriately

4.3 Identify their organisation's rules and procedures regarding the methods of communication that they use	
4.4 Explain how to recognise when a customer is angry or confused	
4.5 Identify their organisation's standards for timeliness in responding to customer questions and requests for information	

TITLE	Customer care in ICT	Learner's name:
UAN	A/500/7158	
LEVEL	2	
CREDIT VALUE	9	
This is the identification of and non-second to suptament outstands and infection. This level Quark will twice the direct		

This is the identification of, and response to, customer needs to ensure customer satisfaction. This level 2 unit will typically involve direct customer contact.

Typically this will involve:

- The maintenance of a successful balance between customer needs and the needs of the organisation
- The monitoring of customer satisfaction through the use of formal and informal assessment techniques (e.g. surveys, feedback etc.)

• The handling and resolution of customer issues and complaints in a constructive manner that ensures customer satisfaction.

This unit is based on National Occupational Standards, as defined by e-skills UK.

Learner Outcomes	Assessment Criteria	For inserting direct evidence or referencing to where the evidence can be found
The learner will:	The learner can:	
 Know how to provide customer care by establishing customer relationships 	 1.1 Describe the uses of interpersonal communication techniques such as: verbal (e.g. intonation, tone and feedback (sometimes referred to as verbal attends)) and non-verbal techniques (e.g. smiling while talking on the phone, body language) attentive listening (i.e. difference between hearing and listening) positive and negative language active listening (e.g. summarising, paraphrasing, body language) listening barriers 	

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	(e.g. background noise,	
	distractions, lack of	
	concentration)	
	 types of question (e.g. open, 	
	closed and probing)	
	1.2 Describe the relevant parts of	
	the organisational requirements	
	for customer care including:	
	 customer service procedures 	
	(e.g. how to log customer	
	information, how to initiate	
	service calls, how to complete	
	a sale)	
	authorisation procedures	
	(e.g. how to confirm caller	
	identity, how to validate	
	requests)	
	 escalation, resolution and 	
	complaint handling	
	 quality assurance 	
	procedures	
	 compliance with relevant 	
	legislation and regulations (e.g.	
	data protection, financial	
	services)	
	 maintenance and 	
	communication of	
	organisational brand or image	
	 organisational aims and 	
	objectives	
	00/00/1763	

	 1.3 Describe what the implications of customer satisfaction are: customer retention working relationships 	
	 1.4 Describe the relevant methods of measuring customer satisfaction levels such as: predefined formal feedback unsolicited feedback anecdotal feedback 	
 Provide customer care by establishing customer relationships 	2.1 Comply with organisational requirements	

 ensuring content is appropriate to the needs of the audience identifying and avoiding listening barriers maintaining focus on the purpose of the communication
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 2.5 Handle complaints from customers such as: using probing questions displaying patience and understanding with demanding or emotional customers 	
2.5 Gather specified customer satisfaction information	

TITLE	Display stock to promote sales to customers in a retail environment	Learner's name:
UAN	D/505/9091	
LEVEL	2	
CREDIT VALUE	6	

This unit is about three aspects of displaying stock attractively. Firstly, it involves checking that the display area is suitable and preparing to set up the display. Secondly, it is about setting up and dismantling displays. Thirdly, it is concerned with labelling stock on display. This unit is suitable for sales assistants who are not visual merchandising specialists.

Learner Outcomes	Assessment Criteria	For inserting direct evidence or referencing to where the evidence can be found
The learner will:	The learner can:	
 Understand how to prepare display areas and materials in a retail store 	 1.1 describe display requirements for stock, space, position of the display and dates, and where to get this information 	
	1.2 identify who to ask for advice and help in solving problems with display plans	

	1.3 state the requirements for a display from plans and sketches
	1.4 explain why sites need to be checked for dangers to health and safety before setting up displays
	1.5 explain the importance of checking whether displays will cause an obstruction
2. Understand how to set up and dismantle displays in a retail store	2.1 describe the value of displays and promoting new products
	2.2 state the reasons for product placement

2.5	3 describe how to use space effectively when displaying products	
2.4	4 state why sites must be checked for dangers to health and safety when setting up and dismantling displays	
2.5	5 state the reasons for checking equipment before use	
2.0	6 explain why materials and equipment used in displays should be cleaned and stored away and waste disposed of	
2.	7 state the reasons for checking displays	

 Know how to label displays of stock in a retail store 	3.1 describe how proper labelling promotes sales
	3.2 state the legal requirements for labelling and what can happen these are not met
	3.3 state the importance of checking that labels are clear and accurate
	3.4 identify who to inform about information that may need changing on labels
	3.5 describe methods of using labelling materials and equipment

4. Know how to label displays of stock in a retail store	4.1 identify the requirements for the display to include stock, space, position of the display and dates
	4.2 identify who to ask for clarification on the requirements for the display
	4.3 check the display will not cause an obstruction, and report any problems promptly to the right person
	4.4 check the display area is the right size and report any problems promptly to the right person
	4.5 collect the materials, equipment and stock required for the display and check these are clean, safe and in good working order
	4.6 follow company procedures for clearing, cleaning and preparing the display area before use

5. Be able to set up and dismantle displays in a retail store	5.1 set up and dismantle the display safely, in line with plans and within the time allowed
	5.2 check the display is clean, tidy and safe for use once it has been set up
	5.3 check the display has the levels of stock needed
	5.4 clean and store equipment and excess materials and dispose of waste

 Be able to label displays of stock in a retail store 	6.1 check the requirements for labelling stock
	6.2 check the information on labels is clear, accurate and legal
	6.3 report promptly and to the right person any information on labels that may need changing
	6.4 attach the right labels to the right products
	6.5 fasten labels securely and position them so that customers can see the labels clearly
	6.6 complete labelling within the time allowed

Useful contacts

Туре	Contact	Query
UK learners	T: +44 (0)84 4543 0033 E: learnersupport@cityandguilds.com	General qualification information
Centres	T: +44 (0)84 4543 0000 F: +44 (0)20 7294 2413 E: centresupport@cityandguilds.com	 Exam entries Registrations/enrolment Certificates Invoices Missing or late exam materials Nominal roll reports Results
Walled Garden	T: +44 (0)84 4543 0000 F: +44 (0)20 7294 2405 E: walledgarden@cityandguilds.com	 Re-issue of password or username Technical problems Entries Results GOLA Navigation User/menu option problems
Employer	T: +44 (0)121 503 8993 E: business_unit@cityandguilds.com	 Employer solutions Mapping Accreditation Development Skills Consultancy

If you have a complaint, or any suggestions for improvement about any of the services that City & Guilds provides, email: **feedbackandcomplaints@cityandguilds.com**