

Level 3 Award, Certificate and Diploma in Work-based Horticulture (0065-81, 82 and 83)



Candidate logbook

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Candidate logbook

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1 About your candidate logbook

1.1 Contact details

Candidate name	
Candidate enrolment no	
Centre name	
Centre number	
Programme start date	
Date of registration with City & Guilds	

Keep a record of relevant contact details in the space provided below. You may find it helpful to make a note of phone numbers and e-mail addresses here.

Your Assessor(s)	
Your Internal Verifier	
Quality Assurance Contact	

1 About your candidate logbook

1.2 Introduction to the logbook

This logbook will help you complete the units in City & Guilds' **Level 3 Award, Certificate and Diploma in Work-based Horticulture (0065-81, 82 and 83)**. It contains forms you can use to record your evidence of what you have done.

You should discuss and agree with your assessor/tutor which units you are going to work towards. The units in this logbook are for the Level 3 qualification.

About City & Guilds

City & Guilds is your awarding body for this qualification. City & Guilds is the UK's leading awarding body for vocational qualifications.

Information about City & Guilds and our qualifications is available on our website **www.cityandguilds.com**.

2 Units

0065-81

To achieve the **Level 3 Award in Work-based Horticulture**, learners must achieve a minimum of **10** credits from 302, 305-314, 316-320, 324, 326-327, 329-343, 347-350, 352, 355.

0065-82

Level 3 Certificate in Work-based Horticulture (Production Horticulture)

301 plus a minimum of 25 credits from 302, 316-317, 320, 329-343, 345-350, 356, 372-374, 380 plus certification module 960

Level 3 Certificate in Work-based Horticulture (Landscaping)

301 plus a minimum of 25 credits from 302, 304 - 306, 308-312, 316-320, 324, 326-327, 329-332, 336-338, 346-350, 352, 355-356, 372-374 plus certification module 961

Level 3 Certificate in Work-based Horticulture (Sports Turf – Green Keeper)

301 plus a minimum of 25 credits from 302, 308-314, 316, 320, 348, 350, 356 plus certification module 962

Level 3 Certificate in Work-based Horticulture (Sports Turf – Groundsman)

301 plus a minimum of 25 credits from 302, 308-314, 316, 319-320, 348, 350, 356 plus certification module 963

Level 3 Certificate in Work-based Horticulture (Parks, Gardens and Green Space)

301 plus a minimum of 25 credits from 302, 304- 314, 316-320, 324, 326-327, 329-338, 341-343, 346-350, 352-355, 366-367, 372-374, 376-378, 380 plus certification module 964

0065-83

Please note a minimum total of **30 credits** must be achieved from units at level 3 or above.

Level 3 Diploma in Work-based Horticulture (Production Horticulture)

301-303, 329-330, 350 plus a minimum of 25 credits from 223, 224, 283, 304, 316-317, 320, 331-343, 345-349, 351, 353-354, 356, 372-374, 376-378, 380, 382 plus certification module 970. Learners completing the Advanced Apprenticeship should complete the additional module 707 and 607.

Please note that learners may choose a maximum of 2 units from 372-374.

Level 3 Diploma in Work-based Horticulture (Landscaping)

301-303, 305-306 plus a minimum of 30 credits from 223, 244, 283,304, 308-312, 316-327, 329-332, 336-338, 346-352, 355-357, 372-374, 382-385, 401 plus certification module 971. Learners completing the Advanced Apprenticeship should complete the additional module 708 and 608.

Level 3 Diploma in Work-based Horticulture (Sports Turf – Green Keeper)

223, 301-303, 308-310, 312-314, 316, 356 plus a minimum of 6 credits from 283, 311, 320, 348, 350-351, 353-354, 357-363, 382-383, 385, 401 plus certification module 972. (note: if 357 is taken, 8

further credits must be achieved from 358-363) Learners completing the Advanced Apprenticeship should complete the additional module 709 and 609.

Level 3 Diploma in Work-based Horticulture (Sports Turf – Groundsman)

223, 301-303, 308-310, 312-314, 316, 356 plus a minimum of 6 credits from 283, 311, 319-320, 348, 350-351, 353-354, 357-363, 382-383, 385, 401 plus certification module 973. (note: if 357 is taken, 8 further credits must be achieved from 358-363) Learners completing the Advanced Apprenticeship should complete the additional module 709 and 609.

Level 3 Diploma in Work-based Horticulture (Parks, Garden and Green Space)

301-303, 350 plus a minimum of 35 credits from 221, 223, 244, 283 304-314, 316-327, 329-338, 341, 343, 346-349, 351-367, 372-374, 376-378, 380-385, 401 plus certification module 974. (note: if 357 is taken, 8 further credits must be achieved from 358-363) Learners completing the Advanced Apprenticeship should complete the additional module 710 and 610.

City & Guilds unit	Unit title	Credit value
Unit 221	Exhume coffins and remains	4
Unit 223	Maintain drainage systems	3
Unit 224	Use and maintain non-powered and hand held powered tools and equipment	3
Unit 244	Plant nomenclature, terminology and identification	5
Unit 283	Establish and maintain conditions appropriate to the welfare of animals	3
Unit 301	Promote, monitor and maintain health, safety and security of the workplace	6
Unit 302	Estimate and programme resource requirements	4
Unit 303	Manage your own resources	7
Unit 304	Installing drainage systems	3
Unit 305	Specify the maintenance of landscapes	6
Unit 306	Monitor landscape maintenance and inspect landscape features and facilities	4
Unit 307	Maintain and develop decorative horticultural features	8
Unit 308	Set and mark out landscape sites to establish grassed and planted areas	3
Unit 309	Evaluate ground and environmental conditions to establish grassed and planted areas	3
Unit 310	Prepare sites for soft landscape establishment	3
Unit 311	Establish planted areas	3
Unit 312	Establish grass swards	3
Unit 313	Plan the maintenance, repair and renovation of sports turf areas	6
Unit 314	Plan and set out sports areas	3
Unit 316	Maintain irrigation systems	3
Unit 317	Plan and maintain planted areas	3
Unit 318	Plan and renovate planted areas	3
Unit 319	Prepare sites for landscape works	6
Unit 320	Design and install drainage systems	4
Unit 321	Laying hard surfaces for external landscaping	4
Unit 322	Construct free standing walls	4
Unit 323	Install hard landscape features and structures	6
Unit 324	Plan and construct water features	6

Unit 325	Construct rock gardens	6
Unit 326	Repair and restore walls	4
Unit 327	Restore soft landscape areas	4
Unit 329	Provide nutrients to plants or crops	6
Unit 330	Monitor the development of crops or plants	4
Unit 331	Monitor and adjust watering systems for crops or plants	5
Unit 332	Manage site clearance and preparation for planting	6
Unit 333	Prepare for and maintain the planting of crops or plants	6
Unit 334	Promote and monitor the growth of crops or plants	4
Unit 335	Plan and prepare growing media	6
Unit 336	Plan and collect propagation material	5
Unit 337	Prepare and establish propagation material	6
Unit 338	Plan and implement seed propagation	7
Unit 339	Plan and monitor harvesting operations	6
Unit 340	Prepare and store harvested crops	6
Unit 341	Plan and manage the collection of orders	8
Unit 342	Prepare collected orders for dispatch	6
Unit 343	Prepare, monitor and adjust environmental conditions for protected crops or plants	5
Unit 345	Understanding how the smooth operation of a payment point is maintained	3
Unit 346	Communicate information within the workplace	2
Unit 347	Plan and maintain supplies of physical resources within the work area	3
Unit 348	Prepare for and maintain equipment and machines	3
Unit 349	Transplant large root-balled plants	4
Unit 350	Plan and manage the control of pests, diseases and disorders	5
Unit 351	Safe use and application of pesticides	3
Unit 352	Design landscape areas and specify materials and components	9
Unit 353	Encourage and motivate volunteers	5
Unit 354	Manage the work of volunteers	6
Unit 355	Assess the characteristics of sites	9
Unit 356	Manage information for action	7
Unit 357	Prepare to undertake and report on a field survey	4
Unit 358	Conduct and report on a field survey for people	4
Unit 359	Conduct and report on a field survey for physical features	4
Unit 360	Conduct and report on a field survey for animals	4
Unit 361	Conduct and report on a field survey for habitat types	4
Unit 362	Conduct and report on a field survey for plants	4
Unit 363	Conduct and report on a field survey for access networks	4
Unit 364	Work with and consult the local community	3
Unit 365	Work with children and young people during environmental activities	3
Unit 366	Plan, deliver and evaluate environmental projects	10
Unit 367	Research and plan environmental interpretations	5
Unit 372	Organise the delivery of reliable customer service	6
Unit 373	Improve the customer relationship	7

Unit 374	Monitor and solve customer service problems	6
Unit 376	Identify the need for and plan habitat management work	4
Unit 377	Co-ordinate and oversee habitat management work	4
Unit 378	Monitor and evaluate the effectiveness of habitat management work	4
Unit 380	Work with others to improve customer service	8
Unit 381	Deal with accidents and emergencies involving children and young people during environmental activities	4
Unit 382	Time management for business	1
Unit 383	Lead the work teams and individuals to achieve their objectives	4
Unit 384	Improve customer service	7
Unit 385	Implement a marketing plan	4
Unit 401	Manage budgets	5

3 The assessment process

Simulation is allowed in some of the units in this qualification. Where simulation is needed this must be agreed with your external verifier in advance to ensure validity. Candidates should be assessed under normal workplace conditions. However, there are situations where the actual workplace may not be appropriate, or where waiting for naturally occurring evidence is impractical. Therefore, the setting up or devising of assessment situations will be allowed where appropriate.

The following people at your centre will explain the assessment process and help you achieve your unit(s).

The assessor/tutor

The assessor/tutor is the person you will have the most contact with as you work towards your unit(s). You may have more than one assessor/tutor depending on which unit(s) you take or you may be assessed by a person who is not your tutor.

The internal verifier

The internal verifier maintains the quality of assessment within the centre.

The external verifier

The external verifier works for City & Guilds and helps to ensure that your centre meets the required standards for quality and assessment.

4 Using your logbook

Recording forms

This logbook contains all of the forms you and your assessor will need to plan, review and organise your evidence. Your assessor will be able to help you decide which forms you need to complete and help you fill them in.

Please photocopy these forms as required.

5 Candidate progress record

Level 3 Award, Certificate and Diploma in Work-based Horticulture (0065-81, 82 and 83)

Units													
Credits													
Total Credits Achieved:													

I confirm that the evidence supplied for the above listed units is authentic and a true representation of my own work. The work logged in the following pages is my own work carried out during my normal work duties.

The answers in the question bank are my own work and discussed with my assessor on completion. I have been observed in my workplace by my assessor on several occasions.

Candidate Name:	
Candidate Signature:	
Date:	

I confirm that this candidate has achieved all the requirements of this qualification with the evidence listed. Assessment was conducted under the specified conditions and context, and is valid, authentic, reliable, current and sufficient.

Assessor Name:	
Assessor Signature:	
Date:	

IV Name:	
IV Signature:	
Date:	

Unit 221

Exhume coffins and remains

4 credits

1. be able to carry out exhumations of coffins and remains

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
1.1 locate the required grave, screen and cover the site effectively						
1.2 probe carefully to locate the coffin and in a manner which minimises damage to the coffin and its contents						
1.3 dig to within the specified distance from the coffin						
1.4 lime the soil and contaminated areas thoroughly and effectively and continue to do so throughout the operation						
1.5 clear soil around the coffin leaving sufficient room for safe and effective access						
1.6 place lifting aids correctly and lift in a manner which minimises the damage to the coffin and contents						
1.7 handle the coffin following initial lift in a manner which is appropriate to soil and coffin conditions						
1.8 place coffin and contents in a suitable container						
1.9 restore the grave site tidily and safely						
1.10 show care and respect for the deceased throughout the operation.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

2. be able to select, use and maintain equipment to exhume coffins and remains

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
2.1 select appropriate equipment for this area of work						
2.2 use equipment according to instructions						
2.3 prepare, maintain and store equipment in a safe and effective working condition.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

3. be able to work safely and minimise environmental damage

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
3.1 work in a way which maintains health and safety and is consistent with current legislation, codes of practice and any additional requirements						
3.2 carry out work in a manner which minimises environmental damage						
3.3 dispose of waste safely and correctly.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

4. know how to exhume coffins and remains

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
4.1 describe why thorough preparation for exhumations is important		
4.2 state how to locate the correct grave, coffin and remains		
4.3 describe how to screen and cover the site from public view and why it is important		
4.4 explain why it is important to probe in a way which minimises damage to the coffin and remains		
4.5 describe how to lime and disinfect contaminated areas at the end of the operation and why this is important		
4.6 state how much room is required around the coffin for safe and effective access		
4.7 describe how to place lifting aids and lift the coffin in a way which minimises damage		
4.8 describe how to handle coffin following initial lift according to the soil and coffin conditions in the range.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

5. know the types of equipment and materials required and how to maintain them

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
5.1 describe the equipment and materials which will be necessary to exhume coffins and remains including:		
a. probing		
b. measuring		

c. digging		
d. safety		
e. protective clothing		
f. shell, coffin or suitable container		
g. shoring		
h. breathing equipment		
i. disinfectant		
j. lime		
k. vegetable charcoal		
5.2 describe methods of maintaining the equipment ready for use.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

6. know the current health and safety legislation and environmental good practice

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
6.1 outline the current health and safety legislation, codes of practice and any additional requirements, which apply to this area of work		
6.2 describe how environmental damage can be minimised		
6.3 describe the correct methods for disposing of organic and inorganic waste.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

I confirm that the evidence supplied for the above listed unit is authentic and a true representation of my own work. The work logged is my own work carried out during my normal work duties.

The answers in the question bank are my own work and discussed with my assessor on completion. I have been observed in my workplace by my assessor on several occasions.

Candidate Name:	
Candidate Signature:	
Date:	

I confirm that this candidate has achieved all the requirements of this unit with the evidence listed. Assessment was conducted under the specified conditions and context, and is valid, authentic, reliable, current and sufficient.

Assessor Name:	
Assessor Signature:	
Date:	

IV Name:	
IV Signature:	
Date:	

Unit 223

Maintain drainage systems

3 credits

1. be able to inspect and maintain drainage systems

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
1.1 inspect and assess drainage systems according to agreed schedules						
1.2 restore drainage systems to full effectiveness and to agreed schedule						
1.3 record inspections and work undertaken						
1.4 maintain effective working relations with all relevant people throughout.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

2. be able to work safely and minimise environmental damage

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
2.1 work in a way which maintains health and safety and is consistent with current legislation, codes of practice and any additional requirements						
2.2 carry out work in a manner which minimises environmental damage						
2.3 dispose of waste safely and correctly.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

3. know how to inspect and maintain drainage systems

Assessment criteria (Knowledge)	Portfolio reference	
The learner can:		
3.1 describe the schedule of inspections required to identify faults and problems		
3.2 describe how to identify and correct impeded drainage and its causes		
3.3 state how to identify and deal with any problems with drainage systems		

3.4	describe the main causes of drain malfunction, including leaks and blockages and methods that can be used to deal with them		
3.5	describe the factors affecting flow rates in the drains		
3.6	state the importance of maintaining drainage systems so they work effectively and efficiently		
3.7	describe the principles of drainage design		
3.8	state why it is important to keep working areas clean according to clients' requirements		
3.9	state what records need to be kept and why.		
		Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report			

4. know the current health and safety legislation and environmental good practice

Assessment criteria (Knowledge)		Portfolio reference	
The learner can:			
4.1	outline the current health and safety legislation, codes of practice and any additional requirements, which apply to this area of work		
4.2	describe how environmental damage can be minimised		
4.3	describe the correct methods for disposing of organic and inorganic waste.		
		Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report			

I confirm that the evidence supplied for the above listed unit is authentic and a true representation of my own work. The work logged is my own work carried out during my normal work duties.

The answers in the question bank are my own work and discussed with my assessor on completion. I have been observed in my workplace by my assessor on several occasions.

Candidate Name:	
Candidate Signature:	
Date:	

I confirm that this candidate has achieved all the requirements of this unit with the evidence listed. Assessment was conducted under the specified conditions and context, and is valid, authentic, reliable, current and sufficient.

Assessor Name:	
Assessor Signature:	
Date:	

IV Name:	
IV Signature:	
Date:	

Unit 224

Use and maintain non-powered and hand held powered tools and equipment

3 credits

1. be able to use and maintain non-powered and hand held powered tools and equipment

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
1.1 ensure that non-powered and hand held powered equipment is safe and in good working order						
1.2 select and use the correct personal protective clothing and equipment						
1.3 set up and use the equipment and machinery in accordance with the manufacturer's instructions and legal regulatory requirements						
1.4 maintain non-powered and hand held equipment in accordance with manufacturer's instructions						
1.5 identify any problems with the non-powered and hand held powered equipment and take appropriate action						
1.6 clean and store equipment correctly after use.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

2. be able to work safely and minimise environmental damage

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
2.1 work in a way which maintains health and safety and is consistent with current legislation, codes of practice and any additional requirements						
2.2 carry out work in a manner which minimises environmental damage						
2.3 dispose of waste safely and correctly.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

3. know how to use and maintain the tools and equipment

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
3.1 explain the importance of using equipment in line with manufacturers' instructions		
3.2 describe the pre-operational checks and the methods of maintaining the equipment for use		
3.3 list the main hazards and risks associated with using the equipment		
3.4 describe the types of problems that may occur with the equipment and how to deal with each of these correctly		
3.5 state the types of protective clothing and the reasons why it must be worn.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

4. know the current health and safety legislation and environmental good practice

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
4.1 outline the current health and safety legislation, codes of practice and any additional requirements, which apply to this area of work		
4.2 describe how environmental damage can be minimised		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

Declaration

I confirm that the evidence supplied for the above listed unit is authentic and a true representation of my own work. The work logged is my own work carried out during my normal work duties.

The answers in the question bank are my own work and discussed with my assessor on completion. I have been observed in my workplace by my assessor on several occasions.

Candidate Name:	
Candidate Signature:	
Date:	

I confirm that this candidate has achieved all the requirements of this unit with the evidence listed. Assessment was conducted under the specified conditions and context, and is valid, authentic, reliable, current and sufficient.

Assessor Name:	
Assessor Signature:	
Date:	

IV Name:	
IV Signature:	
Date:	

Unit 244

Plant nomenclature, terminology and identification

5 credits

1. understand the terminology used in naming plants

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
1.1 define the terms family, genus, species, cultivar variety and hybrid using the bi-nomial system		
1.2 explain the purpose and importance of botanical names and discuss why botanical names are reclassified		
1.3 explain how descriptive botanical names can aid identification eg nana and pendula		
1.4 define terms relating to plants' characteristics:		
a. monocotyledons		
b. dicotyledons		
c. evergreen		
d. deciduous		
e. hardy		
f. tender		
1.5 define terms relating to plant lifecycles eg		
a. annuals		
b. biennials		
c. herbaceous perennials		
d. woody perennial.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

2. understand how the parts of plants can aid identification

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
2.1 explain how a plant's characteristics aid identification		
2.2 explain how plant anatomy and plant morphology aid identification eg		
a. flowers		
b. seeds and fruit		
c. stems		

d. leaves		
e. roots		
f. habit.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

3. identify and name plants using botanical names

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
3.1 use a range of reference materials to aid identification of plants						
3.2 use a plant's characteristics to aid identification eg						
a. habit						
b. leaves						
c. stems						
d. flowers						
e. buds						
3.3 identify and botanically name a range of plants appropriate to your industry sector, covering a minimum of 20 from each category for at least three of the following:						
a. annuals and short-lived perennials						
b. houseplants						
c. herbaceous perennials						
d. trees and shrubs						
e. grasses						
f. food crops						
g. weeds						
3.4 use the correct format when writing botanical names.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

4. be able to work safely and minimise environmental damage

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
4.1 work in a way which maintains health and safety and is consistent with current legislation, codes of practice and any additional requirements						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

Declaration

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Assessor Name:	
Assessor Signature:	
Date:	

IV Name:	
IV Signature:	
Date:	

Unit 283

Establish and maintain conditions appropriate to the welfare of animals

3 credits

1. be able to provide appropriate living conditions for the animals

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
1.1 identify suitable shelter and accommodation for the animals						
1.2 provide appropriate conditions to ensure the welfare of the livestock is maintained						
1.3 prepare procedures and equipment to deal with livestock emergencies and problems as required						
1.4 provide clear and accurate information for recording purposes						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

2. be able to handle and inspect livestock

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
2.1 inspect the stock for signs of normal and abnormal behaviour						
2.2 handle livestock in a manner that will prevent fear, distress and does not put the health and safety of yourself or others at risk						
2.3 seek advice from the appropriate person when unsure about the behaviour or condition of the livestock						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

3. be able to select, use and maintain relevant equipment

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
3.1 select appropriate equipment for this area of work						
3.2 use equipment according to relevant legislation and instructions						
3.3 prepare, maintain and store equipment in a safe and effective working condition						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

4. be able to work safely and minimise environmental damage

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
4.1 work in a way which maintains health and safety, animal welfare and is consistent with relevant legislation, codes of practice and any additional requirements						
4.2 dispose of waste safely and correctly						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

5. know how to establish appropriate conditions for livestock

Assessment criteria (Knowledge)	Portfolio reference	
The learner can:		
5.1 outline the appropriate living conditions for the livestock, and how to provide them		
5.2 describe appropriate shelter and/or accommodation required by the livestock		
5.3 estimate accurately amounts and types of bedding required, if at all, for the species concerned		
5.4 describe how to recognise and maintain the quality and levels of feed and water required by the livestock		
5.5 describe the correct procedures for dealing with livestock emergencies and other problems		
5.6 outline when, how and from whom to ask for advice concerning the welfare of the livestock		
5.7 identify the types of records required and the importance of accurate record keeping		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

6. know how to handle livestock in a manner which minimises stress

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
6.1 describe appropriate methods for handling the livestock		
6.2 outline what to check for when inspecting livestock and how to assess their welfare		
6.3 describe the five needs:		
a. freedom from hunger and thirst		
b. freedom from discomfort		
c. freedom from pain, injury and disease		
d. freedom from fear and distress		
e. freedom from restriction of normal behaviour		
6.4 describe what changes in behaviour might occur and whether these are acceptable		
6.5 give examples why livestock become afraid and distressed, and ways of preventing this		
6.6 describe normal patterns of livestock behaviour		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

7. know types of equipment required and how to maintain them

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
7.1 describe the equipment which will be required for the activity		
7.2 describe the methods of maintaining the range of equipment ready for use		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

8. know relevant health and safety legislation and environmental good practice

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
8.1 outline the current health and safety, animal welfare legislation, codes of practice and any additional requirements		
8.2 describe the correct methods for disposing of organic and inorganic waste		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

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Assessor Signature:	
Date:	

IV Name:	
IV Signature:	
Date:	

Unit 301

Promote, monitor and maintain health, safety and security of the workplace

6 credits

1. understand how to monitor and maintain the health, safety and security of the work area

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
1.1 explain the legal and organisational responsibilities in relation to health, safety and security covering:		
a. people		
b. equipment and materials		
c. the work area		
1.2 explain the importance of carrying out risk assessments for all work activities including assessing risks from new and non-routine activities		
1.3 explain the importance of assessing security issues associated with the work area covering:		
a. bio security		
b. building security		
c. data security		
d. personal security		
1.4 describe how to carry out and evaluate a risk assessment		
1.5 explain the hierarchy of measures to control risks (including elimination, substitution, relevant engineering controls, safe systems of work, training/instruction and personal protective equipment)		
1.6 outline safe systems of work when people are working alone or at risk of abuse		
1.7 explain safe methods and systems of working with hazardous materials and equipment in line with relevant legislation		
1.8 explain how hazardous and non-hazardous waste should be managed in line with legislation.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

2. understand how to promote good standards of health and safety

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
2.1 explain the methods of communicating health and safety precautions to others entering the work area		
2.2 explain how good standards of health and safety contribute to the management and efficiency of businesses or organisations.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

3. understand how to deal with health emergency situations

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
3.1 describe the types of accidents or incidents which may occur and the correct actions to take		
3.2 explain the importance of not carrying out actions beyond own capabilities		
3.3 explain the potential risks to others from an emergency situation		
3.4 explain the reasons for offering support and help to others involved in the accident or incident and how this should be achieved.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

4. understand the records required and their importance

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
4.1 explain the responsibility for and types of records required and the importance of accurate record keeping		
4.2 explain the relevant legislative requirements for completing records of accidents and incidents.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

5. monitor and maintain the health, safety and security of the work area

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
5.1 carry out risk assessments in accordance with relevant legal and organisational requirements						
5.2 evaluate the risks which have been identified and implement appropriate control measures.						

Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

6. promote good standards of health and safety

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
6.1 ensure appropriate clothing and protective equipment is worn which is consistent with recognised health and safety practice and in line with risk assessment						
6.2 communicate any health and safety precautions that are being applied in the work area to others entering the area						
6.3 use approved safe methods of lifting and handling when carrying out work						
6.4 ensure standard procedures for personal hygiene are followed at all times						
6.5 adopt safe systems of work which are consistent with organisational procedures and the findings of the risk assessment						
6.6 take appropriate action if there is a danger of accidents or injury.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

7. respond to health emergencies within the work area

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
7.1 implement procedures safely, correctly and without delay in an emergency situation						
7.2 summon assistance immediately for any health emergency and initiate action appropriate to the condition and situation						
7.3 give assistance as required within the limits of your capability, including suitable verbal support						
7.4 make the immediate vicinity as safe as possible.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

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IV Name:	
IV Signature:	
Date:	

Unit 302

Estimate and programme resource requirements

4 credits

1. be able to estimate the resources

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
1.1 identify the nature, extent, required outcome and standards of proposed work clearly and accurately						
1.2 identify required resources which are appropriate to the work						
1.3 ensure timing of resource enable work to proceed without delay.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

2. be able to sequence and programme work

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
2.1 confirm the work programme takes full account of the available resources to proceed						
2.2 provide a sequence of work which meets agreed targets and enables the work to be completed on time, safely and to the standard required						
2.3 communicate the work programme effectively and in time to all relevant people.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

3. understand how to estimate resource requirements and programme work

Assessment criteria (Knowledge)	Portfolio reference	
The learner can:		
3.1 explain project planning and methods of estimating resource requirements		
3.2 compare the effects of timing of resource provision on costs and completion		
3.3 assess methods to optimise resource usage and timing and minimise waste		

3.4	evaluate the implications of estimating and arranging resources for projects.		
		Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report			

4. understand the sequence and programming of work

Assessment criteria (Knowledge) The learner can:		Portfolio reference	
4.1	explain the methods of sequencing work to achieve targets and realistic work rates for the work type programmed		
4.2	evaluate the use of performance measures		
4.3	describe the possible causes of disruption to work programmes and their effects on quality and timing		
4.4	explain the potential hazards that may be encountered and the measures to take to reduce these		
4.5	explain current health and safety legislation, codes of practice and any additional requirements which apply to this area of work.		
		Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report			

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Date:	

IV Name:	
IV Signature:	
Date:	

Unit 303

Manage your own resources

7 credits

1. manage their own resources

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
1.1 identify and agree the requirements of their work role with those that they report to						
1.2 discuss and agree personal work objectives with those they report to and how they will measure progress						
1.3 identify any gaps between the requirements of their work role and their current knowledge, understanding and skills						
1.4 discuss and agree with those they report to, a development plan to address any identified gaps in their current knowledge, understanding and skills						
1.5 undertake the activities identified in their development plan and discuss, with those they report to, how they have contributed to their performance						
1.6 get regular and useful feedback on their performance from those who are in a good position to judge it and provide you with objective and valid feedback						
1.7 discuss and agree, with those they report to, any changes to their personal work objectives and development plan in the light of performance, feedback received						
1.8 check, on a regular basis, how they are using their time at work and identify possible improvements						
1.9 ensure that their performance consistently meets or goes beyond agreed requirements.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

2. use appropriate behaviours to manage their own resource

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
2.1 demonstrate that they recognise changes in circumstances promptly and adjust plans and activities accordingly						
2.2 demonstrate that they prioritise objectives and plan work to make best use of time and resources						
2.3 demonstrate that they take personal responsibility for making things happen						
2.4 demonstrate that they take pride in delivering high quality work						
2.5 demonstrate that they agree achievable objectives for themselves and give a consistent and reliable performance						
2.6 demonstrate that they can find practical ways to overcome barriers						
2.7 demonstrate that they make best use of available resources and proactively seek new sources of support when necessary.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

3. know and understand how to manage their own resources using general knowledge

Assessment criteria (Knowledge)	Portfolio reference	
The learner can:		
3.1 demonstrate why managing their resources (particularly knowledge, understanding, skills and time) is important		
3.2 demonstrate how to identify the requirements of a work-role		
3.3 demonstrate how to set work objectives which are SMART (Specific, Measurable, Achievable, Realistic and Time-bound)		
3.4 demonstrate how to measure progress against work objectives		
3.5 demonstrate how to identify development needs to address any identified gaps between the requirements of their work-role and their current knowledge, understanding and skills		
3.6 demonstrate what an effective development plan should contain		
3.7 demonstrate the type of development activities which can be undertaken to address identified gaps in knowledge, understanding and skills		
3.8 demonstrate how to identify whether/how development activities have contributed to their performance		
3.9 demonstrate how to get and make effective use of feedback on their performance		

3.10 demonstrate how to update work objectives and development plans in the light of performance, feedback received, any development activities undertaken and any wider changes		
3.11 demonstrate how to record the use of their time and identify possible improvements.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

4. know and understand how to manage their own resources using industry and sector specific knowledge

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
4.1 show that they know and understand the industry/sector requirements for the development or maintenance of knowledge, understanding and skills.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

5. know and understand how to manage their own resources using context specific knowledge

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
5.1 show that they know the agreed requirements of their work-role including the limits of their responsibilities		
5.2 show that they know their agreed personal work objectives		
5.3 show that they know the reporting lines in their organization		
5.4 show that they know and understand their current knowledge, understanding and skills		
5.5 show that they can identify gaps in their current knowledge, understanding and skills		
5.6 show that they know and understand their personal development plan		
5.7 show that they know their organisation's policy and procedures in terms of personal development		
5.8 show that they know the available development opportunities and resources in their organisation		
5.9 show that they understand possible sources of feedback in their organisation.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

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IV Name:	
IV Signature:	
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Unit 304

Installing drainage systems

3 credits

1. manage their own resources

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
1.1 position reference marks according to specification						
1.2 install drainage system to specification:						
a. sub surface systems						
b. surface channels						
c. sustainable drainage systems						
1.3 adopt practices to minimise damage to existing structures and service						
1.4 restore surface to near original condition.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

2. be able to select, use and maintain equipment for installing drainage

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
2.1 select appropriate equipment for this area of work						
2.2 use equipment according to instructions						
2.3 prepare, maintain and store equipment in a safe and effective working condition.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

3. be able to work safely and minimise environmental damage

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
3.1 work in a way which maintains health and safety and is consistent with current legislation, codes of practice and any additional requirements						
3.2 carry out work in a manner which minimises environmental damage						
3.3 dispose of waste safely and correctly						
3.4 describe the safety aspects of working in trenches.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

4. know the principles of drain installation

Assessment criteria (Knowledge)	Portfolio reference	
The learner can:		
4.1 explain why soil drainage is beneficial for plant growth		
4.2 state the importance of setting accurate levels and falls		
4.3 describe why the type, size, depth and spacing of drainage pipes/tiles, varies with the soil texture.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

5. know the types of equipment required and how to maintain them

Assessment criteria (Knowledge)	Portfolio reference	
The learner can:		
5.1 describe the equipment which will be necessary for installing drainage		
5.2 describe methods of maintaining the equipment in a fit state for use.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

6. know the current health and safety legislation and environmental practice

Assessment criteria (Knowledge)	Portfolio reference	
The learner can:		
6.1 outline the current health and safety legislation, codes of practice and any additional requirements		
6.2 describe how environmental damage can be minimised		

6.3 describe the correct methods for disposing of organic and inorganic waste.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

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IV Signature:	
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Unit 305

Specify the maintenance of landscapes

6 credits

1. understand how to specify the maintenance of landscapes

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
1.1 identify the sources of technical information for specifying landscape maintenance		
1.2 explain the current best practice applicable to specifications for landscape maintenance		
1.3 explain the statutory requirements which affect landscape maintenance		
1.4 describe the potential hazards encountered in landscape maintenance and explain measures to reduce these		
1.5 explain how to determine whether specifications are practical and technically workable.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

2. specify the maintenance of landscapes

Assessment criteria (Performance) The learner can:	Evidence date					
	Portfolio reference					
2.1 specify maintenance specifications for one of the following sites that are consistent with maintenance policies and management plans:						
a. interior						
b. hard						
c. soft						
2.2 demonstrate maintenance specifications conform to site requirements, current best practice conventions and regulations and are consistent with applications						
2.3 demonstrate maintenance specifications are practical and technically achievable						
2.4 demonstrate maintenance specifications are clear and comprehensive.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

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IV Name:	
IV Signature:	
Date:	

Unit 306

Monitor landscape maintenance and inspect landscape features and facilities

4 credits

1. be able to inspect and monitor landscape maintenance

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
1.1 use specifications that are consistent with the work being monitored						
1.2 use a monitoring system that is efficient and reliable						
1.3 record problems with work accurately and objectively and notify the relevant people						
1.4 inform maintenance personnel when work has been approved						
1.5 maintain effective working relations throughout with all relevant people.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

2. be able to monitor the safety and condition of features and facilities

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
2.1 demonstrate inspection standards and procedures conform to safety requirements including:						
a. legal						
b. codes of practice						
c. manufacturers' instructions						
2.2 monitor the safety and condition of the following features and facilities:						
a. equipment						
b. barriers and fences						
c. gates						
d. hard surfaces						
e. water features.						

2.3	refer any doubts about the condition and safety of features and facilities to the relevant specialist						
2.4	record and programme remedial requirements according to contract and organisation procedures						
2.5	take action as necessary in relation to unsafe items promptly and effectively						
2.6	make recommendations to improve safety to the relevant person.						
Type of evidence →							
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report							

3. be able to promote health and safety and environmental good practice

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
3.1 work in a way which promotes health and safety, is consistent with relevant legislation, codes of practice and any additional requirements.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

4. be able to maintain appropriate records

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
4.1 keep records of inspection complete, clear and consistent with organisational and statutory requirements and make available to the relevant people.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

5. understand how to inspect and monitor landscape maintenance

Assessment criteria (Knowledge)	Portfolio reference	
The learner can:		
5.1 explain how to apply specifications to individual areas of work		
5.2 evaluate the types and relative merits of work monitoring systems currently available		
5.3 explain the potential hazards and difficulties when monitoring work against specifications		
5.4 state the action permitted by contracts and policies in the event of variation		

5.5	describe the principles and application of risk assessment		
5.6	explain the statutory requirements and codes of practice relevant to landscape maintenance and how to apply these accurately and fairly.		
		Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report			

6. understand how to monitor the safety and condition of features and facilities

Assessment criteria (Knowledge) The learner can:		Portfolio reference	
6.1	assess the potential hazards relating to landscape features and facilities		
6.2	explain the types of features and facilities, and typical faults:		
	a. equipment		
	b. barriers and fences		
	c. gates		
	d. hard surfaces		
	e. water features		
6.3	explain the limitations of visual inspection		
6.4	describe the decay patterns of construction materials used in landscape features and facilities		
6.5	list the sources of specialist advice		
6.6	describe the safety standards and legislation relating to landscape features and facilities and their application		
6.7	define the relevant personnel to whom inspection records and recommendations should be made available.		
		Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report			

7. understand relevant health and safety legislation and environmental good practice

Assessment criteria (Knowledge) The learner can:		Portfolio reference	
7.1	summarise current health and safety legislation, codes of practice and any additional requirements		
7.2	describe the possible environmental damage and how to respond appropriately.		
		Type of evidence →	
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Date:	

IV Name:	
IV Signature:	
Date:	

Unit 307

Maintain and develop decorative horticultural features

8 credits

1. be able to maintain and develop the quality of decorative horticultural features

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
1.1 use appropriate methods to promote and maintain healthy growth for example feeding, watering, surface cultivation and mulching for one of the following:						
a. permanent						
b. temporary						
1.2 identify threats to plant quality, for example pests, diseases, disorders, unfavourable conditions and competing growth, and use appropriate control methods						
1.3 remove unwanted plant material to maintain and develop the visual impact of the display						
1.4 replace lost, damaged and displaced plants as appropriate to the display						
1.5 position the plants to develop the visual impact of the display and in accordance with the specification						
1.6 use support methods which achieve overall effect and maintain the quality of the plants.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

2. be able to maintain and use relevant equipment

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
2.1 ensure equipment is prepared, used and maintained in a safe and effective condition throughout.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

3. be able to promote health and safety and environmental good practice

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
3.1 work in a way which promotes health and safety, is consistent with relevant legislation, codes of practice and any additional requirements						
3.2 carry out risk assessments and implement measures to reduce the risks						
3.3 ensure work is carried out in a manner which minimises environmental damage						
3.4 manage and dispose of waste in accordance with legislative requirements and codes of good practice.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

4. understand the factors which affect the quality of decorative displays

Assessment criteria (Knowledge)	Portfolio reference	
The learner can:		
4.1 explain why it is important to maintain and develop the quality of permanent and temporary decorative horticultural features		
4.2 explain why it is important to check the condition of plants according to agreed schedules		
4.3 explain how climatic conditions affect plant maintenance		
4.4 describe how soil conditions affect plant growth and maintenance		
4.5 describe cultural methods of improving plant quality		
4.6 compare the current chemical and cultural methods available for pest, disease and weed control		
4.7 compare the effects of different types of fertilisers and methods of application on plant growth and development.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

5. understand how to maintain and develop the quality of decorative horticultural features

Assessment criteria (Knowledge)	Portfolio reference	
The learner can:		
5.1 explain how to ensure support methods enhance the plants' vigour and visual impact		
5.2 explain how to select and remove unwanted plant material in a way which maintains and develops the visual impact of the display		

5.3	describe how to ensure the positioning of plants and labels maintains and develops the visual impact		
5.4	describe appropriate watering regimes for different types of soil and plants		
5.5	describe signs of damage and threats to plant health and how to respond.		
		Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report			

6. understand the reasons for maintaining equipment

Assessment criteria (Knowledge) The learner can:		Portfolio reference	
6.1	explain the importance and methods of maintaining equipment for use.		
		Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report			

7. understand relevant health and safety legislation and environmental good practice

Assessment criteria (Knowledge) The learner can:		Portfolio reference	
7.1	summarise current health and safety legislation, codes of practice and any additional requirements		
7.2	explain the principles and application of risk assessment related to the task		
7.3	describe the possible environmental damage and how to respond appropriately		
7.4	explain the correct and appropriate methods for disposing of waste.		
		Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report			

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IV Name:	
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Date:	

Unit 308

Set and mark out landscape sites to establish grassed and planted areas

3 credits

1. understand how to set and mark out sites ready for operations

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
1.1 explain how to interpret landscape plans		
1.2 describe the methods and equipment for setting out in horizontal and vertical planes		
1.3 explain the mathematical and geometric principles used in setting out		
1.4 review the types of marking materials and factors affecting their selection		
1.5 explain how site markings can facilitate next stages of operations		
1.6 explain the likely problems how to manage these		
1.7 describe the methods of detecting underground services.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

2. be able to set and mark out sites ready for operations

Assessment criteria (Performance) The learner can:	Evidence date					
	Portfolio reference					
2.1 confirm objectives and tolerances for the site						
2.2 achieve objectives to required tolerances						
2.3 apply the mathematical and geometric principles used in setting out						
2.4 use site markings to facilitate the next stage of operations						
2.5 deal with any problems efficiently, effectively and safely should any occur						
2.6 maintain effective working relations with all relevant people throughout.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

3. understand the reasons for maintaining equipment

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
3.1 explain the importance of maintaining equipment for use		
3.2 describe the methods of maintaining the range of equipment used.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

4. be able to maintain and use relevant equipment

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
4.1 ensure equipment is prepared, used and maintained in a safe and effective condition throughout.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

5. understand relevant health and safety legislation and environmental good practice

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
5.1 summarise current health and safety legislation, codes of practice and organisational requirements		
5.2 describe possible environmental damage and how to respond appropriately		
5.3 explain the correct and appropriate methods for disposing of organic and inorganic waste		
5.4 explain the records required for management and legislative purposes and the importance of maintaining them.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

6. be able to promote health and safety and environmental good practice

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
6.1 work in a way which promotes health and safety, is consistent with relevant legislation, codes of practice and any additional requirements						

6.2 ensure work is carried out in a manner which minimises environmental damage						
6.3 manage and dispose of waste in accordance with legislative requirements and codes of practice.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

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IV Name:	
IV Signature:	
Date:	

Unit 309

Evaluate ground and environmental conditions to establish grassed and planted areas

3 credits

1. understand how to evaluate ground and environmental conditions

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
1.1 explain the principles and methods of measurement of ground and environmental conditions		
1.2 evaluate the methods of measurement and where they may be appropriate		
1.3 describe what varying ground and environmental conditions may occur, their effect on plant establishment and growth and how to handle these effectively for the following:		
a. substrate structure		
b. substrate texture and conditions		
c. drainage characteristics		
d. pH		
e. pest, disease and weed problems		
f. nutrient deficiencies		
g. ground and air pollutants		
h. microclimate		
1.4 review the sources of information and analysis relating to ground and environmental assessment.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R = Report		

2. be able to evaluate ground and environmental conditions

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
2.1 ensure the purpose and scope of the evaluation is consistent with the proposed use for site						
2.2 use evaluation methods that are consistent with the agreed purpose and scope						
2.3 evaluate the ground and environmental conditions accurately						
2.4 ensure the site is left in a tidy and safe condition following operations						

2.5	deal with problems efficiently, effectively and safely should any occur						
2.6	maintain effective working relations with all relevant people.						
Type of evidence →							
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report							

3. understand relevant health and safety legislation and environmental good practice

Assessment criteria (Knowledge)		Portfolio reference	
The learner can:			
3.1	summarise current health and safety legislation, codes of practice and organisational requirements		
3.2	describe the possible environmental damage that could occur and how to respond appropriately		
3.3	explain the records required for management and legislative purposes and the importance of maintaining them.		
Type of evidence →			
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report			

4. be able to promote health and safety and environmental good practice

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
4.1	work in a way which promotes health and safety, is consistent with relevant legislation, codes of practice and any additional requirements					
4.2	ensure work is carried out in a manner which minimises environmental damage.					
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

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IV Signature:	
Date:	

Unit 310

Prepare sites for soft landscape establishment

3 credits

1. understand how to prepare sites for soft landscape establishment

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
1.1 describe the principles and methods of site preparation to meet the required conditions for the following landscapes:		
a. areas for soft landscape construction		
b. areas for planting		
c. areas for restoration		
1.2 explain which methods are most appropriate to achieve required conditions		
1.3 describe how to check the site is ready for planting/sowing		
1.4 explain potential problems which may occur and how to deal with these effectively.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

2. be able to prepare sites for soft landscape establishment

Assessment criteria (Performance) The learner can:	Evidence date					
	Portfolio reference					
2.1 prepare the site to meet specifications and function						
2.2 maintain the site in a suitable condition for planting/sowing as planned						
2.3 monitor site main services continually throughout operations						
2.4 deal with problems efficiently, effectively and safely should any occur						
2.5 maintain effective working relations with all relevant people.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

3. understand the reasons for maintaining equipment

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
3.1 explain the importance of maintaining equipment for use		
3.2 describe the methods of maintaining the range of equipment used.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

4. be able to maintain and use relevant equipment

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
4.1 ensure equipment is prepared, used and maintained in a safe and effective condition.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

5. understand relevant health and safety legislation and environmental good practice

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
5.1 summarise current health and safety legislation, codes of practice and organisational requirements		
5.2 describe the possible environmental damage that could occur and how to respond appropriately		
5.3 explain the correct and appropriate methods for disposing of organic and inorganic waste		
5.4 explain the records required for management and legislative purposes and the importance of maintaining them.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

6. be able to promote health and safety and environmental good practice

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
6.1 work in a way which promotes health and safety, is consistent with relevant legislation, codes of practice and any additional requirements						

6.2 ensure work is carried out in a manner which minimises environmental damage and waste.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

Unit 310
Declaration

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IV Signature:	
Date:	

Unit 311

Establish planted areas

3 credits

1. understand how to establish planted areas

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
1.1 explain the factors affecting the timing and method of planting		
1.2 describe methods of support and protection and how to apply them		
1.3 explain the initial maintenance requirements for newly established planted areas covering:		
a. trees		
b. shrubs		
c. container grown		
d. root grown		
1.4 explain potential problems which may occur and how to deal with these effectively.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

2. be able to identify a range of plants

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
2.1 describe how to identify the plants to be established						
2.2 identify a minimum of 80 different plants to be established by common and botanical names.						
	Type of evidence →					
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

3. understand the principles of selecting plants

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
3.1 explain the principles of selecting and combining plants for different applications.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

4. understand the methods of assessing plant health

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
4.1 review the methods of assessing plant health		
4.2 explain the damage which may occur when handling and during the establishment of plants and how to minimise this.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

5. be able to establish planted areas

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
5.1 identify and mark out planting sites accurately						
5.2 check the specification and health of plants before planting, and reject unacceptable specimens						
5.3 ensure the quality of plants is maintained throughout handling and planting						
5.4 establish at least 3 different types of plants from:						
a. trees						
b. shrubs						
c. container grown						
d. root grown						
5.5 provide support and protection to the plants if required						
5.6 ensure the site is left in a tidy and safe condition following operations						
5.7 maintain effective working relations with all relevant people.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

6. understand the reasons for maintaining equipment

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
6.1 explain the importance of maintaining equipment		
6.2 describe the methods of maintaining the range of equipment used.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

7. be able to maintain and use relevant equipment

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
7.1 ensure equipment is prepared, used and maintained in a safe and effective condition.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

8. understand relevant health and safety legislation and environmental good practice

Assessment criteria (Knowledge)	Portfolio reference	
The learner can:		
8.1 summarise current health and safety legislation, codes of practice and organisational requirements		
8.2 describe the possible environmental damage that could occur and how to respond appropriately		
8.3 explain the correct and appropriate methods for disposing of organic and inorganic waste		
8.4 explain the records required for management and legislative purposes and the importance of maintaining them.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

9. be able to promote health and safety and environmental good practice

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
9.1 work in a way which promotes health and safety, is consistent with relevant legislation, codes of practice and any additional requirements						
9.2 ensure work is carried out in a manner which minimises environmental damage						
9.3 manage and dispose of waste in accordance with legislative requirements and codes of practice.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

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Unit 312

Establish grass swards

3 credits

1. understand how to establish grass swards

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
1.1 explain the factors affecting the timing and methods of establishment		
1.2 describe the methods of protection and their application		
1.3 explain the initial maintenance requirements for newly established swards		
1.4 explain potential problems which may occur and how to deal with these effectively.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

2. be able to identify types of grasses

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
2.1 identify a minimum of six types of grasses by common and botanical names when establishing grass swards.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

3. understand the principles of selecting grasses

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
3.1 explain the principles of selecting and combining grass species for different applications		
3.2 explain the principles of selecting turf and seeding mats for different applications.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

4. understand how to assess turf health

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
4.1 describe how to assess the health of turf		
4.2 explain the different types of damage that can occur and how to prevent them.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

5. be able to establish grass swards

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
5.1 mark out sites accurately before beginning operations						
5.2 select turf or seed as appropriate for intended purpose						
5.3 check the specification and health of plant material on receipt and reject unacceptable material						
5.4 use handling and establishment methods which maximise the quality of the sward						
5.5 provide protection which is appropriate and effective						
5.6 ensure the site is left in a tidy and safe condition following operations						
5.7 maintain effective working relations with all relevant persons.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

6. understand how to maintain equipment

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
6.1 explain the importance of maintaining equipment		
6.2 describe the methods of maintaining the range of equipment used.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

7. be able to maintain and use relevant equipment

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
7.1 ensure equipment is prepared, used and maintained in a safe and effective condition.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

8. understand relevant health and safety legislation and environmental good practice

Assessment criteria (Knowledge)	Portfolio reference	
The learner can:		
8.1 summarise current health and safety legislation, codes of practice and organisational requirements		
8.2 describe the possible environmental damage that could occur and how to respond appropriately		
8.3 explain the correct and appropriate methods for disposing of organic and inorganic waste		
8.4 explain the records required for management and legislative purposes and the importance of maintaining them.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

9. be able to promote health and safety and environmental good practice

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
9.1 work in a way which promotes health and safety, is consistent with relevant legislation, codes of practice and any additional requirements						
9.2 ensure work is carried out in a manner which minimises environmental damage						
9.3 manage and dispose of waste in accordance with legislative requirements and codes of practice.						
Type of evidence →						
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Date:	

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IV Signature:	
Date:	

Unit 313

Plan the maintenance, repair and renovation of sports turf areas

6 credits

1. understand how to plan and ensure the maintenance of sports turf areas

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
1.1 explain the purposes and functions of sports turf and how these affect maintenance, repairs and renovation		
1.2 describe the consideration of soil types and condition in relation to sports turf management		
1.3 describe the considerations relating to choice of mowing regimes and other maintenance operations, for example:		
a. cutting		
b. edging		
c. weed		
d. pest and disease control		
e. fertiliser application		
f. aeration		
g. top dressing		
h. switching/ brushing		
i. rolling		
j. scarifying/ verticutting		
k. irrigation		
l. repairs by inserting turf		
m. overseeding		
n. repairing edges		
1.4 define the principles of identifying turf's pathological and physiological disorders		
1.5 define the principles and techniques relating to the choice, effects and application of fertilisers.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

2. understand the factors affecting repair and renovation of sports turf areas

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
2.1 describe how timing of repair and renovation operations may be influenced		
2.2 describe the factors affecting the type and extent of repairs, eg over seeding, inserting turf and repairing edges		
2.3 explain how soil type and condition relate to the type and extent of repairs and renovation		
2.4 describe the methods of assessing results of repair and renovation operations.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

3. know how to deal with problems

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
3.1 describe the typical problems that may occur and how to handle these.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

4. be able to plan for the maintenance and repair of sports turf

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
4.1 plan operations, eg						
a. cutting						
b. edging						
c. weed						
d. pest and disease control						
e. fertiliser application						
f. aeration						
g. top dressing						
h. switching/brushing						
i. rolling						
j. scarifying/verticutting						
k. irrigation and repairs by inserting turf						
l. overseeding						

m. repairing edges						
4.2 assess the results of maintenance, repair and renovation operations, ensuring the agreed objectives and standards have been achieved						
4.3 monitor maintenance, repair and renovation operations so as to minimise risk to the public and operators						
4.4 leave the site in a tidy and undamaged condition following operations.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

5. understand the reasons for maintaining equipment

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
5.1 explain the importance of maintaining equipment for use		
5.2 describe the methods of maintaining the range of equipment used.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

6. be able to maintain and use relevant equipment

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
6.1 ensure equipment is prepared, used and maintained in a safe and effective condition.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

7. understand relevant health and safety legislation and environmental good practice

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
7.1 summarise current health and safety legislation, codes of practice and organisational requirements		
7.2 describe the possible environmental damage that could occur and how to respond appropriately		
7.3 explain the correct and appropriate methods for disposing of organic and inorganic waste		
7.4 explain the records required for management and legislative purposes and the importance of maintaining them.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

8. be able to promote health and safety and environmental good practice

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
8.1 work in a way which promotes health and safety, is consistent with relevant legislation, codes of practice and any additional requirements						
8.2 ensure work is carried out in a manner which minimises environmental damage.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

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Assessor Name:	
Assessor Signature:	
Date:	

IV Name:	
IV Signature:	
Date:	

Unit 314

Plan and set out sports areas

3 credits

1. understand how to set out sports areas

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
1.1 explain the factors influencing the positioning of sports areas within the total area available		
1.2 list the sources of information on standard sports dimensions		
1.3 explain the factors influencing the choice and use of marking equipment and materials		
1.4 describe the typical contingencies associated with setting out sports area and how these may be handled.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

2. be able to plan and set out sports areas

Assessment criteria (Performance) The learner can:	Evidence date					
	Portfolio reference					
2.1 perform an initial survey which identifies the type, function and required dimensions of the sports area						
2.2 produce accurate plans which are consistent with the rules of the sport						
2.3 select positioning and dimensions of the sports area consistent with the rules of the sport and the function, use and safety of the site,						
a. marking out						
b. setting out equipment						
2.4 leave the site in an undamaged and tidy condition following operations						
2.5 perform effective working relations with all relevant people.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

3. understand the reasons for maintaining equipment

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
3.1 explain the importance of maintaining equipment for use		
3.2 describe the methods of maintaining the range of equipment used.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

4. be able to maintain and use relevant equipment

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
4.1 ensure equipment is prepared, used and maintained in a safe and effective condition.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

5. understand relevant health and safety legislation and environmental good practice

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
5.1 summarise current health and safety legislation, codes of practice and organisational requirements		
5.2 describe the possible environmental damage that could occur and how to respond appropriately		
5.3 explain the correct and appropriate methods for disposing of organic and inorganic waste		
5.4 explain the records required for management and legislative purposes and the importance of maintaining them.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

6. be able to promote health and safety and environmental good practice

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
6.1 work in a way which promotes health and safety, is consistent with relevant legislation, codes of practice and any additional requirements						
6.2 ensure work is carried out in a manner which minimises environmental damage.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

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Assessor Signature:	
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IV Name:	
IV Signature:	
Date:	

Unit 316

Maintain irrigation systems

3 credits

1. understand how to design irrigation systems

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
1.1 explain the principles of design and construction of irrigation systems		
a. mobile		
b. installed		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

2. understand how to maintain irrigation systems

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
2.1 explain the principles, methods and calculations relating to soil water management		
2.2 give a range of possible water sources and quality systems for irrigation		
2.3 explain the maintenance requirements for irrigation systems		
2.4 explain the different maintenance requirements of irrigation equipment		
2.5 compare the different irrigation requirements of surfaces		
a. hard/porous		
b. synthetic		
c. turf		
2.6 describe the frequency and thoroughness of inspections to identify faults		
2.7 give a range of possible contingencies that may affect operations and how to handle these effectively		
2.8 identify the types of records required and the importance of accurate record keeping.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

3. maintain irrigation systems

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
3.1 inspect and assess irrigation systems and surfaces according to agreed schedules						
3.2 identify problems with irrigation systems and arrange repairs where necessary						
3.3 ensure surroundings are in a tidy and undamaged condition following operations						
3.4 record inspections clearly, accurately and promptly						
3.5 maintain effective working relations with all relevant people throughout.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

4. maintain the waste and environment

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
4.1 explain the adverse environmental impact and waste which may occur and how to minimise these						
4.2 keep unnecessary waste and unwanted impact on the environment to a minimum.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

5. understand and comply with current health and safety legislation and codes of practice

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
5.1 apply the principles and application of risk assessment						
5.2 summarise current health and safety legislation, codes of practice and any additional requirements.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

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Assessor Signature:	
Date:	

IV Name:	
IV Signature:	
Date:	

Unit 317

Plan and maintain planted areas

3 credits

1. plan and maintain planted areas

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
1.1 ensure plans are consistent with the purpose, function, standards and objectives of planted areas – eg shrub areas, scrub, bedding, herbaceous, hedges and amenity turf						
1.2 carry out maintenance operations to the planted area as planned – eg						
a. pruning						
b. feeding weed control						
c. mulching						
d. soil amelioration						
e. removal and replacement of plants						
f. mowing						
1.3 assess the results of maintenance operations, ensuring objectives, standards and safety requirements have been achieved						
1.4 leave the site in an undamaged and tidy condition following operations						
1.5 deal with problems effectively, efficiently and safely when ensuring maintenance of planted areas						
1.6 maintain effective working relations with relevant people throughout						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

2. be able to promote health and safety and environmental good practice

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
2.1 work in a way which promotes health and safety, is consistent with relevant legislation, codes of practice and any additional requirements						

2.2	ensure work is carried out in a manner which minimises environmental damage						
2.3	manage and dispose of waste in accordance with legislative requirements and codes of practice.						
Type of evidence →							
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report							

3. understand how to plan and maintain planted areas

Assessment criteria (Knowledge) The learner can:		Portfolio reference	
3.1	explain the principle purposes and functions of planted areas in amenity settings and how these affect their maintenance		
3.2	explain the principles and methods of pruning and its effects on plant growth		
3.3	describe the significance of growing habits for timing and method of pruning		
3.4	define the principles of maintenance operations covering:		
	a. pruning		
	b. feeding		
	c. weed control		
	d. mulching		
	e. soil amelioration		
	f. removal and replacement of plants		
	g. mowing		
3.5	compare methods of analysing soil condition and nutritional status		
3.6	describe the symptoms of nutritional deficiency.		
Type of evidence →			
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report			

4. understand the effects of nutrients and climate on plant growth

Assessment criteria (Knowledge) The learner can:		Portfolio reference	
4.1	describe the effects of the main macro and micro nutrients on plant health and growth		
4.2	describe the effects of pollutants, climatic conditions and soil/water relations on plant growth.		
Type of evidence →			
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report			

5. understand relevant health and safety legislation and environmental good practice

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
5.1 summarise current health and safety legislation, codes of practice and organisational requirements		
5.2 describe the possible environmental damage that could occur and how to respond appropriately		
5.3 explain the correct and appropriate methods for disposing of organic and inorganic waste		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

6. know how to deal with problems

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
6.1 give a range of the typical problems that may occur and how to deal with these effectively.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

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Date:	

IV Name:	
IV Signature:	
Date:	

Unit 318

Plan and renovate planted areas

3 credits

1. be able to plan and renovate planted areas

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
1.1 ensure plans are consistent with the purpose, function, renovation standards and objectives of planted areas – eg shrub areas, scrub, bedding, herbaceous, hedges and amenity turf						
1.2 carry out renovation operations as planned – eg pruning, thinning out, tying in, replacement and mowing						
1.3 assess the results of renovation operations, ensuring agreed objectives, standards and safety requirements have been achieved						
1.4 keep the site in an undamaged and tidy condition following operations when renovating planted areas						
1.5 deal with problems effectively, efficiently and safely, when renovating planted areas						
1.6 maintain effective working relations with relevant people throughout when renovating planted areas.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

2. be able to promote health and safety and environmental good practice

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
2.1 work in a way which promotes health and safety, is consistent with relevant legislation, codes of practice and any additional requirements						
2.2 ensure work is carried out in a manner which minimises environmental damage						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

3. be able to maintain and use relevant equipment

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
3.1 ensure equipment is prepared, used and maintained in a safe and effective condition throughout.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

4. understand how to plan the renovation of planted areas

Assessment criteria (Knowledge)	Portfolio reference	
The learner can:		
4.1 explain how the variety of purposes and functions of amenity planted areas can be used and how these affect the renovation		
4.2 define the principles governing the effects of pruning on woody and herbaceous plants		
4.3 define the principles of renovating plants to maximise their amenity value.		
a. pruning		
b. thinning out		
c. tying in		
d. replacement		
e. mowing		
4.4 explain the purposes of the range of operations used in renovation.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

5. know how to deal with problems during renovation

Assessment criteria (Knowledge)	Portfolio reference	
The learner can:		
5.1 describe a range of the typical problems that may occur when renovating planted areas and how these can be dealt with effectively.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

6. understand the reasons for maintaining equipment

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
6.1 explain the importance and methods of maintaining equipment for use.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

7. understand relevant health and safety legislation and environmental good practice

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
7.1 explain current health and safety legislation, codes of practice and any additional requirements which apply to this area of work		
7.2 describe the possible environmental damage and how to respond appropriately		
7.3 explain the correct and appropriate methods for disposing of waste		
7.4 Explain the records required for management and legislative purposes and the importance of maintaining them.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

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Unit 319

Prepare sites for landscape works

6 credits

1. form ground profiles for landscape works

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
1.1 set out site according to the plan/specification						
1.2 form profiles that meet the requirements of the plan and subsequent work:						
a. soft landscape construction						
b. hard landscape construction						
1.3 form profiles that are to specified and required levels and gradients						
1.4 monitor progress and prepare according to specification two of the following surfaces:						
a. flat						
b. gradient						
c. steps						
1.5 keep the site in a tidy and suitable condition for subsequent works following operations						
1.6 maintain effective working relations throughout with the relevant people.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

2. be able to maintain and use equipment during preparation of sites for landscape works

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
2.1 ensure equipment is prepared, used and maintained in a safe and effective condition throughout.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

3. be able to promote health and safety and environmental good practice

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
3.1 work in a way which promotes health and safety, is consistent with relevant legislation, codes of practice and any additional requirements which apply to preparing sites for landscape works						
3.2 ensure work is carried out in a manner which minimises environmental damage						
3.3 manage and dispose of waste including underground services in accordance with legislative requirements and codes of good practice.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

4. understand how to form ground profiles for landscape works

Assessment criteria (Knowledge)	Portfolio reference	
The learner can:		
4.1 explain the construction standards and regulations for operations involving changes of level		
4.2 explain the differences in construction requirements for soft and hard landscape construction		
4.3 describe how to interpret landscape plans and specifications		
4.4 explain the methods and equipment for setting out in the horizontal and vertical planes		
4.5 explain the mathematical and geometrical principles for setting out		
4.6 explain how to calculate gradients, risers and treads		
4.7 explain the design of steps		
4.8 explain the methods of detecting underground services		
4.9 explain the typical contingencies and how to handle these effectively		
4.10 explain the types of problems and how to resolve these and whom these should be reported to.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

5. understand the reasons for maintaining equipment

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
5.1 explain the importance and methods of maintaining equipment in a fit state for use to minimise risks.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

6. understand relevant health and safety legislation and environmental good practice

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
6.1 explain current health and safety legislation, codes of practice and any additional requirements which apply to this area of work		
6.2 explain the principles and application of risk assessment		
6.3 describe the possible environmental damage and how to respond appropriately		
6.4 explain the correct and appropriate methods for disposing of waste		
6.5 explain the records required for management and legislative purposes and the importance of maintaining them.		
	Type of evidence →	
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IV Signature:	
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Unit 320

Design and install drainage systems

4 credits

1. be able to calculate drainage requirements

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
1.1 identify drainage requirements						
1.2 calculate drainage requirements at a level which will prevent flooding or water logging.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

2. be able to install drainage systems

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
2.1 install 2 drainage systems from the list below which meet requirements and specifications:						
a. surface water						
b. pipes						
c. tile						
2.2 ensure levels and falls are in accordance with requirements and specifications						
2.3 ensure the surface is restored to its original condition						
2.4 maintain effective working relations with the relevant people.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

3. be able to promote health and safety and environmental good practice

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
3.1 work in a way which promotes health and safety, is consistent with relevant legislation, codes of practice and any additional requirements which apply to installing drainage						
3.2 ensure work is carried out in a manner which minimises environmental damage						
3.3 manage and dispose of waste including underground services in accordance with legislative requirements and codes of good practice.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

4. be able to maintain and use equipment during installing drainage

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
4.1 ensure equipment is prepared, used and maintained in a safe and effective condition throughout.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

5. understand the calculation required for drainage

Assessment criteria (Knowledge)	Portfolio reference	
The learner can:		
5.1 explain how to make drainage calculations.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

6. understand why it is important to be able to install drainage systems

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
6.1 explain the factors influencing drainage requirements		
6.2 describe the advantages, disadvantages and applications of the following types of drainage systems:		
a. surface water		
b. pipes		
c. tile		
6.3 explain the typical problems that may occur and effective methods of dealing with these.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

7. understand the reasons for maintaining equipment

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
7.1 explain the importance and methods of maintaining equipment in a fit state for use to minimise risks.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

8. understand relevant health and safety legislation and environmental good practice

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
8.1 explain current health and safety legislation, codes of practice and any additional requirements		
8.2 describe the possible environmental damage and how to respond appropriately		
8.3 explain the correct and appropriate methods for disposing of waste		
8.4 explain the records required for management and legislative purposes and the importance of maintaining them.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

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IV Name:	
IV Signature:	
Date:	

Unit 321

Laying hard surfaces for external landscaping

4 credits

1. be able to lay hard surfaces

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
1.1 install hard surfaces safely and according to specifications and requirements for use						
1.2 protect hard surfaces effectively against weather and use until they are in a suitable condition						
1.3 leave the site safe, tidy and suitable for intended use						
1.4 maintain effective working relations with relevant people throughout.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

2. be able to work safely and minimise environmental damage

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
2.1 work in a way which maintains health and safety and is consistent with relevant legislation, codes of practice and any additional requirements						
2.2 carry out work in a manner which minimises environmental damage						
2.3 dispose of waste safely and correctly.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

3. know the principles affecting the design and laying of hard surfaces

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
3.1 explain the environmental issues of run off and drainage requirements		
3.2 identify the factors affecting the choice and specification of surface		
3.3 describe the principles and methods of laying the following hard surfaces:		
a. concrete		
b. tarmac		
c. sets and block paving		
d. flags – pre-cast or natural paving		
3.4 describe protection methods and how to select the appropriate one for the type of hard surface and site		
3.5 suggest typical problems that may occur and how to deal with these effectively.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

4. understand why it is important to be able to install drainage systems

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
4.1 explain the factors influencing drainage requirements		
4.2 describe the advantages, disadvantages and applications of the following types of drainage systems:		
a. surface water		
b. pipes		
c. tile		
4.3 explain the typical problems that may occur and effective methods of dealing with these.		
	Type of evidence →	

5. know the relevant health and safety legislation and environmental good practice

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
5.1 outline the current health and safety legislation, codes of practice and any additional requirements		
5.2 describe how environmental damage can be minimised		
5.3 describe the correct methods for disposing of organic and inorganic waste.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

Unit 321
Declaration

Laying hard surfaces for external landsc



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Assessor Name:	
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IV Name:	
IV Signature:	
Date:	

Unit 322

Construct free standing walls

4 credits

1. be able to construct free standing walls

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
1.1 prepare effective ground footings						
1.2 construct and finish walls and related structures safely and in accordance with specifications						
1.3 protect the walls and related structures effectively according to type of materials and environment						
1.4 leave the site in a tidy and undamaged condition following operations						
1.5 maintain effective working relations with relevant people throughout.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

2. be able to work safely and minimise environmental damage

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
2.1 work in a way which maintains health and safety and is consistent with relevant legislation, codes of practice and any additional requirements						
2.2 carry out work in a manner which minimises environmental damage						
2.3 dispose of waste safely and correctly.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

3. know the principles of constructing free standing walls

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
3.1 interpret design specifications		
3.2 list the factors influencing specifications for walls		
3.3 describe the types of ground preparation and footings appropriate to walls and related structures for:		
a. mortared brick walls		
b. stone walls		
3.4 describe protection methods according to types of materials and situation		
3.5 compare the application of types of structure and choice of materials		
3.6 summarise the construction regulations and standards pertinent to wall construction		
3.7 identify the potential hazards when constructing walls and related structures		
3.8 suggest typical problems that may occur and how to deal with these effectively.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

4. know the relevant health and safety legislation and environmental good practice

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
4.1 outline the current health and safety legislation, codes of practice and any additional requirements		
4.2 describe how environmental damage can be minimised		
4.3 describe the correct methods for disposing of organic and inorganic waste.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

Unit 322 Construct free standing walls

Declaration

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Assessor Name:	
Assessor Signature:	
Date:	

IV Name:	
IV Signature:	
Date:	

Unit 323

Install hard landscape features and structures

6 credits

1. be able to install hard landscape features and structures

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
1.1 prepare the ground and footings						
1.2 install features and structures safely and according to specification						
1.3 protect features and structures against deterioration						
1.4 inspect features and structures for safety, completeness and function						
1.5 leave site safe, tidy and in a suitable condition for subsequent work						
1.6 maintain effective working relations with relevant people throughout.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

2. be able to work safely and minimise environmental damage

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
2.1 work in a way which maintains health and safety and is consistent with relevant legislation, codes of practice and any additional requirements						
2.2 carry out work in a manner which minimises environmental damage						
2.3 dispose of waste safely and correctly.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

3. know how to install hard landscape features and structures

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
3.1 describe how to prepare the ground and footings appropriate to the range of features and structures covering sports and play equipment and small sectional buildings		
3.2 describe the characteristics, safety requirements and methods of application of preservatives		
3.3 outline the potential hazards when assembling and installing structures		
3.4 suggest the typical problems that may occur and how these can be dealt with effectively.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

4. know the relevant health and safety legislation and environmental good practice

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
4.1 outline the current health and safety legislation, codes of practice and any additional requirements		
4.2 outline the principles and application of risk assessment		
4.3 describe how environmental damage can be minimised		
4.4 describe the correct methods for disposing of organic and inorganic waste.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

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Assessor Signature:	
Date:	

IV Name:	
IV Signature:	
Date:	

Unit 324

Plan and construct water features

6 credits

1. be able to maintain and use relevant equipment

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
1.1 ensure equipment is prepared, used and maintained in a safe and effective condition throughout.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

2. be able to construct pools and water features

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
2.1 review site conditions to establish suitability prior to commencing operations						
2.2 prepare the site and select and use three materials following specifications:						
a. puddled clay liners						
b. fibre glass in situ						
c. concrete in situ						
d. irregular shaped preformed or pre-cast						
e. butyl or PVC liner						
2.3 interpret specifications and plans						
2.4 install and construct pool and water features safely, following specifications						
2.5 check that the installation is working correctly and rectify any faults						
2.6 maintain effective working relations with relevant people throughout						
2.7 deal with problems efficiently, effectively and safely as necessary.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

3. be able to promote health and safety and environmental good practice

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
3.1 work in a way which promotes health and safety, is consistent with relevant legislation, codes of practice and any additional requirements which apply to preparing sites for landscape works						
3.2 ensure work is carried out in a manner which minimises environmental damage						
3.3 manage and dispose of waste including underground services in accordance with legislative requirements and codes of good practice.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

4. understand the principles underpinning installation and construction of pools and water features

Assessment criteria (Knowledge)	Portfolio reference	
The learner can:		
4.1 describe the conditions suitable to the construction of pools and water features		
4.2 describe the features and application of materials:		
a. puddle clay liners		
b. fibre glass in situ		
c. concrete in situ, irregular shaped preformed or precast		
d. butyl or PVC liner		
4.3 explain the principles and methods of pool and water feature construction		
4.4 explain the principles of pump power calculation, selection and positioning		
4.5 explain the safety requirements for pump systems		
4.6 describe the methods of checking the functioning of the installation		
4.7 describe the symptoms of faults such as leaks and malfunctioning of pumping systems		
4.8 explain the potential hazards when constructing ponds.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

5. understand the reasons for maintaining equipment

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
5.1 explain the importance and methods of maintaining equipment in a fit state for use to minimise risks.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

6. understand relevant health and safety legislation and environmental good practice

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
6.1 summarise current health and safety legislation, codes of practice and organisational requirements		
6.2 describe the possible environmental damage that could occur and how to respond appropriately		
6.3 explain the correct and appropriate methods for disposing of organic and inorganic waste		
6.4 explain the records required for management and legislative purposes and the importance of maintaining them.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

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Assessor Name:	
Assessor Signature:	
Date:	

IV Name:	
IV Signature:	
Date:	

Unit 325

Construct rock gardens

6 credits

1. be able to construct rock gardens

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
1.1 assess site conditions to establish suitability for operation						
1.2 use suitable access routes for materials						
1.3 choose and use stone according to specification, functional and aesthetic requirements						
1.4 handle materials safely and efficiently either manually or by mechanical means as required						
1.5 construct rock work according to specification and ensure it is functionally and visually appropriate						
1.6 restore surroundings to a safe and substantially original condition						
1.7 leave the site safe, tidy and ready for planting following operations						
1.8 maintain effective working relationships with relevant people throughout.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

2. be able to work safely and minimise environmental damage

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
2.1 work in a way which maintains health and safety and is consistent with current legislation, codes of practice and any additional requirements						
2.2 carry out work in a manner which minimises environmental damage						
2.3 dispose of waste safely and correctly.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

3. know how to assess for constructing rock gardens

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
3.1 describe how to assess suitability of site conditions		
3.2 describe the criteria for selecting access routes for materials.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

4. know the principles of working with rock and soil

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
4.1 describe the types and application of stone used in rock garden construction covering out crops, scree and moraine, valleys, cascades, steps		
4.2 state the principles of arranging stone in rock gardens		
4.3 describe the safety requirements when lifting and handling stone		
4.4 describe the characteristics and purposes of rock garden types		
4.5 describe the potential hazards resulting from unsafe finished construction		
4.6 suggest the typical problems that may occur and how these can be dealt with effectively.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

5. know the current health and safety legislation and environmental good practice

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
5.1 outline the current health and safety legislation, codes of practice and any additional requirements, which apply to this area of work		
5.2 describe how environmental damage can be minimised		
5.3 describe the correct methods for disposing of organic and inorganic waste.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

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Assessor Signature:	
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IV Name:	
IV Signature:	
Date:	

Unit 326

Repair and restore walls

4 credits

1. be able to repair and restore

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
1.1 identify and note the original condition of walls prior to commencing operations						
1.2 determine the objectives of repair and restoration						
1.3 identify any missing components						
1.4 using appropriate construction methods and materials restore three of the walls listed below to a substantially original condition:						
a. mortared brick						
b. mortared stone						
c. free standing						
d. retaining						
1.5 ensure that walls are safe, stable, durable and appropriate to function						
1.6 keep surroundings in a tidy and undamaged condition following operations						
1.7 maintain effective working relations with relevant people throughout.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

2. be able to promote health and safety and environmental good practice

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
2.1 work in a way which promotes health and safety, is consistent with relevant legislation, codes of practice and any additional requirements						
2.2 ensure work is carried out in a manner which minimises environmental damage						
2.3 manage and dispose of waste in accordance with legislative requirements and codes of practice.						

Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

3. understand how to repair and restore walls

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
3.1 explain the specifications, construction methods and materials for walls:		
a. mortared brick		
b. mortared stone		
c. free standing		
d. retaining		
3.2 explain the styles of stone walls and top treatment and uses and relative merits		
3.3 describe the methods of producing growing conditions in stone walls		
3.4 list the sources of information and materials relating to stone walls		
3.5 explain the objectives for repairing and restoring stone walls		
3.6 explain how to identify missing components		
3.7 describe the methods of testing the safety, stability and durability of stone walls and their fitness for purpose		
3.8 describe the principles and application of risk assessment		
3.9 describe typical problems that may occur and how to deal with these effectively.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

4. understand relevant health and safety legislation and environmental good practice

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
4.1 explain current health and safety legislation, codes of practice and any additional requirements		
4.2 describe the possible environmental damage that could occur and how to respond appropriately		
4.3 explain the correct and appropriate methods for disposing of waste.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

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Date:	

IV Name:	
IV Signature:	
Date:	

Unit 327

Restore soft landscape areas

4 credits

1. be able to restore soft landscape areas

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
1.1 identify the intended purpose and function of the area and its restoration requirements						
1.2 identify the originally intended style, composition and appearance of the area						
1.3 carry out restoration in accordance with identified standards and objectives						
1.4 provide clear and accurate information for recording purposes						
1.5 maintain effective working relations with relevant people throughout						
1.6 deal with problems effectively, efficiently and safely where necessary.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

2. be able to promote health and safety and environmental good practice

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
2.1 work in a way which promotes health and safety, is consistent with relevant legislation, codes of practice and any additional requirements						
2.2 ensure work is carried out in a manner which minimises environmental damage						
2.3 manage and dispose of waste including underground services in accordance with legislative requirements and codes of good practice.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

3. understand how to restore soft landscape areas

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
3.1 explain the principles, methods and techniques of restoration of soft landscape		
3.2 summarise the history and development of landscape design and planting styles		
3.3 assess sources of information and materials relating to restoration of soft landscapes		
3.4 assess possible sources of information on the original style of planted areas		
3.5 compare and clarify the range of possible functions and purposes of soft landscape areas and explain how these affect restoration		
3.6 explain typical contingencies and how these can be dealt with effectively.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

4. understand the reasons for maintaining equipment

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
4.1 explain the importance and methods of maintaining equipment in a fit state for use to minimise risks.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

5. understand relevant health and safety legislation and environmental good practice

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
5.1 explain current health and safety legislation, codes of practice and any additional requirements which apply to this area of work		
5.2 describe the possible environmental damage and how to respond appropriately		
5.3 explain the correct and appropriate methods for disposing of organic and inorganic waste		
5.4 explain the records required for management and legislative purposes and the importance of maintaining them.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

Unit 327
Declaration

Restore soft landscape areas



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IV Name:	
IV Signature:	
Date:	

Unit 329

Provide nutrients to plants or crops

6 credits

1. understand the factors which influence nutrient requirements

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
1.1 explain the relationship between plant or crop growth and development, and the use of nutrients		
1.2 explain the ways of checking that the correct quantity of nutrients are available to plants or crops		
1.3 explain the likely problems which may impact on providing nutrients to plants or crops and how to resolve them.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R = Report		

2. understand the methods of applying nutrients

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
2.1 explain the different methods for applying nutrients to plants or crops.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R = Report		

3. know how to identify nutrient problems with crops or plants

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
3.1 describe the signs of nutrient deficiency in plants or crops.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R = Report		

4. understand how to maintain equipment

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
4.1 explain the importance and methods of maintaining equipment ready for use		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R = Report		

5. understand relevant health and safety legislation and environmental good practice

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
5.1 explain current health and safety legislation, codes of practice and any additional requirements which apply to this area of work		
5.2 describe the possible environmental damage and how to respond appropriately		
5.3 explain the correct and appropriate methods for disposing of organic and inorganic waste		
5.4 explain the records required for management and legislative purposes and the importance of maintaining them.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

6. be able to maintain and use equipment

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
6.1 ensure equipment is prepared, used and maintained in a safe and effective way						
6.2 select the appropriate equipment to provide nutrients to plants.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

7. be able to provide nutrients to plants or crops

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
7.1 apply nutrients as required to promote plant growth and stage of plant development						
7.2 diagnose problems with the provision of nutrients to plants or crops and take the appropriate action						
7.3 maintain, review and complete records accurately.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

8. be able to promote health and safety and environmental good practice

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
8.1 work in a way which promotes health and safety, is consistent with relevant legislation, codes of practice and any additional requirements						
8.2 ensure work is carried out in a manner which minimises environmental damage						
8.3 manage and dispose of waste in accordance with legislative requirements and codes of practice.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

Unit 329

Provide nutrients to plants or crops

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IV Name:	
IV Signature:	
Date:	

Unit 330

Monitor the development of crops or plants

4 credits

1. Understand the development of crops or plants

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
1.1 explain the types of unwanted plant material and why it must be removed covering damaged crops, weeds, crop debris and diseased materials		
1.2 explain the relationship of plant development to the growth of the plant or crop		
1.3 explain and identify common problems which may occur with the plants or crops and the correct actions to take		
1.4 explain the methods for manipulating plant development covering both trimming and supporting		
1.5 explain why it is important that work is carried out at commercial rates		
1.6 explain the reasons why it is important to maintain hygiene and how this is achieved		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

2. Understand the reasons for maintaining equipment

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
2.1 explain the importance of maintaining equipment for use		
2.2 describe the methods of maintaining the range of equipment used		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

3. understand relevant health and safety legislation and environmental good practice

Assessment criteria (Knowledge)	Portfolio reference					
The learner can:						
3.1 explain current health and safety legislation, codes of practice and any additional requirements which apply to this area of work						
3.2 describe the possible environmental damage and how to respond appropriately						
3.3 explain the correct and appropriate methods for disposing of waste						
3.4 explain the records required for management and legislative purposes and the importance of maintaining them						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

4. Be able to maintain and use equipment

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
4.1 ensure equipment is prepared used and maintained in a safe and effective condition						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

5. Be able to monitor and maintain crops or plants

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
5.1 remove unwanted plant material. Plant material to be removed must include: <ul style="list-style-type: none"> • damaged crops • weeds • crop debris • diseased materials 						
5.2 manipulate plant development to meet the requirements of the plant or crop using either trimming or supporting						
5.3 maintain suitable levels of hygiene for the growing environment						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

6. Be able to promote health and safety and environmental good practice

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
6.1 Work in a way which promotes health and safety, is consistent with relevant legislation, codes of practice and any additional requirements which apply to monitoring and maintaining plant development						
6.2 Ensure work is carried out in a manner which minimises environmental damage						
6.3 Manage and dispose of waste in accordance with legislative requirements and codes of practice						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

Unit 330 Monitor the development of crops or plants

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Assessor Signature:	
Date:	

IV Name:	
IV Signature:	
Date:	

Unit 331

Monitor and adjust watering systems for crops or plants

5 credits

1. understand watering systems

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
1.1 evaluate methods and systems for supplying water to crops or plants		
1.2 explain the principles and methods for making adjustments to the water supply		
1.3 identify common problems which may occur in the delivery of water to the plant or crop and explain how these should be resolved		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

2. understand crop or plant requirements for water

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
2.1 explain how to establish that the supply of water to the crop or plant is suitable		
2.2 explain how the plant or crop requirements for water varies during growth and development		
2.3 explain the impact of the environment on the water requirements of the crop or plant		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

3. understand the reasons for maintaining equipment

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
3.1 explain the importance of and methods of maintaining equipment ready for use to minimise risks		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

4. understand relevant health and safety legislation and environmental good practice

Assessment criteria (Knowledge)	Portfolio reference	
The learner can:		
4.1 explain current health and safety legislation, codes of practice and any additional requirements which apply to this area of work		
4.2 describe the possible environmental damage and how to respond appropriately		
4.3 explain the records required for management and legislative purposes and the importance of maintaining them		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

5. be able to maintain and use equipment

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
5.1 ensure equipment is prepared, used and maintained in a safe and effective condition						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

6. be able to monitor and adjust watering systems

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
6.1 check and confirm the supply of water to the plant or crop is correct						
6.2 identify the need for making adjustments to watering systems						
6.3 identify problems with the delivery of water to the plant or crop and take appropriate action as necessary						
6.4 ensure adjustments to watering systems are in accordance with the requirements of the plant or crop						
6.5 provide clear and accurate information for recording purposes						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

7. be able to promote health and safety and environmental good practice

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
7.1 work in a way which promotes health and safety , is consistent with relevant legislation, codes of practice and any additional requirements which apply to monitoring and adjusting watering systems						
7.2 ensure work is carried out in a manner which minimizes environmental damage						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

Unit 331

Monitor and adjust watering systems for crops or plants

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Assessor Name:	
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Date:	

IV Name:	
IV Signature:	
Date:	

Unit 332

Manage site clearance and preparation for planting

6 credits

1. understand site clearance

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
1.1 explain the clearance requirements including sterilizing in relation to the use of the site		
1.2 explain how to assess the condition of the site and describe how this affects clearance operations		
1.3 explain how resources including human, materials and equipment can be used effectively and efficiently when clearing sites		
1.4 explain the levels of hygiene required on the site and describe reasons for and methods of maintaining hygiene		
1.5 explain the problems which could arise during the clearance work and how to deal with them		
1.6 explain how to identify the materials that may be suitable for re-use or recycling including organic and inorganic		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R = Report		

2. understand the requirements for planning

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
2.1 explain how to identify the condition of materials suitable for planting		
2.2 describe the problems which may occur with equipment and materials and describe how to resolve them		
2.3 explain how the production requirements and timescales influence planting operations		
2.4 explain how the condition of the site and growing medium influence planting operations		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R = Report		

3. understand how to maintain equipment

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
3.1 explain the importance of and methods of maintaining equipment		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

4. understand relevant health and safety legislation and environmental good practice

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
4.1 explain current health and safety legislation, codes of practice and any additional requirements which apply to this area of work		
4.2 describe the possible environmental damage and how to respond appropriately		
4.3 explain the correct and appropriate methods for disposing of waste		
4.4 explain the records required for management and legislative purposes and the importance of maintaining them		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

5. be able to control the clearance of a site

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
5.1 clear the site of unwanted materials and debris in accordance with production requirements and the condition of the site						
5.2 ensure that working methods and processes are suitable						
5.3 ensure the necessary levels of hygiene are maintained in accordance with production requirements						
5.4 ensure materials that are suitable for re-use or recycling are identified						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

6. be able to organise the resources needed for planting

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
6.1 organise the equipment and material ready for use						
6.2 take the appropriate action where the available equipment and materials do not meet the requirements of the planting operations						
6.3 confirm that the growing medium and site is in a condition ready for planting operations to begin						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

7. be able to maintain and use equipment during controlling the clearance of a site for planting

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
7.1 ensure equipment is prepared, used and maintained in a safe and effective condition						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

8. be able to promote health and safety and environmental good practice

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
8.1 work in a way which promotes health and safety, is consistent with relevant legislation, codes of practice and any additional requirements						
8.2 ensure work is carried out in a manner which minimises environmental damage						
8.3 manage and dispose of waste in accordance with legislative requirements and codes of practice						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

Unit 332

Manage site clearance and preparation for planting

Declaration

I confirm that the evidence supplied for the above listed unit is authentic and a true representation of my own work. The work logged is my own work carried out during my normal work duties.

The answers in the question bank are my own work and discussed with my assessor on completion. I have been observed in my workplace by my assessor on several occasions.

Candidate Name:	
Candidate Signature:	
Date:	

I confirm that this candidate has achieved all the requirements of this unit with the evidence listed. Assessment was conducted under the specified conditions and context, and is valid, authentic, reliable, current and sufficient.

Assessor Name:	
Assessor Signature:	
Date:	

IV Name:	
IV Signature:	
Date:	

Unit 333

Prepare for and maintain the planting of crops or plants

6 credits

1. understand how to prepare for the planting of crops or plants

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
1.1 explain the methods for preparing plant material		
1.2 explain how to select plant material		
1.3 explain how the resources are used effectively when setting out of crops or plants.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

2. understand the requirements for planting

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
2.1 explain the working methods for carrying out planting		
2.2 explain how production requirements affect the time of planting		
2.3 explain the relationship of planting to the crops or plants subsequent growth and development		
2.4 explain the correct positioning of the plants or crops in the growing medium covering the following:		
a. density		
b. depth		
c. mix		
d. orientation		
e. firmness		
2.5 describe the correct methods for handling plant material		
2.6 explain the reasons and methods for maintaining hygiene and avoiding contamination		
2.7 explain the problems which may occur during planting and how to deal with these		
2.8 explain the records required for management and legislative purposes and the importance of maintaining them.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

3. understand how to maintain equipment

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
3.1 explain the importance and methods of maintaining equipment for use		
3.2 describe the methods of maintaining the range of equipment used.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

4. understand relevant health and safety legislation and environmental good practice

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
4.1 explain current health and safety legislation, codes of practice and any additional requirements		
4.2 describe the possible environmental damage that could occur and how to respond appropriately		
4.3 explain the correct and appropriate methods for disposing of organic and inorganic waste.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

5. be able to prepare for planting crops or plants

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
5.1 ensure the plant material is selected and prepared in accordance with production requirements						
5.2 ensure the necessary working methods for planting are established and clearly communicated.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

6. be able to maintain the planting of crops or plants

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
6.1 ensure that planting takes place at times which are most conducive to the crops' or plants' establishment and growth						
6.2 position crops or plants within the growing medium in a way which is suitable to the crops or plants						
6.3 handle plant material in a manner which optimises establishment, growth and development, and minimises damage						
6.4 ensure planting is carried out at an appropriate speed whilst maintaining the quality of production						
6.5 maintain the necessary levels of hygiene at all times						
6.6 provide clear and accurate information for recording purposes.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

7. be able to maintain and use relevant equipment

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
7.1 ensure equipment is prepared, used and maintained in a safe and effective condition.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

8. be able to promote health and safety and environmental good practice

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
8.1 work in a way which promotes health and safety, is consistent with relevant legislation, codes of practice and any additional requirements						
8.2 ensure work is carried out in a manner which minimises environmental damage						
8.3 manage and dispose of waste in accordance with legislative requirements and codes of practice.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

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Candidate Name:	
Candidate Signature:	
Date:	

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Assessor Name:	
Assessor Signature:	
Date:	

IV Name:	
IV Signature:	
Date:	

Unit 334

Promote and monitor the growth of crops or plants

4 credits

1. understand the factors which promote the growth of crops or plants

Assessment criteria (Knowledge) The learner can:	Portfolio reference			
1.1 compare the advantages and disadvantages of different methods for promoting crop or plant growth and development				
1.2 explain the optimum and amount of time required to carry out the promotion of crop or plant growth and development				
1.3 explain the requirements for nutrients and moisture and how these can be adjusted to promote growth and development for different types of crop or plant				
1.4 explain the factors which determine the growth and development of crops or plants and how they can be influenced to optimise productivity covering:				
a. light				
b. carbon dioxide				
c. growth hormones				
d. nutrients				
1.5 explain methods of promoting the growth and development of crops or plants covering the following:				
a. protection from pests and diseases				
b. weed control measures				
c. weather protection				
d. pruning and trimming				
e. supporting				
f. feeding				
g. watering				
1.6 explain appropriate methods of handling plant material				
1.7 explain the common problems which may occur and describe the correct actions to be taken in				
1.8 explain the records required for management and legislative purposes and the importance of maintaining them				
1.9 explain the reasons why it is important to maintain hygiene and describe how this is achieved.				
Type of evidence →				
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report				

2. understand how to maintain equipment

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
2.1 explain the importance of maintaining equipment for use		
2.2 describe the methods of maintaining the range of equipment used.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

3. understand relevant health and safety legislation and environmental good practice

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
3.1 summarise current health and safety legislation, codes of practice and any additional requirements		
3.2 describe the possible environmental damage that could occur and how to respond appropriately		
3.3 explain the correct and appropriate methods for disposing of organic and inorganic waste.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

4. be able to promote the growth of crops or plants through a number of methods

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
4.1 choose and implement at least three methods for promoting crop growth and development in accordance with the needs of the crop and production requirements						
a. protection from pests and diseases						
b. weed control measures						
c. weather protection						
d. pruning and trimming						
e. supporting						
f. feeding						
g. watering						
4.2 handle plant material in a manner which optimises growth and development, and minimises damage						
4.3 provide clear and accurate information for recording purposes.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

5. be able to promote health and safety and environmental good practice

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
5.1 work in a way which promotes health and safety, is consistent with relevant legislation, codes of practice and any additional requirements						
5.2 ensure work is carried out in a manner which minimises environmental damage						
5.3 manage and dispose of waste in accordance with legislative requirements and codes of practice.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

6. be able to maintain and use equipment

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
6.1 ensure equipment is prepared, used and maintained in a safe and effective condition.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

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Date:	

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Assessor Name:	
Assessor Signature:	
Date:	

IV Name:	
IV Signature:	
Date:	

Unit 335

Plan and prepare growing media

6 credits

1. understand the preparation of growing media

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
1.1 explain the different properties of the materials used to prepare growing media covering:		
a. fertiliser		
b. soil conditioner		
c. growing media ingredients		
1.2 explain the procedures for obtaining the materials required		
1.3 explain the different methods used for collecting and measuring out materials		
1.4 explain different methods of incorporating ingredients into the growing medium depending on its use covering:		
a. mixing		
b. cultivation		
1.5 compare the different methods of preparing growing media in relation to planting requirements covering:		
a. consistency		
b. moisture level		
c. air filled porosity		
d. required additives		
e. storage		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

2. understand the factors that affect preparation and operations

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
2.1 explain the different growing media required for varying crops and growing conditions and how this will influence media preparation		
2.2 explain the external factors that affect the timing of operations and the outcomes		
2.3 explain the reasons for the different storage conditions for growing media and the need for hygiene at all times.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

3. be able to plan, obtain and position materials

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
3.1 identify and obtain the correct quantity of source materials, eg fertiliser and bulky ingredients, for preparing growing media in accordance with production requirements						
3.2 ensure materials are handled correctly and safely						
3.3 measure out and position the correct quantities of materials in accordance with the growing schedule and the crop.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

4. be able to prepare the growing media

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
4.1 incorporate materials into the growing media in accordance with planting requirements						
4.2 provide clear and accurate information for recording purposes.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

5. be able to select, use and maintain equipment for preparing growing media

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
5.1 select appropriate equipment for this area of work						
5.2 use equipment according to instructions						
5.3 prepare, maintain and store equipment in a safe and effective working condition.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

6. understand relevant health and safety legislation and environmental good practice

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
6.1 explain current health and safety legislation, codes of practice and any additional requirements which apply to this area of work		
6.2 describe the possible environmental damage and how to respond appropriately		
6.3 explain the correct and appropriate methods for disposing of organic and inorganic waste		
6.4 explain the records required for management and legislative purposes and the importance of maintaining them.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

7. be able to promote health and safety and environmental good practice

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
7.1 work in a way which promotes health and safety, is consistent with relevant legislation, codes of practice and any additional requirements						
7.2 ensure work is carried out in a manner which minimises environmental damage						
7.3 manage and dispose of waste in accordance with legislative requirements and codes of practice.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

8. understand how to maintain equipment

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
8.1 explain the importance of maintaining equipment ready for use.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

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Candidate Name:	
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Assessor Name:	
Assessor Signature:	
Date:	

IV Name:	
IV Signature:	
Date:	

Unit 336

Plan and collect propagation material

5 credits

1. understand how to prepare for the collection of propagation material

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
1.1 explain the methods of planning the collection of propagation material and the factors which must be taken into account		
1.2 explain how the requirements of the production programme differs depending on the type(s) of crop(s) or plants produced		
1.3 explain the importance of the timing of different propagation activities.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

2. understand the methods of propagation

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
2.1 explain the method(s) used for collecting propagation material covering:		
a. cuttings		
b. budding		
c. grafting		
d. micro-propagation		
e. division		
2.2 explain how to select suitable facilities for storing the material prior to use and the length of storage which is required		
2.3 explain how to correctly handle plant material and the consequences of incorrect handling.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

3. understand the principles of identification and naming of plants

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
3.1 explain where and how to obtain information on plants and plant identification		
3.2 explain the principles of botanical nomenclature.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

4. understand the reasons for maintaining equipment

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
4.1 explain the importance and methods of maintaining equipment for use.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

5. understand relevant health and safety legislation and environmental good practice

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
5.1 summarise current health and safety legislation, codes of practice and any additional requirements		
5.2 describe the possible environmental damage that could occur and how to respond appropriately.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

6. be able to maintain and use relevant equipment

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
6.1 ensure equipment is prepared, used and maintained in a safe and effective condition.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

7. be able to plan the collection of propagation material

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
7.1 plan the timing of the collection of propagation material to maximise the success of the operation and to fit in with the production programme						
7.2 determine the source of the propagation material and the method of collection in accordance with the needs of the plant species and the propagation method.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

8. be able to collect propagation material

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
8.1 correctly identify plants from which material is to be collected						
8.2 handle plant material in a manner which minimises damage and wastage						
8.3 select and use suitable facilities for the storage of collected material						
8.4 provide clear and accurate information for recording purposes.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

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Candidate Signature:	
Date:	

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Assessor Name:	
Assessor Signature:	
Date:	

IV Name:	
IV Signature:	
Date:	

Unit 337

Prepare and establish propagation material

6 credits

1. understand the methods of preparing for propagation

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
1.1 explain the methods used for preparing propagation material covering:		
a. trimming cuttings		
b. splitting divisions		
c. preparing of stocks		
d. preparing scions		
1.2 explain why vegetative propagation methods are used		
1.3 explain the following methods of propagation:		
a. cuttings		
b. budding		
c. grafting		
d. micro-propagation		
e. division		
1.4 explain why it is important to maintain hygiene during the propagation process and how this is achieved		
1.5 explain the role of hormone treatments to encourage rooting or meristem development.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

2. understand how to establish propagation material in a growing environment

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
2.1 explain the types of rooting media and how they are prepared and handled		
2.2 explain how to correctly position propagation material in the growing medium		
2.3 explain the factors which must be taken into account when planning aftercare		
2.4 explain the types of growing environments available and their preparation		
2.5 explain the methods for sustaining and promoting plant development following propagation.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

3. understand the techniques for weaning crops or plants

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
3.1 explain the techniques for weaning crops before transferring into a different environment covering:		
a. watering		
b. ventilation		
c. temperature control		
d. humidity control		
e. removal of material damaged by pests or diseases		
f. trimming to promote		
g. appropriate growth formation		
h. subculturing (micropropagation)		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

4. know the types of equipment and materials required and how to maintain them

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
4.1 describe the equipment and materials which will be necessary for preparing for propagation		
4.2 describe methods of maintaining the equipment ready for use.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

5. understand relevant health and safety legislation and environmental good practice

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
5.1 summarise current health and safety legislation, codes of practice and any additional requirements		
5.2 describe the possible environmental damage that could occur and how to respond appropriately		
5.3 explain the correct and appropriate methods for disposing of organic and inorganic waste		
5.4 explain the records required for management and legislative purposes and the importance of maintaining them including:		
a. propagation activities		
b. success rates		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

6. be able to maintain and use relevant equipment

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
6.1 ensure equipment is prepared, used and maintained in a safe and effective condition.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

7. be able to prepare propagation material

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
7.1 handle plant material in a manner which minimises damage and wastage, and optimises growth						
7.2 select and use a suitable propagation method						
7.3 prepare and treat propagation materials appropriately						
7.4 provide clear and accurate information for recording purposes.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

8. establish propagation material in a growing environment

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
8.1 identify and source the materials for preparing a suitable rooting medium						
8.2 prepare a suitable environment to establish the propagation material						
8.3 position propagation material correctly in the growing medium and place in a suitable environment						
8.4 promote and sustain plant development after propagation.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

9. be able to promote health and safety and environmental good practice

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
9.1 work in a way which promotes health and safety, is consistent with relevant legislation, codes of practice and any additional requirements						
9.2 ensure work is carried out in a manner which minimises environmental damage						
9.3 manage and dispose of waste in accordance with legislative requirements and codes of practice.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

Unit 337
Declaration

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Candidate Signature:	
Date:	

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Assessor Name:	
Assessor Signature:	
Date:	

IV Name:	
IV Signature:	
Date:	

Unit 338

Plan and implement seed propagation

7 credits

1. understand the planning of seed propagation

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
1.1 explain the factors which influence seed propagation including timing and availability of resources		
1.2 describe the contents and requirements of a propagation programme		
1.3 explain how to estimate quantities of seed and materials.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

2. understand the factors which influence seed propagation

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
2.1 explain why texture, drainage, moisture and nutrient content of growing medium is important and species related		
2.2 explain how correct timing of propagation can maximise the success of propagation		
2.3 explain the importance of good hygiene in propagation areas		
2.4 describe different methods of preparing seed (including soaking, priming, temperature treatments and scarification) and the suitability of each for species concerned		
2.5 describe the appropriate immediate aftercare for different species and different situations eg outdoors or under glass covering:		
a. humidity control		
b. temperature control		
c. pricking out		
d. weed control		
e. pest or rodent control		
2.6 explain potential problems which may occur during propagation and how to deal with these effectively.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

3. understand the need for monitoring seed propagation

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
3.1 explain the crop health problems that can occur during propagation		
3.2 explain the need to identify and deal with substandard seedlings.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

4. understand how to maintain equipment

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
4.1 explain the importance and methods of maintaining equipment		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

5. understand relevant health and safety legislation and environmental good practice

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
5.1 summarise current health and safety legislation, codes of practice and any additional requirements		
5.2 describe the possible environmental damage that could occur and how to respond appropriately		
5.3 explain the correct and appropriate methods for disposing of organic and inorganic waste		
5.4 explain the records required for management and legislative purposes and the importance of maintaining.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

6. be able to plan seed propagation

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
6.1 prepare a programme of work activities to maximise the success of the operation						
6.2 calculate and collect the quantities of seed and growing medium required.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

7. be able to implement seed propagation

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
7.1 prepare the growing medium in accordance with the requirements of the programme						
7.2 check, store and handle seeds in a way that minimises damage and maximises viability						
7.3 sow seeds evenly, accurately and at the correct depth and density for the species						
7.4 provide immediate aftercare to encourage rapid germination.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

8. be able to monitor germination of seeds

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
8.1 identify problems with germination and take the appropriate remedial action						
8.2 remove and hygienically dispose of unwanted seedlings						
8.3 accurately identify seedlings suitable for the next stage of the production process						
8.4 provide suitable post propagation aftercare conditions						
8.5 ensure the following records are completed accurately:						
a. propagation activities						
b. success rates						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

9. be able to maintain and use equipment during seed propagation

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
9.1 ensure equipment is prepared, used and maintained in a safe and effective condition.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

10. be able to promote health and safety and environmental good practice

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
10.1 work in a way which promotes health and safety, is consistent with relevant legislation, codes of practice and any additional requirements						
10.2 ensure work is carried out in a manner which minimises environmental damage						
10.3 manage and dispose of waste in accordance with legislative requirements and codes of practice						
10.4 maintain effective working relations with all relevant people.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

I confirm that the evidence supplied for the above listed unit is authentic and a true representation of my own work. The work logged is my own work carried out during my normal work duties.

The answers in the question bank are my own work and discussed with my assessor on completion. I have been observed in my workplace by my assessor on several occasions.

Candidate Name:	
Candidate Signature:	
Date:	

I confirm that this candidate has achieved all the requirements of this unit with the evidence listed. Assessment was conducted under the specified conditions and context, and is valid, authentic, reliable, current and sufficient.

Assessor Name:	
Assessor Signature:	
Date:	

IV Name:	
IV Signature:	
Date:	

Unit 339

Plan and monitor harvesting operations

6 credits

1. understand how to plan the harvesting of crops

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
1.1 explain the factors to be considered when preparing a harvesting plan covering how to determine the human, financial, material and equipment resources necessary		
1.2 explain the methods and conventions for presenting plans covering written and spoken		
1.3 explain the importance of timescales within which harvesting must take place		
1.4 explain the relationship between production requirements, planning and harvesting the crops.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

2. understand the harvesting of crops

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
2.1 explain how to identify crops which are ready for harvesting		
2.2 explain the actions to take when the crop is not ready for harvesting		
2.3 describe the variations of harvesting methods which are used depending on the crop		
2.4 explain the adjustments to harvesting methods which may be required in relation to environmental conditions and use of resources		
2.5 explain how to maintain the quality of the product and minimise adverse damage		
2.6 describe the problems which may arise during harvesting and explain how these may be resolved		
2.7 explain the methods for maintaining hygiene during harvesting		
2.8 explain the reasons and systems of record keeping.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

3. know the current health and safety legislation and environmental good practice

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
3.1 outline the current health and safety legislation, codes of practice and any additional requirements		
3.2 describe how environmental damage can be minimised		
3.3 describe the correct methods for disposing of organic and inorganic waste.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

4. know the types of equipment required and how to maintain them

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
4.1 describe the methods of maintaining the equipment which will be necessary for the harvesting of crops.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

5. be able to select, use and maintain equipment and resources

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
5.1 select and use appropriate equipment for this area of work						
5.2 ensure equipment is prepared, maintained and stored in a safe and effective working condition.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

6. be able to plan the harvesting of crops

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
6.1 construct and present a harvesting schedule						
6.2 confirm that the crop is in a condition ready for harvesting						
6.3 establish the availability of resources required for harvesting operations: human, financial, material and equipment.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

7. be able to maintain the harvesting of crops

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
7.1 ensure harvesting methods and processes are effective, efficient, and in accordance with production requirements						
7.2 establish relevant measures to maintain hygiene during harvesting						
7.3 ensure plans achieve the best balance between production requirements and constraints on the harvesting operations including:						
a. environmental conditions						
b. resource difficulties						
c. crop condition						
d. health and safety issues						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

8. be able to work safely and minimise environmental damage

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
8.1 work in a way which promotes health and safety, is consistent with relevant legislation, codes of practice and any additional requirements						
8.2 carry out work in a manner which minimises environmental damage						
8.3 dispose of waste safely and correctly.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

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Candidate Name:	
Candidate Signature:	
Date:	

I confirm that this candidate has achieved all the requirements of this unit with the evidence listed. Assessment was conducted under the specified conditions and context, and is valid, authentic, reliable, current and sufficient.

Assessor Name:	
Assessor Signature:	
Date:	

IV Name:	
IV Signature:	
Date:	

Unit 340

Prepare and store harvested crops

6 credits

1. know how to prepare harvested crops

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
1.1 explain why storage methods differ according to the type of crop		
1.2 explain the different methods of preparing crops for storage covering:		
a. handling		
b. grading		
c. cleaning		
d. drying		
e. packing, containering or labelling		
1.3 explain the importance of production specification and how this influences storage and preparation requirements		
1.4 explain why prepared crops may not be of a suitable quality and how to identify this		
1.5 describe the reporting procedures where prepared produce is not of a suitable quality		
1.6 describe necessary levels of hygiene.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

2. understand the reasons for maintaining equipment

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
2.1 explain the importance and methods of maintaining equipment ready for use.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

3. understand relevant health and safety legislation and environmental good practice

Assessment criteria (Knowledge) The learner can:	Portfolio reference					
3.1 explain current health and safety legislation, codes of practice and any additional requirements						
3.2 explain the correct and appropriate methods for disposing of organic and inorganic waste						
3.3 explain the records required for management and legislative purposes and the importance of maintaining them.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

4. be able to maintain and use equipment

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
4.1 ensure equipment is prepared, maintained and stored in a safe and effective condition.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

5. be able to maintain harvested crops

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
5.1 select and use appropriate methods for preparing the harvested crop in accordance with production requirements such						
5.2 remove and report harvested crop which does not meet production requirements						
5.3 ensure the necessary levels of hygiene are maintained throughout the preparation of the crop						
5.4 ensure the prepared harvested crop meets production requirements						
5.5 ensure the preparation of the harvested crop is completed in the appropriate timescale						
5.6 ensure that any required storage meets production requirements and maintains the condition of the crop						
5.7 ensure that records are accurate and complete.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

6. be able to maintain the harvesting of crops

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
6.1 ensure harvesting methods and processes are effective, efficient, and in accordance with production requirements						
6.2 establish relevant measures to maintain hygiene during harvesting						
6.3 ensure plans achieve the best balance between production requirements and constraints on the harvesting operations including:						
a. environmental conditions						
b. resource difficulties						
c. crop condition						
d. health and safety issues						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

7. be able to promote health and safety and environmental good practice

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
7.1 work in a way which promotes health and safety, is consistent with relevant legislation, codes of practice and any additional requirements which apply to preparing harvested crops						
7.2 manage and dispose of waste in accordance with legislative requirements and codes of practice.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

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Candidate Name:	
Candidate Signature:	
Date:	

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Assessor Name:	
Assessor Signature:	
Date:	

IV Name:	
IV Signature:	
Date:	

Unit 341

Plan and manage the collection of orders

8 credits

1. be able to maintain and use equipment during planning the collection of orders

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
1.1 ensure equipment is prepared, used and maintained in a safe and effective condition.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

2. be able to plan the collection of orders

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
2.1 accurately sort customer orders to ensure efficiency of the planned collection process						
2.2 identify the correct location of the required plants						
2.3 establish the resources required for the collection of orders: including human; material and equipment						
2.4 plan collection methods which are effective, efficient and are in accordance with marketing requirements						
2.5 plan the collection operation to achieve best balance between constraints and marketing requirements including:						
a. customer requirements;						
b. resource availability;						
c. condition of crop;						
d. health and safety						
e. environmental conditions						
2.6 present plans clearly and accurately.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

3. manage the collection of orders

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
3.1 ensure that collection methods are effective, efficient and in accordance with marketing requirements						
3.2 monitor and make any necessary adjustments to collection methods in relation to crop condition, environmental conditions and resources						
3.3 correctly recognise and identify the required plants						
3.4 handle the crop in a way which maintains plant quality and minimises damage						
3.5 collect and transport crop in accordance with marketing requirements						
3.6 accurately assess the condition of the collected crop and take appropriate action as required						
3.7 ensure records are accurate and complete.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

4. be able to promote health and safety and environmental good practice

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
4.1 work in a way which promotes health and safety, is consistent with relevant legislation, codes of practice and any additional requirements which apply to planning the collection of orders						
4.2 ensure work is carried out in a manner which minimises environmental damage						
4.3 manage and dispose of waste in accordance with legislative requirements and codes of practice.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

5. understand why it is important to be able to plan the collection of orders

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
5.1 explain how to establish the best balance between constraints and market requirements covering:		
a. customer requirements		
b. resource availability		
c. condition of crop		
d. health and safety		
e. environmental conditions		
5.2 explain the characteristics which indicate the crop is fit for collection or lifting		
5.3 explain how to determine the available human, material and equipment resources required		
5.4 explain the seasonal conditions which are suitable for collection and dispatch		
5.5 explain methods for collecting or lifting the crop		
5.6 explain timescales within which collection must take place and the acceptable commercial rates of collection		
5.7 identify the range of specifications used for sale of plants		
5.8 identify how to develop plans for collecting orders and the information which the plan has to contain.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

6. understand how to manage the collection of orders

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
6.1 identify adjustments to collection methods which may be required		
6.2 explain methods of maintaining the quality of plant(s) during handling and transportation		
6.3 identify problems which may arise during the collection of plants and explain what actions might be taken to address them		
6.4 explain why it is important to recognise instances where the plant does not meet customer requirements.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

7. understand the reasons for maintaining equipment

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
7.1 explain the importance and methods of maintaining equipment ready for use.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

8. understand relevant health and safety legislation and environmental good practice

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
8.1 explain current health and safety legislation, codes of practice and any additional requirements which apply to this area of work		
8.2 describe the possible environmental damage and how to respond appropriately		
8.3 explain the correct and appropriate methods for disposing of waste		
8.4 explain the records required for management and legislative purposes and the importance of maintaining them.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

Unit 341
Declaration

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Candidate Name:	
Candidate Signature:	
Date:	

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Assessor Name:	
Assessor Signature:	
Date:	

IV Name:	
IV Signature:	
Date:	

Unit 342

Prepare collected orders for dispatch

6 credits

1. prepare collected orders for dispatch

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
1.1 prepare the collected order in accordance with market and customers requirements within required timescales for at least four from:						
a. pruning/trimming						
b. tying						
c. weeding						
d. grading						
e. bundling						
f. wrapping						
g. containerising/packing						
h. labelling						
i. watering						
j. loading						
1.2 identify and remove plants which fail to meet the market requirement						
1.3 store appropriately prior to dispatch if required						
1.4 provide clear and accurate information for recording purposes.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

2. be able to promote health and safety and environmental good practice

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
2.1 work in a way which promotes health and safety, is consistent with relevant legislation, codes of practice and any additional requirements						
2.2 ensure work is carried out in a manner which minimises environmental damage						

2.3	manage and dispose of waste in accordance with legislative requirements and codes of practice.						
		Type of evidence →					
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report							

3. understand how to prepare collected orders for dispatch

Assessment criteria (Knowledge) The learner can:		Portfolio reference	
3.1	explain how to establish the best balance between constraints and marketing requirements		
3.2	explain methods for preparing the order covering:		
	a. pruning/trimming		
	b. tying		
	c. weeding		
	d. grading		
	e. bundling		
	f. wrapping		
	g. containerising/packing		
	h. labelling		
	i. watering		
	j. loading		
3.3	explain the methods of storing and maintaining the health of plants ready for dispatch		
3.4	explain why collected plants may not be of a suitable quality and how to identify this		
3.5	explain the reasons for reporting instances where collected plants are not of a suitable quality		
3.6	summarise factors which affect plant quality during dispatch and transport.		
		Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report			

4. understand relevant health and safety legislation and environmental good practice

Assessment criteria (Knowledge) The learner can:		Portfolio reference	
4.1	explain current health and safety legislation, codes of practice and any additional requirements which apply to this area of work		
4.2	explain the correct and appropriate methods for disposing of waste		
4.3	explain the records required for management and legislative purposes and the importance of maintaining them.		
		Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report			

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Candidate Name:	
Candidate Signature:	
Date:	

I confirm that this candidate has achieved all the requirements of this unit with the evidence listed. Assessment was conducted under the specified conditions and context, and is valid, authentic, reliable, current and sufficient.

Assessor Name:	
Assessor Signature:	
Date:	

IV Name:	
IV Signature:	
Date:	

Unit 343

Prepare, monitor and adjust environmental conditions for protected crops or plants

5 credits

1. understand the effects of maintaining environmental conditions for protected crops/plants

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
1.1 explain the environmental conditions required for different crops to achieve optimum crop or plant growth and yield		
1.2 explain the effects which temperature, humidity, carbon dioxide levels, ventilation, light and shade have on the growth and development of the crop or plant.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

2. understand the types of equipment used to maintain environmental conditions

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
2.1 explain the types of equipment used to monitor and maintain environmental conditions including:		
a. computer with environmental software		
b. heating		
c. ventilation		
d. watering systems		
e. carbon dioxide generators/injectors		
f. data recording equipment		
2.2 explain how equipment can be used to contribute to energy saving techniques.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

3. know the different methods for adjusting environmental conditions

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
3.1 explain the procedures and methods for monitoring and adjusting environmental conditions including the use of computers.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

4. be able to prepare environmental conditions for protected crops

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
4.1 evaluate the necessary environmental conditions for the crop or plant, in accordance with production requirements						
4.2 confirm that equipment for achieving and maintaining environmental conditions is working in accordance with manufacturers' instructions						
4.3 assess and confirm that the equipment is correctly set and environmental conditions are in accordance with production requirements and the needs of the crop or plant.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

5. be able to monitor and carry out adjustments to the environmental conditions

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
5.1 monitor environmental conditions in accordance with organisational procedures and production requirements						
5.2 accurately identify the need for any adjustments required to correct at least three of the environmental conditions below						
a. temperature						
b. ventilation						
c. humidity						
d. light and shade						
e. carbon dioxide levels						

5.3 ensure records are completed accurately.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

6. understand relevant health and safety legislation and environmental good practice

Assessment criteria (Knowledge) The learner can:	Portfolio reference					
6.1 summarise current health and safety legislation, codes of practice and any additional requirements						
6.2 describe the possible environmental damage and how to respond appropriately						
6.3 explain the records required for management and legislative purposes and the importance of maintaining them.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

7. be able to promote health and safety and environmental good practice

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
7.1 work in a way which promotes health and safety, is consistent with relevant legislation, codes of practice and any additional requirements						
7.2 ensure work is carried out in a manner which minimises environmental damage.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

Declaration

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Candidate Signature:	
Date:	

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Assessor Name:	
Assessor Signature:	
Date:	

IV Name:	
IV Signature:	
Date:	

Unit 345

Understanding how the smooth operation of a payment point is maintained

3 credits

1. know how a payment point is made ready for trading

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
1.1 describe typical procedures for opening up a payment point		
1.2 explain the key principles for establishing an effective staffing rota for a payment point.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

2. know how to deal with queries raised at the payment point

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
2.1 describe the types of queries raised at the payment point by staff and customers and explain how these queries are resolved		
2.2 describe procedures for dealing with claims by customers that incorrect change was given.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

3. understand the routine monitoring of a payment point

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
3.1 explain the reasons for monitoring payment point activity		
3.2 describe the routine monitoring procedures of a payment point use the correct format when writing botanical names		
3.3 describe the problems which routine monitoring of a payment point can uncover, and explain how these problems can be resolved.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

4. know what actions should be taken at the payment point when abnormal operating conditions apply

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
4.1 explain what is meant by abnormal operating conditions in relation to the payment point		
4.2 describe the actions to be take at the payment point when abnormal operating conditions apply.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

5. understand how the accuracy of till operation is monitored

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
5.1 describe the main types of till discrepancy and explain how these occur		
5.2 describe the measures for evaluating the accuracy of till operation		
5.3 describe the measures for dealing with till discrepancy.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

6. know how to implement end-of-shift procedures at a payment point

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
6.1 describe the methods used at the payment point at the end of a shift or close of business.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

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Assessor Name:	
Assessor Signature:	
Date:	

IV Name:	
IV Signature:	
Date:	

Unit 346

Communicate information within the workplace

2 credits

1. be able to receive information within the workplace

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
1.1 identify information required, timescales and source.						
1.2 request information using appropriate methods.						
1.3 receive and record information accurately according to organisational requirements.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

2. be able to transmit information within the workplace

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
2.1 transmit information accurately and timely and using appropriate methods						
2.2 confirm receipt of information.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

3. understand how to receive and transmit information within the workplace

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
3.1 explain the types of information, purposes and the level of detail which may be required and the timescale within which it must be obtained		
3.2 explain the different methods for communicating information and the ways it may need to be adapted to suit the audience		
3.3 give examples of when information may be required urgently		
3.4 explain why it is important to take messages accurately and the potential effects of not doing so		
3.5 explain the importance of confirming information and why this should be acknowledged and accurately recorded		
3.6 explain the situations in which confidentiality needs to be maintained.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

4. understand the relevant legislation in receiving and sending information

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
4.1 summarise the legislation which relates to communicating information within the workplace.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

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Assessor Name:	
Assessor Signature:	
Date:	

IV Name:	
IV Signature:	
Date:	

Unit 347

Plan and maintain supplies of physical resources within the work area

3 credits

1. be able to maintain supplies of physical resources

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
1.1 monitor supplies of physical resources to ensure that they are suitable and sufficient for current work activities						
1.2 ensure that supplies of physical resources are stored appropriately						
1.3 identify variations in future requirements for physical resources and plan correctly						
1.4 provide clear and accurate information for recording purposes.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

2. be able to promote health and safety and environmental good practice

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
2.1 work in a way which promotes health and safety, is consistent with relevant legislation, codes of practice and any additional requirements.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

3. understand how to maintain supplies of physical resources

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
3.1 explain how the quantity and quality of resources required for specific work activities are planned to include:		
a. products or materials		
b. equipment		
3.2 explain how to recognise any faults or shortfalls in supplies of resources and the appropriate action to be taken		
3.3 explain the purpose of manufacturer's recommendations regarding the storage and use of resources		
3.4 explain the types of records required and the importance of accurate record keeping.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

4. understand relevant health and safety legislation and environmental good practice

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
4.1 summarise current health and safety legislation, codes of practice and any additional requirements.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

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Assessor Name:	
Assessor Signature:	
Date:	

IV Name:	
IV Signature:	
Date:	

Unit 348

Prepare for and maintain equipment and machines

3 credits

1. understand how to prepare equipment and machines for maintenance

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
1.1 explain the purpose of a maintenance schedule plan		
a. routine		
b. breakdown		
1.2 justify circumstances in which authorisation must be obtained prior to maintenance		
1.3 research information required for the maintenance procedure and how it should be obtained		
1.4 describe methods for preparing equipment and machines		
a. manual		
b. mechanical		
1.5 investigate the dangers created by stored energy and how these should be responded to during the preparation stage		
1.6 evaluate hazardous chemicals and substances which may be present and ways in which they should be dealt with		
1.7 select the type of tools, equipment and materials required for the maintenance procedure		
a. hand tools		
b. power tools		
1.8 describe the ways, and reasons, for making equipment and machinery safe for dis-assembly and re-assembly purposes		
1.9 describe the location of stored equipment and any associated components.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

2. understand how to maintain and repair equipment and machines

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
2.1 describe methods for the diagnosis of faults and the identification of the root cause		
2.2 give a range of routine maintenance requirements and why these must be adhered to		

2.3	analyse factors which impact on the value of continuing with the procedure such as cost of repair, estimated working life, immediate needs for the equipment/machinery use		
2.4	describe the reasons and methods for maintaining equipment and machines		
2.5	investigate the possible consequences of not maintaining equipment and machines		
2.6	investigate legislative requirements relating to the maintenance of equipment and machinery, and the work area		
2.7	give a range of components that require periodic replacement and the reasons for this		
2.8	describe procedures for obtaining replacement components		
2.9	describe safe and appropriate methods of storing equipment and machinery		
2.10	describe how and where to obtain expert advice in relation to maintenance		
2.11	describe the necessary post-maintenance checks		
2.12	describe how to keep appropriate records.		
Type of evidence →			
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report			

3. prepare equipment and machines for maintenance

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
3.1 obtain the relevant information and authorisation for the maintenance procedure - eg manual/maintenance						
3.2 identify the equipment and machines requiring maintenance eg routine and breakdown						
3.3 make sure the equipment and machines for maintenance are safe, and completely isolated from the power source						
3.4 keep the work area safe and in a condition suitable for the maintenance procedure						
3.5 obtain the appropriate tools and materials for the maintenance procedures						
3.6 complete the preparation of equipment and machines for maintenance in accordance with manufacturers instructions eg manual/mechanical						
3.7 identify the relevant components for dis-assembly and re-assembly purposes.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

4. maintain and repair equipment and machines

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
4.1 assess the maintenance requirements based on the condition and use of the equipment and machines						
4.2 identify, remove and replace worn and damaged components in accordance with manufacturers' instructions						
4.3 where replacement components are unavailable, safely store the equipment and machinery, and take the appropriate action to obtain the suitable replacements						
4.4 carry out the maintenance in accordance with manufacturers' instructions, standard procedure and legislation						
4.5 identify the need for expert advice and assistance and promptly refer this matter to the appropriate member of staff						
4.6 make sure that stored equipment and machines are safe, secure and appropriately protected from any adverse conditions						
4.7 carry out the correct tests on completion of the maintenance procedure to confirm the machinery/equipment is returned to good working order						
4.8 clean, service and store maintenance tools after use						
4.9 keep appropriate records.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

5. understand and comply with current health and safety legislation and codes of practice

Assessment criteria (Knowledge)	Portfolio reference	
The learner can:		
5.1 health and safety in relation to the preparation, maintenance and repair of equipment and machines for maintenance and the usage on the work area		
5.2 select types of protective clothing and the reasons why it must be worn		
5.3 describe the correct ways of wearing protective clothing		
5.4 maintain health and safety in accordance with relevant legislation and codes of practice.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

6. understand and work safely with hazardous chemicals

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
6.1 assess hazardous chemicals and substances which may be present and ways of minimising leakage		
6.2 describe safe and appropriate methods for disposing of waste materials		
6.3 minimise dangers from contamination and hazardous chemicals		
6.4 minimise the escape of substances and dispose of waste in a safe manner and place – eg hazardous and non-hazardous.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

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Assessor Signature:	
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IV Name:	
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Date:	

Unit 349

Transplant large root-balled plants

4 credits

1. prepare and transport large root-balled plants

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
1.1 ensure the plant is in a fit condition for transportation and establishment.		
1.2 ensure the plant is prepared for transportation and a safe and effective route is selected.		
1.3 transport the plant in a way that is safe and secure and in accordance with any highway and traffic regulations.		
1.4 maintain the health, vigour and physical condition of the plant during the journey.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

2. understand the principles of transporting large root-balled plants

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
2.1 explain how to check the condition of plants to ensure they are fit for transportation and establishment		
2.2 describe the effects of transportation on plants, including the signs that a plant may be suffering stress, and how to respond to these signs		
2.3 explain how to prepare plants for transportation, secure them and maintain their condition throughout the journey		
2.4 summarise the relevant highway and traffic regulations		
2.5 describe the types of hazards that may occur when transporting plants and how to deal with these.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

3. establish large root-balled plants in new sites

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
3.1 identify and mark out the planting site correctly and clearly						

3.2	handle the plant and use planting methods that maintain the health, vigour and physical condition of the plant and minimise damage						
3.3	provide support, planting conditions and aftercare that are appropriate to the plant and the environment						
3.4	restore the site to a clean and tidy condition following planting.						
Type of evidence →							
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report							

4. understand the principles underpinning the establishment of large root-balled plants

Assessment criteria (Knowledge)		Portfolio reference	
The learner can:			
4.1	explain the factors affecting the timing, method and site of planting		
4.2	explain the causes of damage and drying out and their prevention		
4.3	explain the problems and methods relating to the support, planting conditions and aftercare of plants whilst they are establishing		
4.4	explain the types of damage that may occur to plants during planting and how to avoid these		
4.5	explain the importance of restoring the site to a clean and tidy condition.		
Type of evidence →			
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report			

5. be able to maintain and use relevant equipment

Assessment criteria (Performance)		Evidence date					
The learner can:		Portfolio reference					
5.1	ensure equipment is prepared, used and maintained in a safe and effective condition throughout.						
Type of evidence →							
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report							

6. understand the reasons for maintaining equipment

Assessment criteria (Knowledge)		Portfolio reference	
The learner can:			
6.1	explain the importance and methods of maintaining equipment for use.		
Type of evidence →			
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report			

7. be able to promote health and safety and environmental good practice

Assessment criteria (Performance) The learner can:	Evidence date					
	Portfolio reference					
7.1 work in a way which promotes health and safety, is consistent with relevant legislation, codes of practice and any additional requirements						
7.2 ensure work is carried out in a manner which minimises environmental damage.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

8. understand relevant health and safety legislation and environmental good practice

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
8.1 summarise current health and safety legislation, codes of practice and any additional requirements		
8.2 describe the possible environmental damage that could occur and how to respond appropriately.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

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Assessor Signature:	
Date:	

IV Name:	
IV Signature:	
Date:	

Unit 350

Plan and manage the control of pests, diseases and disorders

5 credits

1. plan the control of pests, diseases and disorders

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
1.1 develop suitable plans for the control of pests, diseases and disorders. The plans should specify the following:		
a. control method(s) to be used (chemical, biological and/or cultural)		
b. timing		
c. individuals involved		
d. health and safety requirements		
e. environmental protection measures		
To take account of the following criteria		
f. crop		
g. cropping area		
h. problem		
i. market requirements		
1.2 present plans clearly to the appropriate people.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

2. be able to monitor the control of pests, diseases and disorders

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
2.1 establish methods, timing and frequency of monitoring to determine the presence of pests, diseases and disorders						
2.2 gather accurate monitoring information relating to the presence of pests, diseases and disorders at appropriate intervals						
2.3 accurately interpret all available information to identify the extent of the pest population, disease, disorders and biological controls.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

3. be able to manage the control of pests, diseases and disorders

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
3.1 confirm that the selected control methods are in accordance with legislative requirements.						
3.2 implement at least two control methods in ways which minimise the risks to non-target species and the environment:						
a. chemical						
b. biological						
c. cultural						
3.3 take appropriate actions without delay should problems arise during pest, disease and disorder control						
3.4 evaluate accurately the use of control method and amend activities if necessary.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

4. be able to keep appropriate records

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
4.1 keep all relevant records up to date, accurate, legible and complete.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

5. be able to promote health and safety and environmental good practice

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
5.1 work in a way which promotes health and safety, is consistent with relevant legislation, codes of practice and any additional requirements.						
5.2 ensure work is carried out in a manner which minimises environmental damage.						
5.3 manage and dispose of waste in accordance with legislative requirements and codes of practice..						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

6. be able to maintain and use relevant equipment

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
6.1 ensure equipment is prepared, used and maintained in a safe and effective condition throughout.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

7. understand how to plan for the control of pests, diseases and disorders

Assessment criteria (Knowledge)	Portfolio reference	
The learner can:		
7.1 explain the importance of developing plans for the control of pests, diseases and disorders and why they should cover the following:		
a. control method(s) to be used (chemical, biological and/or cultural)		
b. timing		
c. individuals involved		
d. health and safety requirements		
e. environmental protection measures		
7.2 explain the ways in which the plans should be communicated covering both written and spoken		
7.3 explain all the planning criteria to be considered when developing plans:		
a. crop		
b. cropping area		
c. problem		
d. market requirements		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

8. understand how to monitor the control of pests, diseases and disorders

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
8.1 explain how to assess the risks associated with monitoring and controlling pests, diseases and disorders		
8.2 explain how to identify pests, diseases and disorders, the significance of their presence on crop(s) and the problems they cause		
8.3 explain integrated pest management and its advantages and disadvantages		
8.4 explain the effects of season and weather conditions on monitoring pest populations and how monitoring methods can be adjusted to take account of these changes		
8.5 explain the reasons for monitoring pest populations and the importance of developing suitable plans for their control.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

9. understand the records required for managing the control of pests, diseases and disorders

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
9.1 explain the records required and their importance.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

10. understand the control of pests, diseases and disorders

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
10.1 explain how to assess the health and safety risks related to controlling pests, diseases and disorders		
10.2 explain different methods for controlling pests, diseases and disorders and the problems which may occur and the action to be taken covering:		
a. chemical		
b. biological		
c. cultural		
10.3 explain the safe and effective handling of chemicals and the dangers and emergency treatments		
10.4 explain how to prolong the effective life of chemicals.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

11. understand the reasons for maintaining equipment

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
11.1 explain the importance and methods of maintaining equipment for use.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

12. understand relevant health and safety legislation and environmental good practice

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
12.1 summarise current health and safety legislation, codes of practice and any additional requirements		
12.2 describe the possible environmental damage that could occur and how to respond appropriately		
12.3 explain the correct and appropriate methods for disposing of waste		
12.4 explain the records required for management and legislative purposes and the importance of maintaining them.		
Type of evidence →		
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Unit 351

Safe use and application of pesticides

3 credits

The aim of this unit is to provide the learner with the knowledge, understanding and skills required for preparing for the application of pesticides, applying pesticides in accordance with instructions and legislation.

The evidence requirements for this unit are PA1 and a PA Pesticide Application unit, e.g. PA6, PA2. No other evidence is necessary or admissible. The learning outcomes below cover the requirements for this unit and are for reference purposes only. To comply with legislation, Learners must ensure that they hold the relevant Certificate of competence for each situation in which they wish to apply pesticides.

Relationship to National Occupational Standards : CU81 1,2,3

1. know how to use and apply pesticides safely

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
1.1 demonstrate knowledge of operator’s responsibilities under current legislation controlling the use of pesticides		
1.2 demonstrate knowledge of interpreting product label information		
1.3 demonstrate knowledge of personal safety and contamination		
1.4 demonstrate knowledge of pesticide and container storage		
1.5 demonstrate knowledge of the disposal of pesticides, container and packaging		
1.6 demonstrate knowledge of the requirement for record keeping		
1.7 demonstrate knowledge of environmental factors and wildlife considerations.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

2. be able to prepare to apply pesticides

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
2.1 identify applicator controls and components						
2.2 prepare and check prime mover, where applicable, and all equipment						
2.3 check applicator/equipment for defects and security of attachment.						
2.4 read and interpret product label.						

2.5 select spray volume /spray quality/rate of application.						
2.6 demonstrate knowledge of legislation and safety requirements.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

3. be able to calibrate the sprayer or applicator

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
3.1 carry out activities to calibrate the applicator.						
3.2 demonstrate knowledge of calibration data to be recorded.						
3.3 calculate, measure and mix pesticide.						
3.4 demonstrate knowledge of the preparation of concentrated pesticides.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

4. be able to apply pesticide safely

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
4.1 carry out a risk assessment, including an environmental assessment, of the site to be sprayed						
4.2 demonstrate knowledge of safe and accurate spraying/application procedures.						
4.3 use appropriate methods to apply pesticide safely to a site or crop.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

5. be able to carry out post-operation procedures

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
5.1 demonstrate knowledge of cleaning, decontamination and storing of equipment.						
5.2 complete an application record.						
Type of evidence →						
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Assessor Signature:	
Date:	

IV Name:	
IV Signature:	
Date:	

Unit 352

Design landscape areas and specify materials and components

3 credits

1. understand how to prepare designs for landscape projects

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
1.1 explain the principles and theory of landscape design		
1.2 investigate the implications of overall site layout for final design, utility, maintenance and safety of use		
1.3 analyse the main components of a successful landscape proposal		
1.4 explain why all relevant survey and analysis information should be included in the design		
1.5 clarify how to ensure such information is accurate especially if prepared by others		
1.6 compare and clarify the methods to research and evaluate the purpose, function and usage of the area		
1.7 explain why accepted design principles such as unity, scale, proportion, balance, symmetry, space, form, texture, colour, light and shade and congruence are important and how to determine whether plans are consistent with these		
1.8 assess why it is important to offer clients options to consider and explain how these options should be presented		
1.9 summarise how to represent design to scale, with the required accuracy, clearly and in full.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

2. understand how to specify plants, materials and installation details

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
2.1 compare and contrast the properties and applications of a range of materials and plants used in landscape design		
2.2 research the factors affecting the choice of plants		
2.3 explain how to assess whether plants and materials harmonise or clash with existing environmental features		
2.4 evaluate possible installation methods and explain why the chosen ones are appropriate		
2.5 summarise the accepted methods of specifying plants, materials and installation details		
2.6 demonstrate knowledge of legislation and safety requirements		

2.7	explain the principles and methods of calculating quantities		
2.8	explain the methods of setting out bills of quantity		
2.9	clarify the contractual and financial implications of over/under estimating quantities.		
		Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report			

3. prepare designs for landscape projects

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
3.1	identify client requirements					
3.2	negotiate proposals which take account of all relevant survey and analysis information					
3.3	use design components and materials which are appropriate to site, brief, purpose and expected usage for example types of planting, heights of planting, levels of planting, types of surface and structure, focal points, access routes and functional features					
3.4	ensure the design is consistent with accepted design principles					
3.5	clearly identify plants and materials on the plan					
3.6	represent the design accurately and clearly to scale.					
		Type of evidence →				
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

4. specify plants, materials and installation details

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
4.1	choose plants and materials which are suitable for the design, visual impact, site conditions, purpose and expected usage					
4.2	choose plants and materials which minimise adverse environmental impact					
4.3	choose plants and materials which are readily available and within budget					
4.4	use installation methods which are suitable for the site, conditions and the plants and materials to which they apply					
4.5	specify materials and installation details in accordance with relevant regulations and standards					

4.6 ensure specifications are complete and unambiguous						
4.7 list required quantities of plants and materials accurately.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

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IV Name:	
IV Signature:	
Date:	

Unit 353

Encourage and motivate volunteers

5 credits

1. be able to motivate volunteers by promoting the special ethos and values of volunteering

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
1.1 assess the needs and wishes of individuals and/or groups to help determine the starting point for their involvement						
1.2 support volunteers in ways which match volunteer expectations, motivations and needs						
1.3 demonstrate an awareness of individual and/or group volunteer's abilities and aptitudes						
1.4 recognise volunteers and their commitment which are likely to enhance their motivation to continue						
1.5 take account of equal opportunities issues as they affect volunteers.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

2. recognise voluntary effort by valuing volunteer contributions

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
2.1 show appreciation of the individual contributions made by volunteers by:						
a. providing feedback to volunteers						
b. communicating this information to others						
2.2 encourage further development of volunteers' capabilities						
2.3 record individual and group effort in terms of its worth and contribution to organisational objectives.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

3. understand how to motivate volunteers by promoting the special ethos and values of volunteering

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
3.1 explain what volunteering entails and the implications of volunteering for the volunteer, the voluntary organisation and the client		
3.2 explain why people volunteer and why organisations involve volunteers		
3.3 explain ways of assessing and confirming the needs and wishes of individuals and/or groups to help determine the starting point for their involvement		
3.4 describe how equal opportunities issues and values affect volunteers and volunteering and the organisation		
3.5 explain ways of recognising the commitment of volunteers and how that will enhance their motivation to continue.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

4. understand how to recognise voluntary effort by valuing volunteer contributions

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
4.1 explain how to respond positively to personal and group voluntary effort by:		
a. providing feedback to volunteers		
b. communicating this information to others		
4.2 describe how to assess and record individual and group effort in terms of its worth and contribution to organisational objectives		
4.3 describe how to evaluate an individual's voluntary effort in ways which can help further his/her or a group's capabilities		
4.4 describe ways of recognising formally the skills and abilities shown		
4.5 describe how to provide feedback at an appropriate level in the organisation.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

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Candidate Signature:	
Date:	

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Assessor Name:	
Assessor Signature:	
Date:	

IV Name:	
IV Signature:	
Date:	

Unit 354

Manage the work of volunteers

6 credits

1. be able to plan the work of volunteers

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
1.1 give opportunities to volunteers to contribute to the planning and organisation of their work						
1.2 produce plans that take into account the relevant factors of volunteering including:						
a. your team’s objectives						
b. the volunteers whose work you are responsible for and their development needs						
c. constraints under which volunteers may be working						
d. meeting the motivational needs of your volunteers						
1.3 produce plans and schedules that are realistic and achievable within organisational constraints						
1.4 explain the plans to others clearly and in sufficient detail to gain support, motivation and commitment						
1.5 update plans at regular intervals and take account of any changes.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

2. be able to prepare resources for volunteers

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
2.1 check that resources are available and suitable for the planned work and take the appropriate action where there are any problems						
2.2 allocate resources so that volunteers can do the work to the required standard						
2.3 make sure volunteers are using resources according to organisational, legal and regulatory requirements						

2.4	make sure volunteers are using resources efficiently and effectively and encourage them to suggest improvements.						
Type of evidence →							
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report							

3. be able to lead the work of volunteers

Assessment criteria (Performance)	Evidence date						
The learner can:	Portfolio reference						
3.1	make volunteers feel welcome and introduce any new volunteers to each other and the rest of the team.						
3.2	clearly explain organisational policy in relation to:						
	a. volunteering						
	b. confidentiality						
	c. welfare						
	d. health and safety						
	e. volunteer insurance						
	f. training and developing volunteers						
	g. equal opportunities.						
3.3	provide volunteers with clear instructions on tasks they have to do in line with organisational and legal requirements.						
3.4	correctly demonstrate the tasks and check that volunteers understand what is expected.						
3.5	let the volunteers practise the tasks under competent supervision until they can consistently achieve the required standard on their own.						
3.6	identify and correct any mistakes in a way that supports their self-confidence and praise them when they perform tasks correctly.						
3.7	identify volunteers who could take on new responsibilities and agree what development would be appropriate to their needs.						
3.8	identify volunteer work that does not meet agreed standards and take the appropriate action.						
Type of evidence →							
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report							

4. be able to assess the work of volunteers and provide feedback

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
4.1 explain the purpose of assessment clearly to all involved.						
4.2 give opportunities to volunteers to assess their own work.						
4.3 carry out assessments at times most likely to maintain and improve effective performance.						
4.4 make your assessments objectively against clear and agreed criteria.						
4.5 provide feedback to volunteers in a situation and manner most likely to maintain and improve motivation.						
4.6 provide feedback which recognises team members achievements and provide constructive suggestions and encouragement for improving their work.						
4.7 show respect for the individuals involved and treat all feedback to individuals and teams confidentially.						
4.8 give opportunities to team members to respond to feedback.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

5. be able to promote health and safety and environmental good practice

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
5.1 work in a way which promotes health and safety, is consistent with relevant legislation, codes of practice and any additional requirements.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

6. be able to maintain accurate records

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
6.1 provide clear and accurate information for recording purposes.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

7. understand how to plan the work of volunteers

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
7.1 explain how to provide volunteers with the opportunity to contribute to the planning and organisation of their work		
7.2 describe how to produce plans that take into account the relevant factors of volunteering including:		
a. your team's objectives		
b. the volunteers whose work you are responsible for and their development needs		
c. constraints under which volunteers may be working		
d. meeting the motivational needs of your volunteers		
7.3 explain how to develop realistic and achievable work plans both in the short and medium term		
7.4 describe how to present work plans in a way that gains support, motivation and commitment		
7.5 explain the need to regularly review work plans.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

8. understand how to prepare resources for volunteers

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
8.1 explain how to check that the appropriate resources are available and outline the procedures to follow for obtaining resources.		
8.2 outline the procedure for reporting problems with resources.		
8.3 summarise organisational, legal and regulatory standards for the resources that the work uses.		
8.4 explain how to allocate resources in a way that enables the achievement of objectives.		
8.5 explain the need to ensure resources are used efficiently and effectively and the implications for not doing so.		
8.6 explain the impact that the use of resources could have on the environment.		

8.7 explain the reasons for getting others to suggest ways of improving the use of resources.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

9. understand how to lead the work of volunteers

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
9.1 describe the induction process for new volunteers and the importance of making volunteers feel welcome and part of the team.		
9.2 describe how to ensure that new volunteers understand organisational policy in relation to:		
a. volunteering		
b. confidentiality		
c. welfare		
d. health and safety		
e. volunteer insurance		
f. training and developing volunteers		
g. equal opportunities		
9.3 describe how to instruct volunteers and to demonstrate tasks clearly and correctly to ensure that volunteers understand what they have to do.		
9.4 explain the reasons for making sure volunteers continue to be supervised until they can achieve the standard required and the action to take when work does not meet the standard.		
9.5 describe how to correct mistakes without undermining self-confidence.		
9.6 explain how to recognising the potential for volunteers to take on new responsibilities and outline the development opportunities available to them.		
9.7 outline the organisational and legal requirements that are relevant to the tasks the volunteers are being developed to undertake.		
9.8 describe how organisations give recognition and reward to volunteers		
9.9 explain methods of handling difficulties with volunteer work, and procedures for dealing with problems.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

10. understand how to assess the work of volunteers and provide feedback

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
10.1 explain the need to communicate clearly the purpose of assessment to all involved		
10.2 explain the reasons for providing opportunities to volunteers to assess their own work		

10.3	explain the principles of fair and objective assessment of work and how to ensure this is achieved		
10.4	explain how to provide feedback to volunteers on their performance based on assessment		
10.5	explain the principles of respect and confidentiality when providing feedback		
10.6	describe how to motivate volunteers and gain their commitment by providing feedback		
10.7	explain how to provide constructive suggestions on how performance can be improved		
10.8	describe how to give those involved the opportunity to respond to feedback and provide suggestions on how to improve their work.		
		Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report			

11. understand relevant health and safety legislation and environmental good practice

Assessment criteria (Knowledge) The learner can:		Portfolio reference	
11.1	summarise current health and safety legislation, codes of practice and any additional requirements.		
		Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report			

12. understand the importance of accurate record keeping

Assessment criteria (Knowledge) The learner can:		Portfolio reference	
12.1	explain the records required for management and legislative purposes and the importance of maintaining them.		
		Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report			

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Date:	

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Assessor Name:	
Assessor Signature:	
Date:	

IV Name:	
IV Signature:	
Date:	

Unit 355

Assess the characteristics of sites

9 credits

1. understand how to gather data on the characteristics of sites

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
1.1 summarise the information which the assessment aims to produce in relation to its physical, environmental, social, cultural and aesthetic characteristics and the related infrastructure		
1.2 investigate the nature and characteristics of the flora, fauna, landscape and historical features which may occur on the site in order to identify them correctly and recognise signs of change		
1.3 assess the impact of recreation and access		
1.4 explain how to confirm your own roles and responsibilities		
1.5 compare and contrast different collection methods (written, oral, electronic, visual, aural) which are available for assessing the characteristics of sites, their advantages and disadvantages and the principles of their use		
1.6 justify how to implement the methods being used on the site		
1.7 explain why different methods are used on different occasions and different sites and why they should be implemented as specified		
1.8 justify the techniques of counting and estimating		
1.9 define the meaning of valid and reliable data using primary and secondary sources		
1.10 describe how to evaluate the validity and reliability of data		
1.11 clarify methods of recording the data being collected		
1.12 explain the sources of error and bias in data collection		
1.13 explain why, when there are problems with data collection, advice should be sought from others		
1.14 research the ways in which site assessment may alter and affect the nature of the site itself and how to minimise this.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R = Report		

2. understand how to analyse data to produce information on the characteristics of sites

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
2.1 summarise how to estimate the sufficiency of data		
2.2 compare and explain the different quantitative and qualitative analysis methods which may be used for the information which is required and their relative advantages and disadvantages		

2.3	explain how to use data analysis methods which have been presented for the site		
2.4	investigate the formats for presenting the analysed data and how to use them effectively		
2.5	clarify the meaning of valid, reliable and sufficient quantitative and qualitative information		
2.6	explain how to interpret the information provided from the site validly and with good justification		
2.7	propose the actions to take when there are problems with sufficiency, validity and reliability		
2.8	analyse who will make use of the information, and their needs and interests in terms of its presentation		
2.9	assess methods of presenting information in written, diagrammatic, graphic and pictorial, and audio form.		
Type of evidence →			
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report			

3. gather data on the characteristics of sites

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
3.1 accurately ascertain the information which the site assessment aims to produce						
3.2 identify your own roles and responsibilities in the assessment of the site and their relation to others						
3.3 collect data using methods which are consistent with the specification and are appropriate to the identified sources						
3.4 carry out data collection methods correctly						
3.5 confirm that the data gathered is valid and reliable						
3.6 seek advice from the appropriate person when problems that you don't feel you can resolve are encountered						
3.7 carry out data collection methods and associated activities in a way which minimises any damage to the site						
3.8 ensure that working methods and systems promote health and safety and are consistent with relevant legislation and codes of practice.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

4. analyse data to produce information on the characteristics of sites

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
4.1 confirm that there is sufficient data prior to the start of the analysis						
4.2 identify the appropriate analysis methods to be used.						
4.3 analyse and record data in a format which is appropriate to the nature of the data and the particular needs of the site assessment.						
4.4 provide valid and justifiable interpretations about the nature of the site against the analysed data						
4.5 take the appropriate action where the analysis of data reveals problems with its sufficiency, reliability or validity						
4.6 present information about the site in a way which enables it to be used effectively for example written, diagrammatic, graphic and pictorial and audio.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

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Date:	

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Assessor Name:	
Assessor Signature:	
Date:	

IV Name:	
IV Signature:	
Date:	

Unit 356

Manage information for action

7 credits

1. understand how to gather required information

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
1.1 describe how to assess the effectiveness of current methods of gathering and storing information		
1.2 explain the importance of gathering, validating and analysing information to team and organisational effectiveness and your role and responsibility in relation to this		
1.3 describe the types of qualitative and quantitative information.		
1.4 explain how to gather the information you need for your job		
1.5 describe the types of problems which may occur when gathering information and how to overcome these.		
1.6 describe how to record and store the information.		
1.7 describe the procedures to follow in order to make recommendations for improvements to formal and informal systems and procedures.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

2. understand how to inform and advise others

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
2.1 describe how to give information and advice effectively both orally and in writing		
2.2 explain how to develop and present a reasoned case when providing advice to others		
2.3 explain the importance of confirming the recipient's understanding of the information and advice provided and how to do this		
2.4 explain the importance of seeking feedback on the quality and relevance of the advice and information provided, and how to encourage and enable such feedback		
2.5 explain the importance of providing information and advice to others including team members, colleagues working at the same level, higher-level managers or sponsors and people not part of the organisation		
2.6 describe the types of information and advice which other people may require		
2.7 explain the importance of checking the validity of information and advice provided to others and how to do this		

2.8	describe the principles of confidentiality when handling information and advice; the types of information and advice which may be provided to different people		
2.9	describe organisational policies, procedures and resource constraints which may affect advice and information given to others.		
		Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report			

3. understand how to hold meetings

Assessment criteria (Knowledge)		Portfolio reference	
The learner can:			
3.1	explain how to identify unhelpful arguments and digressions, and strategies which may be used to discourage these		
3.2	describe the styles of leadership which can be used to run meetings and how to choose a style according to the nature of the meeting		
3.3	describe the value and limitations of meetings as a method of exchanging information and making decisions		
3.4	explain how to determine when a meeting is the most effective way of dealing with issues and the possible alternatives		
3.5	explain the importance of determining the purpose and objectives of meetings and how to do so. Purposes should include information giving, consultation and decision making		
3.6	explain how to manage discussions so that the objectives of the meetings are met within the allocated time		
3.7	explain how to determine who are necessary people to attend the meeting		
3.8	describe the procedures to follow when calling meetings and preparing for them.		
		Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report			

4. gather required information

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
4.1	ensure that the information gathered is accurate, sufficient and relevant to the purpose for which it is needed.					
4.2	take prompt and effective action to overcome problems in gathering relevant information.					
4.3	record and store the information gathered.					
4.4	ensure that the information you gather is accessible in the required format to authorised people only					
4.5	identify possible improvements to systems and procedures and pass these on to the relevant people.					

Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

5. inform and advise others

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
5.1 give information and advice at a time and place, and in a form and manner, appropriate to the needs of recipients						
5.2 ensure that the information given is accurate, current, relevant and sufficient						
5.3 ensure that the advice you give is consistent with your organisation's policy						
5.4 use reasoned arguments and appropriate evidence to support advice						
5.5 check and confirm recipients' understanding of the information and advice given						
5.6 maintain confidentiality according to your organisation's requirements						
5.7 seek feedback from recipients about the information and advice provided, and use this feedback to improve the ways in which information and advice is given.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

6. hold meetings

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
6.1 hold one of the following meetings:						
a. involving people within an organisation						
b. involving people outside an organisation						
6.2 give sufficient notice of the meeting to allow the necessary people to attend						
6.3 make clear the purpose and objectives of the meeting at the start						
6.4 ensure that your style of leadership helps people to make useful contributions						
6.5 discourage unhelpful arguments and digressions						
6.6 ensure that the meeting achieves its objectives within the allocated time						

6.7 give clear, accurate and concise information about outcomes of the meeting promptly to those who need it.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

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Assessor Signature:	
Date:	

IV Name:	
IV Signature:	
Date:	

Unit 357

Prepare to undertake a report on a field survey

4 credits

1. know how to collect and record data for field surveys

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
1.1 outline how to collect and record data for three of the following field surveys:		
a. plants		
b. animals		
c. people		
d. physical features		
e. habitat types		
f. access networks		
1.2 state the role and responsibilities in relation to survey activities		
1.3 outline the range of survey techniques available, their advantages and disadvantages and principles of use.		
1.4 describe primary and secondary sources of data, their advantages and disadvantages and principles of use		
1.5 describe effective means of recording the data collected		
1.6 describe the actions to take if there is difficulty in obtaining data		
1.7 describe the environmental importance of the field survey area(s) and the potential impact of work on the site		
1.8 describe actions that may be necessary in cases of incidental damage to habitat, wildlife and landscape.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R = Report		

2. know how to report on field surveys

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
2.1 outline the required content of a report		
2.2 describe different ways of presenting information in a way appropriate to the intended user		
2.3 describe potential uses of field survey reports		
2.4 outline different methods of communicating clearly		

2.5 specify the timescale within which reporting must take place and the reasons for this.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

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Assessor Name:	
Assessor Signature:	
Date:	

IV Name:	
IV Signature:	
Date:	

Unit 358

Conduct and report on a field survey for people

4 credits

1. collect and record field survey data for people

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
1.1 undertake a field survey for people						
1.2 select and use survey techniques in accordance with the survey specification						
1.3 collect primary and secondary data that meets the requirements of the survey specification						
1.4 record all data legibly, fully and in the format specified						
1.5 take the appropriate prompt action where data cannot be obtained in accordance with the specification.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

2. be able to work safely and minimise environmental damage

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
2.1 work in a way which maintains health and safety and is consistent with current legislation, codes of practice and any additional requirements						
2.2 carry out work in a manner which minimises environmental damage.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

3. report on the field survey for people

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
3.1 produce accurate, legible and complete reports which contain the necessary supporting data						
3.2 respond to requests for further clarification and explanation of reports clearly and accurately						
3.3 report within the required timescale and in accordance with organisational procedure.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

Declaration

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Assessor Signature:	
Date:	

IV Name:	
IV Signature:	
Date:	

Unit 359

Conduct and report on a field survey for physical features

4 credits

1. collect and record field survey data for physical features

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
1.1 undertake a field survey for physical features						
1.2 select and use survey techniques in accordance with the survey specification						
1.3 collect primary and secondary data that meets the requirements of the survey specification						
1.4 record all data legibly, fully and in the format specified						
1.5 take the appropriate prompt action where data cannot be obtained in accordance with the specification.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

2. be able to work safely and minimise environmental damage

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
2.1 work in a way which maintains health and safety and is consistent with current legislation, codes of practice and any additional requirements						
2.2 carry out work in a manner which minimises environmental damage.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

3. report on the field survey for physical features

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
3.1 produce accurate, legible and complete reports which contain the necessary supporting data						
3.2 respond to requests for further clarification and explanation of reports clearly and accurately						
3.3 report within the required timescale and in accordance with organisational procedure.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

Declaration

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Assessor Name:	
Assessor Signature:	
Date:	

IV Name:	
IV Signature:	
Date:	

Unit 360

Conduct and report on a field survey for animals

4 credits

1. collect and record field survey data for animals

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
1.1 undertake a field survey for animals						
1.2 select and use survey techniques in accordance with the survey specification						
1.3 collect primary and secondary data that meets the requirements of the survey specification						
1.4 record all data legibly, fully and in the format specified						
1.5 take the appropriate prompt action where data cannot be obtained in accordance with the specification.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

2. be able to work safely and minimise environmental damage

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
2.1 work in a way which maintains health and safety and is consistent with current legislation, codes of practice and any additional requirements						
2.2 carry out work in a manner which minimises environmental damage.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

3. report on the field survey for animals

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
3.1 produce accurate, legible and complete reports which contain the necessary supporting data						
3.2 respond to requests for further clarification and explanation of reports clearly and accurately						
3.3 report within the required timescale and in accordance with organisational procedure.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

Declaration

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Assessor Name:	
Assessor Signature:	
Date:	

IV Name:	
IV Signature:	
Date:	

Unit 361

Conduct and report on a field survey for habitat types

4 credits

1. collect and record field survey data for habitat types

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
1.1 undertake a field survey for habitat types						
1.2 select and use survey techniques in accordance with the survey specification						
1.3 collect primary and secondary data that meets the requirements of the survey specification						
1.4 record all data legibly, fully and in the format specified						
1.5 take the appropriate prompt action where data cannot be obtained in accordance with the specification.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

2. be able to work safely and minimise environmental damage

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
2.1 work in a way which maintains health and safety and is consistent with current legislation, codes of practice and any additional requirements						
2.2 carry out work in a manner which minimises environmental damage.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

3. report on the field survey for habitat types

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
3.1 produce accurate, legible and complete reports which contain the necessary supporting data						
3.2 respond to requests for further clarification and explanation of reports clearly and accurately						
3.3 report within the required timescale and in accordance with organisational procedure.						
Type of evidence →						
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Assessor Name:	
Assessor Signature:	
Date:	

IV Name:	
IV Signature:	
Date:	

Unit 362

Conduct and report on a field survey for plants

4 credits

1. collect and record field survey data for plants

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
1.1 undertake a field survey for plants						
1.2 select and use survey techniques in accordance with the survey specification						
1.3 collect primary and secondary data that meets the requirements of the survey specification						
1.4 record all data legibly, fully and in the format specified						
1.5 take the appropriate prompt action where data cannot be obtained in accordance with the specification.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

2. be able to work safely and minimise environmental damage

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
2.1 work in a way which maintains health and safety and is consistent with current legislation, codes of practice and any additional requirements						
2.2 carry out work in a manner which minimises environmental damage.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

3. report on the field survey for plants

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
3.1 produce accurate, legible and complete reports which contain the necessary supporting data						
3.2 respond to requests for further clarification and explanation of reports clearly and accurately						
3.3 report within the required timescale and in accordance with organisational procedure.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

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Assessor Signature:	
Date:	

IV Name:	
IV Signature:	
Date:	

Unit 363

Conduct and report on a field survey for access networks

4 credits

1. collect and record field survey data for access networks

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
1.1 undertake a field survey for access networks						
1.2 select and use survey techniques in accordance with the survey specification						
1.3 collect primary and secondary data that meets the requirements of the survey specification						
1.4 record all data legibly, fully and in the format specified						
1.5 take the appropriate prompt action where data cannot be obtained in accordance with the specification.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

2. be able to work safely and minimise environmental damage

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
2.1 work in a way which maintains health and safety and is consistent with current legislation, codes of practice and any additional requirements						
2.2 carry out work in a manner which minimises environmental damage.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

3. report on the field survey for access networks

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
3.1 produce accurate, legible and complete reports which contain the necessary supporting data						
3.2 respond to requests for further clarification and explanation of reports clearly and accurately						
3.3 report within the required timescale and in accordance with organisational procedure.						
Type of evidence →						
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Assessor Name:	
Assessor Signature:	
Date:	

IV Name:	
IV Signature:	
Date:	

Unit 364

Work with and consult the local community

3 credits

1. work with and consult the local community

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
1.1 identify opportunities for formal and informal consultation and co-operation with the local community, seeking specialist advice where appropriate						
1.2 establish and maintain contacts with relevant individuals and organised groups within the local community						
1.3 engage with individuals and groups within the local community to develop understanding and awareness as part of consultation						
1.4 use appropriate communication methods to seek the opinions of individuals and groups within the local community.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

2. understand the importance of working with and consulting the local community

Assessment criteria (Knowledge)	Portfolio reference	
The learner can:		
2.1 describe the types of opportunities available for co-operation and consultation with the local community		
2.2 describe the ways in which contact with the local community can be established		
2.3 describe the reasons for and importance of consultation with the local community in gathering feedback		
2.4 describe the likely impact of the organisation’s work on the local community		
2.5 outline why it is important that those you are consulting with understand the issues which they are being consulted on		
2.6 describe the methods of gauging community opinion and the importance of providing feedback.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

Unit 364
Declaration

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Assessor Name:	
Assessor Signature:	
Date:	

IV Name:	
IV Signature:	
Date:	

Unit 365

Work with children and young people during environmental activities

3 credits

1. be able to establish and maintain a healthy, safe and secure environment for children and young people

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
1.1 check all areas where children and young people will be present and identify and record hazards						
1.2 take action to eliminate or reduce hazards where dangerous situations or hazards arise						
1.3 explain safety rules to children and young people clearly and in a manner appropriate to their level of understanding						
1.4 encourage children and young people to be aware of their own and others safety						
1.5 work with others to maintain the agreed levels of supervision at all times						
1.6 follow agreed procedures for the collection of children and young people and not hand over any children without authorisation						
1.7 take the appropriate action in cases where they have concerns over the welfare of children and young people in their care.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

2. be able to work with and protect children and young people during environmental activities

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
2.1 work with children and young people indoors and outdoors in a calm and relaxed manner to promote their understanding and self confidence.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

3. know how to establish and maintain a healthy, safe and secure environment for children and young people

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
3.1 explain the implications on their work of relevant legislation and sector, organisational and statutory codes of practice		
3.2 describe how to identify potentially dangerous situations or hazards		
3.3 describe the action required in cases where potentially dangerous situations or hazards have been identified		
3.4 outline the necessary safety rules and procedures, and how to explain them to children in a manner appropriate to their level of understanding		
3.5 describe how to promote understanding and self confidence in children and young people		
3.6 outline the agreed levels of supervision appropriate for the activity		
3.7 explain the importance of procedures for the collection of children and young people		
3.8 explain the action to take where they are concerned about the welfare of a child or young person in their care, including the procedures for dealing with suspected child abuse covering:		
a. referral of concerns to the line manager		
b. referral of concerns to specialists outside the organisation		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

4. understand the implications of working with children during environmental activities

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
4.1 explain the importance of maintaining a calm and relaxed manner when working with children and young people		
4.2 describe how to work with children and young people		
a. indoors		
b. outdoors		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

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Assessor Name:	
Assessor Signature:	
Date:	

IV Name:	
IV Signature:	
Date:	

Unit 366

Plan, deliver and evaluate environmental projects

10 credits

1. be able to plan environmental projects

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
1.1 negotiate project specifications that:						
a. meet agreed organisational requirements						
b. meet appropriate management plans						
c. conform to current statutory and legal requirements						
d. conform to principles of environmental good practice						
e. take into account the views and opinions of those with relevant technical expertise						
f. take into account risks:						
i. health and safety						
ii. financial						
iii. reputation						
iv. environmental impact						
1.2 include systems and criteria for project evaluation within the project specifications						
1.3 present final project specifications in a format which is accurate, complete and suitable for the user covering:						
a. schedule						
b. location						
c. methods and procedures						
d. physical resources						
e. human resources						
f. relevant legal requirements						
g. standard of outcome required						
h. financial requirements						

1.4	give clear and accurate briefings to those people involved with the project specifications including those:						
	a. internal to the organisation						
	b. external to the organisation						
1.5	ensure that, where relevant, contracts for project work are issued.						
	Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report							

2. be able to deliver environmental projects

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
2.1	make resources available to allow project activities to be carried out in a safe, and effective way including:					
	a. natural					
	b. physical					
	c. human					
	d. financial					
	and inform the appropriate person without delay where these resources are not available					
2.2	consistently meet project specifications within your area of responsibility, noting any factors which may cause disruption to project activities, and taking the appropriate action to minimise their effects					
2.3	take corrective action without delay, and inform the relevant people of any changes which may affect them					
2.4	establish and maintain systems to monitor the quality, quantity and time specifications for service delivery					
2.5	make any recommendations for improving project activities and working conditions promptly to the appropriate people					
2.6	ensure that the use and maintenance of equipment conforms to recommended schedules and procedures					
2.7	promptly report all accidents and incidents to the appropriate people, and record them accurately and fully					
2.8	conduct communications with the project team and other interested parties in a way which promotes understanding and goodwill					

2.9 make sure that records of project activities are complete, accurate and comply with organisational procedures.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

3. be able to evaluate environmental projects

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
3.1 carry out evaluation efficiently and effectively against criteria set out in the project specification, ensuring that evaluation is thorough, complete and objective covering:						
a. environmental impact						
b. quality						
c. use of resources						
3.2 produce evaluation reports that are clear, accurate and in a form suitable for the intended recipients						
3.3 justify your conclusions and recommendations on the basis of:						
a. the information available,						
b. the methods of evaluation including:						
i. qualitative						
ii. quantitative						
c. clearly stated assumptions						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

4. understand how to plan environmental projects

Assessment criteria (Knowledge)	Portfolio reference	
The learner can:		
4.1 summarise relevant aspects of organisational requirements and management plans		
4.2 summarise current principles of environmental good practice, and statutory and legal requirements, and their impact on project specifications		
4.3 summarise health and safety and risks		
4.4 identify those who should be consulted with and describe the ways in which their views and opinions may be sought		
4.5 explain actual and potential pressures on the environment, of any conflict between these pressures, and the effect these may have on the project specification		

4.6	describe the process of identifying and selecting appropriate evaluation systems and criteria		
4.7	explain the importance of accurate and complete specification, and reason for choice of presentation format covering:		
	a. schedule		
	b. location		
	c. methods and procedures		
	d. physical resources		
	e. human resources		
	f. relevant legal requirements		
	g. standard of outcome required		
4.8	explain the importance of giving clear and accurate briefings to those involved with the project specification, and reasons for the choice of briefing method		
4.9	outline the process of agreeing and issuing contracts for project work.		
	Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report			

5. understand how to deliver environmental projects

Assessment criteria (Knowledge)		Portfolio reference	
The learner can:			
5.1	outline the required type and quantity of resources needed for project activities and the appropriate action in the case of inadequate resources covering all the following:		
	a. natural		
	b. physical		
	c. human		
	d. financial		
5.2	outline individual responsibilities within project specifications including health and safety		
5.3	explain how to identify and minimise the effect of disruptions and the reasons for selecting corrective actions		
5.4	explain how to establish and maintain systems to monitor service delivery and how to identify improvements to project activities and working conditions		
5.5	outline methods of communication likely to promote understanding and goodwill		
5.6	explain the importance of complete and accurate records which comply with organisational procedures.		
	Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report			

6. understand how to evaluate environmental projects

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
6.1 explain the importance of evaluating project outcomes covering the following criteria:		
a. environmental impact		
b. quality		
c. use of resources		
6.2 describe techniques of evaluation and requirements of the original project specification		
6.3 explain the process of evaluation and the importance of thorough, complete and impartial evaluation		
6.4 explain the importance of clear and accurate reports and reasons for style of report		
6.5 describe means of drawing conclusions and making recommendations.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

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Unit 367

Research and plan environmental interpretations

5 credits

1. be able to research information for interpretations

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
1.1 establish the nature, requirements and expectations of the intended audience						
1.2 formulate clear research objectives linked to the nature and requirements of the audience, the sites to be visited and the focus of interpretation						
1.3 use appropriate information sources effectively and economically						
1.4 assess all information obtained for accuracy and appropriateness to the intended audience						
1.5 identify and access additional sources of information where necessary						
1.6 ensure that throughout the work account is taken of the environmental and social impact of proposed interpretations						
1.7 ensure the information compiled is reliable, accurate and optimises the goodwill of those providing the information.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

2. be able to plan information for interpretation

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
2.1 ensure that plans take account of potential site hazards and minimise their effects on the audience						
2.2 relate the planned interpretations to the nature and requirements of the audience, the sites to be visited and the focus of interpretation						
2.3 ensure that plans allow for the use of a range of appropriate interpretive methods						

2.4	ensure that plans take account of the potential environmental and social impact of the proposed interpretation and aim to sustain the special character of the site						
2.5	negotiate and agree site access arrangements prior to planned visits						
2.6	identify the required resources and confirm their availability						
2.7	maintain the confidentiality of information.						
Type of evidence →							
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report							

3. understand how to research information for interpretations

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
3.1 explain why it is important to formulate clear research objectives		
3.2 explain how to establish the nature, requirements and expectations of the intended audience covering the following groups:		
a. general interest		
b. special interest		
3.3 explain the ways in which the needs of different audiences may vary, and how this impacts on research covering the following groups:		
a. general interest		
b. special interest		
3.4 explain how to link to needs of the audience with the sites to be visited and the focus of interpretation		
3.5 explain relevant information sources, and how to access and use them effectively		
3.6 explain how to check information for reliability, accuracy and relevance; and the reasons why this is important		
3.7 explain the ways in which the goodwill of information providers can be optimised		
3.8 explain how to take account of potential environmental and social impact of interpretations and the reasons why this is important.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

4. understand how to plan for interpretations

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
4.1 explain how to plan interpretations and select methods best suited to the needs of the audience, the sites to be visited and the focus of interpretation. Interpretations cover:		
a. geographical areas or sites		

	b. specific environmental topics		
	c. environmental themes		
4.2	explain the specific site hazards, how they are recognised and their impact on visitors minimised and the consequences of failing to identify and plan accordingly		
4.3	explain the resources and approaches available for the plan and their suitability covering:		
	a. time		
	b. human		
	c. physical		
	d. financial information		
4.4	explain how to identify, negotiate and agree appropriate site access arrangements and the consequences of failing to make appropriate access arrangements prior to visits		
4.5	explain the importance of confirming availability of resources and the consequences of failing to ensure required resources are available		
4.6	explain the need for appropriate levels of confidentiality.		
	Type of evidence →		
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IV Signature:	
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Unit 372

Organise the delivery of reliable customer service

6 credits

1. plan and organise the delivery of reliable customer service

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
1.1 plan, prepare and organise everything they need to deliver services or products to different types of customers						
1.2 organise what they do to ensure that they are consistently able to give prompt attention to your customers						
1.3 reorganise their work to respond to unexpected additional workloads.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

2. review and maintain customer service delivery

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
2.1 maintain service delivery during very busy periods and unusually quiet periods						
2.2 maintain service delivery when systems, people or resources have let them down						
2.3 consistently meet their customers' expectations						
2.4 balance the time they take with their customers with the demands of other customers seeking their attention						
2.5 respond appropriately to their customers when customers make comments about the products or services they are offering						
2.6 alert others to repeated comments made by their customers						
2.7 take action to improve the reliability of their service based on customer comments						
2.8 monitor the action they have taken to identify improvements in the service they give to their customers.						

Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

3. use recording systems to maintain reliable customer service

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
3.1 record and store customer service information accurately following organisational guidelines						
3.2 select and retrieve customer service information that is relevant, sufficient and in an appropriate format						
3.3 quickly locate information that will help solve a customer's query						
3.4 supply accurate customer service information to others using the most appropriate method of communication.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

4. understand how to organise the delivery of reliable customer service

Assessment criteria (Knowledge)	Portfolio reference	
The learner can:		
4.1 describe organisational procedures for unexpected situations and their role within them		
4.2 describe resource implications in times of staff sickness and holiday periods and their responsibility at these times		
4.3 explain the importance of having reliable and fast information for their customers and their organisation		
4.4 evaluate the organisational procedures and systems for delivering customer service		
4.5 identify useful customer feedback and how to decide which feedback should be acted on		
4.6 describe how to communicate feedback from customers to others		
4.7 show that they know and understand the organisational procedures and systems for recording, storing, retrieving and supplying customer service information		
4.8 explain the legal and regulatory requirements regarding the storage of data.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

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Assessor Name:	
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Date:	

IV Name:	
IV Signature:	
Date:	

Unit 373

Improve the customer relationship

7 credits

1. improve communication with their customers

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
1.1 select and use the best method of communication to meet their customers' expectations						
1.2 take the initiative to contact their customers to update them when things are not going to plan or when they requires further information						
1.3 adapt their communication to respond to individual customers' feelings.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

2. balance the needs of their customer and their organisation

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
2.1 meet their customers' expectations within their organisation's service offer						
2.2 explain the reasons to their customers sensitively and positively when the customer expectations cannot be met						
2.3 identify alternative solutions for their customers either within or outside the organisation						
2.4 identify the costs and benefits of these solutions to their organisation and to their customers						
2.5 negotiate and agree solutions with their customers which satisfy them and are acceptable to the organisation						
2.6 take action to satisfy their customers with the agreed solution when balancing customer needs with those of their organisation.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

3. exceed customer expectations to develop the relationship

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
3.1 make extra efforts to improve their relationship with their customers						
3.2 recognise opportunities to exceed their customers' expectations						
3.3 take action to exceed their customers' expectations within the limits of their own authority						
3.4 gain the help and support of others to exceed their customers' expectations.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

4. understand how to improve the customer relationship

Assessment criteria (Knowledge)	Portfolio reference	
The learner can:		
4.1 describe how to make best use of the method of communication chosen for dealing with their customers		
4.2 explain how to negotiate effectively with their customers		
4.3 explain how to assess the costs and benefits to their customers and their organisation of any unusual agreement they make		
4.4 explain the importance of customer loyalty and/or improved internal customer relationships to the organisation.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

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Assessor Name:	
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Date:	

IV Name:	
IV Signature:	
Date:	

Unit 374

Monitor and solve customer service problems

6 credits

1. solve immediate customer service problems

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
1.1 respond positively to customer service problems following organisational guidelines						
1.2 solve customer service problems when they have sufficient authority						
1.3 work with others to solve customer service problems						
1.4 keep customers informed of the actions being taken						
1.5 check with customers that they are comfortable with the actions being taken						
1.6 solve problems with service systems and procedures that might affect customers before they become aware of them						
1.7 inform managers and colleagues of the steps taken to solve specific problems.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

2. identify repeated customer service problems and options for solving them

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
2.1 identify repeated customer service problems						
2.2 identify the options for dealing with a repeated customer service problem and consider the advantages and disadvantages of each option						
2.3 work with others to select the best option for solving a repeated customer service problem, balancing customer expectations with the needs of the organisation.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

3. take action to avoid the repetition of customer service problems

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
3.1 obtain the approval of somebody with sufficient authority to change organisational guidelines in order to reduce the chance of a problem being repeated						
3.2 action their agreed solution						
3.3 keep their customers informed in a positive and clear manner of steps being taken to solve any service problems						
3.4 monitor the changes they have made and adjust them if appropriate.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

4. understand how to monitor and solve customer service problems

Assessment criteria (Knowledge)	Portfolio reference	
The learner can:		
4.1 show that they know and understand organisational procedures and systems for dealing with customer service problems		
4.2 show that they know and understand organisational procedures and systems for identifying repeated customer service problems		
4.3 show that they know and understand how the successful resolution of customer service problems contributes to customer loyalty with the external customer and improved working relationships with service partners or internal customers		
4.4 show that they know and understand how to negotiate with and reassure customers while the customers problems are being solved.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

Unit 374
Declaration

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Date:	

IV Name:	
IV Signature:	
Date:	

Unit 376

Identify the need for and plan habitat management work

4 credits

1. be able to identify habitat management work

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
1.1 identify the need for habitat management through use of all of the following:						
a. site monitoring						
b. management plan						
c. reports from others						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

2. be able to plan for habitat management work

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
2.1 plan habitat management for at least four of the following objectives:						
a. to create or maintain suitable conditions for particular species						
b. to create or maintain a desired mix of habitats for access and recreation						
c. to conserve desirable physical or archaeological features						
d. to reduce the pressures of human activity on habitats						
e. to promote site safety						
2.2 take account of the environmental value of at least two of the following types of sites in planning:						
a. ecological						
b. archaeological						
c. recreational						
2.3 select appropriate habitat management methods to achieve objectives						

2.4	produce work plans and specifications for the identified work to include the following:						
	a. schedule						
	b. location						
	c. methods and procedures						
	d. physical resources						
	e. human resources						
	f. legal requirements						
	g. standard of outcome required						
2.5	carry out risk assessments and identify safe working procedures						
2.6	seek agreement from all relevant interested parties and ensure that all necessary permissions are in place						
2.7	identify the most appropriate workforce for the planned habitat management work						
2.8	identify and access the resources required to carry out the planned work						
2.9	schedule habitat management work based on the following:						
	a. identified priorities						
	b. effects of season and timing.						
2.10	record plans in a suitable format.						
Type of evidence →							
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report							

3. understand how to identify the need for habitat management work

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
3.1 explain how to identify the need for habitat management through use of:		
a. site monitoring		
b. management plan		
c. reports from others		
3.2 explain how to identify the objectives of habitat management for the following objectives:		
a. to create or maintain suitable conditions for particular species		
b. to create or maintain a desired mix of habitats for access and recreation		
c. to conserve desirable physical or archaeological features		
d. to reduce the pressures of human activity on habitats		
e. to promote site safety.		

3.3 describe how to recognise the environmental value of sites.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

4. understand the need to plan habitat management work

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
4.1 explain how the environmental value of sites affects the planning of work		
4.2 explain how to assess risks and develop safe working procedures		
4.3 explain the process of producing work plans and specifications to organisational requirements including:		
a. agreement of objectives		
b. agreement of plans		
c. when permissions are required		
d. the suitable workforce		
e. the resources required (tools and equipment, people)		
f. schedule of work		
g. legal requirements		
h. standard of outcome		
4.4 explain how planned work fits into organisational objectives, local and UK biodiversity action plans.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

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Assessor Signature:	
Date:	

IV Name:	
IV Signature:	
Date:	

Unit 377

Co-ordinate and oversee habitat management work

4 credits

1. be able to co-ordinate and oversee habitat management work

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
1.1 make available the necessary resources to allow habitat management work to be carried out in a safe and effective way. Resources to include:						
a. natural						
b. physical						
c. human						
d. financial						
1.2 inform the appropriate person where these resources are not available						
1.3 brief those who will be carrying out the work with regard to:						
a. work specification						
b. environmental value of the site and its implications for the planned work						
1.4 oversee habitat management work for four of the following objectives						
a. to create or maintain suitable conditions for particular species						
b. to create or maintain a desired mix of habitats for access and recreation						
c. to conserve desirable physical or archaeological features						
d. to reduce the pressures of human activity on habitats						
e. to promote site safety						
1.5 communicate with the work team and other interested parties in a way which promotes understanding and goodwill						
1.6 provide clear and accurate information for recording purposes.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

2. be able to promote health and safety and environmental good practice

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
2.1 work in a way which promotes health and safety, is consistent with legislation, codes of practice and any additional requirements						
2.2 ensure work is carried out in a manner which minimises environmental damage						
2.3 manage and dispose of waste in accordance with legislative requirements and codes of practice.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

3. understand how to co-ordinate and oversee habitat management work

Assessment criteria (Knowledge)	Portfolio reference	
The learner can:		
3.1 explain the required type and quantity of resources needed for habitat management work		
3.2 describe the appropriate action to take in the case of inadequate resources		
3.3 describe relevant aspects of work specifications, and individual responsibilities		
3.4 describe how to select a workforce which is appropriate for the planned work		
3.5 describe methods of briefing the workforce on the activities required		
3.6 describe how to effectively oversee habitat management work which is being carried out		
a. to create or maintain suitable conditions for particular species		
b. to create or maintain a desired mix of habitats for access and recreation		
c. to conserve desirable physical or archaeological features		
d. to reduce the pressures of human activity on habitats		
e. to promote site safety		
3.7 explain how to identify and minimise the effect of disruptions and how to select corrective actions		
3.8 explain how to establish, maintain and improve systems to monitor work		
3.9 describe methods of communication likely to promote understanding and goodwill		
3.10 identify the types of records required and the importance of accurate record keeping.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

4. understand relevant health and safety legislation and environmental good practice

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
4.1 summarise current health and safety legislation, codes of practice and any additional requirements.		
4.2 describe the possible environmental damage that could occur and how to respond appropriately.		
4.3 explain the correct and appropriate methods for disposing of waste.		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

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Date:	

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IV Signature:	
Date:	

Unit 378

Monitor and evaluate the effectiveness of habitat management work

4 credits

1. be able to monitor and evaluate the effectiveness of habitat management work

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
1.1 set in place systems to monitor the effectiveness of habitat management work in creating desired conditions within appropriate timescales with regard both:						
a. the habitat being managed						
b. the work which was carried out						
1.2 use the outcomes of your monitoring to inform the planning of future habitat management work to include:						
a. planning of your own future work						
b. planning by other people						
1.3 plan and implement additional work to rectify any problems or failures to achieve original management objectives.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

2. understand how to monitor and evaluate the effectiveness of habitat management work

Assessment criteria (Knowledge)	Portfolio reference	
The learner can:		
2.1 explain the criteria used to evaluate the habitat management work at completion of practical activities		
2.2 outline the requirements of the original work plan and specification		
2.3 explain the importance of longer-term monitoring to determine whether habitat management has been effective		
2.4 identify the factors that determine the length of time over which monitoring should take place		
2.5 explain how to use the outcomes of monitoring to improve future plans and where necessary how to plan additional work.		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

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Date:	

Unit 380

Work with others to improve customer service

8 credits

1. improve customer service by working with others

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
1.1 contribute constructive ideas for improving customer service						
1.2 identify what they have to do to improve customer service and confirm this with others						
1.3 agree with others what they have to do to improve customer service						
1.4 co-operate with others to improve customer service						
1.5 keep their commitments made to others						
1.6 make others aware of anything that may affect plans to improve customer service.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

2. monitor their own performance when improving customer service

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
2.1 discuss with others how what they do affects customer service performance						
2.2 identify how the way they work with others contributes towards improving customer service.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

3. monitor their team performance when improving customer service

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
3.1 discuss with others how teamwork affects customer service performance						

3.2	work with others to collect information on team customer service performance						
3.3	identify with others how customer service teamwork could be improved						
3.4	take action with others to improve customer service performance.						
Type of evidence →							
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report							

4. understand how to improve customer service

Assessment criteria (Knowledge)		Portfolio reference	
The learner can:			
4.1	describe who else is involved either directly or indirectly in the delivery of customer service		
4.2	describe the roles and responsibilities of others in their organisation		
4.3	describe the roles of others outside their organisation who have an impact on their services or products		
4.4	evaluate what the goals or targets of their organisation are in relation to customer service and how these are set		
4.5	evaluate how their organisation identifies improvements in customer service.		
Type of evidence →			
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report			

Unit 380
Declaration

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IV Signature:	
Date:	

Unit 381

Deal with accidents and emergencies involving children and young people during environmental activities

4 credits

1. be able to deal with accidents and emergencies whilst working with children and young people during environmental activities

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
1.1 promptly assess the severity of an accident or emergency including:						
a. minor accidents or emergencies						
b. major accidents or emergencies						
to determine whether first aid or medical attention is required						
1.2 promptly and calmly carry out the appropriate procedures for dealing with accidents and emergencies including:						
a. minor accidents or emergencies						
b. major accidents or emergencies						
1.3 maintain suitable standards of hygiene when dealing with accidents and emergencies including and, where relevant, taking action to protect themselves and others from risk						
1.4 offer comfort and reassurance to the children, young people and others throughout						
1.5 follow the correct procedures for recording and reporting accidents and emergencies.						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R = Report						

2. know how to deal with accidents and emergencies when working with children and young people during environmental activities

Assessment criteria (Knowledge)	Portfolio reference	
The learner can:		
2.1 explain the implications on their work of sector, organisational and statutory codes of practice for dealing with accidents and emergencies		
2.2 outline procedures for dealing with accidents and emergencies, and the importance of adhering to them		

2.3	describe how to assess the severity of accidents and emergencies and determine the action required		
2.4	describe basic First Aid procedures		
2.5	explain the importance of maintaining suitable levels of hygiene, and ways of protecting themselves and others from infection and harm		
2.6	describe how to recognise and cope with emotional reactions to accidents or emergencies		
2.7	explain the importance of following the correct procedures for recording and reporting accidents and emergencies		
2.8	outline the procedures and responsibilities for conveying information to parents or guardians.		
		Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report			

Unit 381

Deal with accidents and emergencies involving children and young people during environmental activities



Declaration

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Date:	

Unit 382

Time management for business

1 credit

1. understand how to manage workload

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
1.1 evaluate a range of techniques for managing own workload effectively		
1.2 review whether the changes made have helped to improve the management of own workload		
1.3 explain how further improvements can be made to manage workload		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

2. know how to manage time effectively to achieve objectives

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
2.1 analyse how time management techniques can be used most effectively		
2.2 explain how targets and milestones help in managing time		
2.3 explain how work can be prioritised and interruptions minimized		
2.4 explain what performance indicators can be used to show improvements in time management		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

3. understand how to be assertive to achieve a desired outcome

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
3.1 explain how using assertiveness techniques can lead to positive outcomes at work		
3.2 use some of these assertiveness techniques and explain how they have led to a positive outcome		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

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IV Signature:	
Date:	

Unit 383

Lead the work of teams and individuals to achieve their objectives

3 credits

1. be able to plan the work of teams

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
1.1 provide opportunities for team members to contribute to the planning and organisation of their work						
1.2 develop plans for the team and each individual which meet their operational objectives						
1.3 confirm plans and schedules are realistic within organisational constraints						
1.4 plan the allocation of work taking full account of team members' abilities and development needs						
1.5 explain team plan to team members in a way that meets the teams requirements						
1.6 explain an individual's plan to the team member						
1.7 confirm team members' understanding of the plans and their work activities						
1.8 update plans at regular intervals taking account of changes to individuals, the team and organisation						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

2. be able to assess the work of teams and individuals

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
2.1 explain the purpose of assessment clearly to team and individuals						
2.2 assess teams and individuals objectively against clear and agreed criteria using valid information						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

3. be able to provide feedback to teams and individuals on their work

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
3.1 provide constructive feedback to teams and individual team members						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

4. understand the principles of leading teams and individuals

Assessment criteria (Knowledge)	Portfolio reference	
The learner can:		
4.1 explain the importance of communication skills when leading teams and individuals		
4.2 explain own role in planning work activities within organisational constraints		
4.3 explain the use of assessment and feedback as part of team development		
4.4 summarise the information needed to assess the work of teams and individuals		
4.5 explain the importance of involving team members in the planning and assessment of their own work		
4.6 summarise strategies for motivating team members		
4.7 explain the principles of developing work plans for teams and individuals both in the short and medium term		
4.8 summarise the impact of line management structures on developing work plans		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

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IV Signature:	
Date:	

Unit 384

Improve customer service

7 credits

1. be able to improve communication with customers

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
1.1 use communication methods to meet customers' needs						
1.2 adapt communication to respond to individual customers' requirements						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

2. be able to balance the needs of customer and the organisation

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
2.1 explain the reasons to customers when expectations cannot be met						
2.2 identify alternative solutions for customers						
2.3 identify the costs and benefits of alternative solutions to organisation and customers						
2.4 negotiate solutions with customers which are acceptable to the organisation and the customer						
2.5 apply agreed solution balancing the needs of customer and organisation						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

3. be able to exceed customer expectations

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
3.1 use methods to improve relationships with customers						
3.2 recognise opportunities to exceed customers' expectations						
3.3 take action to exceed customers' expectations within the limits of job role						
3.4 request the help and support of others to exceed their customers' expectations						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

4. understand how to improve the customer relationship

Assessment criteria (Knowledge)	Portfolio reference	
The learner can:		
4.1 explain how to negotiate with customers		
4.2 explain how to assess the costs and benefits to customers and organisation of any unusual agreement		
4.3 explain the importance of customer loyalty and improved customer relationships to organisation		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

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IV Signature:	
Date:	

Unit 385

Implement marketing plans

4 credits

1. be able to prepare for the implementation of marketing plans

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
1.1 develop an implementation plan that specifies objectives, actions, responsibilities, budget, timescale and success criteria						
1.2 brief personnel on their roles and responsibilities in accordance with the marketing plan						
1.3 ensure the availability of agreed marketing resources						
1.4 explain the importance of understanding the nature of the market in which the activity is being targeted						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

2. be able to implement marketing plans

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
2.1 deliver the requirements of the plan within budget and timescale						
2.2 address risks, problems and variances from expectations in accordance with the marketing plan						
2.3 keep stakeholders up to date with progress, developments and issues						
2.4 record and report on the outcomes of the implementation in accordance with the marketing plan and organisational procedures						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

3. understand how to prepare marketing plans

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
3.1 explain the purpose of the marketing plan		
3.2 explain how marketing plans are communicated within the organisation		
Type of evidence →		
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

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Candidate Signature:	
Date:	

I confirm that this candidate has achieved all the requirements of this unit with the evidence listed. Assessment was conducted under the specified conditions and context, and is valid, authentic, reliable, current and sufficient.

Assessor Name:	
Assessor Signature:	
Date:	

IV Name:	
IV Signature:	
Date:	

Unit 401

Manage budgets

5 credits

1. be able to manage budgets

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
1.1 control budget performance within limits and deadlines						
1.2 analyse and take action to minimise costs where possible						
1.3 take corrective action to make sure of best value for money						
1.4 authorise expenditure within the scope of own authority						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

2. be able to monitor budgets

Assessment criteria (Performance)	Evidence date					
The learner can:	Portfolio reference					
2.1 record transactions as required						
2.2 produce information on performance against budget, when required						
2.3 make sure all calculations are accurate						
2.4 record information that will help with the preparation of future budgets						
Type of evidence →						
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report						

3. understand the purpose of budgets

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
3.1 explain the purpose and benefits of managing financial resources effectively and efficiently		
3.2 identify legal, regulatory and organisational requirements for managing a budget		
3.3 describe different types of budgetary systems and their features		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

4. understand how to manage budgets

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
4.1 describe methods for monitoring, controlling and recording income and expenditure		
4.2 describe ways in which costs may be minimised in own area of responsibility		
4.3 identify situations in which corrective action may be needed		
4.4 describe the scope of own authority for managing a budget and authorising expenditure		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

5. understand how to report performance against budgets

Assessment criteria (Knowledge) The learner can:	Portfolio reference	
5.1 explain the purpose and benefits of reporting information on performance against budget		
5.2 explain how to check the accuracy of budget calculations		
5.3 explain the purpose and benefits of recording information that will help with the future preparation of budgets		
	Type of evidence →	
O = Observation WT = Witness Testimony P = Product Q = Questioning PD = Professional Discussion R =Report		

I confirm that the evidence supplied for the above listed unit is authentic and a true representation of my own work. The work logged is my own work carried out during my normal work duties.

The answers in the question bank are my own work and discussed with my assessor on completion. I have been observed in my workplace by my assessor on several occasions.

Candidate Name:	
Candidate Signature:	
Date:	

I confirm that this candidate has achieved all the requirements of this unit with the evidence listed. Assessment was conducted under the specified conditions and context, and is valid, authentic, reliable, current and sufficient.

Assessor Name:	
Assessor Signature:	
Date:	

IV Name:	
IV Signature:	
Date:	

Appendix 1 Summary of City & Guilds assessment policies

Health and Safety

All centres have to make sure that they provide a safe and healthy environment for learning, including induction and assessment. City & Guilds external verifiers check this when they visit assessment centres.

Equal Opportunities

Your centre will have an equal opportunities policy. Your centre will explain this to you during your induction, and may give you a copy of the policy.

City & Guilds equal opportunities policy is available from our website www.cityandguilds.com, City & Guilds Customer Relations Team or your centre.

Access to assessment

City & Guilds qualifications are open to all candidates, whatever their gender, race, creed, age or special needs. Some candidates may need extra help with their assessment, for example, a person with a visual impairment may need a reader.

If you think you will need alternative assessment arrangements because you have special needs, you should discuss this with your centre during your induction, and record this on your assessment plan. City & Guilds will allow centres to make alternative arrangements for you if you are eligible and if the qualification allows for this. This must be agreed before you start your qualification.

City & Guilds guidance and regulations document *Access to assessment and qualifications* is available on the City & Guilds website www.cityandguilds.com, from the City & Guilds Customer Relations Team or your centre.

Complaints and appeals

Centres must have a policy and procedure to deal with any complaints you may have. You may feel you have not been assessed fairly, or may want to appeal against an assessment decision if you do not agree with your assessor.

These procedures will be explained during induction and you will be provided with information about the Quality Assurance Co-ordinator within your centre who is responsible for this.

Most complaints and appeals can be resolved within the centre, but if you follow the centre procedure and are still not satisfied you can complain to City & Guilds.

Our complaints policy is on our website www.cityandguilds.com or is available from the City & Guilds Customer Relations Team or your centre.

Useful contacts

UK learners

General qualification information

International learners

General qualification information

Centres

Exam entries, Certificates, Registrations/enrolment, Invoices, Missing or late exam materials, Nominal roll reports, Results

Single subject qualifications

Exam entries, Results, Certification, Missing or late exam materials, Incorrect exam papers, Forms request (BB, results entry), Exam date and time change

International awards

Results, Entries, Enrolments, Invoices, Missing or late exam materials, Nominal roll reports

Walled Garden

Re-issue of password or username, Technical problems, Entries, Results, e-assessment, Navigation, User/menu option, Problems

Employer

Employer solutions, Mapping, Accreditation, Development Skills, Consultancy

Publications

Logbooks, Centre documents, Forms, Free literature

T: +44 (0)844 543 0033

E: learnersupport@cityandguilds.com

T: +44 (0)844 543 0033

F: +44 (0)20 7294 2413

E: intcg@cityandguilds.com

T: +44 (0)844 543 0000

F: +44 (0)20 7294 2413

E: centresupport@cityandguilds.com

T: +44 (0)844 543 0000

F: +44 (0)20 7294 2413

F: +44 (0)20 7294 2404 (BB forms)

E: singlesubjects@cityandguilds.com

T: +44 (0)844 543 0000

F: +44 (0)20 7294 2413

E: intops@cityandguilds.com

T: +44 (0)844 543 0000

F: +44 (0)20 7294 2413

E: walledgarden@cityandguilds.com

T: +44 (0)121 503 8993

E: business@cityandguilds.com

T: +44 (0)844 543 0000

F: +44 (0)20 7294 2413

If you have a complaint, or any suggestions for improvement about any of the services that City & Guilds provides, email: **feedbackandcomplaints@cityandguilds.com**

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City & Guilds is a registered charity
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and training

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