# Level 2 Certificate in Driving Goods Vehicles – Motor/Pedal Cycle (4012-20)



**Candidate logbook** 501/1799/3

www.cityandguilds.com August 2011 Version 1.0

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# Level 2 Certificate in Driving Goods Vehicles – Motor/Pedal Cycle (4012-20)



**Candidate logbook** 

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## **City & Guilds** Believe you can



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## 1 About your candidate logbook

1.1 Contact details

Candidate name	
Candidate enrolment no	
Centre name	
Centre number	
Programme start date	
Date of registration with City & Guilds	

Keep a record of relevant contact details in the space provided below. You may find it helpful to make a note of phone numbers and e-mail addresses here.

Your Assessor(s)	
Your Internal Verifier	
Quality Assurance Contact	

## 1 About your candidate logbook

## 1.2 Introduction to the logbook

This logbook will help you complete the units in City & Guilds' **Level 2 Certificate in Driving Goods Vehicles – Motor/Pedal Cycle (4012-20)**. It contains forms you can use to record your evidence of what you have done.

There are **16 units** in total available in this suite of qualifications. You should discuss and agree with your assessor/tutor which of these units you are going to work towards. The units in this logbook are for **Level 2** and one at **Level 3**.

#### **About City & Guilds**

City & Guilds is your awarding body for this N/SVQ. City & Guilds is the UK's leading awarding body for vocational qualifications.

Information about City & Guilds and our qualifications is available on our website **www.cityandguilds.com**.

## 2 Units

The learner must achieve a minimum of **31 credits** by completing:

- 6 mandatory units- 15 credits
- minimum of **4** credits from optional group 1
- minimum of **4** credits from optional group 2
- minimum of **3** credits from optional group 3
- minimum of **5** credits from optional group 4

City & Guilds unit	Unit title	GLH	Credit value
	Mandatory group		
001	Prepare the cycle for driving	10	2
002	Protect the cycle and the load	15	2
003	Operate and monitor the cycle systems	16	3
004	Manoeuvre the cycle in restricted spaces	18	4
005	Obtain Information on the collection and/or delivery of loads	10	2
006	Collecting and/or delivering goods (motorcycles and pedal cycles)	10	2

One unit to be taken from each of the following optional groups:

- minimum of **4** credits from group 1
- minimum of **4** credits from group 2
- minimum of **3** credits from group 3

City & Guilds unit	Unit title	GLH	Credit value
	Option group 1		
007	Drive the cycle on public roads in a safe and fuel efficient manner	30	6
008	Drive the cycle on private roads in a safe and fuel efficient manner	20	4
	Option group 2		
009	Ensure the cycle is loaded correctly	25	4
010	Load the cycle correctly	30	5
	Option group 3		
011	Ensure the cycle is unloaded correctly	15	3
012	Unload the cycle correctly	20	3

City & Guilds unit	Unit title	GLH	Credit value
	Option group 4		
013	Plan the route and timings for the collection and delivery of goods	30	6
014	Make an effective contribution to a business in the logistics sector	10	3
015	Contribute to the provision of customer service in logistics operations	18	3
016	Dealing with payment transactions in logistics operations	10	2

### 3 The assessment process

Simulation is allowed in some of the units in this qualification. Where simulation is needed this must be agreed with your external verifier in advance to ensure validity. Candidates should be assessed under normal workplace conditions. However, there are situations where the actual workplace may not be appropriate, or where waiting for naturally occurring evidence is impractical. Therefore, the setting up or devising of assessment situations will be allowed, when it can be demonstrated that the following circumstances require it in areas related to.

The following people at your centre will explain the assessment process and help you achieve your unit(s).

#### The assessor/tutor

The assessor/tutor is the person you will have the most contact with as you work towards your unit(s). You may have more than one assessor/tutor depending on which unit(s) you take or you may be assessed by a person who is not your tutor.

#### The internal verifier

The internal verifier maintains the quality of assessment within the centre.

#### The external verifier

The external verifier works for City & Guilds and helps to ensure that your centre meets the required standards for quality and assessment.

## 4 Using your logbook

#### **Recording forms**

This logbook contains all of the forms you and your assessor will need to plan, review and organise your evidence. Your assessor will be able to help you decide which forms you need to complete and help you fill them in.

#### Please photocopy these forms as required.

### 5 Candidate progress record

#### Level 2 Certificate in Driving Goods Vehicles – Motor/Pedal Cycle (4012-20)

Units	001	002	003	004	005	006				
Credits	2	2	3	4	2	2				
Total Cred	lits Achi	ieved:	·	<u>.</u>	·	·			<u>.</u>	

Minimum Credit Value for Cycles: 31 Credits Maximum Credit Value for Cycles: 34 Credits

I confirm that the evidence supplied for the above listed units is authentic and a true representation of my own work. The work logged in the following pages is my own work carried out during my normal work duties.

The answers in the question bank are my own work and discussed with my assessor on completion. I have been observed in my workplace by my assessor on several occasions.

Candidate Name:	
Candidate Signature:	
Date:	

I confirm that this candidate has achieved all the requirements of this qualification with the evidence listed. Assessment was conducted under the specified conditions and context, and is valid, authentic, reliable, current and sufficient.

Assessor Name:	
Assessor Signature:	
Date:	

IV Name:	
IV Signature:	
Date:	

### Outcome 1 Know how to prepare the cycle for driving

Assessment criteria (Knowledge ) You must be able to:	Portfolio reference
<ol> <li>explain the relevant organisational policies and procedures, in relation preparing the cycle for driving, that relate to:</li> </ol>	n to
health, safety and security	
legal requirements	
operating requirements	
2. explain how to check that the cycle has sufficient fuel, additives and w	vater
3. explain the operation of the cycle instruments and controls to include	:
how to check the vehicle systems	
how to check instruments, controls, gauges and vehicle system	5
indications of electrical or mechanical problems	
4. explain the responsibilities of the driver for the cycle and the load	
5. explain the organisational procedures for reporting defects including information on previously reported problems with the cycle	
6. explain how to obtain information on previously reported problems w cycle	ith the
7. explain which person(s) is officially responsible for releasing the cycle	
8. identify problems that can occur when preparing the cycle for driving	
9. explain the appropriate action to take, in order to deal with identified problems.	
Type of evi	dence 🗲

### Outcome 2 Be able to prepare the cycle for driving

Assessment criteria (Performance )	Evidence date			
Simulation can be used for non competency based evidence but its use must be agreed in advance with your				
City and Guilds appointed External Verifier. This authority should be retained by the centre for future audit.				
You must be able to:	Portfolio reference			
1. follow all organisational policies and procedures, in relation to preparing the cycle for driving, that relate to:				
health, safety and security				
legal requirements				
operating requirements				
10. check the vehicle and vehicle systems to ensure the cycle is legal and roadworthy				
11. for optimum control, observation and comfort, carry out adjustments to the:				
steering mechanism				
mirrors				
• seat				
12. check the cycle has sufficient:				
• fuel				
• additives				
• oil				
• water				
13. check that any ancillary equipment is in working order				
14. demonstrate that all documentation your organisation requires is with the cycle.				
Type of evidence →				

#### Outcome 1 Know how to protect the cycle and the load

Assessment criteria (Knowledge ) You must be able to:	Portfolio reference
1. explain the relevant organisational policies and procedures, in relation to protecting the cycle and load, that relate to:	
health, safety and security	
legal requirements	
operating requirements	
different locations	
changes in condition of the load	
theft or damage	
15. describe how to identify damage or deterioration in the condition of the load	
16. explain different methods for protecting the cycle's load	
17. describe the risks associated with protecting the cycle and load at different locations	
18. explain the security checks that are required to protect the cycle and the load	
19. identify problems that can occur when protecting the cycle and its load	
20. explain the appropriate action to take, in order to deal with identified problems.	
Type of evidence →	

### Outcome 2 Be able to protect the cycle and the load

Assessment criteria (Performance )	Evidence date
Simulation can be used for non competency based evidence but its use must be agreed in advance with your City and Guilds appointed External Verifier. This authority should be retained by the centre for future audit.	
You must be able to:	Portfolio reference
<ol> <li>follow all organisational policies and procedures, in relation to protecting the cycle and load, that relate to:</li> </ol>	
health, safety and security	
legal requirements	
operating requirements	
different locations	
• theft	
• damage	
reporting procedures	
21. carry out security checks	
22. demonstrate how to report any change in the condition of the load according to organisational procedures.	
Type of evidence →	

#### Outcome 3 Know how to operate and monitor the vehicle systems

Assessment criteria (Knowledge ) You must be able to:	Portfolio reference
1. explain the relevant organisational policies and procedures, that relate to:	
health, safety and security	
legal requirements	
cycle operating systems	
cycle monitoring systems	
23. describe the purposes and functions of the cycles instruments	
24. explain the cycle requirements for:	
• fuel	
additives	
• oil	
• water	
25. identify problems that can occur when operating and monitoring the cycle systems	
26. explain the appropriate action to take, in order to deal with identified problems.	
Type of evidence -	▶

### Outcome 2 Be able to operate and monitor the vehicle systems

Assessment criteria (Performance )		Evidence date				
Simulation is not acceptable for performance evidence in this unit.						
You must be able to:	Portfolio reference					
1. follow all organisational policies and procedures that relate to:						
<ul> <li>health, safety and security</li> </ul>						
legal requirements						
cycle operating systems						
cycle monitoring systems						
27. operate the cycle controls to maintain the safety, security of yourself, the cycle and others						
28. operate fuel delivery systems correctly and safely						
29. demonstrate how to minimise wear and tear on the cycle systems.						
Type of evidence →						

#### Outcome 1 Know how to manoeuvre the cycle in restricted spaces

Assessment criteria (Knowledge ) You must be able to:	Portfolio reference
<ol> <li>explain the relevant organisational policies and procedures, in relation to manoeuvring the cycle, that relate to:</li> </ol>	
health, safety and security	
legal requirements	
operating requirements	
30. state the:	
dimensions of the cycle	
clearances required for the cycle during different activities	
types of signals to be used when manoeuvring the cycle	
31. explain the observations required to ensure the safety of yourself and other road users	
32. identity suitable spaces for safe manoeuvring	
33. identify the types of hazard that could occur during manoeuvring	
34. explain the effects of inappropriate speed during manoeuvring	
35. identify problems that can occur when manoeuvring the cycle in restricted spaces	
36. explain the appropriate action to take, in order to deal with identified problems.	
Type of evidence 🚽	•

### Outcome 2 Be able to manoeuvre the cycle in restricted spaces

Assessment criteria (Performance ) Simulation can be used for non competency based	Evidence date				
evidence but its use must be agreed in advance with your City and Guilds appointed External Verifier. This authority should be retained by the centre for future audit.					
You must be able to:	Portfolio reference				
1. follow organisational policies and procedures, in relation to manoeuvring the cycle, that relate to:					
<ul> <li>health, safety and security</li> </ul>					
legal requirements					
operating requirements					
37. manoeuvre the cycle in restricted spaces and include:					
the appropriate use of signals					
using the appropriate speed for the manoeuvre					
<ul> <li>ensuring there is no damage to the cycle or surrounding environment</li> </ul>					
<ul> <li>ensuring the cycle is in a suitable position for the required activities.</li> </ul>					
Type of evidence →					

2 credits

# Outcome 1 Know how to obtain information on the collection and/or delivery of loads

Assessment criteria (Knowledge ) You must be able to:	Portfolio reference
1. explain the relevant organisational policies and procedures, in relation to obtaining information on the collection and/or delivery of the load, that relate to:	
health, safety and security	
legal requirements	
operating requirements	
monitoring requirements	
38. explain the required information on the load to include:	
the type of information for the load	
where the information can be found	
<ul> <li>destination and schedule and any recent information that could affect the destination and schedule</li> </ul>	
requirements for loading and unloading	
requirements for collections	
39. identify problems that can occur when obtaining information on the collection and/or delivery of loads	
40. explain the appropriate action to take, in order to deal with identified problems.	
Type of evidence →	

# Outcome 2 Be able to obtain information on the collection and/or delivery of loads

Assessment criteria (Performance )	Evidence date
Simulation can be used for non competency based evidence but its use must be agreed in advance with your City and Guilds appointed External Verifier. This authority should be retained by the centre for future audit.	
You must be able to:	Portfolio reference
<ol> <li>follow all organisational policies and procedures, in relation to obtaining information on the collection and / or delivery of the load, that relate to:</li> </ol>	
health, safety and security	
legal requirements	
operating requirements	
monitoring requirements	
41. collect information on the load to include:	
the details of the load	
destination and schedule	
requirements for loading and unloading	
requirements for collections and/or deliveries	
42. assess any relevant information that could affect the destination and schedule	
43. communicate effectively with others in relation to the collection and / or delivery of the load	
44. assess the suitability of the vehicle for the load.	
Type of evidence →	

Unit 006

# Collecting and/or delivering goods (motorcycles and pedal cycles)

2 credits

# Outcome 1 Know how to collect and/or deliver goods by motor and/or pedal cycle

Assessment criteria (Knowledge ) You must be able to:	Portfolio reference
1. explain the relevant organisational policies and procedures, that relate to:	
health, safety and security	
personal protective equipment	
legal requirements	
vehicle operating systems	
vehicle monitoring systems	
reporting procedures	
45. explain the required information on:	
collection and delivery documentation	
types of goods to be collected and/or delivered	
• health, safety, security or environmental issues in relation to the goods	
any restrictions that may apply to the goods	
routes and schedules	
any end of collection and/or delivery tasks	
end of duty checks	
46. identify suitable equipment for the collection and/or delivery of the goods	
47. identify problems that can occur when collecting and/or delivering goods by motorcycles and / or pedal cycles.	
Type of evidence →	

# Outcome 2 Be able to collect and/or deliver goods by motor and/or pedal cycle

Assessment criteria (Performance ) Simulation is not acceptable for performance evidence in	Evidence date
this unit.	
You must be able to:	Portfolio reference
1. follow all organisational policies and procedures that relate to:	
<ul> <li>health, safety and security</li> </ul>	
personal protective equipment	
legal requirements	
vehicle operating systems	
vehicle monitoring systems	
reporting procedures	
48. confirm with an appropriate person the:	
• goods to be collected and /or delivered	
route and schedule	
49. ensure the vehicle used is suitably equipped and serviceable	
50. carry out the collection and/or delivery of the goods safely and in accordance with organisational operational policies	
51. monitor progress on the collection and/or delivery of goods	
52. demonstrate how to report and record any difficulties with the collection and/or delivery of the goods in accordance with organisational policy	
53. complete collection and delivery documentation	
54. complete end of collection and or delivery schedule procedures	
55. complete end of duty tasks.	
Type of evidence 🗲	

Unit 007

6 credits

# Outcome 1 Know how to drive the cycle on public roads in a safe and fuel efficient manner

Assessment criteria (Knowledge ) You must be able to:	Portfolio reference
<ol> <li>explain the relevant organisational policies and procedures, in relation to driving the cycle in a fuel efficient manner, that relate to:</li> </ol>	
health, safety and security	
legal requirements	
operating requirements	
56. explain the organisation's policy when driving conditions vary and result in changes to the schedule	
57. describe how to adapt driving styles to changes in driving conditions	
58. explain how to adapt driving manner to suit changes in driving conditions	
59. explain how the actions of other road users can affect driving manner	
60. explain how to:	
• position the cycle on the road to ensure the safety of yourself and other road users	
appropriately use signals	
alter speed to meet different types of road conditions and requirements	
use the controls of the cycle to optimise fuel consumption	
assess and maintain safe separation distances	
assess factors affecting safe stopping distances	
<ul> <li>use the controls of the cycle to adjust braking under different road conditions</li> </ul>	
61. identify types of hazard that could occur on the road	
62. when overtaking, identify:	
when overtaking should and should not occur	
the types of hazards involved	
factors affecting the distance required to overtake other vehicles	

63. describe the effects severe braking could have on the load and roadworthiness of the cycle	
64. identify problems that can occur when driving the vehicle, on private roads, in a safe and fuel efficient manner	
65. explain the appropriate action to take, in order to deal with identified problems.	
Type of evidence →	

Evidence key: (**O**) observation; (**P**) product; (**PD**) professional discussion; (**Q**) questioning; (**R**) report; (**WT**) witness testimony

# Outcome 2 Be able to drive the cycle on public roads in a safe and fuel efficient manner

	Evidence date				
Simulation is not acceptable for performance evidence in this unit					
You must be able to:	Portfolio reference				
<ol> <li>follow organisational policies and procedures, in relation to driving the vehicle and load, that relate to:</li> </ol>					
health, safety and security					
legal requirements					
operating requirements					
66. position the cycle and apply lane discipline to maintain the safety of yourself, other road users according to the prevailing driving conditions					
67. demonstrate how to drive the cycle safely and in a fuel efficient manner to include:					
giving clear signals in good time					
<ul> <li>driving at the appropriate speed for the driving conditions</li> </ul>					
• minimising fuel consumption and wear and tear					
<ul> <li>applying the braking systems, in a controlled manner, appropriate to the driving conditions, distance available, the cycle and its load</li> </ul>					
overtaking other vehicles at a suitable point					
68. take preventative action to avoid harm to any other road user.					
Type of evidence →					

Unit 008

4 credits

# Outcome 1 Know how to drive the cycle on private roads in a fuel efficient manner

Assessment criteria (Knowledge ) You must be able to:	Portfolio reference		
1. explain the relevant organisational policies and procedures, in relation to driving the cycle in a fuel efficient manner, that relate to:			
<ul> <li>health, safety and security</li> </ul>			
legal requirements			
operating requirements			
69. explain the organisation's policy when driving conditions vary and result in changes to the schedule			
70. describe how to adapt driving styles to changes in driving conditions			
71. explain how to adapt driving manner to suit changes in driving conditions			
72. explain how the actions of other road users can affect driving manner			
73. explain how to:			
<ul> <li>position the cycle on the road to ensure the safety of yourself and other road users</li> </ul>			
appropriately use signals			
alter speed to meet different types of road conditions and requirements			
use the controls of the cycle to optimise fuel consumption			
assess and maintain safe separation distances			
assess factors affecting safe stopping distances			
• use the controls of the cycle to adjust braking under different road conditions			
74. identify types of hazard that could occur on the road			
75. when overtaking, identify:			
when overtaking should and should not occur			
the types of hazards involved			
factors affecting the distance required to overtake other cycles			

76. describe the effects severe braking could have on the load and roadworthiness of the cycle	
77. identify problems that can occur when driving the cycle, on public roads, in a safe and fuel efficient manner	
78. explain the appropriate action to take, in order to deal with identified problems.	
Type of evidence →	

Evidence key: (**O**) observation; (**P**) product; (**PD**) professional discussion; (**Q**) questioning; (**R**) report; (**WT**) witness testimony

# Outcome 2 Be able to drive the cycle on private roads in a safe and fuel efficient manner

Assessment criteria (Performance )	Evidence date				
Simulation is not acceptable for performance evidence in this unit.					
You must be able to:	Portfolio reference	nce	I		
<ol> <li>follow organisational policies and procedures, in relation to driving the cycle and load, that relate to:</li> </ol>					
<ul> <li>health, safety and security</li> </ul>					
legal requirements					
operating requirements					
79. position the cycle and apply lane discipline to maintain the safety of yourself, other road users according to the prevailing driving conditions					
80. demonstrate how to drive the cycle safely and in a fuel efficient manner to include:					
giving clear signals in good time					
<ul> <li>driving at the appropriate speed for the driving conditions</li> </ul>					
• minimising fuel consumption and wear and tear					
<ul> <li>applying the braking systems, in a controlled manner appropriate to the driving conditions, distance available, the cycle and its load</li> </ul>					
overtaking other cycles at a suitable point					
81. take preventative action to avoid harm to any other road user.					
Type of evidence 🗲					

#### Outcome 1 Know how to load the cycle correctly

Assessment criteria (Knowledge ) You must be able to:	
1. explain the relevant organisational policies and procedures, in relation to ensuring the cycle is loaded correctly, that relate to:	
health, safety and security	
personal protective equipment	
legal requirements	
operating requirements	
monitoring requirements	
82. explain the required information to include:	
suitability of the cycle for the load	
load restrictions	
loading and delivery sequences	
how to distribute the load	
when and how to re-distribute the load	
correct securing of the load	
use of correct restraints	
why, how and where to check axle weights	
83. identify problems that can occur when ensuring that the cycle is loaded correctly	
84. explain the appropriate action to take, in order to deal with identified problems.	
Type of evidence	<b>→</b>

### Outcome 2 Be able to ensure the cycle is loaded correctly

Assessment criteria (Performance )	Evidence date		
Simulation can be used for non competency based evidence but its use must be agreed in advance with your City and Guilds appointed External Verifier. This authority should be retained by the centre for future audit.			
You must be able to:	Portfolio reference		
1. follow all organisational policies and procedures, in relation to ensuring the cycle is loaded correctly, that relate to:			
health, safety and security			
personal protective equipment			
legal requirements			
operating requirements			
monitoring requirements			
85. communicate effectively with others			
86. ensure that the cycle and load are compatible			
87. ensure that the cycle has been loaded in the appropriate manner for the type of load and delivery sequence			
88. ensure that the load is secured and stabilized, for transportation			
89. ensure that any loose materials, restraints, and ancillary equipment are secured and stabilized for transportation.			

**Unit 010** 5 credits

#### Outcome 1 Know how to load the cycle correctly

Assessment criteria (Knowledge ) You must be able to:	Portfolio reference		
1. explain the relevant organisational policies and procedures, in relation to ensuring the cycle is loaded correctly, that relate to:			
health, safety and security			
personal protective equipment			
legal requirements			
operating requirements			
monitoring requirements			
handling methods			
90. explain the required information to include:			
suitability of the cycle for the load			
load restrictions			
loading and delivery sequences			
how to distribute the load			
when and how to redistribute the load			
correct securing of the load			
use of correct restraints			
why, how and where to check axle weights			
91. explain how to prepare the cycle for loading			
92. identify problems that can occur when loading the cycle correctly			
93. explain the appropriate action to take in order to deal with identified problems.			
Type of evidence	<b>→</b>		

### Outcome 2 Be able to load the cycle correctly

Assessment criteria (Performance )	Evidence date			ormance ) Evider		
Simulation can be used for non competency based						
evidence but its use must be agreed in advance with your						
City and Guilds appointed External Verifier. This authority						
should be retained by the centre for future audit.						
You must be able to:	Portf	olio r	eferend	ce		
1. follow all organisational policies and procedures, in relation to ensuring the cycle is loaded correctly, that relate to:						
health, safety and security						
personal protective equipment						
legal requirements						
operating requirements						
monitoring requirements						
94. communicate effectively with others						
95. ensure that the cycle and load are compatible						
96. ensure that the cycle is ready to receive the load						
97. ensure the loading area is suitable and safe						
98. manoeuvre the cycle into a suitable position for loading						
99. load the cycle in the appropriate manner, using the correct handling methods, for the type of load and delivery sequence						
100. secure the load with the correct restraints						
101. secure any loose materials, restraints, and ancillary equipment so that they cannot shift or come loose during transportation.						
Type of evidence 🗲						

### Outcome 1 Know how to ensure that the cycle is unloaded correctly

Assessment criteria (Knowledge ) You must be able to:	Portfolio reference
<ol> <li>explain the relevant organisational policies and procedures, in relation to ensuring the cycle is unloaded correctly, that relate to:</li> </ol>	
health, safety and security	
personal protective clothing	
legal requirements	
operating requirements	
monitoring requirements	
102. explain the required information to include:	
how the cycle should be prepared for unloading and delivery	
when and how to redistribute the load	
the appropriate equipment for moving the load	
proof of delivery procedures or systems	
103. explain how to prepare the cycle for unloading	
104. identify problems that can occur when ensuring that the cycle is unloade correctly	ed
105. explain the appropriate action to take in order to deal with identified problems.	

### Outcome 2 Be able to ensure that the cycle is unloaded correctly

Assessment criteria (Performance )	Evidence date
Simulation can be used for non competency based evidence but its use must be agreed in advance with your City and Guilds appointed External Verifier. This authority should be retained by the centre for future audit.	
You must be able to:	Portfolio reference
1. follow all organisational policies and procedures, in relation to ensuring the cycle is unloaded correctly, that relate to:	
<ul> <li>health, safety and security</li> </ul>	
personal protective equipment	
legal requirements	
operating requirements	
monitoring requirements	
106. communicate effectively with others	
107. identify the person responsible for receiving the load	
108. ensure the unloading is properly planned	
109. ensure that the part of the load to be unloaded is correctly identified	
110. ensure the correct proof of delivery procedures are completed.	

#### Outcome 1 Know how to unload the cycle correctly

Assessment criteria (Knowledge )	Portfolio
You must be able to:	reference
1. explain the relevant organisational policies and procedures, in relation to ensuring the cycle is unloaded correctly, that relate to:	
health, safety and security	
personal protective clothing	
legal requirements	
operating requirements	
monitoring requirements	
handling methods	
111. explain the required information to include:	
the person responsible for receiving the load	
how the cycle should be prepared for unloading and delivery	
when and how to redistribute the load	
the appropriate equipment for moving the load	
proof of delivery procedures or systems	
112. explain how to prepare the cycle for unloading	
113. identify problems that can occur when unloading the cycle correctly	
114. explain the appropriate action to take in order to deal with identified problems.	
Type of evidence	ce 🗲

### Outcome 2 Be able to unload the cycle correctly

Assessment criteria (Performance )	Evidence date	
Simulation can be used for non competency based evidence but its use must be agreed in advance with your City and Guilds appointed External Verifier. This authority should be retained by the centre for future audit.		
You must be able to:	Portfolio reference	
<ol> <li>follow all organisational policies and procedures, in relation to ensuring the cycle is unloaded correctly, that relate to:</li> </ol>		
<ul> <li>health, safety and security</li> </ul>		
personal protective equipment		
legal requirements		
operating requirements		
monitoring requirements		
115. communicate effectively with others		
116. identify the person responsible for receiving the load		
117. manoeuvre the cycle into a safe and suitable position for unloading		
118. prepare the cycle correctly for unloading		
119. demonstrate how to properly plan for unloading the cycle		
120. correctly identify the part of the load to be unloaded		
121. use the correct handling method to move the load		
122. follow the correct proof of delivery procedures.		

6 credits

## Outcome 1 Know how to plan the route and timings for the collection and delivery of loads

Assessment criteria (Knowledge ) You must be able to:	Portfolio reference
<ol> <li>explain the relevant organisational policies and procedures, in relation to planning the route and timings for the collection and delivery of loads, that relate to:</li> </ol>	
health, safety and security	
personal protective equipment	
legal requirements	
operating requirements	
123. explain how to use route planning resources	
124. explain the impact that the following factors have on route planning:	
restrictions on the load	
vehicle dimensions and weight	
requirements to plan alternative routes	
road restrictions on selected route	
load restrictions on selected route	
journey times	
facilities at stopping points	
estimation of driving distances	
effective use of driving time	
legislation in relation to driver's hours	
125. describe the implications for the vehicle and load on the selection of particular routes	
126. identify problems that can occur when planning the route and timings for the collection and delivery of goods	
127. explain the appropriate action to take, in order to deal with identified problems.	

## Outcome 2 Be able to plan the route and timings for the collection and delivery of loads

Assessment criteria (Performance ) Simulation can be used for non competency based evidence but its use must be agreed in advance with your City and Guilds appointed External Verifier. This authority should be retained by the centre for future audit.	Evidence date		
You must be able to:	Portfolio reference		
1. follow all organisational policies and procedures, in relation to planning the route and timings for the collection and delivery of loads, that relate to:			
<ul> <li>health, safety and security</li> </ul>			
personal protective equipment			
legal requirements			
operating requirements			
128. collect all relevant information on the:			
destination			
• route			
• schedule			
driving distances			
• times			
vehicle			
• load			
restrictions			
facilities at stopping points			
129. use relevant route planning resources			
130. identify the major and minor roads for reaching the destination			
131. plan alternative routes to ensure effective use of driving time			
132. estimate driving distances and time required to achieve schedule.			

3 credits

## Outcome 1 Know how to make an effective contribution to a business in the logistics sector

Assessment criteria (Knowledge ) You must be able to:	Portfolio reference
1. explain the relevant organisational policies and procedures, in relation to making an effective contribution to a business in the logistics sector, that relate to:	
health, safety and security	
personal protective equipment	
your work role	
quality standards	
133. identify own reporting line and the work roles of colleagues	
134. describe methods for improving personal work performance	
135. describe methods for identifying learning needs	
136. explain the importance of supporting colleagues and the difference it makes to productivity	
137. describe how misunderstandings and conflict in working relationships ma be resolved constructively.	У
Type of evidence	>

## Outcome 2 Be able to make an effective contribution to a business in the logistics sector

Assessment criteria (Performance )	Evidence date
Simulation can be used for non competency based evidence but its use must be agreed in advance with your	
City and Guilds appointed External Verifier. This authority should be retained by the centre for future audit.	
You must be able to:	Portfolio reference
<ol> <li>follow all organisational policies and procedures, in relation to making an effective contribution to a business in the logistics sector, that relate to:</li> </ol>	
<ul> <li>health, safety and security</li> </ul>	
personal protective clothing	
own work role	
quality standards	
138. communicate effectively with others	
139. confirm tasks, priorities and responsibilities with an appropriate person	
140. perform work tasks in ways that are consistent with good practice in the organisation	
141. ensure that:	
personal appearance and hygiene	
equipment	
<ul> <li>work areas are maintained in accordance with organisational requirements</li> </ul>	
142. identify own learning needs from feedback obtained from appropriate people	
143. agree a learning plan that is realistic, with an appropriate person	
144. promptly action requests from others that fall within own responsibility.	

Unit 015

3 credits

## Outcome 1 Know how to contribute to the provision of customer services in logistics operations

Assessment criteria (Knowledge ) You must be able to:	Portfolio reference
<ol> <li>explain the relevant organisational policies and procedures, in relation to the provision of customer services in logistics operations, that relate to:</li> </ol>	
health, safety and security	
personal protective equipment	
maintaining effective customer relations	
personal appearance and hygiene	
reporting procedures and systems	
recording information	
confidentiality	
• complaints	
145. describe different types of customers in relation to own organisation	
146. describe the importance of:	
promoting the organisation's image positively	
effective communication	
good customer service	
147. identify the services available to customers in own organisation	
148. describe the implications of:	
a negative image on your organisation	
poor communication	
poor customer service	
149. describe:	
own role in dealing with customer complaints, and	
the limits of your responsibility	
150. identify who to report to when you are unable to deal with a customer enquiry or request.	

## Outcome 2 Be able to contribute to the provision of customer services in logistics operations

Assessment criteria (Performance )	Evidence date		
Simulation can be used for non competency based evidence but its use must be agreed in advance with your			
City and Guilds appointed External Verifier. This authority			
should be retained by the centre for future audit.			
You must be able to:	Portfolio reference		
<ol> <li>follow all organisational policies and procedures, in relation to contributing to customer services in logistics operations, that relate to:</li> </ol>			
<ul> <li>health, safety and security</li> </ul>			
personal protective equipment			
maintaining effective customer relations			
personal appearance and hygiene			
reporting procedures and systems			
recording information			
confidentiality			
complaints			
151. develop positive relationships with customers			
152. ensure that own personal appearance and hygiene meet organisational policies and standards			
153. communicate effectively with customers			
154. ensure that all information available is up to date and accurate			
155. identify customer needs			
156. deal effectively with customer enquiries			
157. ensure the customer is promptly informed of any action that is taken			
158. maintain customer confidentiality			
159. update customer records accurately			
160. record customer enquiries and outcomes accurately using the organisation's procedures and			
161. <sup>Syst</sup> deal with customer complaints effectively.			

# Unit 016 Dealing with payment transactions in logistics operations

2 credits

### Outcome 1 Know how to deal with payment transactions

Assessment criteria (Knowledge ) You must be able to:	Portfolio reference
1. explain the relevant organisational policies and procedures, in relation to payments, that relate to:	
health, safety and security	
legal requirements	
operating requirements	
162. explain the required information on:	
the collection of payments	
methods for carrying payments	
163. identify problems that can occur when dealing with payment transaction	IS
164. explain the appropriate action to take, in order to deal with identified problems.	
Type of evidence	<b>→</b>

### Outcome 2 Be able to deal with payment transactions

Assessment criteria (Performance )	Evidence date	
Simulation can be used for non competency based evidence but its use must be agreed in advance with your City and Guilds appointed External Verifier. This authority		
should be retained by the centre for future audit.		
You must be able to:	Portfolio reference	9
1. follow all organisational policies and procedures, in relation to payments, that relate to:		
<ul> <li>health, safety and security</li> </ul>		
legal requirements		
operating requirements		
165. obtain all relevant documentation required for the payment		
166. confirm the goods for which payment is required, the amount involved, and the payment method		
167. ensure there is adequate provision for collecting and carrying payments in a safe and secure manner		
168. collect the payments on delivery of goods and confirm the amount received is correct		
169. record and issue a receipt for the payment		
170. secure payments in a designated place, in accordance with organisational operating procedures		
171. reconcile payments received with the documentation and payments collected		
172. deposit completed documentation and payments with relevant person or to the relevant place		
173. record and report any discrepancies promptly to relevant person(s).		
Type of evidence →		

#### **Health and Safety**

All centres have to make sure that they provide a safe and healthy environment for learning, including induction and assessment. City & Guilds external verifiers check this when they visit assessment centres.

#### **Equal Opportunities**

Your centre will have an equal opportunities policy. Your centre will explain this to you during your induction, and may give you a copy of the policy.

City & Guilds equal opportunities policy is available from our website **www.cityandguilds.com**, City & Guilds Customer Relations Team or your centre.

#### Access to assessment

City & Guilds qualifications are open to all candidates, whatever their gender, race, creed, age or special needs. Some candidates may need extra help with their assessment, for example, a person with a visual impairment may need a reader.

If you think you will need alternative assessment arrangements because you have special needs, you should discuss this with your centre during your induction, and record this on your assessment plan. City & Guilds will allow centres to make alternative arrangements for you if you are eligible and if the qualification allows for this. This must be agreed before you start your qualification.

City & Guilds guidance and regulations document *Access to assessment and qualifications* is available on the City & Guilds website **www.cityandguilds.com**, from the City & Guilds Customer Relations Team or your centre.

#### **Complaints and appeals**

Centres must have a policy and procedure to deal with any complaints you may have. You may feel you have not been assessed fairly, or may want to appeal against an assessment decision if you do not agree with your assessor.

These procedures will be explained during induction and you will be provided with information about the Quality Assurance Co-ordinator within your centre who is responsible for this.

Most complaints and appeals can be resolved within the centre, but if you follow the centre procedure and are still not satisfied you can complain to City & Guilds.

Our complaints policy is on our website **www.cityandguilds.com** or is available from the City & Guilds Customer Relations Team or your centre.

### **Useful contacts**

UK learners	T: +44 (0)844 543 0033
General qualification information	E: learnersupport@cityandguilds.com
International learners	T: +44 (0)844 543 0033
General qualification information	F: +44 (0)20 7294 2413
	E: intcg@cityandguilds.com
Centres	T: +44 (0)844 543 0000
Exam entries, Certificates,	F: +44 (0)20 7294 2413
Registrations/enrolment, Invoices, Missing or late exam materials, Nominal roll reports, Results	E: centresupport@cityandguilds.com
Single subject qualifications	T: +44 (0)844 543 0000
Exam entries, Results, Certification, Missing	F: +44 (0)20 7294 2413
or late exam materials, Incorrect exam	F: +44 (0)20 7294 2404 (BB forms)
papers, Forms request (BB, results entry), Exam date and time change	E: singlesubjects@cityandguilds.com
International awards	T: +44 (0)844 543 0000
Results, Entries, Enrolments, Invoices,	F: +44 (0)20 7294 2413
Missing or late exam materials, Nominal roll reports	E: intops@cityandguilds.com
Walled Garden	T: +44 (0)844 543 0000
Re-issue of password or username, Technical	F: +44 (0)20 7294 2413
problems, Entries, Results, e-assessment, Navigation, User/menu option, Problems	E: walledgarden@cityandguilds.com
Employer	T: +44 (0)121 503 8993
Employer solutions, Mapping, Accreditation, Development Skills, Consultancy	E: business@cityandguilds.com
Publications	T: +44 (0)844 543 0000
Logbooks, Centre documents, Forms, Free literature	F: +44 (0)20 7294 2413

If you have a complaint, or any suggestions for improvement about any of the services that City & Guilds provides, email: **feedbackandcomplaints@cityandguilds.com**  Published by City & Guilds 1 Giltspur Street London EC1A 9DD T +44 (0)844 543 0033 F +44 (0)20 7294 2413 www.cityandguilds.com

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